

# Biblically Responsible Investing Passive Versus Active Funds September 30, 2025 Appendix B<sup>1</sup>

*For more information or to give the gift of feedback, please contact:*

Robert E. Brooks, Ph.D., CFA  
 Financial Risk Management, LLC  
 13157 Martin Road Spur  
 Northport, AL. 35473  
 (205) 799-9927  
[frmhelpforyou@gmail.com](mailto:frmhelpforyou@gmail.com)  
[www.robtebrooks.org](http://www.robtebrooks.org)  
[www.frmhelp.com](http://www.frmhelp.com)  
<https://www.youtube.com/@FRMHelpForYou>

## Appendix B: Table of Contents

<b>Appendix B: Introduction: 5 Year History .....</b>	<b>6</b>
<b>Part 1. Tabular Data on BRI-Related Funds and Benchmark Funds by Category.....</b>	<b>7</b>
<b>Table B1. Panel LC_V: Large Cap, Value, Selected Statistics .....</b>	<b>7</b>
<b>Table B1. Panel LC_B: Large Cap, Blend, Selected Statistics .....</b>	<b>7</b>
<b>Table B1. Panel LC_G: Large Cap, Growth, Selected Statistics.....</b>	<b>8</b>
<b>Table B1. Panel MC_V: Mid Cap, Value, Selected Statistics.....</b>	<b>9</b>
<b>Table B1. Panel MC_B: Mid Cap, Blend, Selected Statistics .....</b>	<b>9</b>
<b>Table B1. Panel MC_G: Mid Cap, Growth, Selected Statistics .....</b>	<b>9</b>
<b>Table B1. Panel SC_V: Small Cap, Value, Selected Statistics.....</b>	<b>10</b>
<b>Table B1. Panel SC_B: Small Cap, Blend, Selected Statistics .....</b>	<b>10</b>
<b>Table B1. Panel SC_G: Small Cap, Growth, Selected Statistics .....</b>	<b>10</b>
<b>Part 2. Statistical Dump on BRI-Related Funds and Benchmark Funds by Category .....</b>	<b>11</b>
<b>Key Definitions .....</b>	<b>11</b>
Univariate Key.....	11
Multivariate Key .....	11
<b>Large Cap, Value.....</b>	<b>12</b>
Pair 1. Univariate Statistics (SCJIX and VBIAX, 2020-9-30 – 2025-9-30).....	12
Pair 1. Multivariate Statistics (SCJIX and VBIAX, 2020-9-30 – 2025-9-30).....	12
Pair 2. Univariate Statistics (SGISX and URTN, 2020-9-30 – 2025-9-30) .....	14
Pair 2. Multivariate Statistics (SGISX and URTN, 2020-9-30 – 2025-9-30) .....	14
Pair 3. Univariate Statistics (GEQYX and VFIAX, 2020-9-30 – 2025-9-30) .....	16
Pair 3. Multivariate Statistics (GEQYX and VFIAX, 2020-9-30 – 2025-9-30).....	16
Pair 4. Univariate Statistics (GVEYX and VVIAX, 2020-9-30 – 2025-9-30) .....	18
Pair 4. Multivariate Statistics (GVEYX and VVIAX, 2020-9-30 – 2025-9-30).....	18
Pair 5. Univariate Statistics (KCVIX and VONV, 2020-9-30 – 2025-9-30) .....	20
Pair 5. Multivariate Statistics (KCVIX and VONV, 2020-9-30 – 2025-9-30).....	20
Pair 6. Univariate Statistics (MVIIX and VVIAX, 2020-9-30 – 2025-9-30).....	22
Pair 6. Multivariate Statistics (MVIIX and VVIAX, 2020-9-30 – 2025-9-30).....	22

<sup>1</sup>Please see the disclosures at the end of the current BRIQ Newsletter.



Pair 7. Univariate Statistics (TLVIX and VVIAX, 2020-9-30 – 2025-9-30).....	24
Pair 7. Multivariate Statistics (TLVIX and VVIAX, 2020-9-30 – 2025-9-30).....	24
<b>Large Cap, Blend .....</b>	<b>26</b>
Pair 1. Univariate Statistics (SNTCX and EFA, 2020-9-30 – 2025-9-30).....	26
Pair 1. Multivariate Statistics (SNTCX and EFA, 2020-9-30 – 2025-9-30).....	26
Pair 2. Univariate Statistics (SEECX and VLCAX, 2020-9-30 – 2025-9-30).....	29
Pair 2. Multivariate Statistics (SEECX and VLCAX, 2020-9-30 – 2025-9-30).....	29
Pair 3. Univariate Statistics (CATH and VLCAX, 2020-9-30 – 2025-9-30).....	32
Pair 3. Multivariate Statistics (CATH and VLCAX, 2020-9-30 – 2025-9-30).....	32
Pair 4. Univariate Statistics (CEFA and VEU, 2020-9-30 – 2025-9-30).....	35
Pair 4. Multivariate Statistics (CEFA and VEU, 2020-9-30 – 2025-9-30).....	35
Pair 5. Univariate Statistics (GDMYX and VBIAX, 2020-9-30 – 2025-9-30).....	38
Pair 5. Multivariate Statistics (GDMYX and VBIAX, 2020-9-30 – 2025-9-30).....	38
Pair 6. Univariate Statistics (GIYX and EFA, 2020-9-30 – 2025-9-30).....	41
Pair 6. Multivariate Statistics (GIYX and EFA, 2020-9-30 – 2025-9-30).....	41
Pair 7. Univariate Statistics (GIEYX and EFA, 2020-9-30 – 2025-9-30).....	44
Pair 7. Multivariate Statistics (GIEYX and EFA, 2020-9-30 – 2025-9-30).....	44
Pair 8. Univariate Statistics (GEMYX and VWO, 2020-9-30 – 2025-9-30).....	47
Pair 8. Multivariate Statistics (GEMYX and VWO, 2020-9-30 – 2025-9-30).....	47
Pair 9. Univariate Statistics (GMTYX and VTWNX, 2020-9-30 – 2025-9-30).....	50
Pair 9. Multivariate Statistics (GMTYX and VTWNX, 2020-9-30 – 2025-9-30).....	50
Pair 10. Univariate Statistics (GMWYX and VTTVX, 2020-9-30 – 2025-9-30).....	53
Pair 10. Multivariate Statistics (GMWYX and VTTVX, 2020-9-30 – 2025-9-30).....	53
Pair 11. Univariate Statistics (GMHYX and VTTHX, 2020-9-30 – 2025-9-30).....	56
Pair 11. Multivariate Statistics (GMHYX and VTTHX, 2020-9-30 – 2025-9-30).....	56
Pair 12. Univariate Statistics (GMYX and VTIVX, 2020-9-30 – 2025-9-30).....	59
Pair 12. Multivariate Statistics (GMYX and VTIVX, 2020-9-30 – 2025-9-30).....	59
Pair 13. Univariate Statistics (GMGYX and VFFVX, 2020-9-30 – 2025-9-30).....	62
Pair 13. Multivariate Statistics (GMGYX and VFFVX, 2020-9-30 – 2025-9-30).....	62
Pair 14. Univariate Statistics (GCAYX and VSCGX, 2020-9-30 – 2025-9-30).....	65
Pair 14. Multivariate Statistics (GCAYX and VSCGX, 2020-9-30 – 2025-9-30).....	65
Pair 15. Univariate Statistics (GBAYX and VBIAX, 2020-9-30 – 2025-9-30).....	68
Pair 15. Multivariate Statistics (GBAYX and VBIAX, 2020-9-30 – 2025-9-30).....	68
Pair 16. Univariate Statistics (GGRYX and VTIVX, 2020-9-30 – 2025-9-30).....	71
Pair 16. Multivariate Statistics (GGRYX and VTIVX, 2020-9-30 – 2025-9-30).....	71
Pair 17. Univariate Statistics (GAGYX and VFFVX, 2020-9-30 – 2025-9-30).....	74
Pair 17. Multivariate Statistics (GAGYX and VFFVX, 2020-9-30 – 2025-9-30).....	74
Pair 18. Univariate Statistics (RISN and VBIAX, 2020-9-30 – 2025-9-30).....	77
Pair 18. Multivariate Statistics (RISN and VBIAX, 2020-9-30 – 2025-9-30).....	77
Pair 19. Univariate Statistics (WWJD and VEU, 2020-9-30 – 2025-9-30).....	80
Pair 19. Multivariate Statistics (WWJD and VEU, 2020-9-30 – 2025-9-30).....	80
Pair 20. Univariate Statistics (KCIIX and VXUS, 2020-9-30 – 2025-9-30).....	83
Pair 20. Multivariate Statistics (KCIIX and VXUS, 2020-9-30 – 2025-9-30).....	83
Pair 21. Univariate Statistics (KCXIX and VTI, 2020-9-30 – 2025-9-30).....	86
Pair 21. Multivariate Statistics (KCXIX and VTI, 2020-9-30 – 2025-9-30).....	86
Pair 22. Univariate Statistics (LKEQX and VFIAX, 2020-9-30 – 2025-9-30).....	89
Pair 22. Multivariate Statistics (LKEQX and VFIAX, 2020-9-30 – 2025-9-30).....	89
Pair 23. Univariate Statistics (LKBAX and VBIAX, 2020-9-30 – 2025-9-30).....	92
Pair 23. Multivariate Statistics (LKBAX and VBIAX, 2020-9-30 – 2025-9-30).....	92
Pair 24. Univariate Statistics (NCBGX and VBIAX, 2020-9-30 – 2025-9-30).....	95
Pair 24. Multivariate Statistics (NCBGX and VBIAX, 2020-9-30 – 2025-9-30).....	95



Pair 25. Univariate Statistics (NCGFX and VFIAX, 2020-9-30 – 2025-9-30).....	98
Pair 25. Multivariate Statistics (NCGFX and VFIAX, 2020-9-30 – 2025-9-30).....	98
Pair 26. Univariate Statistics (MBAPX and VBIAX, 2020-9-30 – 2025-9-30).....	101
Pair 26. Multivariate Statistics (MBAPX and VBIAX, 2020-9-30 – 2025-9-30).....	101
Pair 27. Univariate Statistics (MCONX and VSCGX, 2020-9-30 – 2025-9-30).....	104
Pair 27. Multivariate Statistics (MCONX and VSCGX, 2020-9-30 – 2025-9-30).....	104
Pair 28. Univariate Statistics (MGAFX and VIGAX, 2020-9-30 – 2025-9-30).....	107
Pair 28. Multivariate Statistics (MGAFX and VIGAX, 2020-9-30 – 2025-9-30).....	107
Pair 29. Univariate Statistics (MPLIX and ACWI, 2020-9-30 – 2025-9-30).....	110
Pair 29. Multivariate Statistics (MPLIX and ACWI, 2020-9-30 – 2025-9-30).....	110
Pair 30. Univariate Statistics (TAAIX and VXF, 2020-9-30 – 2025-9-30).....	113
Pair 30. Multivariate Statistics (TAAIX and VXF, 2020-9-30 – 2025-9-30).....	113
Pair 31. Univariate Statistics (TMAFX and VTI, 2020-9-30 – 2025-9-30).....	116
Pair 31. Multivariate Statistics (TMAFX and VTI, 2020-9-30 – 2025-9-30).....	116
Pair 32. Univariate Statistics (TMAIX and VBIAX, 2020-9-30 – 2025-9-30).....	119
Pair 32. Multivariate Statistics (TMAIX and VBIAX, 2020-9-30 – 2025-9-30).....	119
Pair 33. Univariate Statistics (TCAIX and VBIAX, 2020-9-30 – 2025-9-30).....	122
Pair 33. Multivariate Statistics (TCAIX and VBIAX, 2020-9-30 – 2025-9-30).....	122
Pair 34. Univariate Statistics (IBBFX and VBIAX, 2020-9-30 – 2025-9-30).....	125
Pair 34. Multivariate Statistics (IBBFX and VBIAX, 2020-9-30 – 2025-9-30).....	125
Pair 35. Univariate Statistics (IILGX and ACWI, 2020-9-30 – 2025-9-30).....	128
Pair 35. Multivariate Statistics (IILGX and ACWI, 2020-9-30 – 2025-9-30).....	128
Pair 36. Univariate Statistics (TWAIX and VWO, 2020-9-30 – 2025-9-30).....	131
Pair 36. Multivariate Statistics (TWAIX and VWO, 2020-9-30 – 2025-9-30).....	131
Pair 37. Univariate Statistics (TPIF and EFA, 2020-9-30 – 2025-9-30).....	134
Pair 37. Multivariate Statistics (TPIF and EFA, 2020-9-30 – 2025-9-30).....	134
Pair 38. Univariate Statistics (VUSE and VFIAX, 2020-9-30 – 2025-9-30).....	137
Pair 38. Multivariate Statistics (VUSE and VFIAX, 2020-9-30 – 2025-9-30).....	137
<b>Large Cap, Growth .....</b>	<b>140</b>
Pair 1. Univariate Statistics (AVEWX and URTN, 2020-9-30 – 2025-9-30).....	140
Pair 1. Multivariate Statistics (AVEWX and URTN, 2020-9-30 – 2025-9-30).....	140
Pair 2. Univariate Statistics (GGEYX and VIGAX, 2020-9-30 – 2025-9-30).....	142
Pair 2. Multivariate Statistics (GGEYX and VIGAX, 2020-9-30 – 2025-9-30).....	142
Pair 3. Univariate Statistics (KCGIX and VONG, 2020-9-30 – 2025-9-30).....	144
Pair 3. Multivariate Statistics (KCGIX and VONG, 2020-9-30 – 2025-9-30).....	144
Pair 4. Univariate Statistics (LKINX and VXUS, 2020-9-30 – 2025-9-30).....	146
Pair 4. Multivariate Statistics (LKINX and VXUS, 2020-9-30 – 2025-9-30).....	146
Pair 5. Univariate Statistics (MMDEX and VIGAX, 2020-9-30 – 2025-9-30).....	148
Pair 5. Multivariate Statistics (MMDEX and VIGAX, 2020-9-30 – 2025-9-30).....	148
Pair 6. Univariate Statistics (THLCX and VIGAX, 2020-9-30 – 2025-9-30).....	150
Pair 6. Multivariate Statistics (THLCX and VIGAX, 2020-9-30 – 2025-9-30).....	150
Pair 7. Univariate Statistics (TPLIX and VIGAX, 2020-9-30 – 2025-9-30).....	152
Pair 7. Multivariate Statistics (TPLIX and VIGAX, 2020-9-30 – 2025-9-30).....	152
Pair 8. Univariate Statistics (TPIIX and EFA, 2020-9-30 – 2025-9-30).....	154
Pair 8. Multivariate Statistics (TPIIX and EFA, 2020-9-30 – 2025-9-30).....	154
<b>Mid Cap, Value .....</b>	<b>156</b>
Pair 1. Univariate Statistics (AVEFX and VASIX, 2020-9-30 – 2025-9-30).....	156
Pair 1. Multivariate Statistics (AVEFX and VASIX, 2020-9-30 – 2025-9-30).....	156
Pair 2. Univariate Statistics (KCEIX and VBIAX, 2020-9-30 – 2025-9-30).....	158
Pair 2. Multivariate Statistics (KCEIX and VBIAX, 2020-9-30 – 2025-9-30).....	158
Pair 3. Univariate Statistics (TMCVX and VMVAX, 2020-9-30 – 2025-9-30).....	160



Pair 3. Multivariate Statistics (TMCVX and VMVAX, 2020-9-30 – 2025-9-30) .....	160
Pair 4. Univariate Statistics (TPHD and VMVAX, 2020-9-30 – 2025-9-30) .....	162
Pair 4. Multivariate Statistics (TPHD and VMVAX, 2020-9-30 – 2025-9-30) .....	162
Pair 5. Univariate Statistics (TIGIX and VMVAX, 2020-9-30 – 2025-9-30) .....	164
Pair 5. Multivariate Statistics (TIGIX and VMVAX, 2020-9-30 – 2025-9-30) .....	164
Pair 6. Univariate Statistics (TPDIX and VMVAX, 2020-9-30 – 2025-9-30) .....	166
Pair 6. Multivariate Statistics (TPDIX and VMVAX, 2020-9-30 – 2025-9-30) .....	166
Pair 7. Univariate Statistics (VIDI and VMVAX, 2020-9-30 – 2025-9-30) .....	168
Pair 7. Multivariate Statistics (VIDI and VMVAX, 2020-9-30 – 2025-9-30) .....	168
<b>Mid Cap, Blend .....</b>	<b>170</b>
Pair 1. Univariate Statistics (AVEDX and VIMAX, 2020-9-30 – 2025-9-30) .....	170
Pair 1. Multivariate Statistics (AVEDX and VIMAX, 2020-9-30 – 2025-9-30) .....	170
Pair 2. Univariate Statistics (AVERX and VIMAX, 2020-9-30 – 2025-9-30) .....	172
Pair 2. Multivariate Statistics (AVERX and VIMAX, 2020-9-30 – 2025-9-30) .....	172
Pair 3. Univariate Statistics (ETIDX and VIMAX, 2020-9-30 – 2025-9-30) .....	174
Pair 3. Multivariate Statistics (ETIDX and VIMAX, 2020-9-30 – 2025-9-30) .....	174
Pair 4. Univariate Statistics (ETIMX and VBIAX, 2020-9-30 – 2025-9-30) .....	176
Pair 4. Multivariate Statistics (ETIMX and VBIAX, 2020-9-30 – 2025-9-30) .....	176
Pair 5. Univariate Statistics (GREYX and VGSNX, 2020-9-30 – 2025-9-30) .....	178
Pair 5. Multivariate Statistics (GREYX and VGSNX, 2020-9-30 – 2025-9-30) .....	178
Pair 6. Univariate Statistics (BIBL and VIMAX, 2020-9-30 – 2025-9-30) .....	180
Pair 6. Multivariate Statistics (BIBL and VIMAX, 2020-9-30 – 2025-9-30) .....	180
Pair 7. Univariate Statistics (BLES and VT, 2020-9-30 – 2025-9-30) .....	182
Pair 7. Multivariate Statistics (BLES and VT, 2020-9-30 – 2025-9-30) .....	182
Pair 8. Univariate Statistics (KCRIX and VGSNX, 2020-9-30 – 2025-9-30) .....	184
Pair 8. Multivariate Statistics (KCRIX and VGSNX, 2020-9-30 – 2025-9-30) .....	184
Pair 9. Univariate Statistics (TMSIX and VIMAX, 2020-9-30 – 2025-9-30) .....	186
Pair 9. Multivariate Statistics (TMSIX and VIMAX, 2020-9-30 – 2025-9-30) .....	186
Pair 10. Univariate Statistics (TPLC and VIMAX, 2020-9-30 – 2025-9-30) .....	188
Pair 10. Multivariate Statistics (TPLC and VIMAX, 2020-9-30 – 2025-9-30) .....	188
Pair 11. Univariate Statistics (TMVIX and VIMAX, 2020-9-30 – 2025-9-30) .....	190
Pair 11. Multivariate Statistics (TMVIX and VIMAX, 2020-9-30 – 2025-9-30) .....	190
<b>Mid Cap, Growth .....</b>	<b>192</b>
Pair 1. Univariate Statistics (AVEAX and VOT, 2020-9-30 – 2025-9-30) .....	192
Pair 1. Multivariate Statistics (AVEAX and VOT, 2020-9-30 – 2025-9-30) .....	192
Pair 2. Univariate Statistics (AVEGX and VOT, 2020-9-30 – 2025-9-30) .....	194
Pair 2. Multivariate Statistics (AVEGX and VOT, 2020-9-30 – 2025-9-30) .....	194
Pair 3. Univariate Statistics (ETILX and VOT, 2020-9-30 – 2025-9-30) .....	196
Pair 3. Multivariate Statistics (ETILX and VOT, 2020-9-30 – 2025-9-30) .....	196
Pair 4. Univariate Statistics (ETIEX and VGT, 2020-9-30 – 2025-9-30) .....	198
Pair 4. Multivariate Statistics (ETIEX and VGT, 2020-9-30 – 2025-9-30) .....	198
Pair 5. Univariate Statistics (TMCGX and VOT, 2020-9-30 – 2025-9-30) .....	200
Pair 5. Multivariate Statistics (TMCGX and VOT, 2020-9-30 – 2025-9-30) .....	200
Pair 6. Univariate Statistics (TIAGX and VOT, 2020-9-30 – 2025-9-30) .....	202
Pair 6. Multivariate Statistics (TIAGX and VOT, 2020-9-30 – 2025-9-30) .....	202
Pair 7. Univariate Statistics (TICIX and VWO, 2020-9-30 – 2025-9-30) .....	204
Pair 7. Multivariate Statistics (TICIX and VWO, 2020-9-30 – 2025-9-30) .....	204
<b>Small Cap, Value .....</b>	<b>206</b>
Pair 1. Univariate Statistics (ISMD and VBR, 2020-9-30 – 2025-9-30) .....	206
Pair 1. Multivariate Statistics (ISMD and VBR, 2020-9-30 – 2025-9-30) .....	206
Pair 2. Univariate Statistics (TPVIX and VBR, 2020-9-30 – 2025-9-30) .....	208



Pair 2. Multivariate Statistics (TPVIX and VBR, 2020-9-30 – 2025-9-30) .....	208
<b>Small Cap, Blend</b> .....	<b>210</b>
Pair 1. Univariate Statistics (AVEMX and VSMAX, 2020-9-30 – 2025-9-30) .....	210
Pair 1. Multivariate Statistics (AVEMX and VSMAX, 2020-9-30 – 2025-9-30) .....	210
Pair 2. Univariate Statistics (GSCYX and VSMAX, 2020-9-30 – 2025-9-30).....	212
Pair 2. Multivariate Statistics (GSCYX and VSMAX, 2020-9-30 – 2025-9-30) .....	212
Pair 3. Univariate Statistics (KCSIX and VIOO, 2020-9-30 – 2025-9-30) .....	214
Pair 3. Multivariate Statistics (KCSIX and VIOO, 2020-9-30 – 2025-9-30).....	214
Pair 4. Univariate Statistics (MMSIX and VSMAX, 2020-9-30 – 2025-9-30) .....	216
Pair 4. Multivariate Statistics (MMSIX and VSMAX, 2020-9-30 – 2025-9-30) .....	216
Pair 5. Univariate Statistics (TSCSX and VIOO, 2020-9-30 – 2025-9-30).....	218
Pair 5. Multivariate Statistics (TSCSX and VIOO, 2020-9-30 – 2025-9-30).....	218
Pair 6. Univariate Statistics (TPSC and VSMAX, 2020-9-30 – 2025-9-30).....	220
Pair 6. Multivariate Statistics (TPSC and VSMAX, 2020-9-30 – 2025-9-30) .....	220
Pair 7. Univariate Statistics (PPTY and VGSNX, 2020-9-30 – 2025-9-30) .....	222
Pair 7. Multivariate Statistics (PPTY and VGSNX, 2020-9-30 – 2025-9-30) .....	222
<b>Small Cap, Growth</b> .....	<b>224</b>
Pair 1. Univariate Statistics (ETIHX and XBI, 2020-9-30 – 2025-9-30) .....	224
Pair 1. Multivariate Statistics (ETIHX and XBI, 2020-9-30 – 2025-9-30) .....	224
Pair 2. Univariate Statistics (LKSMX and VSGAX, 2020-9-30 – 2025-9-30).....	226
Pair 2. Multivariate Statistics (LKSMX and VSGAX, 2020-9-30 – 2025-9-30) .....	226
Pair 3. Univariate Statistics (LKSCX and VSGAX, 2020-9-30 – 2025-9-30) .....	228
Pair 3. Multivariate Statistics (LKSCX and VSGAX, 2020-9-30 – 2025-9-30) .....	228
Pair 4. Univariate Statistics (TSCGX and VSGAX, 2020-9-30 – 2025-9-30).....	230
Pair 4. Multivariate Statistics (TSCGX and VSGAX, 2020-9-30 – 2025-9-30) .....	230



## **Appendix B: Introduction: 5 Year History**

In the following pages, we review each BRI fund with at least five years of price data. We cover BRI funds by Cap and Style categories. One and three year analysis are also performed but not reported here.

In Part 1 of this appendix, we provide tabular data on each fund by category. Specifically, we report the mean, standard deviation, correlation with SPY (S&P 500 Index fund), beta with respect to SPY, Treynor's index with respect to SPY, and Jensen's alpha with respect to SPY. Mean, standard deviation, Treynor's index and Jensen's alpha are annualized and mean, standard deviation, and Jensen's alpha is reported in percent.

In Part 2 of this appendix, we provide a dump of numerous statistics. In this future, additional statistics will be computed and the data dump will be organized based on those who give the gift of feedback.



# Part 1. Tabular Data on BRI-Related Funds and Benchmark Funds by Category

Table B1. Panel LC\_V: Large Cap, Value, Selected Statistics

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
SCJIX	12.7	12.8	1.0	0.7	0.1	-1.0
SGISX	14.3	15.1	0.9	0.8	0.1	-0.4
GEQYX	17.7	17.1	1.0	1.0	0.1	0.0
GVEYX	15.5	16.2	0.8	0.8	0.2	0.7
KCVIX	17.4	15.2	0.9	0.8	0.2	2.8
MVIIX	15.4	14.7	0.9	0.8	0.2	1.0
TLVIX	18.2	15.6	0.9	0.8	0.2	3.2
VBIAX	9.8	11.1	1.0	0.6	0.1	-2.5
URTH	16.0	16.2	1.0	0.9	0.1	-0.8
VFIAX	18.1	17.1	1.0	1.0	0.2	0.3
VVIAX	16.2	14.4	0.9	0.7	0.2	2.3
VONV	15.1	15.2	0.9	0.8	0.2	0.2

Table B1. Panel LC\_B: Large Cap, Blend, Selected Statistics

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
SNTCX	15.2	17.3	0.8	0.8	0.1	-0.1
SEECX	20.1	25.8	0.7	1.0	0.2	2.3
CATH	17.4	18.0	1.0	1.0	0.1	-0.6
CEFA	11.2	17.4	0.7	0.7	0.1	-2.1
GDMYX	8.3	10.1	0.9	0.5	0.1	-2.4
GIIYX	12.3	16.0	0.8	0.7	0.1	-1.4
GIEYX	12.6	15.8	0.8	0.7	0.1	-1.0
GEMYX	9.0	18.3	0.6	0.6	0.1	-3.7
GMTYX	5.8	7.5	0.8	0.4	0.1	-2.8
GMWYX	7.2	9.0	0.9	0.5	0.1	-2.7
GMHYX	9.8	11.6	0.9	0.6	0.1	-2.5
GMYX	12.3	13.7	0.9	0.8	0.1	-2.0
GMGYX	13.1	14.4	1.0	0.8	0.1	-1.8
GCAIX	4.5	5.5	0.8	0.2	0.1	-2.3
GBAYX	6.3	8.5	0.9	0.4	0.1	-3.4
GGRYX	9.8	12.1	0.9	0.7	0.1	-3.0
GAGYX	13.3	15.5	0.9	0.9	0.1	-2.4
RISN	7.8	11.0	0.7	0.4	0.1	-2.0
WWJD	13.7	17.0	0.8	0.8	0.1	-0.7
KCIIX	11.3	15.2	0.8	0.7	0.1	-2.1
KCXIX	18.6	18.4	1.0	1.1	0.1	-0.2
LKEQX	11.7	15.6	1.0	0.9	0.1	-4.4
LKBAX	7.9	11.1	1.0	0.6	0.1	-4.4
NCBGX	9.5	10.8	1.0	0.6	0.1	-2.8
NCGFX	16.5	17.4	1.0	1.0	0.1	-1.5
MBAPX	8.0	10.3	0.9	0.6	0.1	-3.5
MCONX	3.4	6.7	0.8	0.3	0.0	-4.2



**Table B1. Panel LC\_B: Large Cap, Blend, Selected Statistics (Continued)**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
MGAFX	11.0	13.1	1.0	0.7	0.1	-2.9
MPLIX	11.3	15.4	0.8	0.7	0.1	-2.5
TAAIX	13.2	15.7	1.0	0.9	0.1	-3.1
TMAFX	10.7	13.2	1.0	0.8	0.1	-3.5
TMAIX	8.8	11.0	1.0	0.6	0.1	-3.5
TCAIX	5.2	7.7	0.9	0.4	0.1	-3.9
IBBFX	7.5	8.0	0.9	0.4	0.1	-1.9
IILGX	14.5	16.2	1.0	0.9	0.1	-2.2
TWAIX	11.6	15.3	0.8	0.7	0.1	-2.2
TPIF	10.9	15.4	0.8	0.7	0.1	-2.6
VUUSE	21.5	18.2	0.9	0.9	0.2	4.5
EFA	12.6	16.2	0.8	0.8	0.1	-1.8
VLCAIX	17.8	17.3	1.0	1.0	0.1	-0.2
VEU	11.8	15.7	0.8	0.7	0.1	-2.3
VBIAX	9.8	11.1	1.0	0.6	0.1	-2.5
VWO	9.4	17.4	0.7	0.7	0.1	-3.6
VTWNL	6.3	7.5	0.9	0.4	0.1	-2.6
VTVX	7.8	9.2	0.9	0.5	0.1	-2.6
VTHX	10.2	11.4	0.9	0.6	0.1	-2.2
VTIVX	12.6	13.6	1.0	0.8	0.1	-1.6
VFFVX	13.3	14.1	1.0	0.8	0.1	-1.5
VSCGX	5.5	7.4	0.9	0.4	0.1	-3.2
VXUS	11.7	15.7	0.8	0.7	0.1	-2.3
VTI	17.4	17.6	1.0	1.0	0.1	-0.8
VFIAX	18.1	17.1	1.0	1.0	0.2	0.3
VIGAX	19.6	22.5	0.9	1.2	0.1	-1.9
ACWI	14.9	16.0	1.0	0.9	0.1	-1.6
VXF	14.2	22.5	0.9	1.2	0.1	-6.1

**Table B1. Panel LC\_G: Large Cap, Growth, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
AVEWX	13.1	16.8	0.9	0.9	0.1	-3.4
GGEYX	16.1	25.4	0.8	1.2	0.1	-4.8
KCGIX	16.1	21.0	0.9	1.2	0.1	-4.1
LKINX	10.8	17.3	0.8	0.8	0.1	-4.1
MMDEX	18.5	21.0	1.0	1.2	0.1	-2.0
THLCX	17.0	22.4	0.9	1.2	0.1	-4.3
TPLIX	17.1	18.9	0.9	1.0	0.1	-1.5
TPIIX	12.2	16.4	0.8	0.8	0.1	-2.7
URTH	16.0	16.2	1.0	0.9	0.1	-0.8
VIGAX	19.6	22.5	0.9	1.2	0.1	-1.9
VONG	20.2	21.6	1.0	1.2	0.1	-0.6
VXUS	11.7	15.7	0.8	0.7	0.1	-2.3
EFA	12.6	16.2	0.8	0.8	0.1	-1.8



**Table B1. Panel MC\_V: Mid Cap, Value, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
AVEFX	4.1	4.2	0.6	0.2	0.1	-1.4
KCEIX	10.5	7.3	0.3	0.1	0.6	5.4
TMCVX	18.1	18.6	0.8	0.9	0.2	1.6
TPHD	15.1	15.2	0.8	0.7	0.2	1.5
TIGIX	5.5	8.8	0.7	0.4	0.1	-3.3
TPDIX	9.6	9.6	0.6	0.3	0.2	1.4
VIDI	15.6	15.9	0.7	0.7	0.2	2.4
VASIX	2.5	5.5	0.6	0.2	0.0	-3.6
VBIAX	9.8	11.1	1.0	0.6	0.1	-2.5
VMVAX	15.5	16.7	0.8	0.8	0.2	0.3

**Table B1. Panel MC\_B: Mid Cap, Blend, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
AVEDX	13.5	15.7	0.9	0.8	0.1	-1.7
AVERX	25.9	22.1	0.6	0.8	0.3	10.6
ETIDX	13.9	17.7	0.9	0.9	0.1	-3.0
ETIMX	7.9	10.0	0.9	0.5	0.1	-2.6
GREYX	7.7	16.1	0.7	0.7	0.1	-5.2
BIBL	12.6	19.3	0.9	1.0	0.1	-6.0
BLES	14.0	16.9	0.9	0.9	0.1	-1.9
KCRIX	7.4	18.5	0.7	0.7	0.1	-6.5
TMSIX	12.9	19.5	0.9	1.0	0.1	-5.2
TPLC	14.0	16.4	0.9	0.9	0.1	-2.1
TMVIX	13.4	15.6	0.9	0.8	0.1	-2.2
VIMAX	14.2	17.9	0.9	1.0	0.1	-3.3
VBIAX	9.8	11.1	1.0	0.6	0.1	-2.5
VGSNX	9.0	19.2	0.7	0.8	0.1	-5.7
VT	15.0	16.0	1.0	0.9	0.1	-1.5

**Table B1. Panel MC\_G: Mid Cap, Growth, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
AVEAX	13.7	22.3	0.8	1.1	0.1	-5.4
AVEGX	12.5	18.2	0.9	1.0	0.1	-5.3
ETILX	8.3	24.7	0.8	1.2	0.0	-12.4
ETIEX	9.2	33.9	0.8	1.5	0.0	-16.2
TMCGX	8.4	22.4	0.9	1.2	0.0	-11.9
TIAGX	16.4	22.8	0.9	1.2	0.1	-3.9
TICIX	19.4	20.1	0.5	0.6	0.3	6.8
VOT	13.5	21.5	0.9	1.1	0.1	-6.4
VGT	23.7	25.0	0.9	1.4	0.2	0.6
VVO	9.4	17.4	0.7	0.7	0.1	-3.6



**Table B1. Panel SC\_V: Small Cap, Value, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
ISMD	17.2	21.8	0.8	1.0	0.1	-0.3
TPVIX	14.9	21.2	0.8	1.0	0.1	-2.4
VBR	18.3	20.6	0.8	1.0	0.2	0.6

**Table B1. Panel SC\_B: Small Cap, Blend, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
AVEMX	17.7	18.5	0.8	0.8	0.2	2.5
GSCYX	14.7	24.1	0.8	1.1	0.1	-4.3
KCSIX	14.6	21.7	0.8	1.1	0.1	-4.2
MMSIX	15.0	22.0	0.8	1.0	0.1	-3.3
TSCSX	16.2	21.1	0.8	1.0	0.1	-2.0
TPSC	18.1	20.8	0.8	0.9	0.2	1.0
PPTY	9.5	19.5	0.7	0.8	0.1	-5.2
VSMAX	14.7	21.0	0.9	1.1	0.1	-4.3
VIOO	15.6	22.1	0.8	1.0	0.1	-2.8
VGSNX	9.0	19.2	0.7	0.8	0.1	-5.7

**Table B1. Panel SC\_G: Small Cap, Growth, Selected Statistics**

Name	Mean	Std Dev.	SPY Cor	Beta	Treynor	Jensen
CMT1M	3.2	0.1	0.0	0.0	0.0	0.0
SPY	17.9	17.2	1.0	1.0	0.1	0.0
ETIHX	5.2	28.1	0.6	0.9	0.0	-11.9
LKSMX	9.3	21.2	0.8	1.0	0.1	-8.8
LKSCX	15.2	22.1	0.8	1.1	0.1	-4.1
TSCGX	9.5	23.9	0.9	1.2	0.1	-11.1
XBI	3.4	32.9	0.6	1.1	0.0	-16.6
VSGAX	10.3	23.6	0.9	1.2	0.1	-10.5



## Part 2. Statistical Dump on BRI-Related Funds and Benchmark Funds by Category

### Key Definitions

#### *Univariate Key*

TRMax	Maximum total return, initialized at 1.0
TRMin	Minimum total return, initialized at 1.0
AMean	Annualized, geometrically compounded average rate of return (decimal), periods per year 260
StdDev	Annualized, discretely compounded rate of return standard deviation (decimal), Periods per year 260
Skewness	Discretely compounded rate of return normalized skewness, periods per year 260
Kurtosis	Discretely compounded rate of return normalized kurtosis, periods per year 260
GMean	Annualized, geometric compounded mean rate of return (decimal), periods per year 365.25
Count	Number of observations
SC1	Serial correlation, lag 1
SC2	Serial correlation, lag 2
SC3	Serial correlation, lag 3
SC4	Serial correlation, lag 4
SC5	Serial correlation, lag 5
Sharpe	Sharpe ratio, annualized, periods per year 260

#### *Multivariate Key*

Mean	Annualized Mean (%)
Std Dev.	Annualized Std Dev (%)
CMT1M Cor	Correlations
SPY Cor	Correlations
BRI or Benchmark Cor	Correlations
Beta	Beta wrt SPY
Treynor	Treynor index wrt SPY Annualized
Jensen	Jensen's alpha wrt SPY Annualized, in %



## Large Cap, Value

Pair 1. Univariate Statistics (SCJIX and VBIAX, 2020-9-30 – 2025-9-30)

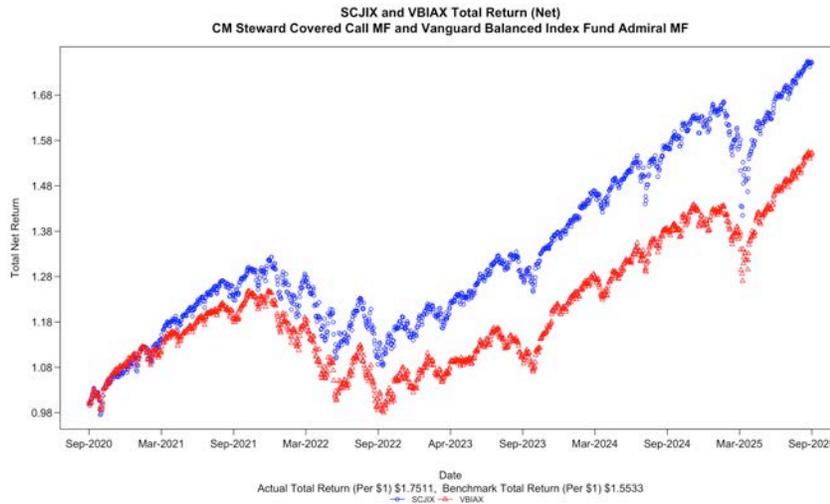
Name	CMT1M	SPY	SCJIX	VBIAX
TRMax	1.171	2.136	1.755	1.555
TRMin	1.000	0.975	0.975	0.980
AMean	3.187	17.939	12.732	9.844
StdDev	0.145	17.202	12.838	11.098
Skewness	-0.371	0.290	0.132	0.082
Kurtosis	1.365	12.214	15.686	8.412
GMean	3.200	16.282	11.858	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.055	0.003
SC2	0.998	0.009	0.027	0.008
SC3	0.997	-0.070	-0.105	-0.038
SC4	0.996	-0.015	-0.005	-0.003
SC5	0.994	-0.008	-0.005	-0.011
Sharpe	0.000	0.858	0.744	0.600

Pair 1. Multivariate Statistics (SCJIX and VBIAX, 2020-9-30 – 2025-9-30)

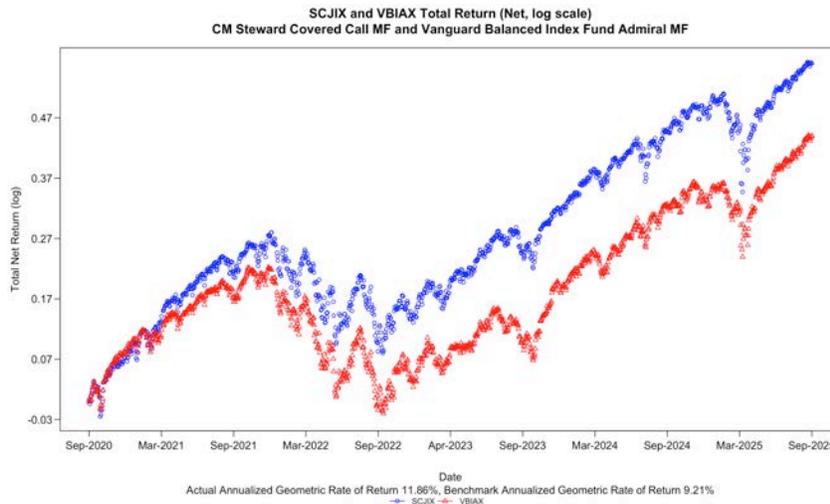
Name	CMT1M	SPY	SCJIX	VBIAX
Mean	3.187	17.939	12.732	9.844
Std Dev.	0.145	17.202	12.838	11.098
CMT1M Cor	1.000	0.018	0.014	0.029
SPY Cor	0.018	1.000	0.962	0.966
SCJIX Cor	0.014	0.962	1.000	0.925
SGISX Cor	0.006	0.887	0.883	0.879
GEQYX Cor	0.019	0.983	0.957	0.955
GVEYX Cor	-0.002	0.835	0.817	0.812
KCVIX Cor	0.000	0.877	0.851	0.854
MVIIX Cor	0.001	0.891	0.861	0.867
TLVIX Cor	-0.013	0.882	0.853	0.851
VBIAX Cor	0.029	0.966	0.925	1.000
URTH Cor	0.020	0.982	0.948	0.962
VFIAX Cor	0.018	0.998	0.962	0.968
VVIAX Cor	-0.006	0.867	0.840	0.835
VONV Cor	-0.004	0.892	0.860	0.869
Beta	0.000	1.000	0.718	0.624
Treynor	0.000	0.148	0.133	0.107
Jensen	-0.002	0.000	-1.042	-2.542



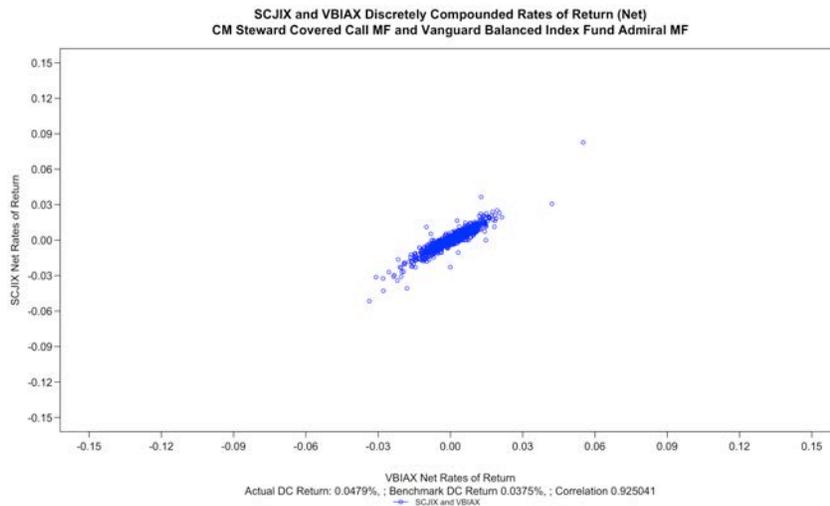
**Pair 1a. Total Return (SCJIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (SCJIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (SCJIX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 2. Univariate Statistics (SGISX and URTH, 2020-9-30 – 2025-9-30)

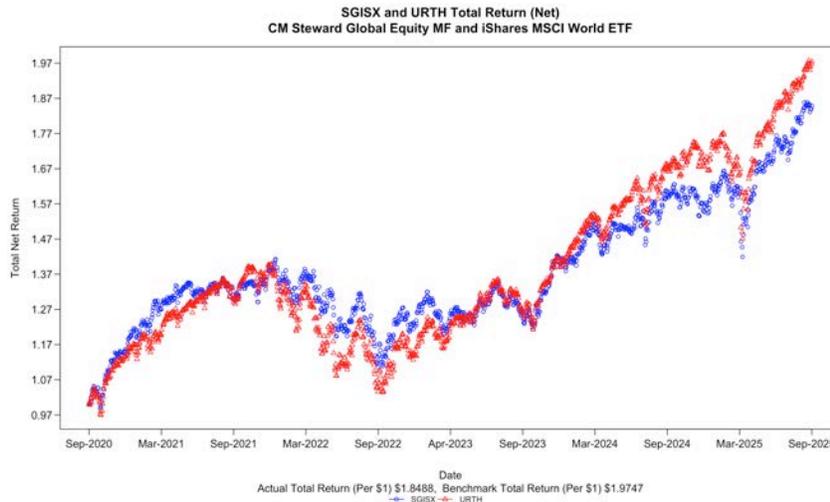
Name	CMT1M	SPY	SGISX	URTH
TRMax	1.171	2.136	1.859	1.976
TRMin	1.000	0.975	0.988	0.970
AMean	3.187	17.939	14.324	16.031
StdDev	0.145	17.202	15.132	16.221
Skewness	-0.371	0.290	0.063	0.158
Kurtosis	1.365	12.214	8.199	10.095
GMean	3.200	16.282	13.080	14.580
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.025	-0.004
SC2	0.998	0.009	0.018	0.014
SC3	0.997	-0.070	-0.068	-0.066
SC4	0.996	-0.015	-0.024	-0.001
SC5	0.994	-0.008	0.009	-0.009
Sharpe	0.000	0.858	0.736	0.792

Pair 2. Multivariate Statistics (SGISX and URTH, 2020-9-30 – 2025-9-30)

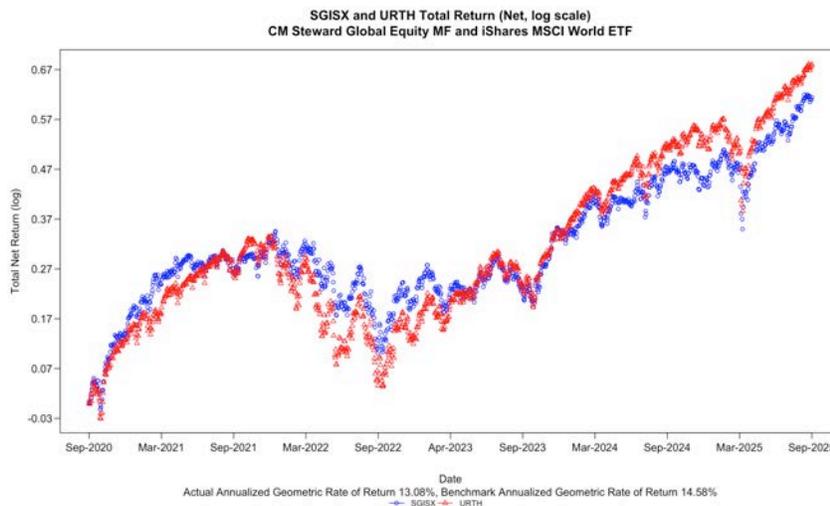
Name	CMT1M	SPY	SGISX	URTH
Mean	3.187	17.939	14.324	16.031
Std Dev.	0.145	17.202	15.132	16.221
CMT1M Cor	1.000	0.018	0.006	0.020
SPY Cor	0.018	1.000	0.887	0.982
SCJIX Cor	0.014	0.962	0.883	0.948
SGISX Cor	0.006	0.887	1.000	0.910
GEQYX Cor	0.019	0.983	0.885	0.966
GVEYX Cor	-0.002	0.835	0.874	0.840
KCVIX Cor	0.000	0.877	0.906	0.886
MVIIX Cor	0.001	0.891	0.907	0.894
TLVIX Cor	-0.013	0.882	0.915	0.891
VBIAX Cor	0.029	0.966	0.879	0.962
URTH Cor	0.020	0.982	0.910	1.000
VFIAX Cor	0.018	0.998	0.888	0.982
VVIAX Cor	-0.006	0.867	0.910	0.870
VONV Cor	-0.004	0.892	0.920	0.899
Beta	0.000	1.000	0.780	0.926
Treynor	0.000	0.148	0.143	0.139
Jensen	-0.002	0.000	-0.376	-0.815



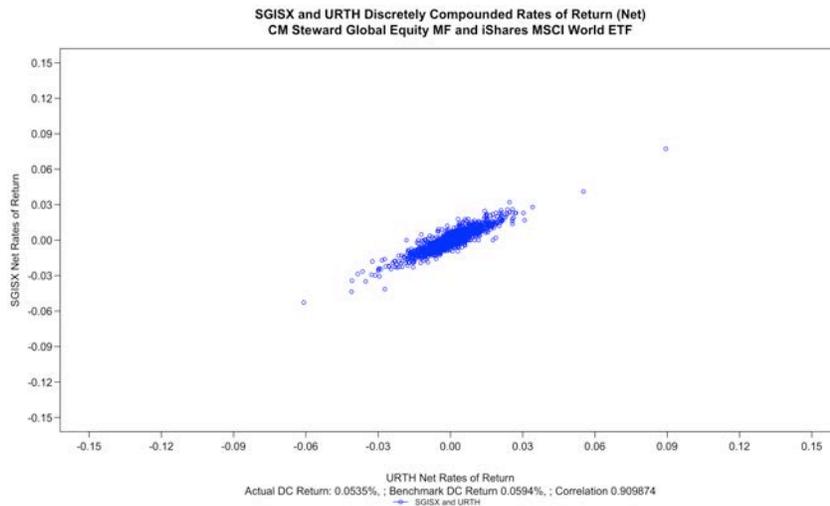
**Pair 2a. Total Return (SGISX and URTH, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (SGISX and URTH, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (SGISX and URTH, 2020-9-30 – 2025-9-30)**



Pair 3. Univariate Statistics (GEQYX and VFIAX, 2020-9-30 – 2025-9-30)

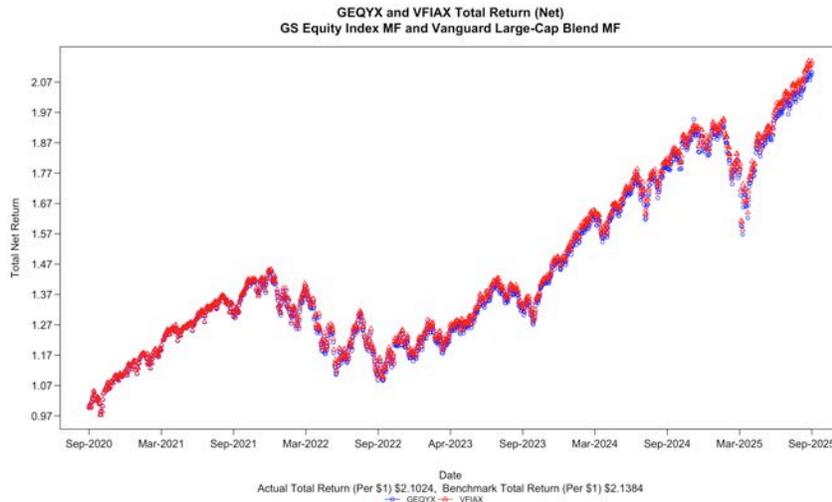
Name	CMT1M	SPY	GEQYX	VFIAX
TRMax	1.171	2.136	2.105	2.140
TRMin	1.000	0.975	0.973	0.973
AMean	3.187	17.939	17.668	18.052
StdDev	0.145	17.202	17.138	17.066
Skewness	-0.371	0.290	0.117	0.131
Kurtosis	1.365	12.214	9.972	10.128
GMean	3.200	16.282	16.025	16.420
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.023	-0.024
SC2	0.998	0.009	0.017	0.015
SC3	0.997	-0.070	-0.084	-0.075
SC4	0.996	-0.015	-0.012	-0.015
SC5	0.994	-0.008	-0.007	-0.010
Sharpe	0.000	0.858	0.845	0.871

Pair 3. Multivariate Statistics (GEQYX and VFIAX, 2020-9-30 – 2025-9-30)

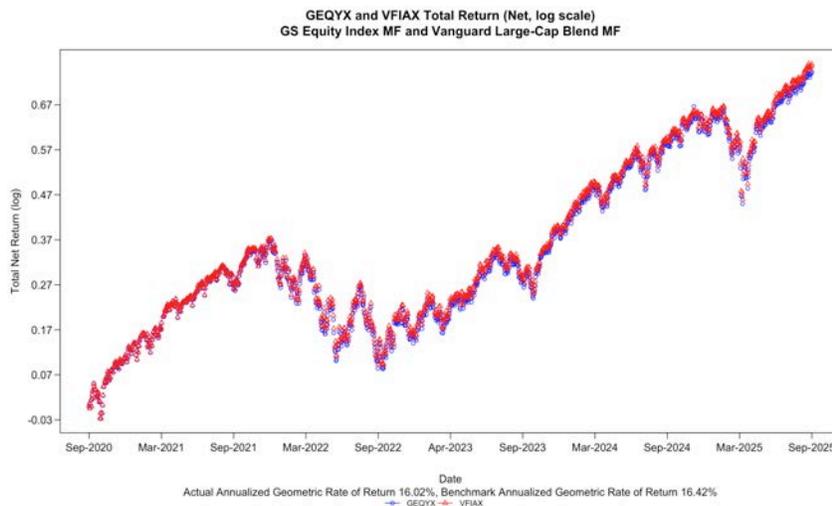
Name	CMT1M	SPY	GEQYX	VFIAX
Mean	3.187	17.939	17.668	18.052
Std Dev.	0.145	17.202	17.138	17.066
CMT1M Cor	1.000	0.018	0.019	0.018
SPY Cor	0.018	1.000	0.983	0.998
SCJIX Cor	0.014	0.962	0.957	0.962
SGISX Cor	0.006	0.887	0.885	0.888
GEQYX Cor	0.019	0.983	1.000	0.985
GVEYX Cor	-0.002	0.835	0.868	0.836
KCVIX Cor	0.000	0.877	0.866	0.879
MVIIX Cor	0.001	0.891	0.877	0.892
TLVIX Cor	-0.013	0.882	0.867	0.881
VBIAX Cor	0.029	0.966	0.955	0.968
URTH Cor	0.020	0.982	0.966	0.982
VFIAX Cor	0.018	0.998	0.985	1.000
VVIAX Cor	-0.006	0.867	0.852	0.867
VONV Cor	-0.004	0.892	0.875	0.891
Beta	0.000	1.000	0.979	0.990
Treynor	0.000	0.148	0.148	0.150
Jensen	-0.002	0.000	0.041	0.263



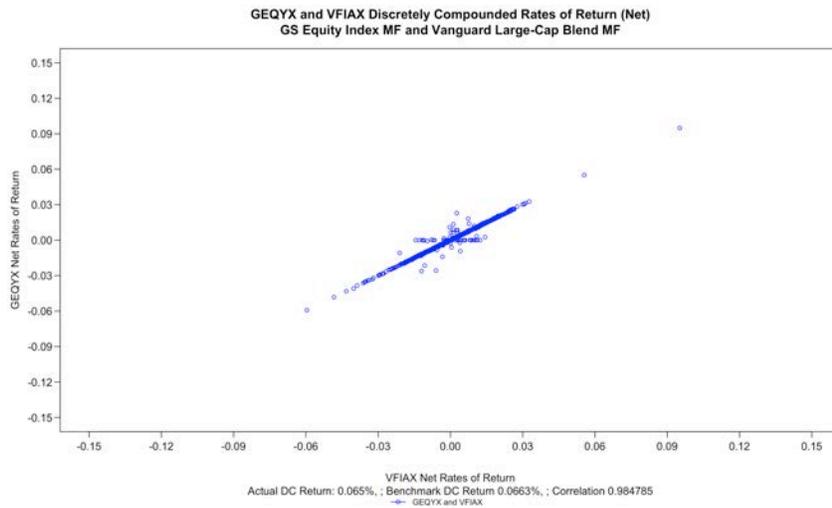
**Pair 3a. Total Return (GEQYX and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (GEQYX and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (GEQYX and VFIAX, 2020-9-30 – 2025-9-30)**



*Pair 4. Univariate Statistics (GVEYX and VVIAX, 2020-9-30 – 2025-9-30)*

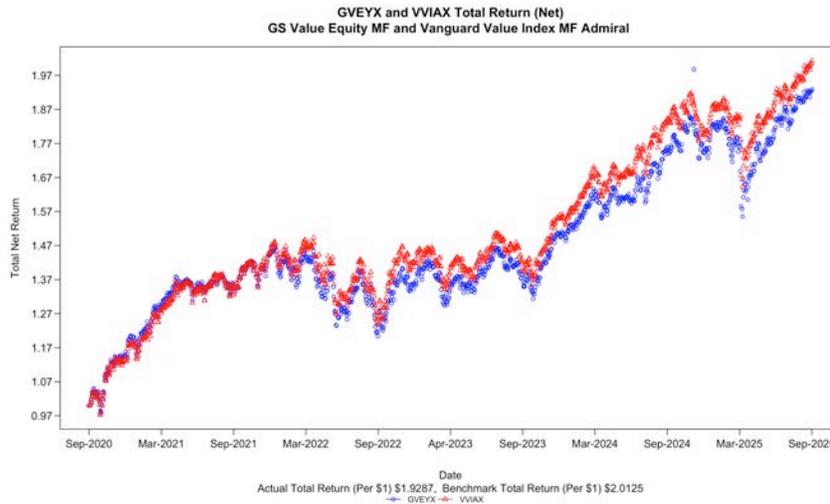
Name	CMT1M	SPY	GVEYX	VVIAX
TRMax	1.171	2.136	1.988	2.013
TRMin	1.000	0.975	0.977	0.972
AMean	3.187	17.939	15.477	16.150
StdDev	0.145	17.202	16.154	14.413
Skewness	-0.371	0.290	-0.080	-0.061
Kurtosis	1.365	12.214	16.713	7.892
GMean	3.200	16.282	14.041	15.015
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.061	0.014
SC2	0.998	0.009	-0.005	-0.007
SC3	0.997	-0.070	-0.056	-0.053
SC4	0.996	-0.015	-0.023	-0.014
SC5	0.994	-0.008	0.035	0.019
Sharpe	0.000	0.858	0.761	0.899

*Pair 4. Multivariate Statistics (GVEYX and VVIAX, 2020-9-30 – 2025-9-30)*

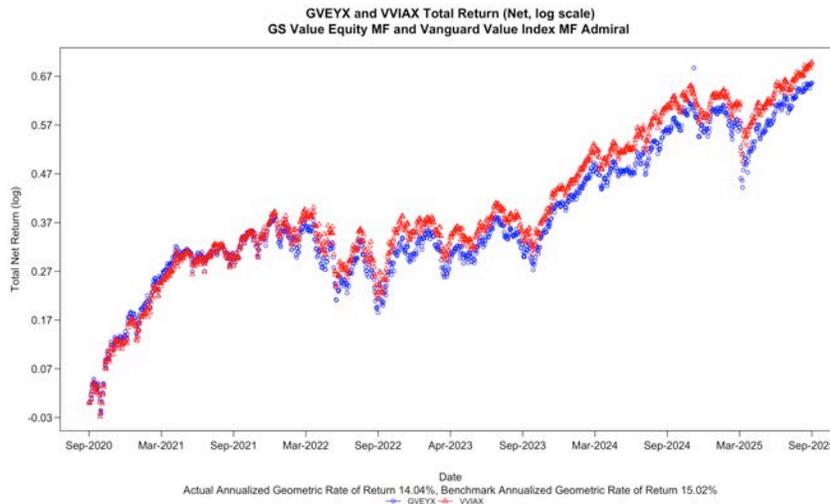
Name	CMT1M	SPY	GVEYX	VVIAX
Mean	3.187	17.939	15.477	16.150
Std Dev.	0.145	17.202	16.154	14.413
CMT1M Cor	1.000	0.018	-0.002	-0.006
SPY Cor	0.018	1.000	0.835	0.867
SCJIX Cor	0.014	0.962	0.817	0.840
SGISX Cor	0.006	0.887	0.874	0.910
GEQYX Cor	0.019	0.983	0.868	0.852
GVEYX Cor	-0.002	0.835	1.000	0.907
KCVIX Cor	0.000	0.877	0.901	0.965
MVIIX Cor	0.001	0.891	0.901	0.976
TLVIX Cor	-0.013	0.882	0.907	0.975
VBIAX Cor	0.029	0.966	0.812	0.835
URTH Cor	0.020	0.982	0.840	0.870
VFIAX Cor	0.018	0.998	0.836	0.867
VVIAX Cor	-0.006	0.867	0.907	1.000
VONV Cor	-0.004	0.892	0.910	0.984
Beta	0.000	1.000	0.784	0.726
Treynor	0.000	0.148	0.157	0.179
Jensen	-0.002	0.000	0.722	2.253



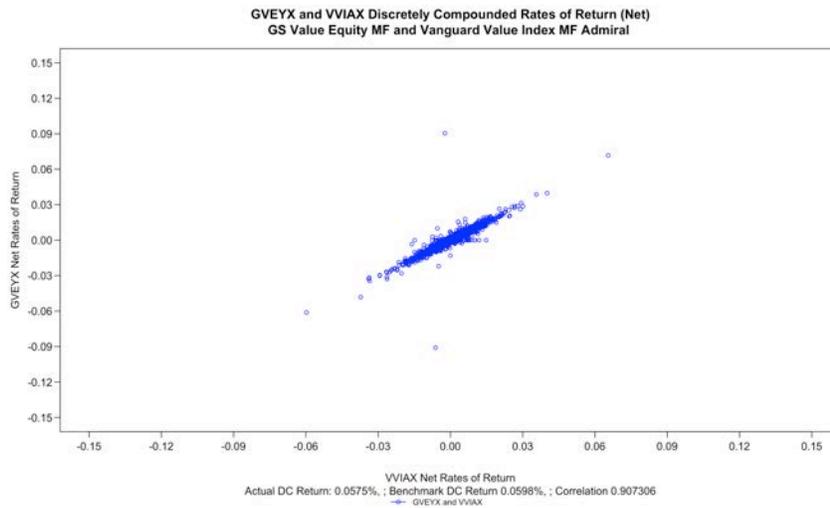
**Pair 4a. Total Return (GVEYX and VVIAX, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (GVEYX and VVIAX, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (GVEYX and VVIAX, 2020-9-30 – 2025-9-30)**



*Pair 5. Univariate Statistics (KCVIX and VONV, 2020-9-30 – 2025-9-30)*

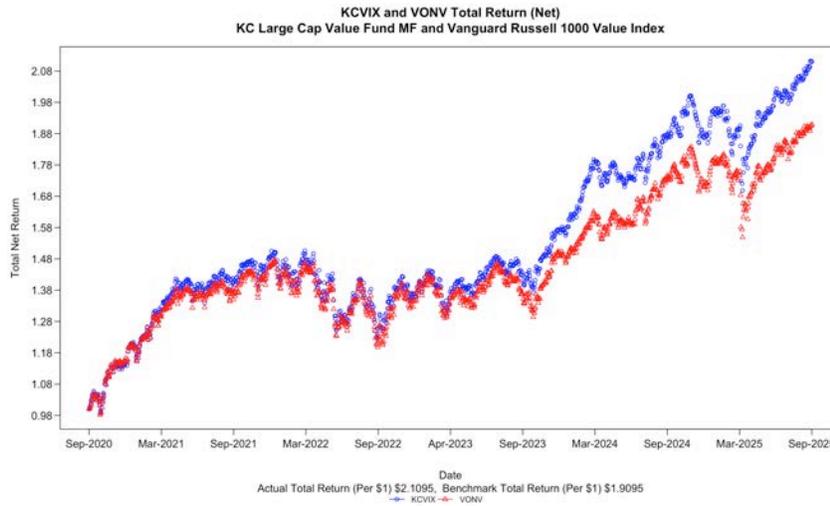
Name	CMT1M	SPY	KCVIX	VONV
TRMax	1.171	2.136	2.112	1.909
TRMin	1.000	0.975	0.987	0.981
AMean	3.187	17.939	17.375	15.079
StdDev	0.145	17.202	15.159	15.232
Skewness	-0.371	0.290	-0.195	-0.011
Kurtosis	1.365	12.214	6.741	7.912
GMean	3.200	16.282	16.104	13.812
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.020	0.020
SC2	0.998	0.009	-0.002	-0.004
SC3	0.997	-0.070	-0.055	-0.046
SC4	0.996	-0.015	-0.007	-0.029
SC5	0.994	-0.008	-0.002	0.013
Sharpe	0.000	0.858	0.936	0.781

*Pair 5. Multivariate Statistics (KCVIX and VONV, 2020-9-30 – 2025-9-30)*

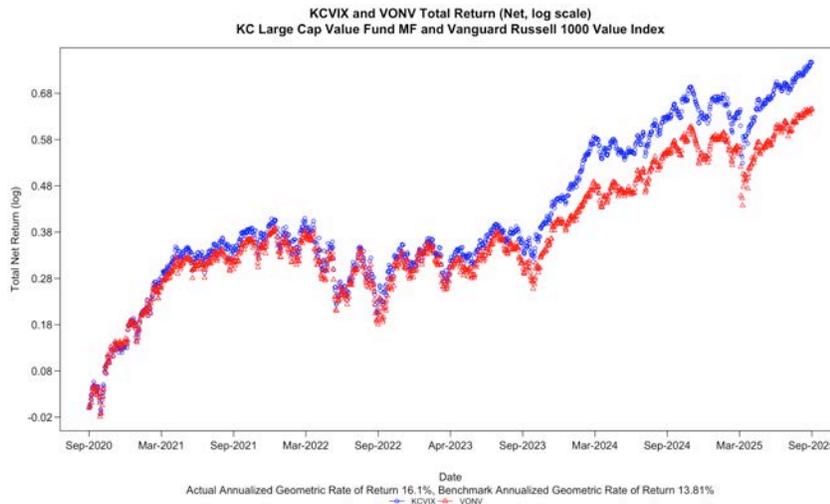
Name	CMT1M	SPY	KCVIX	VONV
Mean	3.187	17.939	17.375	15.079
Std Dev.	0.145	17.202	15.159	15.232
CMT1M Cor	1.000	0.018	0.000	-0.004
SPY Cor	0.018	1.000	0.877	0.892
SCJIX Cor	0.014	0.962	0.851	0.860
SGISX Cor	0.006	0.887	0.906	0.920
GEQYX Cor	0.019	0.983	0.866	0.875
GVEYX Cor	-0.002	0.835	0.901	0.910
KCVIX Cor	0.000	0.877	1.000	0.973
MVIIX Cor	0.001	0.891	0.961	0.980
TLVIX Cor	-0.013	0.882	0.970	0.981
VBIAX Cor	0.029	0.966	0.854	0.869
URTH Cor	0.020	0.982	0.886	0.899
VFIAX Cor	0.018	0.998	0.879	0.891
VVIAX Cor	-0.006	0.867	0.965	0.984
VONV Cor	-0.004	0.892	0.973	1.000
Beta	0.000	1.000	0.773	0.790
Treynor	0.000	0.148	0.184	0.150
Jensen	-0.002	0.000	2.792	0.235



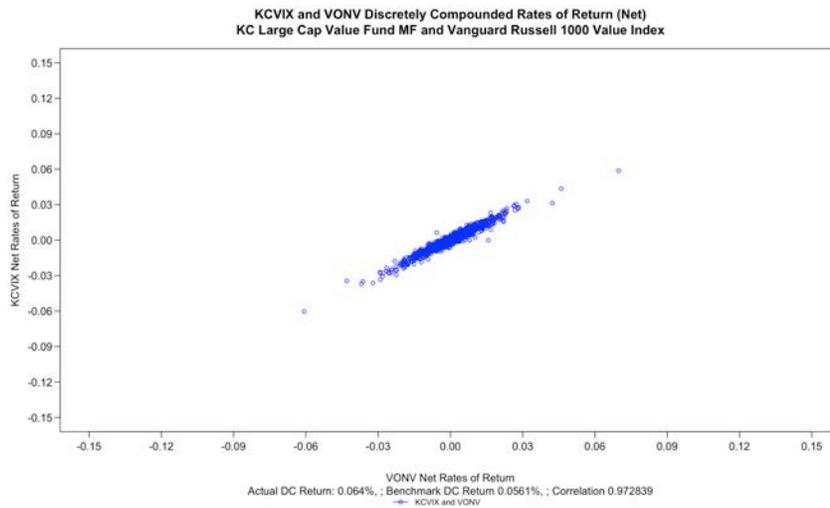
**Pair 5a. Total Return (KCVIX and VONV, 2020-9-30 – 2025-9-30)**



**Pair 5b. Log Total Return (KCVIX and VONV, 2020-9-30 – 2025-9-30)**



**Pair 5c. Rate of Return (KCVIX and VONV, 2020-9-30 – 2025-9-30)**



Pair 6. Univariate Statistics (MVIIX and VVIAX, 2020-9-30 – 2025-9-30)

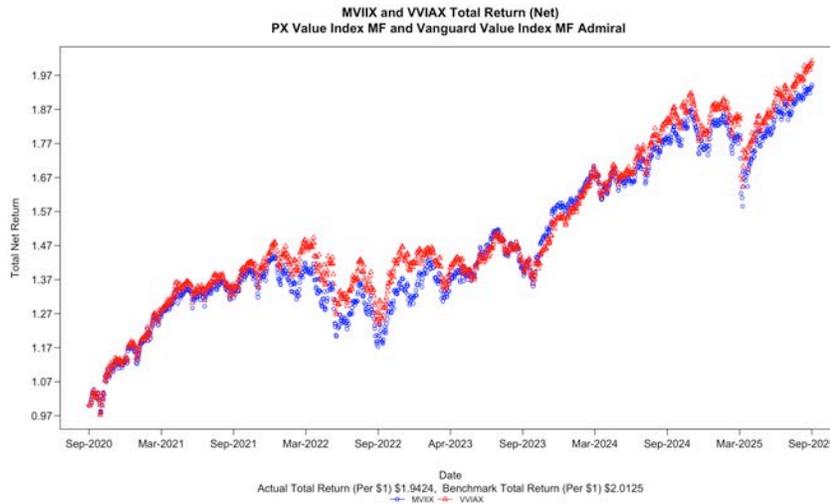
Name	CMT1M	SPY	MVIIX	VVIAX
TRMax	1.171	2.136	1.942	2.013
TRMin	1.000	0.975	0.977	0.972
AMean	3.187	17.939	15.381	16.150
StdDev	0.145	17.202	14.700	14.413
Skewness	-0.371	0.290	-0.042	-0.061
Kurtosis	1.365	12.214	7.474	7.892
GMean	3.200	16.282	14.202	15.015
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.009	0.014
SC2	0.998	0.009	-0.006	-0.007
SC3	0.997	-0.070	-0.044	-0.053
SC4	0.996	-0.015	-0.015	-0.014
SC5	0.994	-0.008	0.005	0.019
Sharpe	0.000	0.858	0.830	0.899

Pair 6. Multivariate Statistics (MVIIX and VVIAX, 2020-9-30 – 2025-9-30)

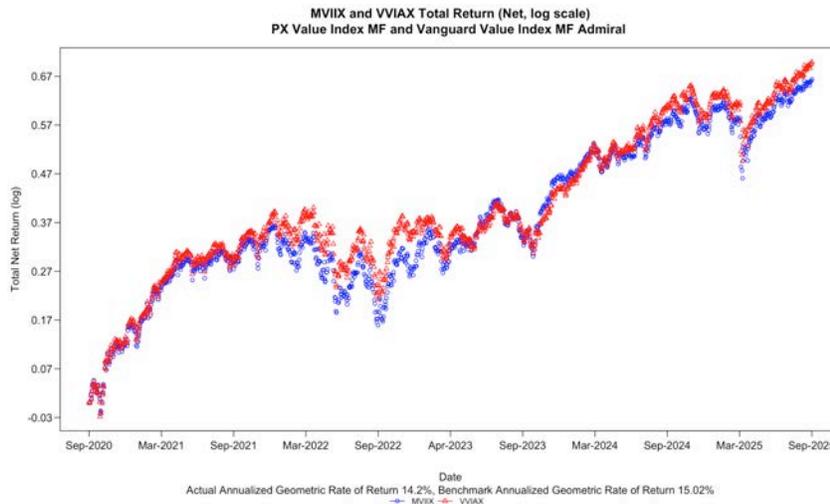
Name	CMT1M	SPY	MVIIX	VVIAX
Mean	3.187	17.939	15.381	16.150
Std Dev.	0.145	17.202	14.700	14.413
CMT1M Cor	1.000	0.018	0.001	-0.006
SPY Cor	0.018	1.000	0.891	0.867
SCJIX Cor	0.014	0.962	0.861	0.840
SGISX Cor	0.006	0.887	0.907	0.910
GEQYX Cor	0.019	0.983	0.877	0.852
GVEYX Cor	-0.002	0.835	0.901	0.907
KCVIX Cor	0.000	0.877	0.961	0.965
MVIIX Cor	0.001	0.891	1.000	0.976
TLVIX Cor	-0.013	0.882	0.966	0.975
VBIAX Cor	0.029	0.966	0.867	0.835
URTH Cor	0.020	0.982	0.894	0.870
VFIAX Cor	0.018	0.998	0.892	0.867
VVIAX Cor	-0.006	0.867	0.976	1.000
VONV Cor	-0.004	0.892	0.980	0.984
Beta	0.000	1.000	0.761	0.726
Treynor	0.000	0.148	0.160	0.179
Jensen	-0.002	0.000	0.961	2.253



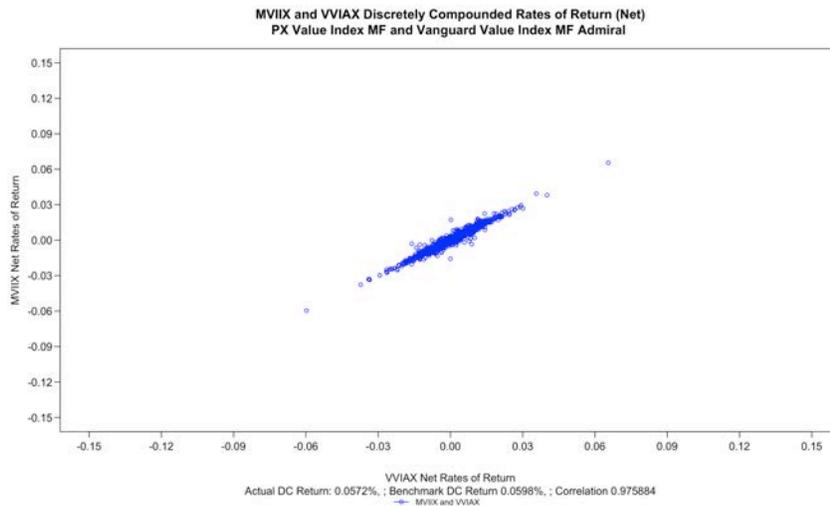
**Pair 6a. Total Return (MVIIX and VVIAX, 2020-9-30 – 2025-9-30)**



**Pair 6b. Log Total Return (MVIIX and VVIAX, 2020-9-30 – 2025-9-30)**



**Pair 6c. Rate of Return (MVIIX and VVIAX, 2020-9-30 – 2025-9-30)**



Pair 7. Univariate Statistics (TLVIX and VVIAX, 2020-9-30 – 2025-9-30)

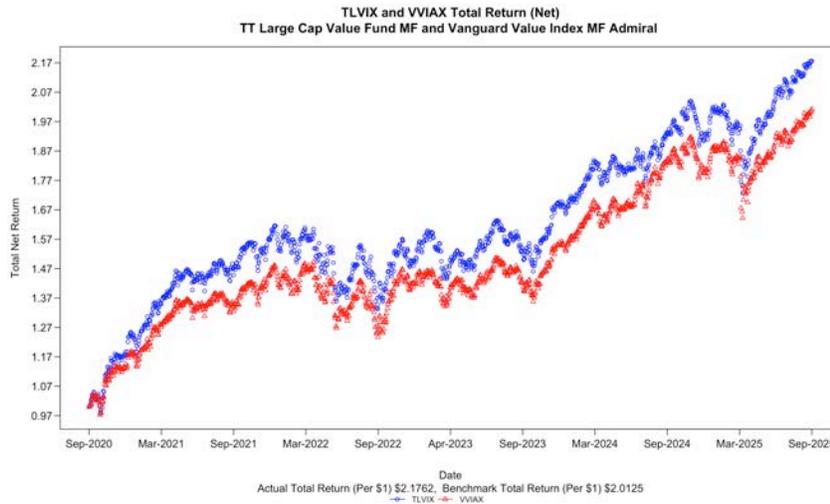
Name	CMT1M	SPY	TLVIX	VVIAX
TRMax	1.171	2.136	2.176	2.013
TRMin	1.000	0.975	0.978	0.972
AMean	3.187	17.939	18.185	16.150
StdDev	0.145	17.202	15.606	14.413
Skewness	-0.371	0.290	0.052	-0.061
Kurtosis	1.365	12.214	7.228	7.892
GMean	3.200	16.282	16.829	15.015
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.016	0.014
SC2	0.998	0.009	-0.006	-0.007
SC3	0.997	-0.070	-0.046	-0.053
SC4	0.996	-0.015	-0.018	-0.014
SC5	0.994	-0.008	0.011	0.019
Sharpe	0.000	0.858	0.961	0.899

Pair 7. Multivariate Statistics (TLVIX and VVIAX, 2020-9-30 – 2025-9-30)

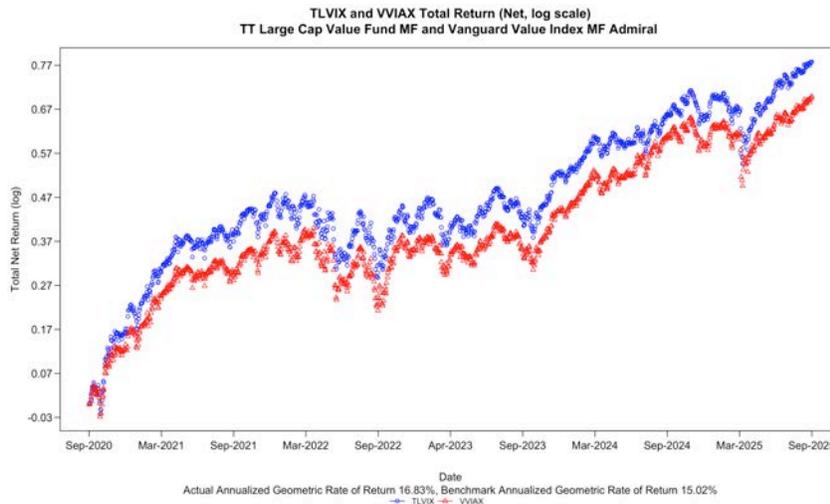
Name	CMT1M	SPY	TLVIX	VVIAX
Mean	3.187	17.939	18.185	16.150
Std Dev.	0.145	17.202	15.606	14.413
CMT1M Cor	1.000	0.018	-0.013	-0.006
SPY Cor	0.018	1.000	0.882	0.867
SCJIX Cor	0.014	0.962	0.853	0.840
SGISX Cor	0.006	0.887	0.915	0.910
GEQYX Cor	0.019	0.983	0.867	0.852
GVEYX Cor	-0.002	0.835	0.907	0.907
KCVIX Cor	0.000	0.877	0.970	0.965
MVIIX Cor	0.001	0.891	0.966	0.976
TLVIX Cor	-0.013	0.882	1.000	0.975
VBIAX Cor	0.029	0.966	0.851	0.835
URTH Cor	0.020	0.982	0.891	0.870
VFIAX Cor	0.018	0.998	0.881	0.867
VVIAX Cor	-0.006	0.867	0.975	1.000
VONV Cor	-0.004	0.892	0.981	0.984
Beta	0.000	1.000	0.800	0.726
Treynor	0.000	0.148	0.187	0.179
Jensen	-0.002	0.000	3.198	2.253



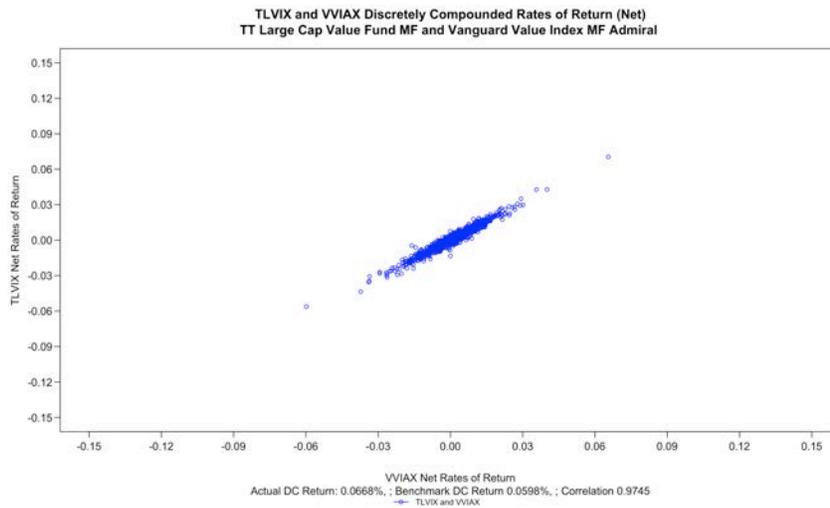
**Pair 7a. Total Return (TLVIX and VVIAX, 2020-9-30 – 2025-9-30)**



**Pair 7b. Log Total Return (TLVIX and VVIAX, 2020-9-30 – 2025-9-30)**



**Pair 7c. Rate of Return (TLVIX and VVIAX, 2020-9-30 – 2025-9-30)**



## Large Cap, Blend

Pair 1. Univariate Statistics (SNTCX and EFA, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	SNTCX	EFA
TRMax	1.171	2.136	1.885	1.704
TRMin	1.000	0.975	0.973	0.931
AMean	3.187	17.939	15.162	12.612
StdDev	0.145	17.202	17.253	16.231
Skewness	-0.371	0.290	-0.034	0.199
Kurtosis	1.365	12.214	6.718	8.322
GMean	3.200	16.282	13.520	11.189
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.018	-0.010
SC2	0.998	0.009	0.040	0.030
SC3	0.997	-0.070	-0.061	-0.050
SC4	0.996	-0.015	0.028	0.055
SC5	0.994	-0.008	-0.011	-0.003
Sharpe	0.000	0.858	0.694	0.581

Pair 1. Multivariate Statistics (SNTCX and EFA, 2020-9-30 – 2025-9-30)

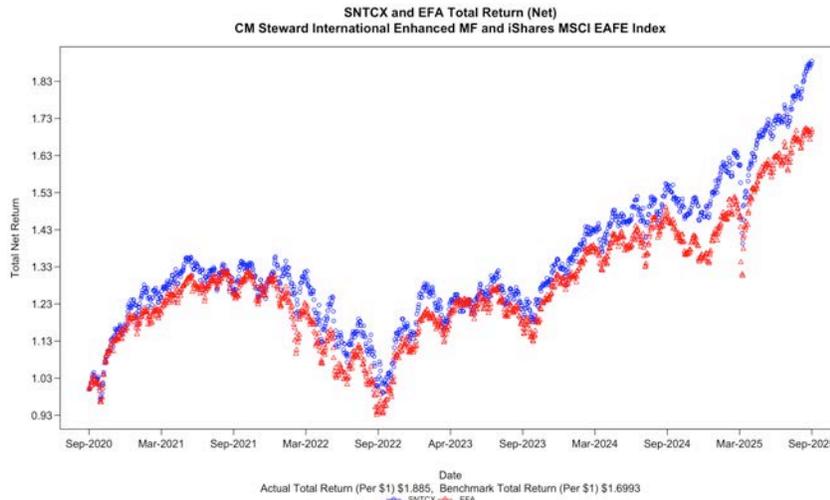
Name	CMT1M	SPY	SNTCX	EFA
Mean	3.187	17.939	15.162	12.612
Std Dev.	0.145	17.202	17.253	16.231
CMT1M Cor	1.000	0.018	0.016	0.019
SPY Cor	0.018	1.000	0.818	0.806
SNTCX Cor	0.016	0.818	1.000	0.917
SEECX Cor	0.004	0.660	0.566	0.521
CATH Cor	0.017	0.958	0.796	0.781
CEFA Cor	0.021	0.679	0.778	0.817
GDMYX Cor	0.018	0.877	0.745	0.732
GIIYX Cor	0.023	0.769	0.903	0.963
GIEYX Cor	0.024	0.770	0.884	0.926
GEMYX Cor	0.026	0.603	0.774	0.674
GMTYX Cor	0.037	0.834	0.770	0.776
GMWYX Cor	0.032	0.867	0.806	0.808
GMHYX Cor	0.025	0.918	0.859	0.854
GMYYX Cor	0.022	0.944	0.884	0.876
GMGYX Cor	0.022	0.954	0.894	0.883
GCA YX Cor	0.048	0.774	0.722	0.725
GBAYX Cor	0.038	0.880	0.835	0.831
GGRYX Cor	0.029	0.937	0.896	0.883
GAGYX Cor	0.025	0.946	0.908	0.887
RISN Cor	0.017	0.697	0.608	0.595
WWJD Cor	0.005	0.769	0.899	0.947
KCIIX Cor	0.020	0.784	0.920	0.919
KCXIX Cor	0.019	0.989	0.835	0.806
LKEQX Cor	0.011	0.962	0.809	0.795
LKBAX Cor	0.017	0.962	0.826	0.819
NCBGX Cor	0.027	0.976	0.824	0.815
NCGFX Cor	0.017	0.993	0.829	0.812
MBAPX Cor	0.025	0.936	0.873	0.876
MCONX Cor	0.046	0.766	0.720	0.744
MGAFX Cor	0.017	0.958	0.894	0.888



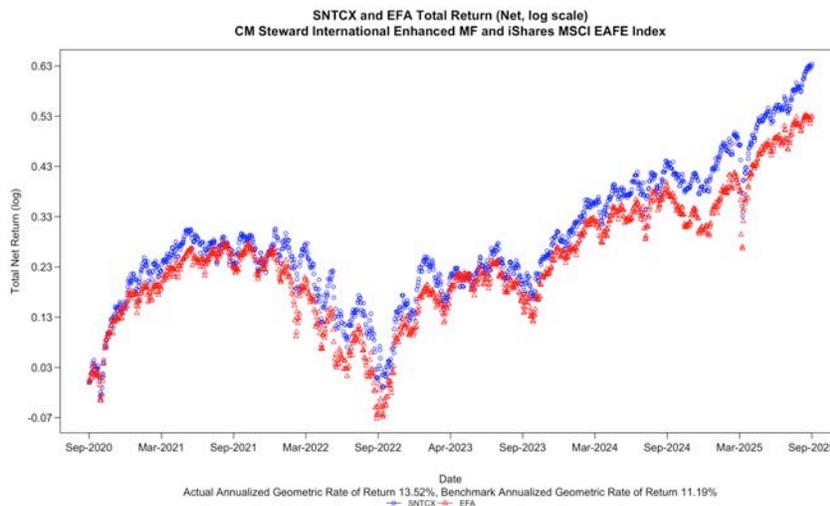
Name	CMT1M	SPY	SNTCX	EFA
MPLIX Cor	0.022	0.805	0.950	0.951
TAAIX Cor	0.014	0.978	0.871	0.862
TMAFX Cor	0.022	0.978	0.867	0.863
TMAIX Cor	0.029	0.973	0.846	0.844
TCAIX Cor	0.042	0.903	0.811	0.827
IBBFX Cor	0.021	0.916	0.852	0.863
IILGX Cor	0.018	0.969	0.902	0.902
TWAIX Cor	0.022	0.808	0.927	0.982
TPIF Cor	0.025	0.783	0.902	0.972
VUSE Cor	-0.007	0.887	0.795	0.774
EFA Cor	0.019	0.806	0.917	1.000
VLCAIX Cor	0.020	0.995	0.817	0.799
VEU Cor	0.021	0.807	0.951	0.976
VBIAX Cor	0.029	0.966	0.812	0.804
VVO Cor	0.022	0.657	0.858	0.771
VTWIX Cor	0.035	0.883	0.844	0.850
VTTVX Cor	0.032	0.920	0.875	0.876
VTTHX Cor	0.027	0.944	0.896	0.891
VTIVX Cor	0.022	0.954	0.903	0.895
VFFVX Cor	0.023	0.956	0.904	0.896
VSCGX Cor	0.044	0.862	0.815	0.827
VXUS Cor	0.021	0.808	0.951	0.975
VTI Cor	0.018	0.995	0.830	0.813
VFIAX Cor	0.018	0.998	0.820	0.804
VIGAX Cor	0.032	0.948	0.745	0.722
ACWI Cor	0.022	0.972	0.908	0.905
VXF Cor	0.016	0.887	0.796	0.766
Beta	0.000	1.000	0.821	0.760
Treynor	0.000	0.148	0.146	0.124
Jensen	-0.002	0.000	-0.130	-1.788



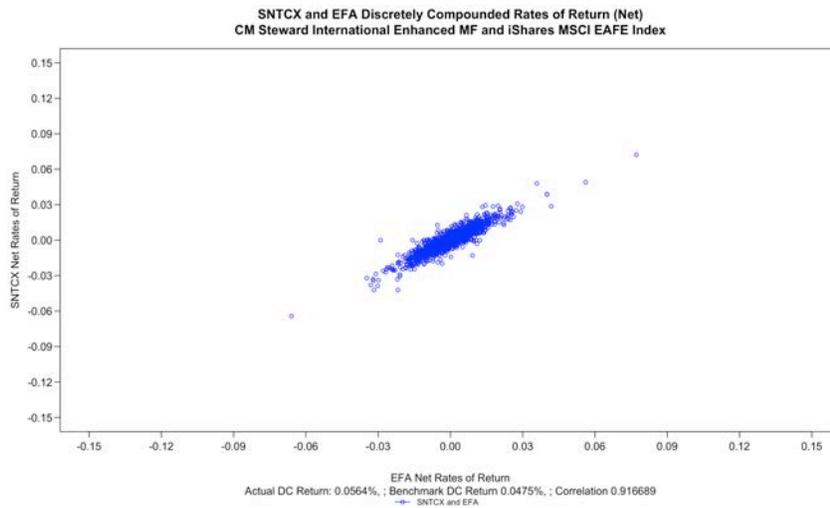
**Pair 1a. Total Return (SNTCX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (SNTCX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (SNTCX and EFA, 2020-9-30 – 2025-9-30)**



Pair 2. Univariate Statistics (SEECX and VLCAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	SEECX	VLCAX
TRMax	1.171	2.136	2.132	2.113
TRMin	1.000	0.975	0.981	0.973
AMean	3.187	17.939	20.120	17.799
StdDev	0.145	17.202	25.772	17.328
Skewness	-0.371	0.290	3.188	0.117
Kurtosis	1.365	12.214	203.252	9.934
GMean	3.200	16.282	16.311	16.117
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.302	-0.022
SC2	0.998	0.009	0.043	0.020
SC3	0.997	-0.070	-0.052	-0.076
SC4	0.996	-0.015	-0.002	-0.017
SC5	0.994	-0.008	0.003	-0.010
Sharpe	0.000	0.858	0.657	0.843

Pair 2. Multivariate Statistics (SEECX and VLCAX, 2020-9-30 – 2025-9-30)

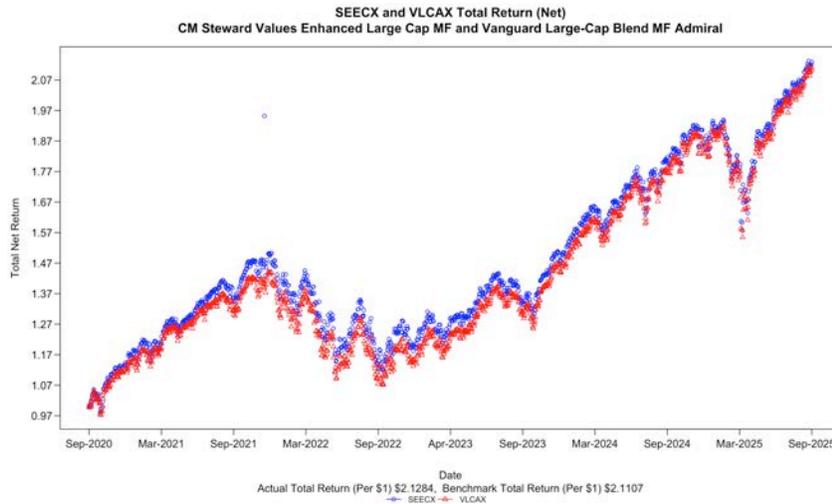
Name	CMT1M	SPY	SEECX	VLCAX
Mean	3.187	17.939	20.120	17.799
Std Dev.	0.145	17.202	25.772	17.328
CMT1M Cor	1.000	0.018	0.004	0.020
SPY Cor	0.018	1.000	0.660	0.995
SNTCX Cor	0.016	0.818	0.566	0.817
SEECX Cor	0.004	0.660	1.000	0.665
CATH Cor	0.017	0.958	0.647	0.956
CEFA Cor	0.021	0.679	0.454	0.671
GDMYX Cor	0.018	0.877	0.593	0.878
GIYX Cor	0.023	0.769	0.510	0.768
GIEYX Cor	0.024	0.770	0.515	0.771
GEMYX Cor	0.026	0.603	0.430	0.606
GMTYX Cor	0.037	0.834	0.560	0.834
GMWYX Cor	0.032	0.867	0.584	0.868
GMHYX Cor	0.025	0.918	0.617	0.919
GMYYX Cor	0.022	0.944	0.637	0.944
GMGYX Cor	0.022	0.954	0.642	0.954
GCAYX Cor	0.048	0.774	0.516	0.774
GBAYX Cor	0.038	0.880	0.596	0.881
GGRYX Cor	0.029	0.937	0.634	0.938
GAGYX Cor	0.025	0.946	0.643	0.948
RISN Cor	0.017	0.697	0.479	0.691
WWJD Cor	0.005	0.769	0.506	0.762
KCIIX Cor	0.020	0.784	0.529	0.784
KCXIX Cor	0.019	0.989	0.668	0.991
LKEQX Cor	0.011	0.962	0.635	0.960
LKBAX Cor	0.017	0.962	0.637	0.960
NCBGX Cor	0.027	0.976	0.656	0.978
NCGFX Cor	0.017	0.993	0.666	0.994
MBAPX Cor	0.025	0.936	0.630	0.936
MCONX Cor	0.046	0.766	0.521	0.767
MGAFX Cor	0.017	0.958	0.644	0.957
MPLIX Cor	0.022	0.805	0.540	0.807



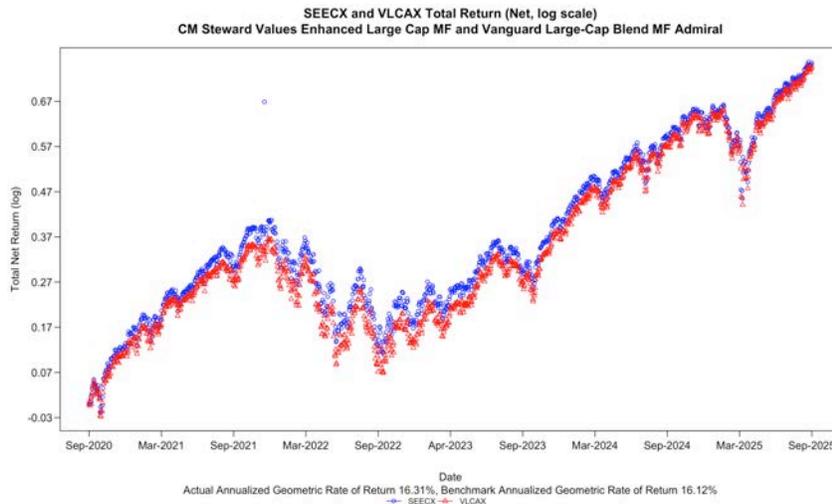
Name	CMT1M	SPY	SEECX	VLCAX
TAAIX Cor	0.014	0.978	0.655	0.976
TMAFX Cor	0.022	0.978	0.655	0.977
TMAIX Cor	0.029	0.973	0.651	0.972
TCAIX Cor	0.042	0.903	0.606	0.901
IBBFX Cor	0.021	0.916	0.619	0.913
IILGX Cor	0.018	0.969	0.647	0.968
TWAIX Cor	0.022	0.808	0.527	0.805
TPIF Cor	0.025	0.783	0.494	0.779
VUSE Cor	-0.007	0.887	0.604	0.880
EFA Cor	0.019	0.806	0.521	0.799
VLCAX Cor	0.020	0.995	0.665	1.000
VEU Cor	0.021	0.807	0.533	0.803
VBIAX Cor	0.029	0.966	0.654	0.968
VWO Cor	0.022	0.657	0.454	0.659
VTWNX Cor	0.035	0.883	0.600	0.886
VTTVX Cor	0.032	0.920	0.623	0.922
VTTHX Cor	0.027	0.944	0.638	0.946
VTIVX Cor	0.022	0.954	0.642	0.955
VFFVX Cor	0.023	0.956	0.643	0.957
VSCGX Cor	0.044	0.862	0.587	0.864
VXUS Cor	0.021	0.808	0.534	0.804
VTI Cor	0.018	0.995	0.672	0.993
VFIAX Cor	0.018	0.998	0.663	0.997
VIGAX Cor	0.032	0.948	0.642	0.962
ACWI Cor	0.022	0.972	0.645	0.970
VXF Cor	0.016	0.887	0.623	0.895
Beta	0.000	1.000	0.989	1.002
Treynor	0.000	0.148	0.171	0.146
Jensen	-0.002	0.000	2.349	-0.168



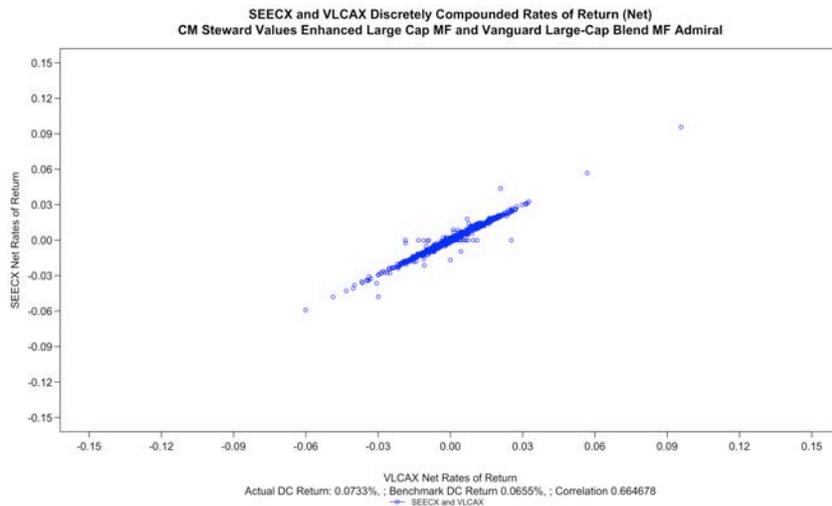
**Pair 2a. Total Return (SEECX and VLCAX, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (SEECX and VLCAX, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (SEECX and VLCAX, 2020-9-30 – 2025-9-30)**



Pair 3. Univariate Statistics (CATH and VLCAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	CATH	VLCAX
TRMax	1.171	2.136	2.071	2.113
TRMin	1.000	0.975	0.964	0.973
AMean	3.187	17.939	17.425	17.799
StdDev	0.145	17.202	18.038	17.328
Skewness	-0.371	0.290	0.338	0.117
Kurtosis	1.365	12.214	12.053	9.934
GMean	3.200	16.282	15.604	16.117
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.058	-0.022
SC2	0.998	0.009	0.024	0.020
SC3	0.997	-0.070	-0.074	-0.076
SC4	0.996	-0.015	-0.014	-0.017
SC5	0.994	-0.008	-0.007	-0.010
Sharpe	0.000	0.858	0.789	0.843

Pair 3. Multivariate Statistics (CATH and VLCAX, 2020-9-30 – 2025-9-30)

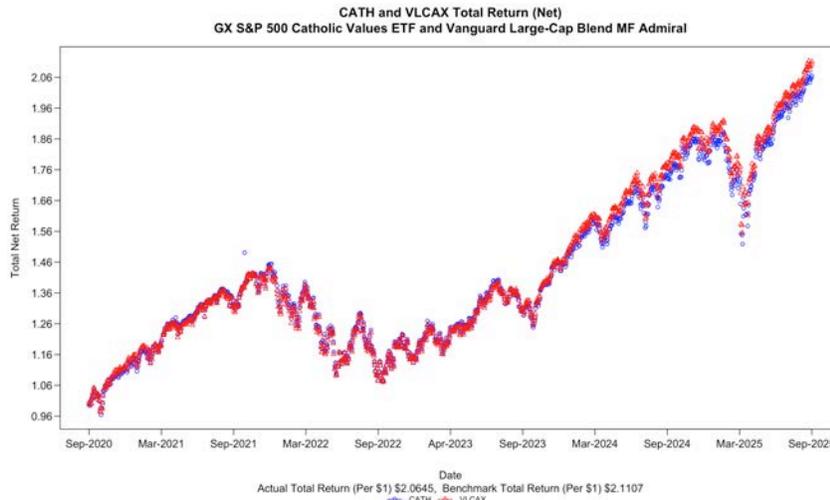
Name	CMT1M	SPY	CATH	VLCAX
Mean	3.187	17.939	17.425	17.799
Std Dev.	0.145	17.202	18.038	17.328
CMT1M Cor	1.000	0.018	0.017	0.020
SPY Cor	0.018	1.000	0.958	0.995
SNTCX Cor	0.016	0.818	0.796	0.817
SEECX Cor	0.004	0.660	0.647	0.665
CATH Cor	0.017	0.958	1.000	0.956
CEFA Cor	0.021	0.679	0.664	0.671
GDMYX Cor	0.018	0.877	0.842	0.878
GIIYX Cor	0.023	0.769	0.749	0.768
GIEYX Cor	0.024	0.770	0.749	0.771
GEMYX Cor	0.026	0.603	0.582	0.606
GMTYX Cor	0.037	0.834	0.802	0.834
GMWYX Cor	0.032	0.867	0.837	0.868
GMHYX Cor	0.025	0.918	0.886	0.919
GMYYX Cor	0.022	0.944	0.912	0.944
GMGYX Cor	0.022	0.954	0.921	0.954
GCAYX Cor	0.048	0.774	0.745	0.774
GBAYX Cor	0.038	0.880	0.849	0.881
GGRYX Cor	0.029	0.937	0.906	0.938
GAGYX Cor	0.025	0.946	0.914	0.948
RISN Cor	0.017	0.697	0.675	0.691
WWJD Cor	0.005	0.769	0.750	0.762
KCIIX Cor	0.020	0.784	0.763	0.784
KCXIX Cor	0.019	0.989	0.953	0.991
LKEQX Cor	0.011	0.962	0.924	0.960
LKBAX Cor	0.017	0.962	0.925	0.960
NCBGX Cor	0.027	0.976	0.939	0.978
NCGFX Cor	0.017	0.993	0.955	0.994
MBAPX Cor	0.025	0.936	0.904	0.936
MCONX Cor	0.046	0.766	0.738	0.767
MGAFX Cor	0.017	0.958	0.927	0.957
MPLIX Cor	0.022	0.805	0.784	0.807



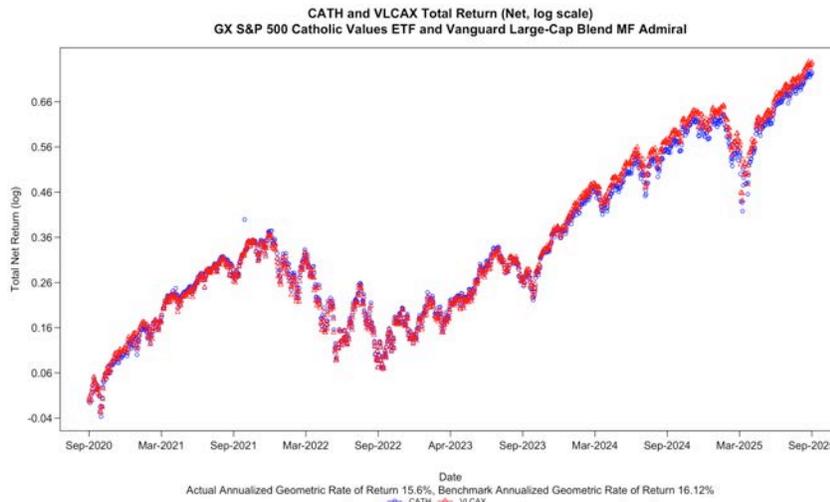
Name	CMT1M	SPY	CATH	VLCAIX
TAAIX Cor	0.014	0.978	0.943	0.976
TMAFX Cor	0.022	0.978	0.942	0.977
TMAIX Cor	0.029	0.973	0.937	0.972
TCAIX Cor	0.042	0.903	0.871	0.901
IBBFX Cor	0.021	0.916	0.883	0.913
IILGX Cor	0.018	0.969	0.936	0.968
TWAIX Cor	0.022	0.808	0.789	0.805
TPIF Cor	0.025	0.783	0.762	0.779
VUSE Cor	-0.007	0.887	0.861	0.880
EFA Cor	0.019	0.806	0.781	0.799
VLCAIX Cor	0.020	0.995	0.956	1.000
VEU Cor	0.021	0.807	0.782	0.803
VBIAX Cor	0.029	0.966	0.930	0.968
VWO Cor	0.022	0.657	0.636	0.659
VTWNX Cor	0.035	0.883	0.854	0.886
VTTVX Cor	0.032	0.920	0.890	0.922
VTTHX Cor	0.027	0.944	0.913	0.946
VTIVX Cor	0.022	0.954	0.923	0.955
VFFVX Cor	0.023	0.956	0.925	0.957
VSCGX Cor	0.044	0.862	0.832	0.864
VXUS Cor	0.021	0.808	0.783	0.804
VTI Cor	0.018	0.995	0.956	0.993
VFIAX Cor	0.018	0.998	0.958	0.997
VIGAX Cor	0.032	0.948	0.910	0.962
ACWI Cor	0.022	0.972	0.937	0.970
VXF Cor	0.016	0.887	0.859	0.895
Beta	0.000	1.000	1.005	1.002
Treynor	0.000	0.148	0.142	0.146
Jensen	-0.002	0.000	-0.583	-0.168



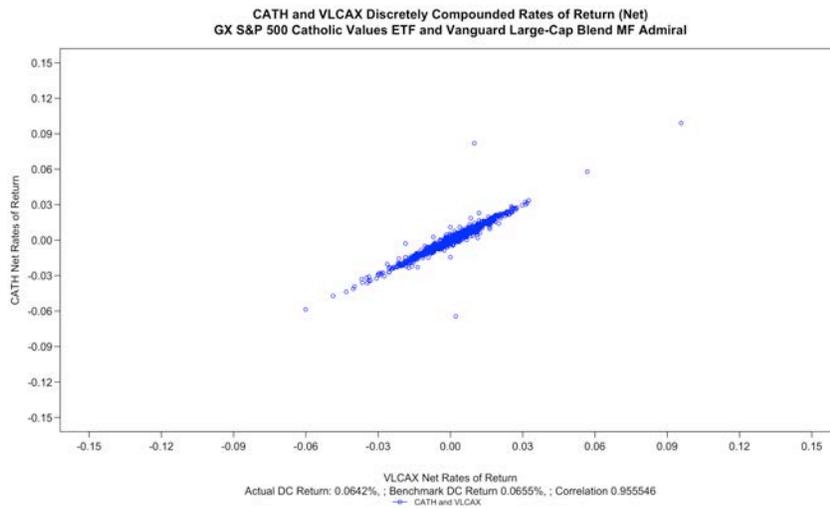
**Pair 3a. Total Return (CATH and VLCA, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (CATH and VLCA, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (CATH and VLCA, 2020-9-30 – 2025-9-30)**



Pair 4. Univariate Statistics (CEFA and VEU, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	CEFA	VEU
TRMax	1.171	2.136	1.581	1.645
TRMin	1.000	0.975	0.898	0.924
AMean	3.187	17.939	11.151	11.788
StdDev	0.145	17.202	17.380	15.714
Skewness	-0.371	0.290	0.135	0.154
Kurtosis	1.365	12.214	8.532	7.565
GMean	3.200	16.282	9.528	10.463
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.067	-0.016
SC2	0.998	0.009	0.070	0.029
SC3	0.997	-0.070	-0.041	-0.061
SC4	0.996	-0.015	0.033	0.047
SC5	0.994	-0.008	-0.024	-0.012
Sharpe	0.000	0.858	0.458	0.547

Pair 4. Multivariate Statistics (CEFA and VEU, 2020-9-30 – 2025-9-30)

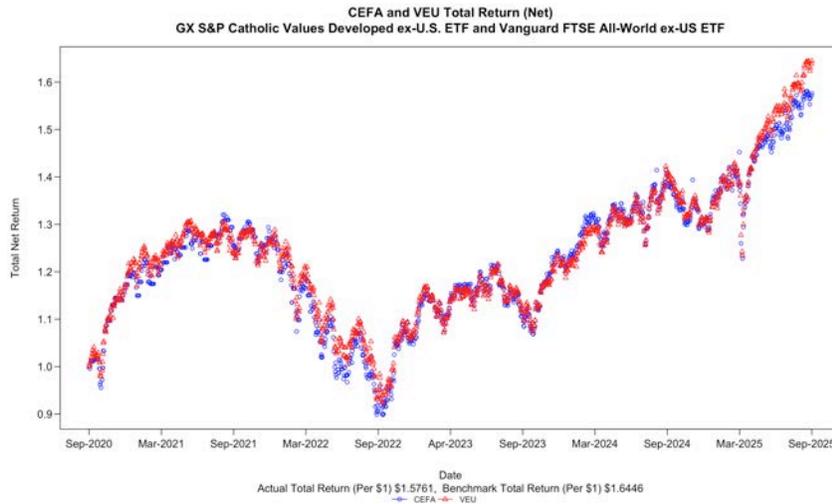
Name	CMT1M	SPY	CEFA	VEU
Mean	3.187	17.939	11.151	11.788
Std Dev.	0.145	17.202	17.380	15.714
CMT1M Cor	1.000	0.018	0.021	0.021
SPY Cor	0.018	1.000	0.679	0.807
SNTCX Cor	0.016	0.818	0.778	0.951
SEECX Cor	0.004	0.660	0.454	0.533
CATH Cor	0.017	0.958	0.664	0.782
CEFA Cor	0.021	0.679	1.000	0.803
GDMYX Cor	0.018	0.877	0.614	0.727
GIYX Cor	0.023	0.769	0.802	0.946
GIEYX Cor	0.024	0.770	0.762	0.915
GEMYX Cor	0.026	0.603	0.564	0.770
GMTYX Cor	0.037	0.834	0.659	0.780
GMWYX Cor	0.032	0.867	0.679	0.812
GMHYX Cor	0.025	0.918	0.716	0.860
GMYXX Cor	0.022	0.944	0.733	0.882
GMGYX Cor	0.022	0.954	0.740	0.891
GDAYX Cor	0.048	0.774	0.615	0.737
GBAYX Cor	0.038	0.880	0.701	0.844
GGRYX Cor	0.029	0.937	0.739	0.897
GAGYX Cor	0.025	0.946	0.738	0.903
RISN Cor	0.017	0.697	0.482	0.608
WWJD Cor	0.005	0.769	0.780	0.944
KCIIX Cor	0.020	0.784	0.773	0.939
KCXIX Cor	0.019	0.989	0.678	0.815
LKEQX Cor	0.011	0.962	0.666	0.797
LKBAX Cor	0.017	0.962	0.694	0.818
NCBGX Cor	0.027	0.976	0.686	0.818
NCGFX Cor	0.017	0.993	0.679	0.815
MBAPX Cor	0.025	0.936	0.735	0.882
MCONX Cor	0.046	0.766	0.637	0.748
MGAFX Cor	0.017	0.958	0.740	0.895
MPLIX Cor	0.022	0.805	0.787	0.978



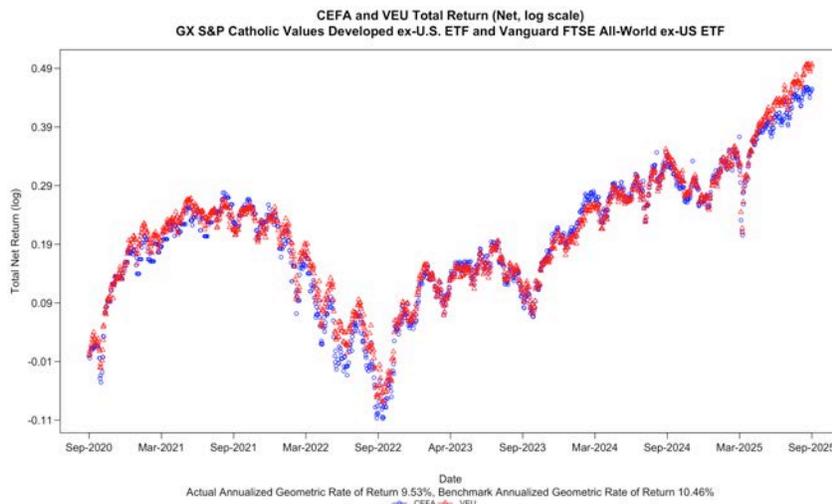
Name	CMT1M	SPY	CEFA	VEU
TAAIX Cor	0.014	0.978	0.716	0.868
TMAFX Cor	0.022	0.978	0.725	0.867
TMAIX Cor	0.029	0.973	0.712	0.847
TCAIX Cor	0.042	0.903	0.707	0.828
IBBFX Cor	0.021	0.916	0.719	0.862
IILGX Cor	0.018	0.969	0.750	0.907
TWAIX Cor	0.022	0.808	0.810	0.976
TPIF Cor	0.025	0.783	0.802	0.958
VUSE Cor	-0.007	0.887	0.628	0.771
EFA Cor	0.019	0.806	0.817	0.976
VLCAIX Cor	0.020	0.995	0.671	0.803
VEU Cor	0.021	0.807	0.803	1.000
VBIAX Cor	0.029	0.966	0.678	0.809
VWO Cor	0.022	0.657	0.636	0.884
VTWIX Cor	0.035	0.883	0.711	0.861
VTTVX Cor	0.032	0.920	0.732	0.888
VTTHX Cor	0.027	0.944	0.744	0.904
VTIVX Cor	0.022	0.954	0.745	0.908
VFFVX Cor	0.023	0.956	0.747	0.909
VSCGX Cor	0.044	0.862	0.703	0.837
VXUS Cor	0.021	0.808	0.802	0.998
VTI Cor	0.018	0.995	0.680	0.818
VFIAX Cor	0.018	0.998	0.677	0.806
VIGAX Cor	0.032	0.948	0.603	0.737
ACWI Cor	0.022	0.972	0.754	0.918
VXF Cor	0.016	0.887	0.628	0.784
Beta	0.000	1.000	0.686	0.738
Treynor	0.000	0.148	0.116	0.117
Jensen	-0.002	0.000	-2.149	-2.278



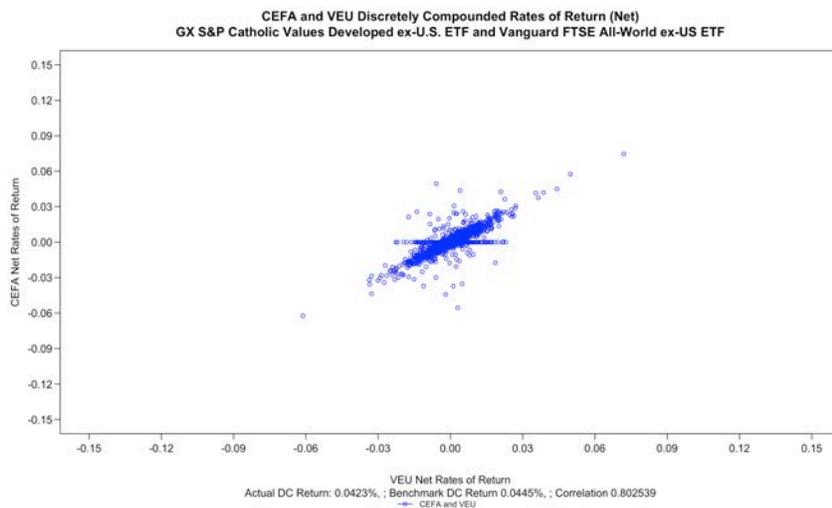
**Pair 4a. Total Return (CEFA and VEU, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (CEFA and VEU, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (CEFA and VEU, 2020-9-30 – 2025-9-30)**



Pair 5. Univariate Statistics (GDMYX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GDMYX	VBIAX
TRMax	1.171	2.136	1.471	1.555
TRMin	1.000	0.975	0.992	0.980
AMean	3.187	17.939	8.330	9.844
StdDev	0.145	17.202	10.054	11.098
Skewness	-0.371	0.290	0.003	0.082
Kurtosis	1.365	12.214	25.288	8.412
GMean	3.200	16.282	7.816	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.082	0.003
SC2	0.998	0.009	0.042	0.008
SC3	0.997	-0.070	-0.064	-0.038
SC4	0.996	-0.015	-0.023	-0.003
SC5	0.994	-0.008	0.027	-0.011
Sharpe	0.000	0.858	0.512	0.600

Pair 5. Multivariate Statistics (GDMYX and VBIAX, 2020-9-30 – 2025-9-30)

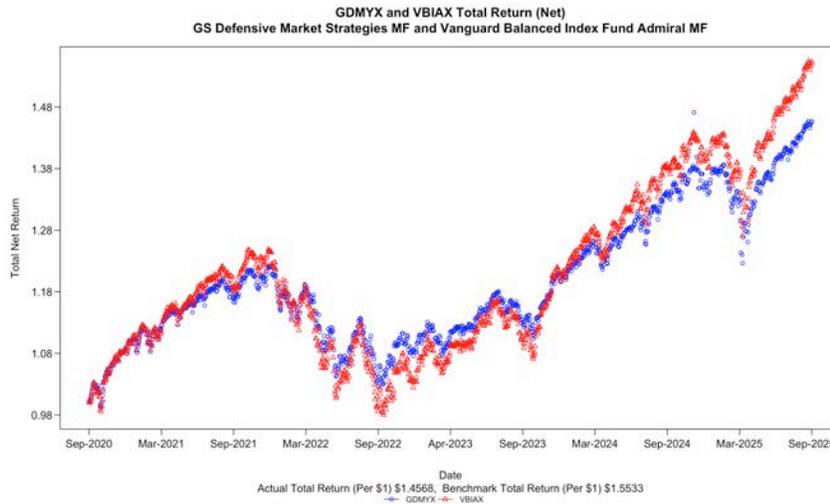
Name	CMT1M	SPY	GDMYX	VBIAX
Mean	3.187	17.939	8.330	9.844
Std Dev.	0.145	17.202	10.054	11.098
CMT1M Cor	1.000	0.018	0.018	0.029
SPY Cor	0.018	1.000	0.877	0.966
SNTCX Cor	0.016	0.818	0.745	0.812
SEECX Cor	0.004	0.660	0.593	0.654
CATH Cor	0.017	0.958	0.842	0.930
CEFA Cor	0.021	0.679	0.614	0.678
GDMYX Cor	0.018	0.877	1.000	0.869
GIIYX Cor	0.023	0.769	0.731	0.776
GIEYX Cor	0.024	0.770	0.827	0.774
GEMYX Cor	0.026	0.603	0.542	0.599
GMTYX Cor	0.037	0.834	0.855	0.889
GMWYX Cor	0.032	0.867	0.906	0.904
GMHYX Cor	0.025	0.918	0.927	0.934
GMYYX Cor	0.022	0.944	0.923	0.942
GMGYX Cor	0.022	0.954	0.910	0.946
GCAYX Cor	0.048	0.774	0.737	0.829
GBAYX Cor	0.038	0.880	0.835	0.925
GGRYX Cor	0.029	0.937	0.873	0.944
GAGYX Cor	0.025	0.946	0.885	0.934
RISN Cor	0.017	0.697	0.641	0.699
WWJD Cor	0.005	0.769	0.699	0.773
KCIIX Cor	0.020	0.784	0.712	0.785
KCXIX Cor	0.019	0.989	0.876	0.970
LKEQX Cor	0.011	0.962	0.860	0.943
LKBAX Cor	0.017	0.962	0.870	0.957
NCBGX Cor	0.027	0.976	0.875	0.991
NCGFX Cor	0.017	0.993	0.879	0.972
MBAPX Cor	0.025	0.936	0.852	0.976
MCONX Cor	0.046	0.766	0.720	0.881
MGAFX Cor	0.017	0.958	0.863	0.970
MPLIX Cor	0.022	0.805	0.726	0.812



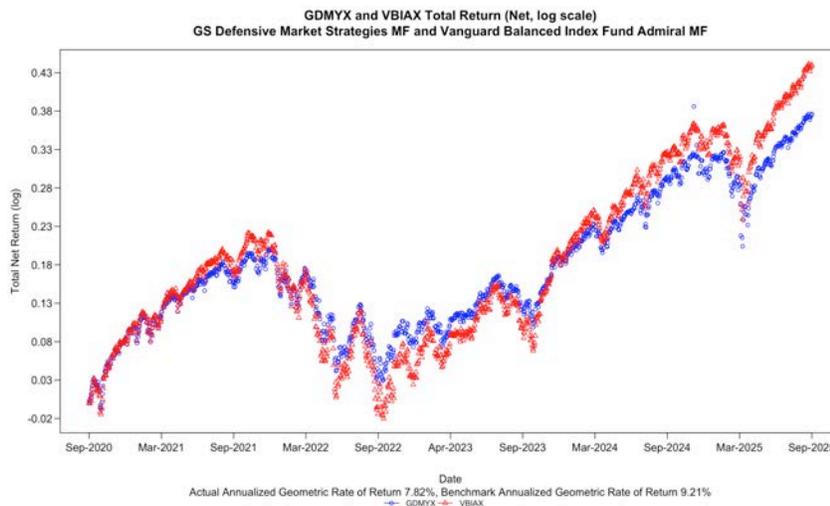
Name	CMT1M	SPY	GDMYX	VBIAX
TAAIX Cor	0.014	0.978	0.874	0.964
TMAFX Cor	0.022	0.978	0.875	0.975
TMAIX Cor	0.029	0.973	0.874	0.984
TCAIX Cor	0.042	0.903	0.828	0.963
IBBFX Cor	0.021	0.916	0.840	0.956
IILGX Cor	0.018	0.969	0.863	0.953
TWAIX Cor	0.022	0.808	0.734	0.811
TPIF Cor	0.025	0.783	0.709	0.789
VUSE Cor	-0.007	0.887	0.806	0.871
EFA Cor	0.019	0.806	0.732	0.804
VLCAX Cor	0.020	0.995	0.878	0.968
VEU Cor	0.021	0.807	0.727	0.809
VBIAX Cor	0.029	0.966	0.869	1.000
VWO Cor	0.022	0.657	0.577	0.663
VTWNX Cor	0.035	0.883	0.809	0.952
VTTVX Cor	0.032	0.920	0.835	0.967
VTTHX Cor	0.027	0.944	0.851	0.968
VTIVX Cor	0.022	0.954	0.855	0.962
VFFVX Cor	0.023	0.956	0.856	0.960
VSCGX Cor	0.044	0.862	0.795	0.944
VXUS Cor	0.021	0.808	0.728	0.810
VTI Cor	0.018	0.995	0.881	0.972
VFIAX Cor	0.018	0.998	0.879	0.968
VIGAX Cor	0.032	0.948	0.817	0.929
ACWI Cor	0.022	0.972	0.863	0.954
VXF Cor	0.016	0.887	0.812	0.907
Beta	0.000	1.000	0.513	0.624
Treynor	0.000	0.148	0.100	0.107
Jensen	-0.002	0.000	-2.420	-2.542



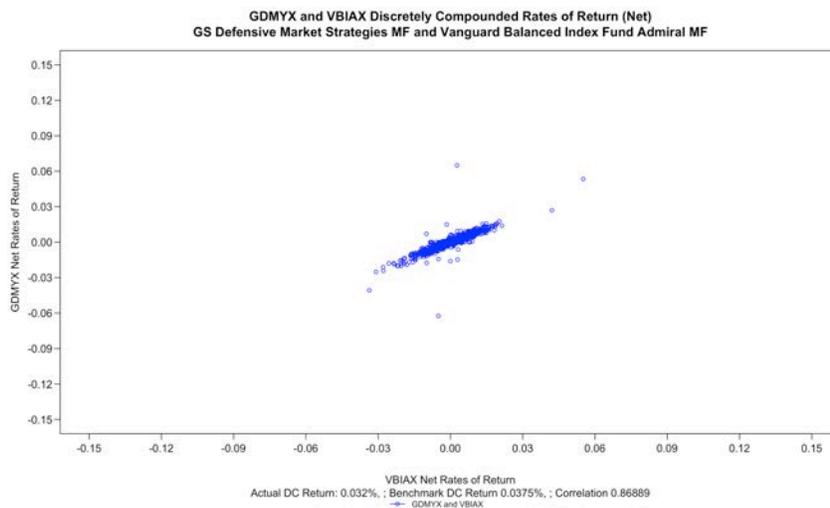
**Pair 5a. Total Return (GDMYX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 5b. Log Total Return (GDMYX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 5c. Rate of Return (GDMYX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 6. Univariate Statistics (GIIYX and EFA, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GIIYX	EFA
TRMax	1.171	2.136	1.680	1.704
TRMin	1.000	0.975	0.907	0.931
AMean	3.187	17.939	12.307	12.612
StdDev	0.145	17.202	15.993	16.231
Skewness	-0.371	0.290	0.092	0.199
Kurtosis	1.365	12.214	7.361	8.322
GMean	3.200	16.282	10.928	11.189
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.005	-0.010
SC2	0.998	0.009	0.037	0.030
SC3	0.997	-0.070	-0.065	-0.050
SC4	0.996	-0.015	0.057	0.055
SC5	0.994	-0.008	0.007	-0.003
Sharpe	0.000	0.858	0.570	0.581

Pair 6. Multivariate Statistics (GIIYX and EFA, 2020-9-30 – 2025-9-30)

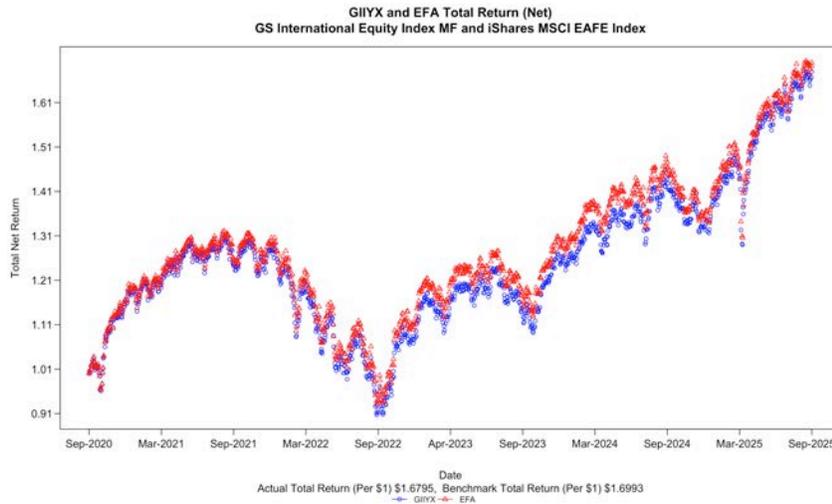
Name	CMT1M	SPY	GIIYX	EFA
Mean	3.187	17.939	12.307	12.612
Std Dev.	0.145	17.202	15.993	16.231
CMT1M Cor	1.000	0.018	0.023	0.019
SPY Cor	0.018	1.000	0.769	0.806
SNTCX Cor	0.016	0.818	0.903	0.917
SEECX Cor	0.004	0.660	0.510	0.521
CATH Cor	0.017	0.958	0.749	0.781
CEFA Cor	0.021	0.679	0.802	0.817
GDMYX Cor	0.018	0.877	0.731	0.732
GIIYX Cor	0.023	0.769	1.000	0.963
GIEYX Cor	0.024	0.770	0.952	0.926
GEMYX Cor	0.026	0.603	0.690	0.674
GMTYX Cor	0.037	0.834	0.781	0.776
GMWYX Cor	0.032	0.867	0.809	0.808
GMHYX Cor	0.025	0.918	0.853	0.854
GMYYX Cor	0.022	0.944	0.873	0.876
GMGYX Cor	0.022	0.954	0.880	0.883
GCAYX Cor	0.048	0.774	0.732	0.725
GBAYX Cor	0.038	0.880	0.834	0.831
GGRYX Cor	0.029	0.937	0.880	0.883
GAGYX Cor	0.025	0.946	0.882	0.887
RISN Cor	0.017	0.697	0.550	0.595
WWJD Cor	0.005	0.769	0.922	0.947
KCIIX Cor	0.020	0.784	0.920	0.919
KCXIX Cor	0.019	0.989	0.776	0.806
LKEQX Cor	0.011	0.962	0.761	0.795
LKBAX Cor	0.017	0.962	0.787	0.819
NCBGX Cor	0.027	0.976	0.787	0.815
NCGFX Cor	0.017	0.993	0.778	0.812
MBAPX Cor	0.025	0.936	0.852	0.876
MCONX Cor	0.046	0.766	0.735	0.744
MGAFX Cor	0.017	0.958	0.861	0.888
MPLIX Cor	0.022	0.805	0.942	0.951



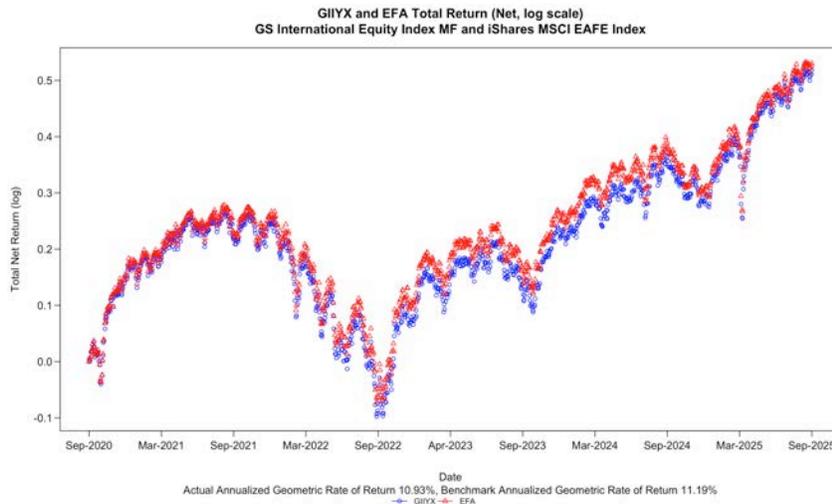
Name	CMT1M	SPY	GIIYX	EFA
TAAIX Cor	0.014	0.978	0.829	0.862
TMAFX Cor	0.022	0.978	0.832	0.863
TMAIX Cor	0.029	0.973	0.813	0.844
TCAIX Cor	0.042	0.903	0.803	0.827
IBBFX Cor	0.021	0.916	0.836	0.863
IILGX Cor	0.018	0.969	0.872	0.902
TWAIX Cor	0.022	0.808	0.964	0.982
TPIF Cor	0.025	0.783	0.946	0.972
VUSE Cor	-0.007	0.887	0.734	0.774
EFA Cor	0.019	0.806	0.963	1.000
VLCAIX Cor	0.020	0.995	0.768	0.799
VEU Cor	0.021	0.807	0.946	0.976
VBIAX Cor	0.029	0.966	0.776	0.804
VWO Cor	0.022	0.657	0.756	0.771
VTWNX Cor	0.035	0.883	0.834	0.850
VTTVX Cor	0.032	0.920	0.857	0.876
VTTHX Cor	0.027	0.944	0.869	0.891
VTIVX Cor	0.022	0.954	0.871	0.895
VFFVX Cor	0.023	0.956	0.872	0.896
VSCGX Cor	0.044	0.862	0.814	0.827
VXUS Cor	0.021	0.808	0.946	0.975
VTI Cor	0.018	0.995	0.777	0.813
VFIAX Cor	0.018	0.998	0.771	0.804
VIGAX Cor	0.032	0.948	0.697	0.722
ACWI Cor	0.022	0.972	0.871	0.905
VXF Cor	0.016	0.887	0.733	0.766
Beta	0.000	1.000	0.715	0.760
Treynor	0.000	0.148	0.128	0.124
Jensen	-0.002	0.000	-1.427	-1.788



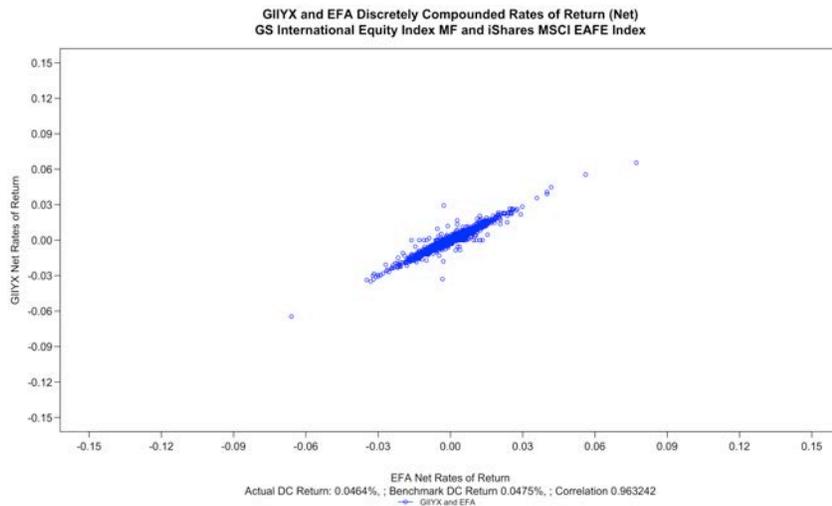
**Pair 6a. Total Return (GIIYX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 6b. Log Total Return (GIIYX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 6c. Rate of Return (GIIYX and EFA, 2020-9-30 – 2025-9-30)**



Pair 7. Univariate Statistics (GIEYX and EFA, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GIEYX	EFA
TRMax	1.171	2.136	1.705	1.704
TRMin	1.000	0.975	0.927	0.931
AMean	3.187	17.939	12.612	12.612
StdDev	0.145	17.202	15.814	16.231
Skewness	-0.371	0.290	0.040	0.199
Kurtosis	1.365	12.214	9.434	8.322
GMean	3.200	16.282	11.261	11.189
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.002	-0.010
SC2	0.998	0.009	0.025	0.030
SC3	0.997	-0.070	-0.052	-0.050
SC4	0.996	-0.015	0.040	0.055
SC5	0.994	-0.008	0.020	-0.003
Sharpe	0.000	0.858	0.596	0.581

Pair 7. Multivariate Statistics (GIEYX and EFA, 2020-9-30 – 2025-9-30)

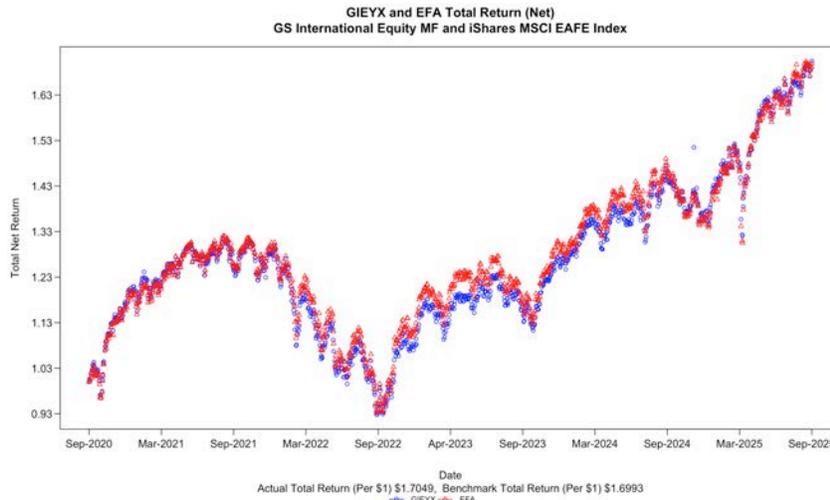
Name	CMT1M	SPY	GIEYX	EFA
Mean	3.187	17.939	12.612	12.612
Std Dev.	0.145	17.202	15.814	16.231
CMT1M Cor	1.000	0.018	0.024	0.019
SPY Cor	0.018	1.000	0.770	0.806
SNTCX Cor	0.016	0.818	0.884	0.917
SEECX Cor	0.004	0.660	0.515	0.521
CATH Cor	0.017	0.958	0.749	0.781
CEFA Cor	0.021	0.679	0.762	0.817
GDMYX Cor	0.018	0.877	0.827	0.732
GIYX Cor	0.023	0.769	0.952	0.963
GIEYX Cor	0.024	0.770	1.000	0.926
GEMYX Cor	0.026	0.603	0.690	0.674
GMTYX Cor	0.037	0.834	0.818	0.776
GMWYX Cor	0.032	0.867	0.864	0.808
GMHYX Cor	0.025	0.918	0.896	0.854
GMYXX Cor	0.022	0.944	0.902	0.876
GMGYX Cor	0.022	0.954	0.894	0.883
GCAYX Cor	0.048	0.774	0.733	0.725
GBAYX Cor	0.038	0.880	0.834	0.831
GGRYX Cor	0.029	0.937	0.882	0.883
GAGYX Cor	0.025	0.946	0.893	0.887
RISN Cor	0.017	0.697	0.550	0.595
WWJD Cor	0.005	0.769	0.883	0.947
KCIIX Cor	0.020	0.784	0.896	0.919
KCXIX Cor	0.019	0.989	0.780	0.806
LKEQX Cor	0.011	0.962	0.760	0.795
LKBAX Cor	0.017	0.962	0.784	0.819
NCBGX Cor	0.027	0.976	0.786	0.815
NCGFX Cor	0.017	0.993	0.781	0.812
MBAPX Cor	0.025	0.936	0.839	0.876
MCONX Cor	0.046	0.766	0.715	0.744
MGAFX Cor	0.017	0.958	0.850	0.888
MPLIX Cor	0.022	0.805	0.914	0.951



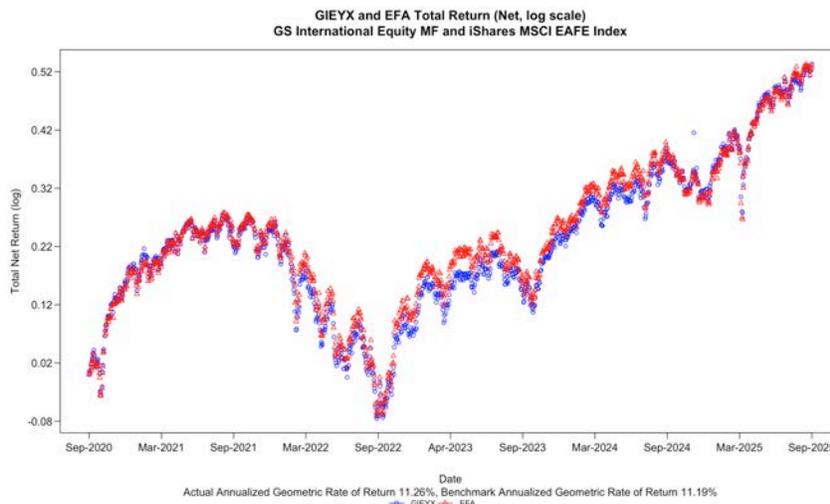
Name	CMT1M	SPY	GIEYX	EFA
TAAIX Cor	0.014	0.978	0.827	0.862
TMAFX Cor	0.022	0.978	0.827	0.863
TMAIX Cor	0.029	0.973	0.810	0.844
TCAIX Cor	0.042	0.903	0.792	0.827
IBBFX Cor	0.021	0.916	0.827	0.863
IILGX Cor	0.018	0.969	0.863	0.902
TWAIX Cor	0.022	0.808	0.929	0.982
TPIF Cor	0.025	0.783	0.902	0.972
VUSE Cor	-0.007	0.887	0.739	0.774
EFA Cor	0.019	0.806	0.926	1.000
VLCAIX Cor	0.020	0.995	0.771	0.799
VEU Cor	0.021	0.807	0.915	0.976
VBIAX Cor	0.029	0.966	0.774	0.804
VWO Cor	0.022	0.657	0.744	0.771
VTWIX Cor	0.035	0.883	0.819	0.850
VTTVX Cor	0.032	0.920	0.844	0.876
VTTHX Cor	0.027	0.944	0.859	0.891
VTIVX Cor	0.022	0.954	0.862	0.895
VFFVX Cor	0.023	0.956	0.862	0.896
VSCGX Cor	0.044	0.862	0.797	0.827
VXUS Cor	0.021	0.808	0.915	0.975
VTI Cor	0.018	0.995	0.780	0.813
VFIAX Cor	0.018	0.998	0.773	0.804
VIGAX Cor	0.032	0.948	0.706	0.722
ACWI Cor	0.022	0.972	0.863	0.905
VXF Cor	0.016	0.887	0.739	0.766
Beta	0.000	1.000	0.708	0.760
Treynor	0.000	0.148	0.133	0.124
Jensen	-0.002	0.000	-1.019	-1.788



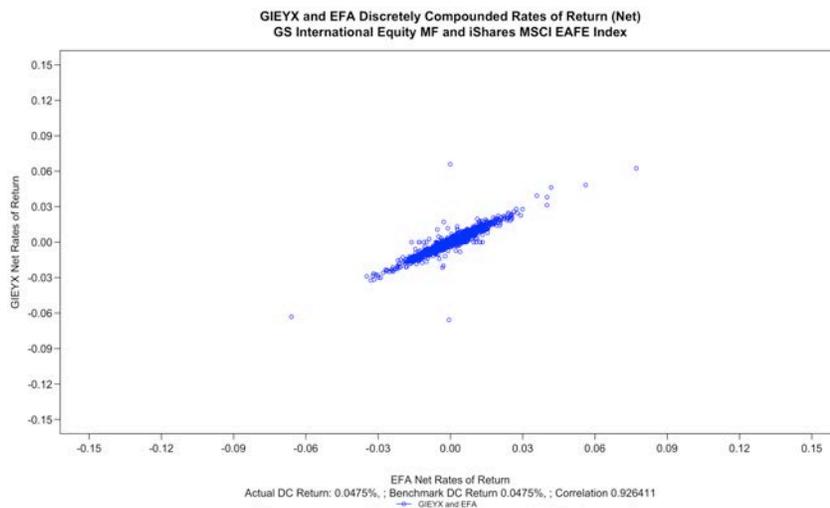
**Pair 7a. Total Return (GIEYX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 7b. Log Total Return (GIEYX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 7c. Rate of Return (GIEYX and EFA, 2020-9-30 – 2025-9-30)**



Pair 8. Univariate Statistics (GEMYX and VWO, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GEMYX	VWO
TRMax	1.171	2.136	1.417	1.454
TRMin	1.000	0.975	0.810	0.863
AMean	3.187	17.939	9.007	9.354
StdDev	0.145	17.202	18.348	17.370
Skewness	-0.371	0.290	-0.034	0.258
Kurtosis	1.365	12.214	26.715	6.999
GMean	3.200	16.282	7.216	7.753
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.045	-0.039
SC2	0.998	0.009	0.016	0.016
SC3	0.997	-0.070	-0.038	-0.070
SC4	0.996	-0.015	0.011	0.042
SC5	0.994	-0.008	-0.017	-0.029
Sharpe	0.000	0.858	0.317	0.355

Pair 8. Multivariate Statistics (GEMYX and VWO, 2020-9-30 – 2025-9-30)

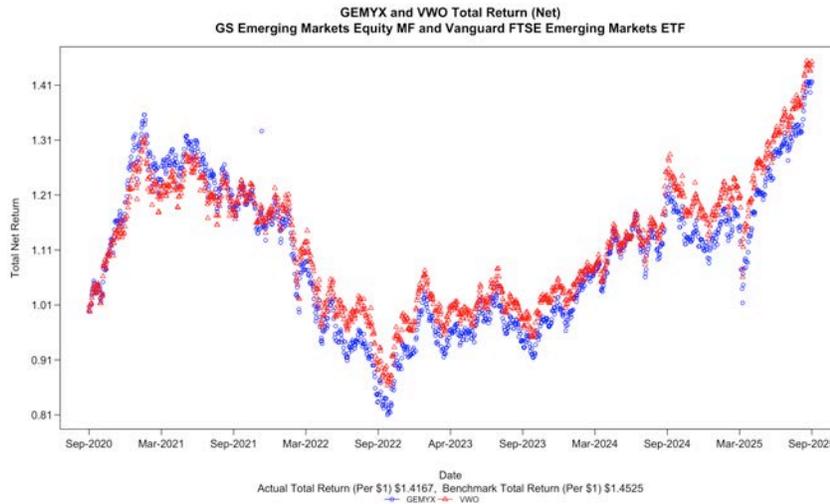
Name	CMT1M	SPY	GEMYX	VWO
Mean	3.187	17.939	9.007	9.354
Std Dev.	0.145	17.202	18.348	17.370
CMT1M Cor	1.000	0.018	0.026	0.022
SPY Cor	0.018	1.000	0.603	0.657
SNTCX Cor	0.016	0.818	0.774	0.858
SEECX Cor	0.004	0.660	0.430	0.454
CATH Cor	0.017	0.958	0.582	0.636
CEFA Cor	0.021	0.679	0.564	0.636
GDMYX Cor	0.018	0.877	0.542	0.577
GIIYX Cor	0.023	0.769	0.690	0.756
GIEYX Cor	0.024	0.770	0.690	0.744
GEMYX Cor	0.026	0.603	1.000	0.848
GMTYX Cor	0.037	0.834	0.582	0.641
GMWYX Cor	0.032	0.867	0.613	0.670
GMHYX Cor	0.025	0.918	0.659	0.714
GMYXX Cor	0.022	0.944	0.683	0.734
GMGYX Cor	0.022	0.954	0.693	0.745
GCAYX Cor	0.048	0.774	0.558	0.621
GBAYX Cor	0.038	0.880	0.651	0.716
GGRYX Cor	0.029	0.937	0.706	0.764
GAGYX Cor	0.025	0.946	0.722	0.774
RISN Cor	0.017	0.697	0.458	0.505
WWJD Cor	0.005	0.769	0.676	0.774
KCIIX Cor	0.020	0.784	0.756	0.821
KCXIX Cor	0.019	0.989	0.621	0.675
LKEQX Cor	0.011	0.962	0.586	0.641
LKBAX Cor	0.017	0.962	0.594	0.652
NCBGX Cor	0.027	0.976	0.606	0.667
NCGFX Cor	0.017	0.993	0.613	0.668
MBAPX Cor	0.025	0.936	0.654	0.729
MCONX Cor	0.046	0.766	0.533	0.612
MGAFX Cor	0.017	0.958	0.672	0.743
MPLIX Cor	0.022	0.805	0.786	0.874



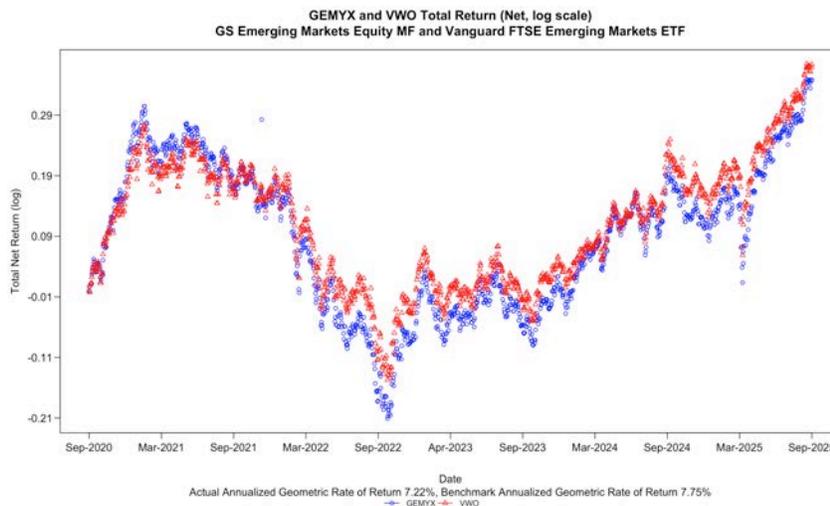
Name	CMT1M	SPY	GEMYX	VWO
TAAIX Cor	0.014	0.978	0.649	0.716
TMAFX Cor	0.022	0.978	0.645	0.714
TMAIX Cor	0.029	0.973	0.625	0.691
TCAIX Cor	0.042	0.903	0.600	0.673
IBBFX Cor	0.021	0.916	0.626	0.698
IILGX Cor	0.018	0.969	0.678	0.750
TWAIX Cor	0.022	0.808	0.707	0.798
TPIF Cor	0.025	0.783	0.670	0.763
VUSE Cor	-0.007	0.887	0.556	0.609
EFA Cor	0.019	0.806	0.674	0.771
VLCAIX Cor	0.020	0.995	0.606	0.659
VEU Cor	0.021	0.807	0.770	0.884
VBIAX Cor	0.029	0.966	0.599	0.663
VWO Cor	0.022	0.657	0.848	1.000
VTWIX Cor	0.035	0.883	0.652	0.725
VTTVX Cor	0.032	0.920	0.679	0.750
VTTHX Cor	0.027	0.944	0.696	0.766
VTIVX Cor	0.022	0.954	0.702	0.770
VFFVX Cor	0.023	0.956	0.704	0.771
VSCGX Cor	0.044	0.862	0.630	0.703
VXUS Cor	0.021	0.808	0.770	0.883
VTI Cor	0.018	0.995	0.613	0.674
VFIAX Cor	0.018	0.998	0.607	0.657
VIGAX Cor	0.032	0.948	0.586	0.637
ACWI Cor	0.022	0.972	0.699	0.780
VXF Cor	0.016	0.887	0.591	0.671
Beta	0.000	1.000	0.643	0.663
Treynor	0.000	0.148	0.091	0.093
Jensen	-0.002	0.000	-3.667	-3.616



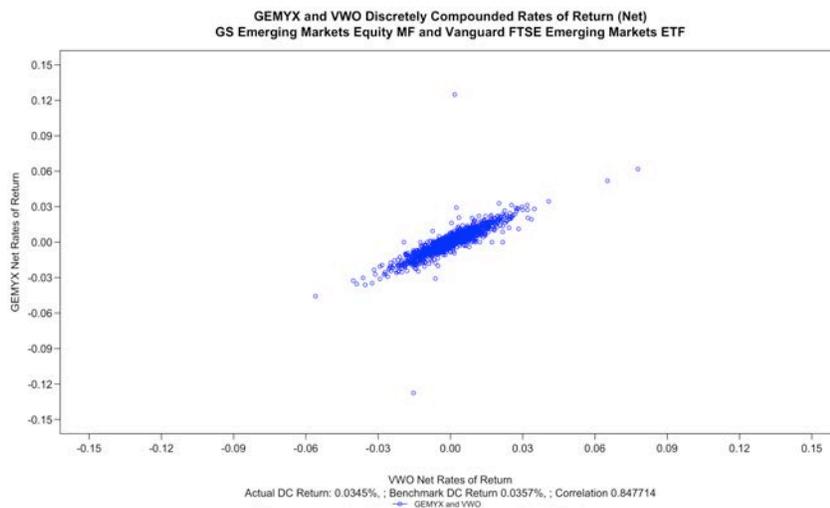
**Pair 8a. Total Return (GEMXX and VWO, 2020-9-30 – 2025-9-30)**



**Pair 8b. Log Total Return (GEMXX and VWO, 2020-9-30 – 2025-9-30)**



**Pair 8c. Rate of Return (GEMXX and VWO, 2020-9-30 – 2025-9-30)**



Pair 9. Univariate Statistics (GMTYX and VTWNX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GMTYX	VTWNX
TRMax	1.171	2.136	1.306	1.340
TRMin	1.000	0.975	0.941	0.947
AMean	3.187	17.939	5.754	6.299
StdDev	0.145	17.202	7.483	7.522
Skewness	-0.371	0.290	0.126	-0.039
Kurtosis	1.365	12.214	12.766	6.377
GMean	3.200	16.282	5.481	6.023
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.040	0.048
SC2	0.998	0.009	-0.004	0.008
SC3	0.997	-0.070	0.002	-0.010
SC4	0.996	-0.015	0.023	0.023
SC5	0.994	-0.008	0.003	-0.016
Sharpe	0.000	0.858	0.343	0.414

Pair 9. Multivariate Statistics (GMTYX and VTWNX, 2020-9-30 – 2025-9-30)

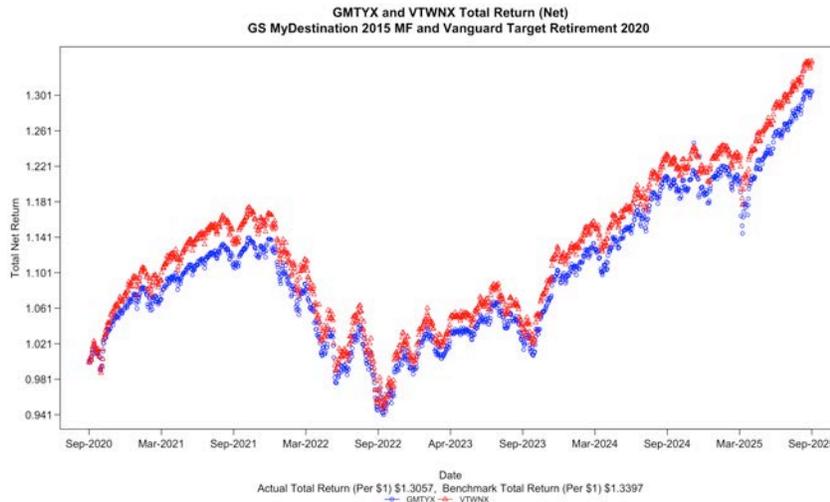
Name	CMT1M	SPY	GMTYX	VTWNX
Mean	3.187	17.939	5.754	6.299
Std Dev.	0.145	17.202	7.483	7.522
CMT1M Cor	1.000	0.018	0.037	0.035
SPY Cor	0.018	1.000	0.834	0.883
SNTCX Cor	0.016	0.818	0.770	0.844
SEECX Cor	0.004	0.660	0.560	0.600
CATH Cor	0.017	0.958	0.802	0.854
CEFA Cor	0.021	0.679	0.659	0.711
GDMYX Cor	0.018	0.877	0.855	0.809
GIIYX Cor	0.023	0.769	0.781	0.834
GIEYX Cor	0.024	0.770	0.818	0.819
GEMYX Cor	0.026	0.603	0.582	0.652
GMTYX Cor	0.037	0.834	1.000	0.898
GMWYX Cor	0.032	0.867	0.985	0.902
GMHYX Cor	0.025	0.918	0.958	0.918
GMYXX Cor	0.022	0.944	0.925	0.913
GMGYX Cor	0.022	0.954	0.910	0.913
GCAIX Cor	0.048	0.774	0.958	0.842
GBAYX Cor	0.038	0.880	0.973	0.931
GGRYX Cor	0.029	0.937	0.924	0.927
GAGYX Cor	0.025	0.946	0.886	0.904
RISN Cor	0.017	0.697	0.614	0.634
WWJD Cor	0.005	0.769	0.753	0.826
KCIIX Cor	0.020	0.784	0.765	0.832
KCXIX Cor	0.019	0.989	0.838	0.890
LKEQX Cor	0.011	0.962	0.817	0.867
LKBAX Cor	0.017	0.962	0.852	0.905
NCBGX Cor	0.027	0.976	0.884	0.939
NCGFX Cor	0.017	0.993	0.839	0.893
MBAPX Cor	0.025	0.936	0.904	0.967
MCONX Cor	0.046	0.766	0.876	0.931
MGAFX Cor	0.017	0.958	0.877	0.941
MPLIX Cor	0.022	0.805	0.783	0.866



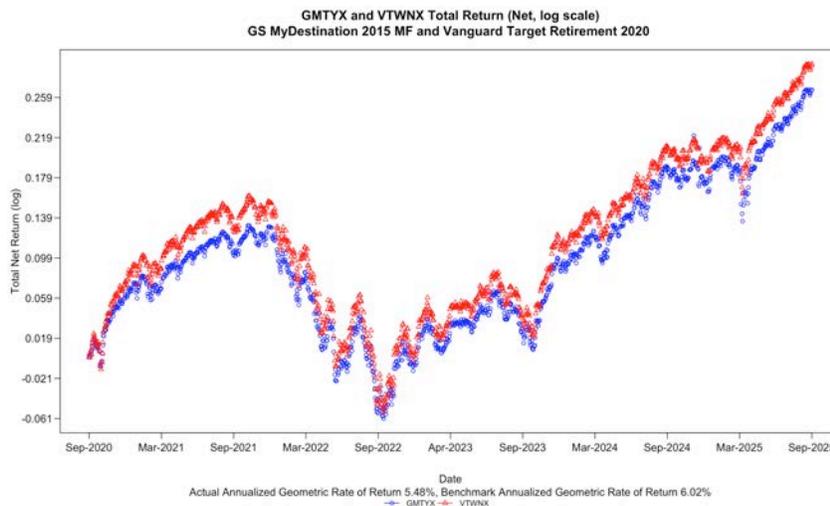
Name	CMT1M	SPY	GMTYX	VTWNX
TAAIX Cor	0.014	0.978	0.851	0.908
TMAFX Cor	0.022	0.978	0.868	0.925
TMAIX Cor	0.029	0.973	0.885	0.939
TCAIX Cor	0.042	0.903	0.906	0.960
IBBFX Cor	0.021	0.916	0.898	0.958
IILGX Cor	0.018	0.969	0.851	0.915
TWAIX Cor	0.022	0.808	0.786	0.863
TPIF Cor	0.025	0.783	0.765	0.841
VUSE Cor	-0.007	0.887	0.762	0.809
EFA Cor	0.019	0.806	0.776	0.850
VLCAX Cor	0.020	0.995	0.834	0.886
VEU Cor	0.021	0.807	0.780	0.861
VBIAX Cor	0.029	0.966	0.889	0.952
VWO Cor	0.022	0.657	0.641	0.725
VTWNX Cor	0.035	0.883	0.898	1.000
VTTVX Cor	0.032	0.920	0.894	0.992
VTTHX Cor	0.027	0.944	0.880	0.974
VTIVX Cor	0.022	0.954	0.863	0.954
VFFVX Cor	0.023	0.956	0.859	0.948
VSCGX Cor	0.044	0.862	0.897	0.991
VXUS Cor	0.021	0.808	0.781	0.862
VTI Cor	0.018	0.995	0.840	0.893
VFIAX Cor	0.018	0.998	0.835	0.886
VIGAX Cor	0.032	0.948	0.787	0.843
ACWI Cor	0.022	0.972	0.855	0.919
VXF Cor	0.016	0.887	0.793	0.844
Beta	0.000	1.000	0.363	0.386
Treynor	0.000	0.148	0.071	0.081
Jensen	-0.002	0.000	-2.782	-2.584



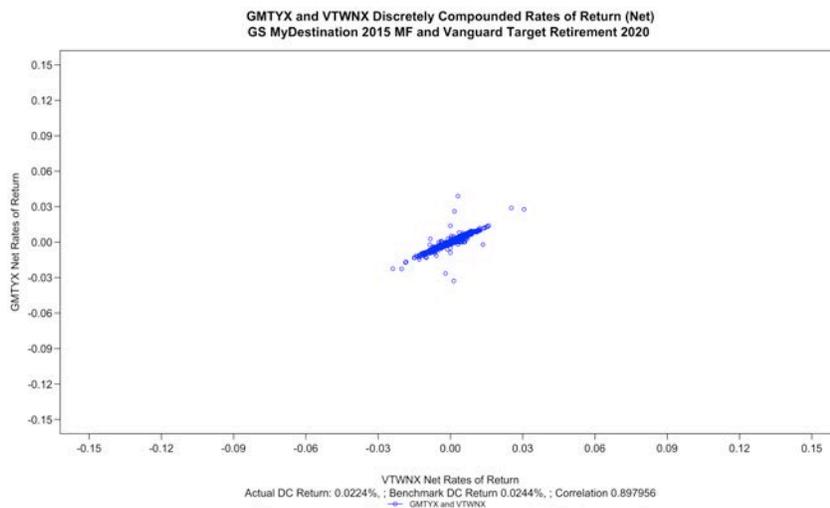
**Pair 9a. Total Return (GMTYX and VTW NX, 2020-9-30 – 2025-9-30)**



**Pair 9b. Log Total Return (GMTYX and VTW NX, 2020-9-30 – 2025-9-30)**



**Pair 9c. Rate of Return (GMTYX and VTW NX, 2020-9-30 – 2025-9-30)**



Pair 10. Univariate Statistics (GMWYX and VTTVX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GMWYX	VTTVX
TRMax	1.171	2.136	1.387	1.428
TRMin	1.000	0.975	0.955	0.949
AMean	3.187	17.939	7.171	7.801
StdDev	0.145	17.202	8.970	9.168
Skewness	-0.371	0.290	0.065	-0.001
Kurtosis	1.365	12.214	11.762	6.762
GMean	3.200	16.282	6.769	7.380
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.040	0.039
SC2	0.998	0.009	0.007	0.013
SC3	0.997	-0.070	-0.016	-0.024
SC4	0.996	-0.015	0.027	0.017
SC5	0.994	-0.008	-0.006	-0.013
Sharpe	0.000	0.858	0.444	0.503

Pair 10. Multivariate Statistics (GMWYX and VTTVX, 2020-9-30 – 2025-9-30)

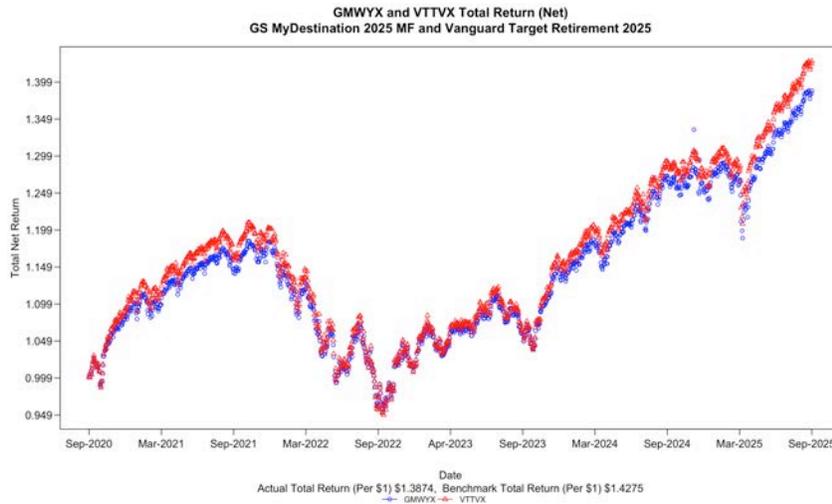
Name	CMT1M	SPY	GMWYX	VTTVX
Mean	3.187	17.939	7.171	7.801
Std Dev.	0.145	17.202	8.970	9.168
CMT1M Cor	1.000	0.018	0.032	0.032
SPY Cor	0.018	1.000	0.867	0.920
SNTCX Cor	0.016	0.818	0.806	0.875
SEECX Cor	0.004	0.660	0.584	0.623
CATH Cor	0.017	0.958	0.837	0.890
CEFA Cor	0.021	0.679	0.679	0.732
GDMYX Cor	0.018	0.877	0.906	0.835
GIIYX Cor	0.023	0.769	0.809	0.857
GIEYX Cor	0.024	0.770	0.864	0.844
GEMYX Cor	0.026	0.603	0.613	0.679
GMTYX Cor	0.037	0.834	0.985	0.894
GMWYX Cor	0.032	0.867	1.000	0.908
GMHYX Cor	0.025	0.918	0.984	0.936
GMYXX Cor	0.022	0.944	0.959	0.941
GMGYX Cor	0.022	0.954	0.943	0.944
GCA YX Cor	0.048	0.774	0.929	0.837
GBAYX Cor	0.038	0.880	0.966	0.936
GGRYX Cor	0.029	0.937	0.945	0.951
GAGYX Cor	0.025	0.946	0.921	0.939
RISN Cor	0.017	0.697	0.630	0.661
WWJD Cor	0.005	0.769	0.780	0.847
KCIIX Cor	0.020	0.784	0.796	0.859
KCXIX Cor	0.019	0.989	0.872	0.927
LKEQX Cor	0.011	0.962	0.850	0.903
LKBAX Cor	0.017	0.962	0.879	0.930
NCBGX Cor	0.027	0.976	0.904	0.958
NCGFX Cor	0.017	0.993	0.874	0.930
MBAPX Cor	0.025	0.936	0.917	0.978
MCONX Cor	0.046	0.766	0.850	0.900
MGAFX Cor	0.017	0.958	0.903	0.966
MPLIX Cor	0.022	0.805	0.814	0.891



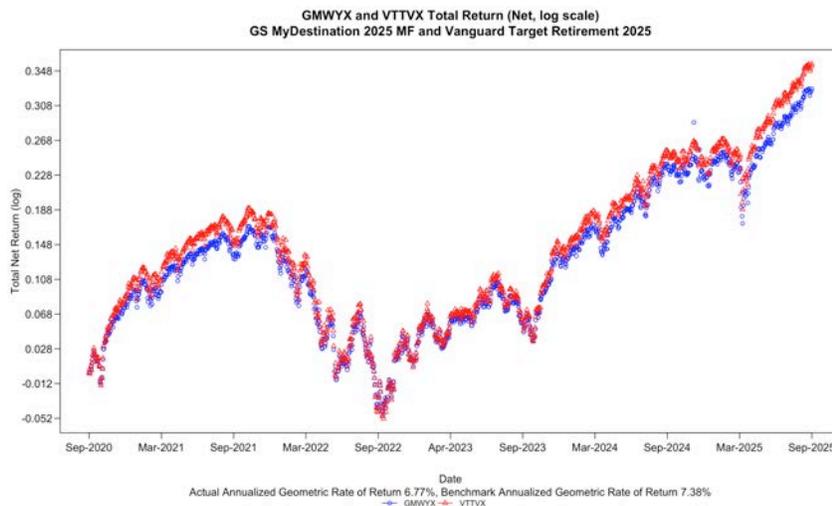
Name	CMT1M	SPY	GMWYX	VTTVX
TAAIX Cor	0.014	0.978	0.885	0.942
TMAFX Cor	0.022	0.978	0.897	0.955
TMAIX Cor	0.029	0.973	0.906	0.960
TCAIX Cor	0.042	0.903	0.905	0.958
IBBFX Cor	0.021	0.916	0.909	0.962
IILGX Cor	0.018	0.969	0.887	0.950
TWAIX Cor	0.022	0.808	0.817	0.887
TPIF Cor	0.025	0.783	0.793	0.864
VUSE Cor	-0.007	0.887	0.798	0.844
EFA Cor	0.019	0.806	0.808	0.876
VLCAX Cor	0.020	0.995	0.868	0.922
VEU Cor	0.021	0.807	0.812	0.888
VBIAX Cor	0.029	0.966	0.904	0.967
VWO Cor	0.022	0.657	0.670	0.750
VTWNX Cor	0.035	0.883	0.902	0.992
VTTVX Cor	0.032	0.920	0.908	1.000
VTTHX Cor	0.027	0.944	0.905	0.993
VTIVX Cor	0.022	0.954	0.895	0.982
VFFVX Cor	0.023	0.956	0.892	0.978
VSCGX Cor	0.044	0.862	0.894	0.980
VXUS Cor	0.021	0.808	0.813	0.889
VTI Cor	0.018	0.995	0.874	0.929
VFIAX Cor	0.018	0.998	0.869	0.923
VIGAX Cor	0.032	0.948	0.817	0.876
ACWI Cor	0.022	0.972	0.889	0.953
VXF Cor	0.016	0.887	0.824	0.876
Beta	0.000	1.000	0.452	0.490
Treynor	0.000	0.148	0.088	0.094
Jensen	-0.002	0.000	-2.687	-2.618



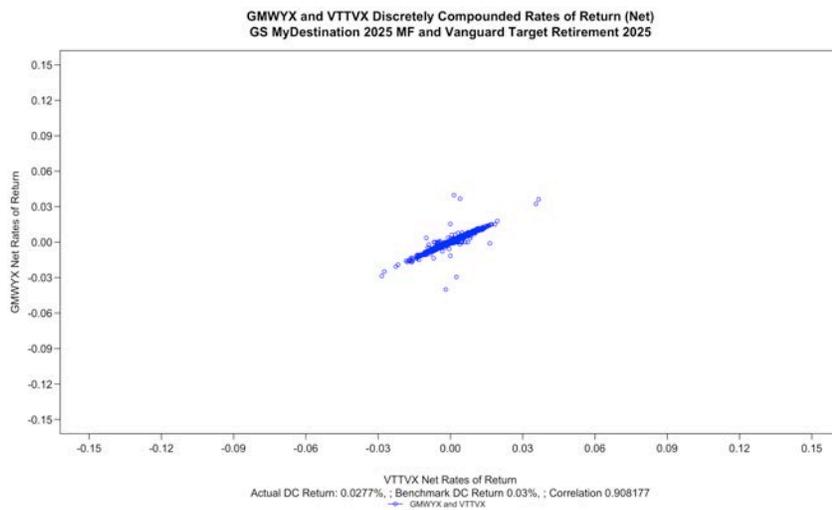
**Pair 10a. Total Return (GMWYX and VTTVX, 2020-9-30 – 2025-9-30)**



**Pair 10b. Log Total Return (GMWYX and VTTVX, 2020-9-30 – 2025-9-30)**



**Pair 10c. Rate of Return (GMWYX and VTTVX, 2020-9-30 – 2025-9-30)**



Pair 11. Univariate Statistics (GMHYX and VTTHX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GMHYX	VTTHX
TRMax	1.171	2.136	1.548	1.578
TRMin	1.000	0.975	0.976	0.972
AMean	3.187	17.939	9.826	10.234
StdDev	0.145	17.202	11.586	11.424
Skewness	-0.371	0.290	0.023	0.030
Kurtosis	1.365	12.214	8.707	7.272
GMean	3.200	16.282	9.130	9.558
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.018	0.027
SC2	0.998	0.009	0.014	0.018
SC3	0.997	-0.070	-0.041	-0.045
SC4	0.996	-0.015	0.018	0.012
SC5	0.994	-0.008	-0.007	-0.011
Sharpe	0.000	0.858	0.573	0.617

Pair 11. Multivariate Statistics (GMHYX and VTTHX, 2020-9-30 – 2025-9-30)

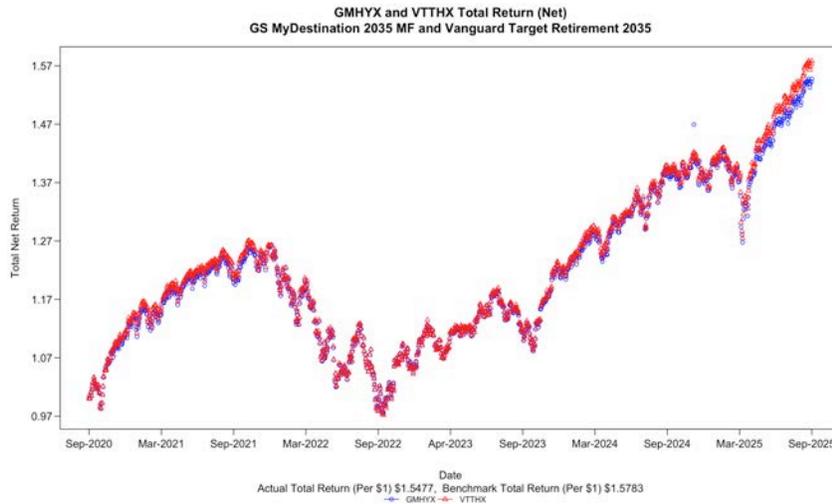
Name	CMT1M	SPY	GMHYX	VTTHX
Mean	3.187	17.939	9.826	10.234
Std Dev.	0.145	17.202	11.586	11.424
CMT1M Cor	1.000	0.018	0.025	0.027
SPY Cor	0.018	1.000	0.918	0.944
SNTCX Cor	0.016	0.818	0.859	0.896
SEECX Cor	0.004	0.660	0.617	0.638
CATH Cor	0.017	0.958	0.886	0.913
CEFA Cor	0.021	0.679	0.716	0.744
GDMYX Cor	0.018	0.877	0.927	0.851
GIIYX Cor	0.023	0.769	0.853	0.869
GIEYX Cor	0.024	0.770	0.896	0.859
GEMYX Cor	0.026	0.603	0.659	0.696
GMTYX Cor	0.037	0.834	0.958	0.880
GMWYX Cor	0.032	0.867	0.984	0.905
GMHYX Cor	0.025	0.918	1.000	0.944
GMYYX Cor	0.022	0.944	0.991	0.958
GMGYX Cor	0.022	0.954	0.982	0.963
GCAYX Cor	0.048	0.774	0.891	0.823
GBAYX Cor	0.038	0.880	0.962	0.929
GGRYX Cor	0.029	0.937	0.975	0.964
GAGYX Cor	0.025	0.946	0.967	0.961
RISN Cor	0.017	0.697	0.662	0.679
WWJD Cor	0.005	0.769	0.823	0.861
KCIIX Cor	0.020	0.784	0.842	0.876
KCXIX Cor	0.019	0.989	0.924	0.951
LKEQX Cor	0.011	0.962	0.898	0.925
LKBAX Cor	0.017	0.962	0.919	0.942
NCBGX Cor	0.027	0.976	0.938	0.964
NCGFX Cor	0.017	0.993	0.925	0.953
MBAPX Cor	0.025	0.936	0.945	0.976
MCONX Cor	0.046	0.766	0.833	0.856
MGAFX Cor	0.017	0.958	0.946	0.979
MPLIX Cor	0.022	0.805	0.862	0.907



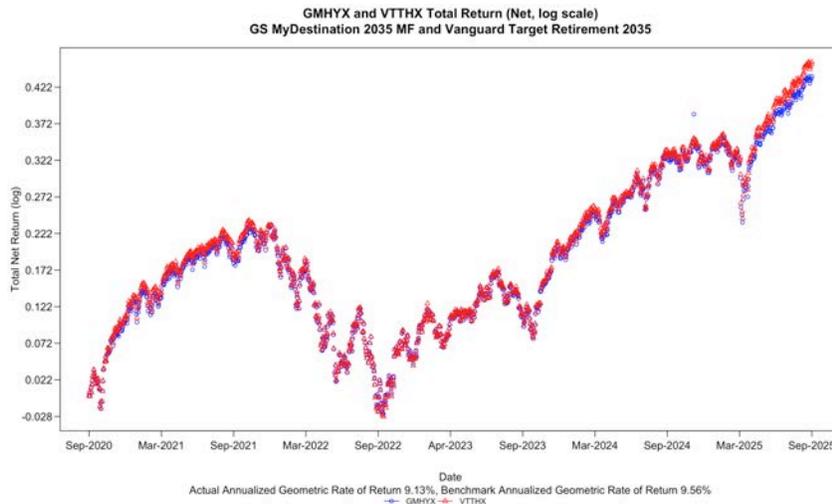
Name	CMT1M	SPY	GMHYX	VTTHX
TAAIX Cor	0.014	0.978	0.936	0.964
TMAFX Cor	0.022	0.978	0.942	0.970
TMAIX Cor	0.029	0.973	0.942	0.968
TCAIX Cor	0.042	0.903	0.917	0.941
IBBFX Cor	0.021	0.916	0.932	0.955
IILGX Cor	0.018	0.969	0.940	0.972
TWAIX Cor	0.022	0.808	0.862	0.902
TPIF Cor	0.025	0.783	0.836	0.877
VUSE Cor	-0.007	0.887	0.846	0.869
EFA Cor	0.019	0.806	0.854	0.891
VLCAX Cor	0.020	0.995	0.919	0.946
VEU Cor	0.021	0.807	0.860	0.904
VBIAX Cor	0.029	0.966	0.934	0.968
VWO Cor	0.022	0.657	0.714	0.766
VTWNX Cor	0.035	0.883	0.918	0.974
VTTVX Cor	0.032	0.920	0.936	0.993
VTTHX Cor	0.027	0.944	0.944	1.000
VTIVX Cor	0.022	0.954	0.941	0.997
VFFVX Cor	0.023	0.956	0.940	0.995
VSCGX Cor	0.044	0.862	0.901	0.955
VXUS Cor	0.021	0.808	0.861	0.905
VTI Cor	0.018	0.995	0.925	0.953
VFIAX Cor	0.018	0.998	0.921	0.947
VIGAX Cor	0.032	0.948	0.865	0.896
ACWI Cor	0.022	0.972	0.941	0.975
VXF Cor	0.016	0.887	0.865	0.894
Beta	0.000	1.000	0.618	0.627
Treynor	0.000	0.148	0.107	0.112
Jensen	-0.002	0.000	-2.485	-2.202



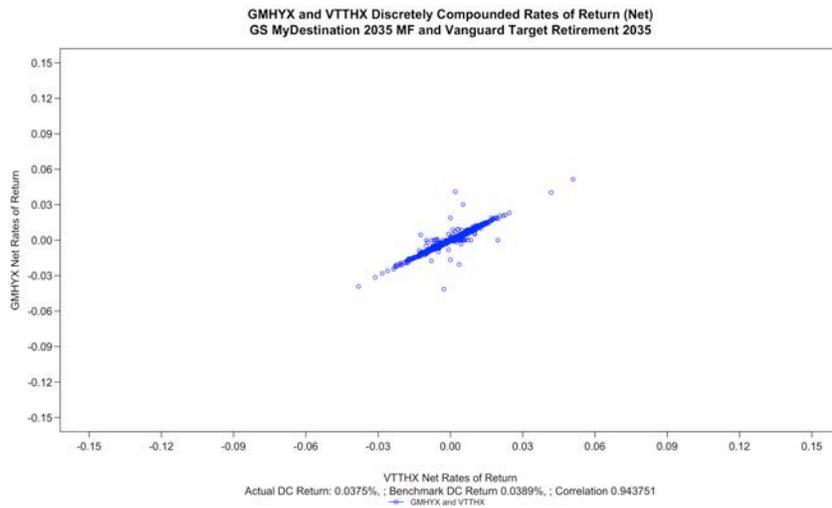
**Pair 11a. Total Return (GMHYX and VTTHX, 2020-9-30 – 2025-9-30)**



**Pair 11b. Log Total Return (GMHYX and VTTHX, 2020-9-30 – 2025-9-30)**



**Pair 11c. Rate of Return (GMHYX and VTTHX, 2020-9-30 – 2025-9-30)**



Pair 12. Univariate Statistics (GMYX and VTIVX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GMYX	VTIVX
TRMax	1.171	2.136	1.712	1.736
TRMin	1.000	0.975	0.980	0.980
AMean	3.187	17.939	12.348	12.642
StdDev	0.145	17.202	13.746	13.567
Skewness	-0.371	0.290	0.083	0.042
Kurtosis	1.365	12.214	8.762	7.609
GMean	3.200	16.282	11.340	11.661
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.006	0.018
SC2	0.998	0.009	0.016	0.017
SC3	0.997	-0.070	-0.063	-0.057
SC4	0.996	-0.015	0.012	0.008
SC5	0.994	-0.008	-0.004	-0.012
Sharpe	0.000	0.858	0.666	0.697

Pair 12. Multivariate Statistics (GMYX and VTIVX, 2020-9-30 – 2025-9-30)

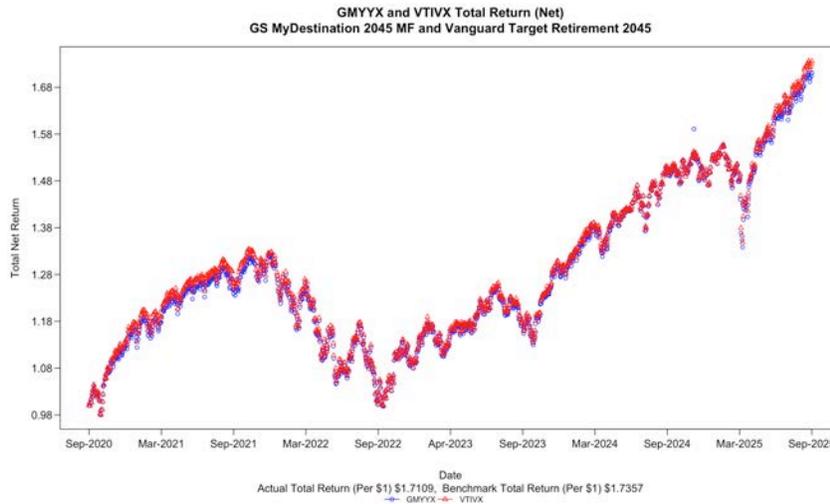
Name	CMT1M	SPY	GMYX	VTIVX
Mean	3.187	17.939	12.348	12.642
Std Dev.	0.145	17.202	13.746	13.567
CMT1M Cor	1.000	0.018	0.022	0.022
SPY Cor	0.018	1.000	0.944	0.954
SNTCX Cor	0.016	0.818	0.884	0.903
SEECX Cor	0.004	0.660	0.637	0.642
CATH Cor	0.017	0.958	0.912	0.923
CEFA Cor	0.021	0.679	0.733	0.745
GDMYX Cor	0.018	0.877	0.923	0.855
GIYX Cor	0.023	0.769	0.873	0.871
GIEYX Cor	0.024	0.770	0.902	0.862
GEMYX Cor	0.026	0.603	0.683	0.702
GMTYX Cor	0.037	0.834	0.925	0.863
GMWYX Cor	0.032	0.867	0.959	0.895
GMHYX Cor	0.025	0.918	0.991	0.941
GMYX Cor	0.022	0.944	1.000	0.961
GMGYX Cor	0.022	0.954	0.997	0.969
GCAYX Cor	0.048	0.774	0.857	0.807
GBAYX Cor	0.038	0.880	0.948	0.917
GGRYX Cor	0.029	0.937	0.985	0.965
GAGYX Cor	0.025	0.946	0.986	0.969
RISN Cor	0.017	0.697	0.679	0.683
WWJD Cor	0.005	0.769	0.842	0.863
KCIIX Cor	0.020	0.784	0.863	0.881
KCXIX Cor	0.019	0.989	0.949	0.960
LKEQX Cor	0.011	0.962	0.922	0.934
LKBAX Cor	0.017	0.962	0.935	0.945
NCBGX Cor	0.027	0.976	0.950	0.961
NCGFX Cor	0.017	0.993	0.949	0.962
MBAPX Cor	0.025	0.936	0.951	0.967
MCONX Cor	0.046	0.766	0.809	0.819
MGAFX Cor	0.017	0.958	0.964	0.980
MPLIX Cor	0.022	0.805	0.883	0.910



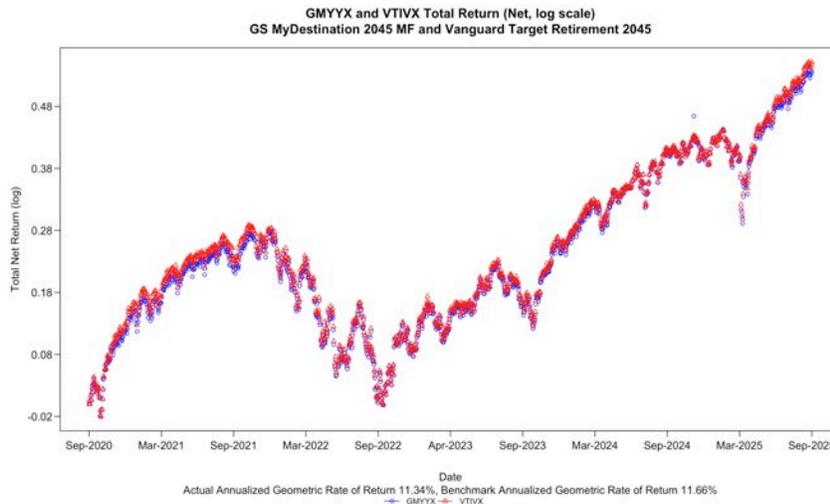
Name	CMT1M	SPY	GMYXX	VTIVX
TAAIX Cor	0.014	0.978	0.960	0.972
TMAFX Cor	0.022	0.978	0.962	0.974
TMAIX Cor	0.029	0.973	0.956	0.966
TCAIX Cor	0.042	0.903	0.914	0.923
IBBFX Cor	0.021	0.916	0.933	0.943
IILGX Cor	0.018	0.969	0.965	0.981
TWAIX Cor	0.022	0.808	0.883	0.905
TPIF Cor	0.025	0.783	0.855	0.878
VUSE Cor	-0.007	0.887	0.870	0.881
EFA Cor	0.019	0.806	0.876	0.895
VLCAX Cor	0.020	0.995	0.944	0.955
VEU Cor	0.021	0.807	0.882	0.908
VBIAX Cor	0.029	0.966	0.942	0.962
VWO Cor	0.022	0.657	0.734	0.770
VTWNX Cor	0.035	0.883	0.913	0.954
VTTVX Cor	0.032	0.920	0.941	0.982
VTTHX Cor	0.027	0.944	0.958	0.997
VTIVX Cor	0.022	0.954	0.961	1.000
VFFVX Cor	0.023	0.956	0.962	0.999
VSCGX Cor	0.044	0.862	0.893	0.931
VXUS Cor	0.021	0.808	0.883	0.909
VTI Cor	0.018	0.995	0.950	0.962
VFIAX Cor	0.018	0.998	0.946	0.957
VIGAX Cor	0.032	0.948	0.888	0.903
ACWI Cor	0.022	0.972	0.966	0.983
VXF Cor	0.016	0.887	0.884	0.900
Beta	0.000	1.000	0.754	0.752
Treynor	0.000	0.148	0.121	0.126
Jensen	-0.002	0.000	-1.968	-1.642



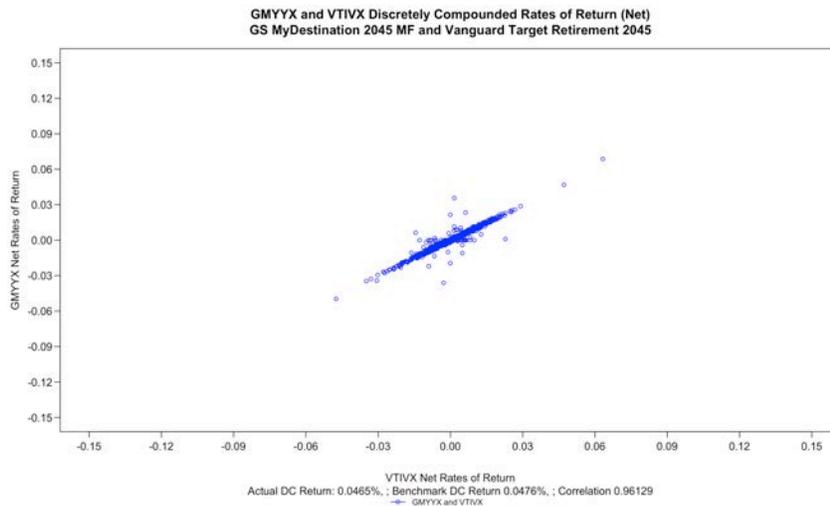
**Pair 12a. Total Return (GMYXX and VTIVX, 2020-9-30 – 2025-9-30)**



**Pair 12b. Log Total Return (GMYXX and VTIVX, 2020-9-30 – 2025-9-30)**



**Pair 12c. Rate of Return (GMYXX and VTIVX, 2020-9-30 – 2025-9-30)**



Pair 13. Univariate Statistics (GMGYX and VFFVX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GMGYX	VFFVX
TRMax	1.171	2.136	1.765	1.778
TRMin	1.000	0.975	0.979	0.980
AMean	3.187	17.939	13.143	13.268
StdDev	0.145	17.202	14.409	14.141
Skewness	-0.371	0.290	0.098	0.080
Kurtosis	1.365	12.214	9.192	8.287
GMean	3.200	16.282	12.028	12.195
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.002	0.016
SC2	0.998	0.009	0.020	0.018
SC3	0.997	-0.070	-0.069	-0.060
SC4	0.996	-0.015	0.007	0.005
SC5	0.994	-0.008	-0.005	-0.011
Sharpe	0.000	0.858	0.691	0.713

Pair 13. Multivariate Statistics (GMGYX and VFFVX, 2020-9-30 – 2025-9-30)

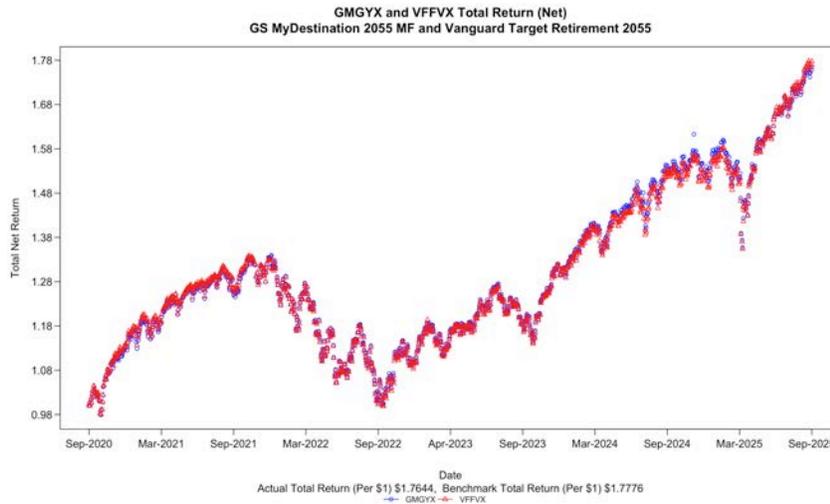
Name	CMT1M	SPY	GMGYX	VFFVX
Mean	3.187	17.939	13.143	13.268
Std Dev.	0.145	17.202	14.409	14.141
CMT1M Cor	1.000	0.018	0.022	0.023
SPY Cor	0.018	1.000	0.954	0.956
SNTCX Cor	0.016	0.818	0.894	0.904
SEECX Cor	0.004	0.660	0.642	0.643
CATH Cor	0.017	0.958	0.921	0.925
CEFA Cor	0.021	0.679	0.740	0.747
GDMYX Cor	0.018	0.877	0.910	0.856
GIIYX Cor	0.023	0.769	0.880	0.872
GIEYX Cor	0.024	0.770	0.894	0.862
GEMYX Cor	0.026	0.603	0.693	0.704
GMTYX Cor	0.037	0.834	0.910	0.859
GMWYX Cor	0.032	0.867	0.943	0.892
GMHYX Cor	0.025	0.918	0.982	0.940
GMYYX Cor	0.022	0.944	0.997	0.962
GMGYX Cor	0.022	0.954	1.000	0.970
GCAYX Cor	0.048	0.774	0.847	0.802
GBAYX Cor	0.038	0.880	0.944	0.914
GGRYX Cor	0.029	0.937	0.989	0.965
GAGYX Cor	0.025	0.946	0.992	0.971
RISN Cor	0.017	0.697	0.687	0.687
WWJD Cor	0.005	0.769	0.849	0.863
KCIIX Cor	0.020	0.784	0.870	0.882
KCXIX Cor	0.019	0.989	0.959	0.962
LKEQX Cor	0.011	0.962	0.931	0.936
LKBAX Cor	0.017	0.962	0.942	0.944
NCBGX Cor	0.027	0.976	0.955	0.960
NCGFX Cor	0.017	0.993	0.959	0.964
MBAPX Cor	0.025	0.936	0.955	0.965
MCONX Cor	0.046	0.766	0.801	0.811
MGAFX Cor	0.017	0.958	0.971	0.980
MPLIX Cor	0.022	0.805	0.892	0.910



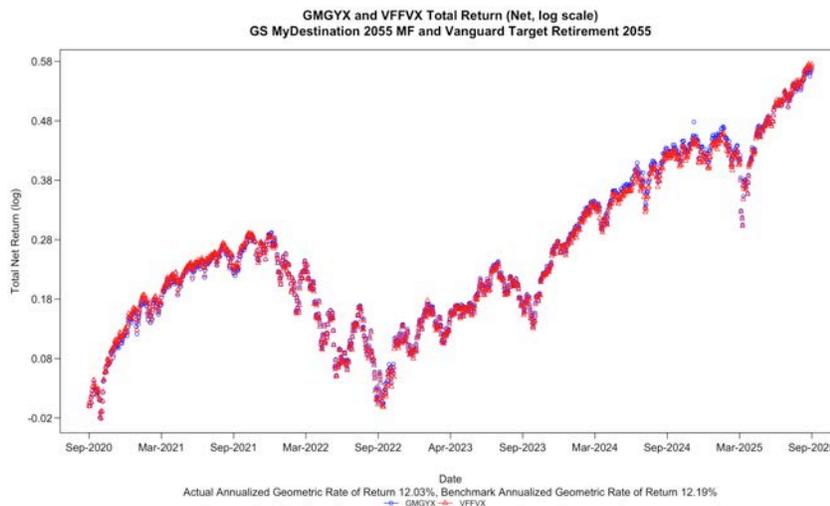
Name	CMT1M	SPY	GMGYX	VFFVX
TAAIX Cor	0.014	0.978	0.969	0.974
TMAFX Cor	0.022	0.978	0.970	0.975
TMAIX Cor	0.029	0.973	0.961	0.965
TCAIX Cor	0.042	0.903	0.913	0.920
IBBFX Cor	0.021	0.916	0.935	0.939
IILGX Cor	0.018	0.969	0.974	0.982
TWAIX Cor	0.022	0.808	0.890	0.906
TPIF Cor	0.025	0.783	0.862	0.879
VUSE Cor	-0.007	0.887	0.878	0.882
EFA Cor	0.019	0.806	0.883	0.896
VLCAX Cor	0.020	0.995	0.954	0.957
VEU Cor	0.021	0.807	0.891	0.909
VBIAX Cor	0.029	0.966	0.946	0.960
VWO Cor	0.022	0.657	0.745	0.771
VTWNX Cor	0.035	0.883	0.913	0.948
VTTVX Cor	0.032	0.920	0.944	0.978
VTTHX Cor	0.027	0.944	0.963	0.995
VTIVX Cor	0.022	0.954	0.969	0.999
VFFVX Cor	0.023	0.956	0.970	1.000
VSCGX Cor	0.044	0.862	0.891	0.925
VXUS Cor	0.021	0.808	0.892	0.910
VTI Cor	0.018	0.995	0.959	0.964
VFIAX Cor	0.018	0.998	0.956	0.959
VIGAX Cor	0.032	0.948	0.897	0.905
ACWI Cor	0.022	0.972	0.976	0.985
VXF Cor	0.016	0.887	0.891	0.902
Beta	0.000	1.000	0.799	0.786
Treynor	0.000	0.148	0.125	0.128
Jensen	-0.002	0.000	-1.836	-1.515



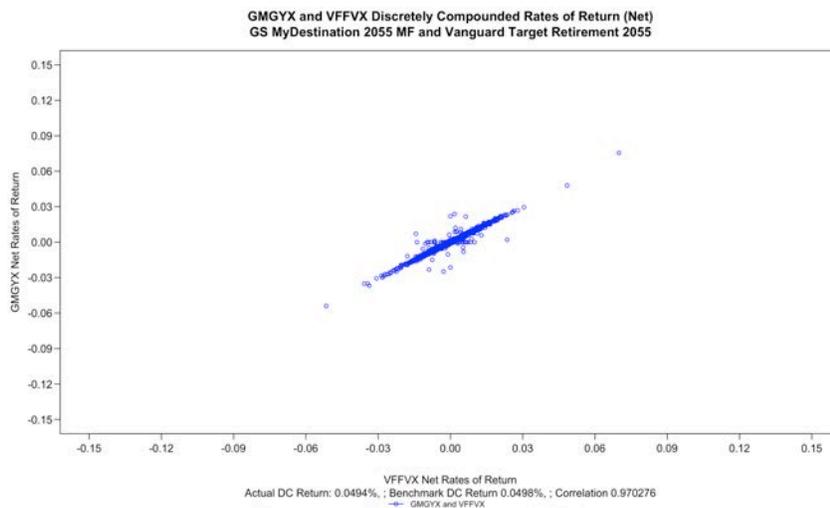
**Pair 13a. Total Return (GMGYX and VFFVX, 2020-9-30 – 2025-9-30)**



**Pair 13b. Log Total Return (GMGYX and VFFVX, 2020-9-30 – 2025-9-30)**



**Pair 13c. Rate of Return (GMGYX and VFFVX, 2020-9-30 – 2025-9-30)**



Pair 14. Univariate Statistics (GCAYX and VSCGX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GCAYX	VSCGX
TRMax	1.171	2.136	1.238	1.288
TRMin	1.000	0.975	0.943	0.909
AMean	3.187	17.939	4.510	5.452
StdDev	0.145	17.202	5.483	7.397
Skewness	-0.371	0.290	0.424	0.028
Kurtosis	1.365	12.214	37.666	6.803
GMean	3.200	16.282	4.371	5.185
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.085	0.053
SC2	0.998	0.009	-0.012	0.010
SC3	0.997	-0.070	0.011	0.003
SC4	0.996	-0.015	0.024	0.021
SC5	0.994	-0.008	0.010	-0.012
Sharpe	0.000	0.858	0.241	0.306

Pair 14. Multivariate Statistics (GCAYX and VSCGX, 2020-9-30 – 2025-9-30)

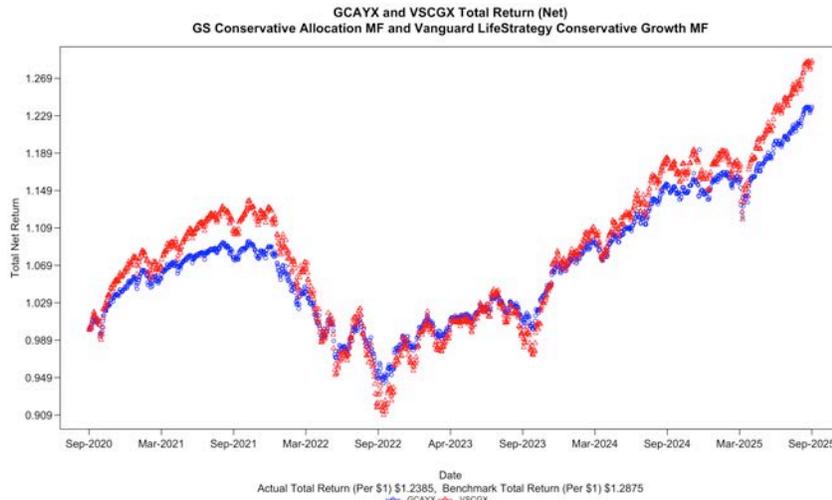
Name	CMT1M	SPY	GCAYX	VSCGX
Mean	3.187	17.939	4.510	5.452
Std Dev.	0.145	17.202	5.483	7.397
CMT1M Cor	1.000	0.018	0.048	0.044
SPY Cor	0.018	1.000	0.774	0.862
SNTCX Cor	0.016	0.818	0.722	0.815
SEECX Cor	0.004	0.660	0.516	0.587
CATH Cor	0.017	0.958	0.745	0.832
CEFA Cor	0.021	0.679	0.615	0.703
GDMYX Cor	0.018	0.877	0.737	0.795
GIIYX Cor	0.023	0.769	0.732	0.814
GIEYX Cor	0.024	0.770	0.733	0.797
GEMYX Cor	0.026	0.603	0.558	0.630
GMTYX Cor	0.037	0.834	0.958	0.897
GMWYX Cor	0.032	0.867	0.929	0.894
GMHYX Cor	0.025	0.918	0.891	0.901
GMYYX Cor	0.022	0.944	0.857	0.893
GMGYX Cor	0.022	0.954	0.847	0.891
GCAYX Cor	0.048	0.774	1.000	0.841
GBAYX Cor	0.038	0.880	0.956	0.925
GGRYX Cor	0.029	0.937	0.888	0.907
GAGYX Cor	0.025	0.946	0.836	0.879
RISN Cor	0.017	0.697	0.582	0.633
WWJD Cor	0.005	0.769	0.712	0.801
KCIIX Cor	0.020	0.784	0.721	0.805
KCXIX Cor	0.019	0.989	0.778	0.868
LKEQX Cor	0.011	0.962	0.762	0.847
LKBAX Cor	0.017	0.962	0.796	0.884
NCBGX Cor	0.027	0.976	0.826	0.926
NCGFX Cor	0.017	0.993	0.780	0.871
MBAPX Cor	0.025	0.936	0.847	0.957
MCONX Cor	0.046	0.766	0.823	0.950
MGAFX Cor	0.017	0.958	0.821	0.922
MPLIX Cor	0.022	0.805	0.740	0.841



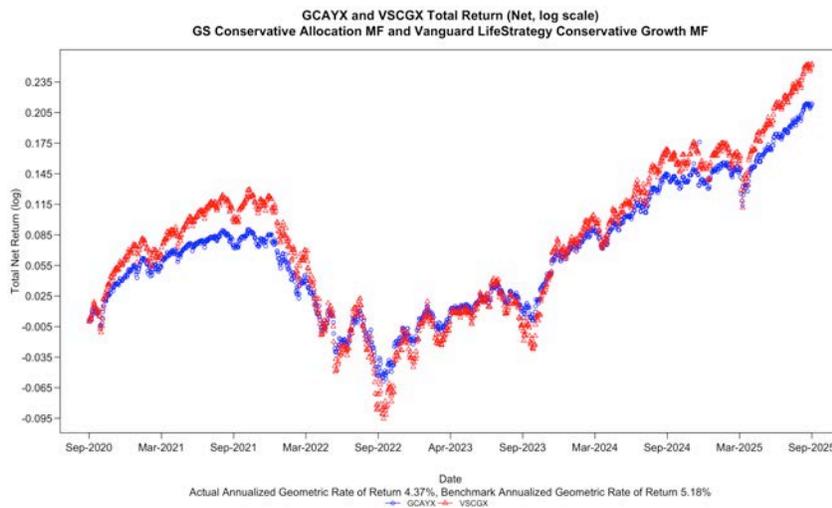
Name	CMT1M	SPY	GCAYX	VSCGX
TAAIX Cor	0.014	0.978	0.795	0.884
TMAFX Cor	0.022	0.978	0.810	0.907
TMAIX Cor	0.029	0.973	0.826	0.926
TCAIX Cor	0.042	0.903	0.847	0.964
IBBFX Cor	0.021	0.916	0.845	0.945
IILGX Cor	0.018	0.969	0.795	0.889
TWAIX Cor	0.022	0.808	0.737	0.839
TPIF Cor	0.025	0.783	0.720	0.820
VUSE Cor	-0.007	0.887	0.714	0.780
EFA Cor	0.019	0.806	0.725	0.827
VLCAX Cor	0.020	0.995	0.774	0.864
VEU Cor	0.021	0.807	0.737	0.837
VBIAX Cor	0.029	0.966	0.829	0.944
VWO Cor	0.022	0.657	0.621	0.703
VTWNX Cor	0.035	0.883	0.842	0.991
VTTVX Cor	0.032	0.920	0.837	0.980
VTTHX Cor	0.027	0.944	0.823	0.955
VTIVX Cor	0.022	0.954	0.807	0.931
VFFVX Cor	0.023	0.956	0.802	0.925
VSCGX Cor	0.044	0.862	0.841	1.000
VXUS Cor	0.021	0.808	0.737	0.838
VTI Cor	0.018	0.995	0.782	0.871
VFIAX Cor	0.018	0.998	0.774	0.864
VIGAX Cor	0.032	0.948	0.732	0.826
ACWI Cor	0.022	0.972	0.798	0.896
VXF Cor	0.016	0.887	0.747	0.824
Beta	0.000	1.000	0.247	0.371
Treynor	0.000	0.148	0.054	0.061
Jensen	-0.002	0.000	-2.315	-3.202



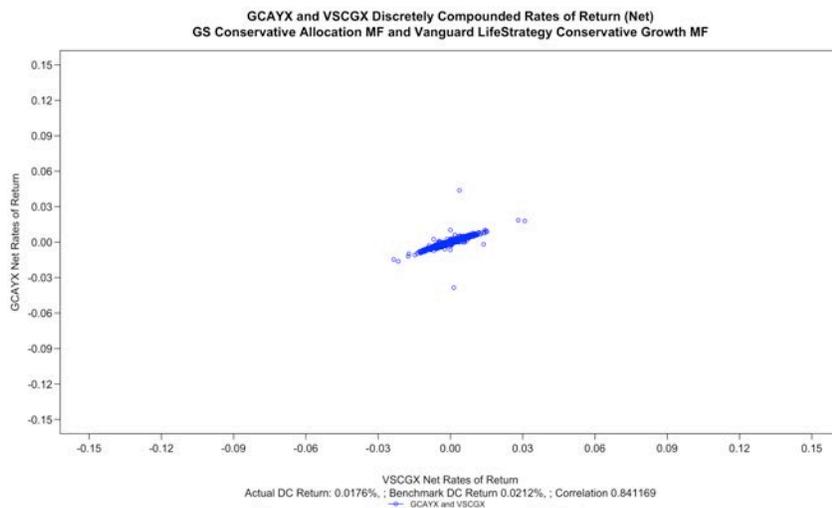
**Pair 14a. Total Return (GCAYX and VSCGX, 2020-9-30 – 2025-9-30)**



**Pair 14b. Log Total Return (GCAYX and VSCGX, 2020-9-30 – 2025-9-30)**



**Pair 14c. Rate of Return (GCAYX and VSCGX, 2020-9-30 – 2025-9-30)**



Pair 15. Univariate Statistics (GBAYX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GBAYX	VBIAX
TRMax	1.171	2.136	1.332	1.555
TRMin	1.000	0.975	0.923	0.980
AMean	3.187	17.939	6.250	9.844
StdDev	0.145	17.202	8.507	11.098
Skewness	-0.371	0.290	0.098	0.082
Kurtosis	1.365	12.214	9.470	8.412
GMean	3.200	16.282	5.891	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.004	0.003
SC2	0.998	0.009	0.012	0.008
SC3	0.997	-0.070	-0.013	-0.038
SC4	0.996	-0.015	0.026	-0.003
SC5	0.994	-0.008	0.000	-0.011
Sharpe	0.000	0.858	0.360	0.600

Pair 15. Multivariate Statistics (GBAYX and VBIAX, 2020-9-30 – 2025-9-30)

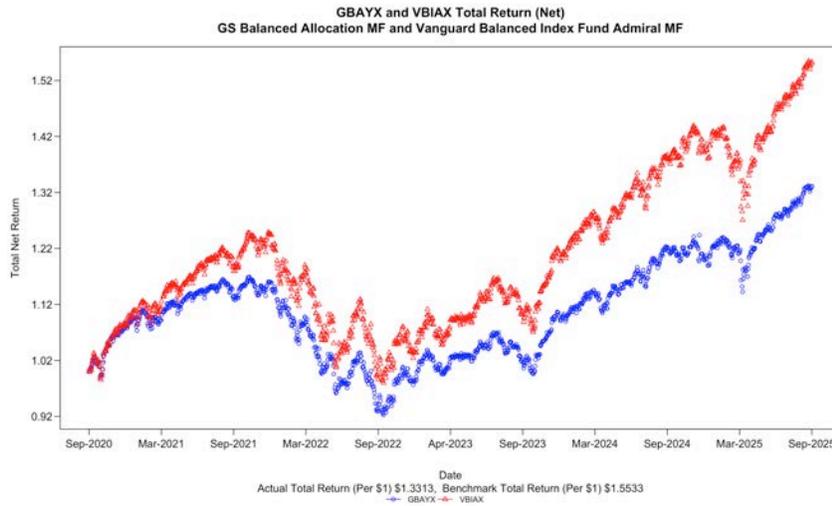
Name	CMT1M	SPY	GBAYX	VBIAX
Mean	3.187	17.939	6.250	9.844
Std Dev.	0.145	17.202	8.507	11.098
CMT1M Cor	1.000	0.018	0.038	0.029
SPY Cor	0.018	1.000	0.880	0.966
SNTCX Cor	0.016	0.818	0.835	0.812
SEECX Cor	0.004	0.660	0.596	0.654
CATH Cor	0.017	0.958	0.849	0.930
CEFA Cor	0.021	0.679	0.701	0.678
GDMYX Cor	0.018	0.877	0.835	0.869
GIYX Cor	0.023	0.769	0.834	0.776
GIEYX Cor	0.024	0.770	0.834	0.774
GEMYX Cor	0.026	0.603	0.651	0.599
GMTYX Cor	0.037	0.834	0.973	0.889
GMWYX Cor	0.032	0.867	0.966	0.904
GMHYX Cor	0.025	0.918	0.962	0.934
GMYYX Cor	0.022	0.944	0.948	0.942
GMGYX Cor	0.022	0.954	0.944	0.946
GCAYX Cor	0.048	0.774	0.956	0.829
GBAYX Cor	0.038	0.880	1.000	0.925
GGRYX Cor	0.029	0.937	0.970	0.944
GAGYX Cor	0.025	0.946	0.938	0.934
RISN Cor	0.017	0.697	0.658	0.699
WWJD Cor	0.005	0.769	0.809	0.773
KCIIX Cor	0.020	0.784	0.824	0.785
KCXIX Cor	0.019	0.989	0.887	0.970
LKEQX Cor	0.011	0.962	0.866	0.943
LKBAX Cor	0.017	0.962	0.896	0.957
NCBGX Cor	0.027	0.976	0.922	0.991
NCGFX Cor	0.017	0.993	0.888	0.972
MBAPX Cor	0.025	0.936	0.944	0.976
MCONX Cor	0.046	0.766	0.884	0.881
MGAFX Cor	0.017	0.958	0.928	0.970
MPLIX Cor	0.022	0.805	0.848	0.812



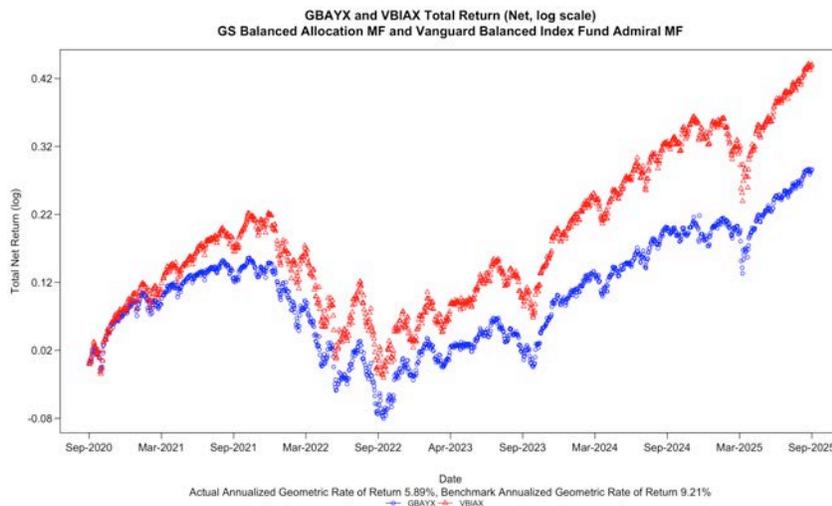
Name	CMT1M	SPY	GBAYX	VBIAX
TAAIX Cor	0.014	0.978	0.906	0.964
TMAFX Cor	0.022	0.978	0.919	0.975
TMAIX Cor	0.029	0.973	0.928	0.984
TCAIX Cor	0.042	0.903	0.936	0.963
IBBFX Cor	0.021	0.916	0.936	0.956
IILGX Cor	0.018	0.969	0.908	0.953
TWAIX Cor	0.022	0.808	0.842	0.811
TPIF Cor	0.025	0.783	0.821	0.789
VUSE Cor	-0.007	0.887	0.812	0.871
EFA Cor	0.019	0.806	0.831	0.804
VLCAX Cor	0.020	0.995	0.881	0.968
VEU Cor	0.021	0.807	0.844	0.809
VBIAX Cor	0.029	0.966	0.925	1.000
VWO Cor	0.022	0.657	0.716	0.663
VTWNX Cor	0.035	0.883	0.931	0.952
VTTVX Cor	0.032	0.920	0.936	0.967
VTTHX Cor	0.027	0.944	0.929	0.968
VTIVX Cor	0.022	0.954	0.917	0.962
VFFVX Cor	0.023	0.956	0.914	0.960
VSCGX Cor	0.044	0.862	0.925	0.944
VXUS Cor	0.021	0.808	0.844	0.810
VTI Cor	0.018	0.995	0.890	0.972
VFIAX Cor	0.018	0.998	0.881	0.968
VIGAX Cor	0.032	0.948	0.830	0.929
ACWI Cor	0.022	0.972	0.910	0.954
VXF Cor	0.016	0.887	0.850	0.907
Beta	0.000	1.000	0.435	0.624
Treynor	0.000	0.148	0.070	0.107
Jensen	-0.002	0.000	-3.353	-2.542



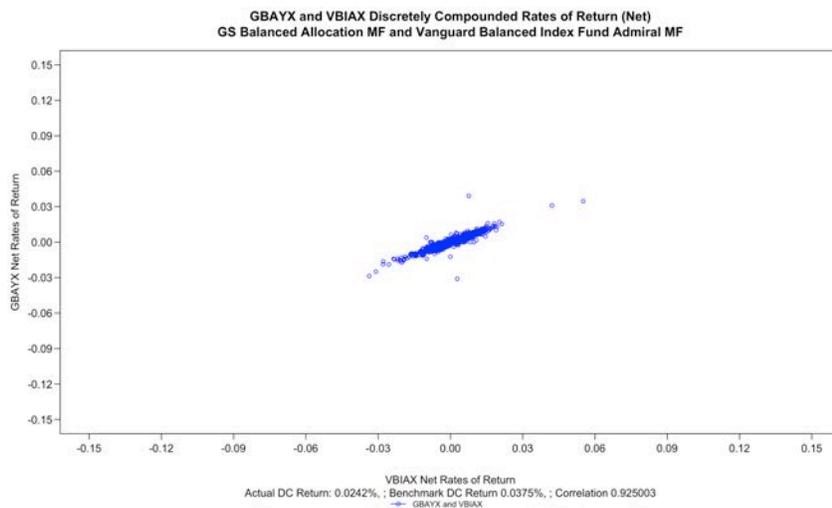
**Pair 15a. Total Return (GBAYX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 15b. Log Total Return (GBAYX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 15c. Rate of Return (GBAYX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 16. Univariate Statistics (GGRYX and VTIVX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GGRYX	VTIVX
TRMax	1.171	2.136	1.545	1.736
TRMin	1.000	0.975	0.951	0.980
AMean	3.187	17.939	9.836	12.642
StdDev	0.145	17.202	12.068	13.567
Skewness	-0.371	0.290	0.036	0.042
Kurtosis	1.365	12.214	7.845	7.609
GMean	3.200	16.282	9.077	11.661
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.012	0.018
SC2	0.998	0.009	0.018	0.017
SC3	0.997	-0.070	-0.051	-0.057
SC4	0.996	-0.015	0.016	0.008
SC5	0.994	-0.008	0.002	-0.012
Sharpe	0.000	0.858	0.551	0.697

Pair 16. Multivariate Statistics (GGRYX and VTIVX, 2020-9-30 – 2025-9-30)

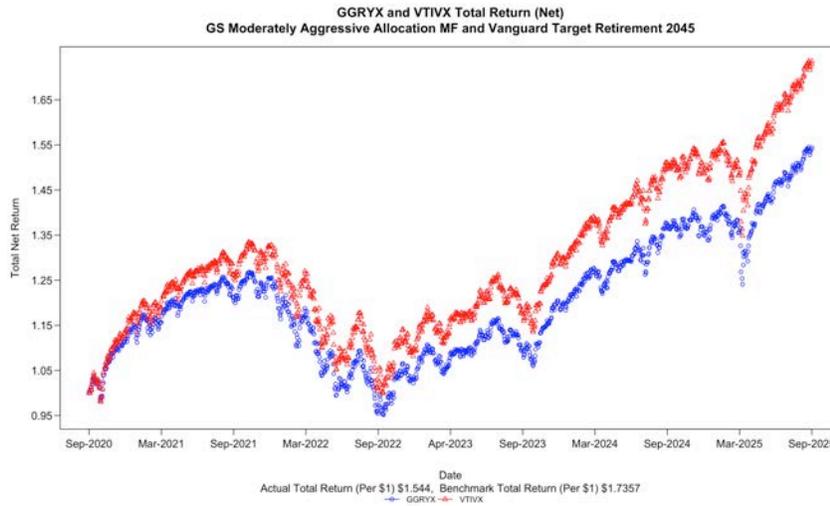
Name	CMT1M	SPY	GGRYX	VTIVX
Mean	3.187	17.939	9.836	12.642
Std Dev.	0.145	17.202	12.068	13.567
CMT1M Cor	1.000	0.018	0.029	0.022
SPY Cor	0.018	1.000	0.937	0.954
SNTCX Cor	0.016	0.818	0.896	0.903
SEECX Cor	0.004	0.660	0.634	0.642
CATH Cor	0.017	0.958	0.906	0.923
CEFA Cor	0.021	0.679	0.739	0.745
GDMYX Cor	0.018	0.877	0.873	0.855
GIYX Cor	0.023	0.769	0.880	0.871
GIEYX Cor	0.024	0.770	0.882	0.862
GEMYX Cor	0.026	0.603	0.706	0.702
GMTYX Cor	0.037	0.834	0.924	0.863
GMWYX Cor	0.032	0.867	0.945	0.895
GMHYX Cor	0.025	0.918	0.975	0.941
GMYYX Cor	0.022	0.944	0.985	0.961
GMGYX Cor	0.022	0.954	0.989	0.969
GCAYX Cor	0.048	0.774	0.888	0.807
GBAYX Cor	0.038	0.880	0.970	0.917
GGRYX Cor	0.029	0.937	1.000	0.965
GAGYX Cor	0.025	0.946	0.991	0.969
RISN Cor	0.017	0.697	0.691	0.683
WWJD Cor	0.005	0.769	0.853	0.863
KCIIX Cor	0.020	0.784	0.876	0.881
KCXIX Cor	0.019	0.989	0.945	0.960
LKEQX Cor	0.011	0.962	0.919	0.934
LKBAX Cor	0.017	0.962	0.936	0.945
NCBGX Cor	0.027	0.976	0.951	0.961
NCGFX Cor	0.017	0.993	0.945	0.962
MBAPX Cor	0.025	0.936	0.961	0.967
MCONX Cor	0.046	0.766	0.828	0.819
MGAFX Cor	0.017	0.958	0.970	0.980
MPLIX Cor	0.022	0.805	0.899	0.910



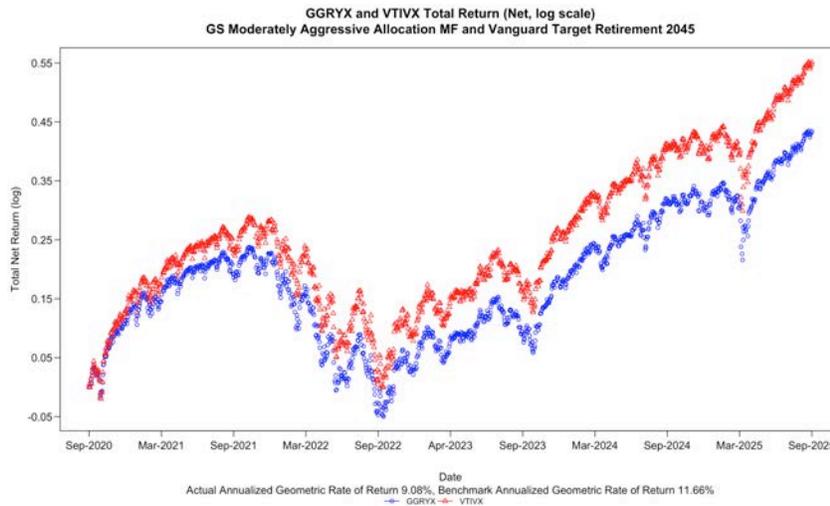
Name	CMT1M	SPY	GGRYX	VTIVX
TAAIX Cor	0.014	0.978	0.963	0.972
TMAFX Cor	0.022	0.978	0.965	0.974
TMAIX Cor	0.029	0.973	0.960	0.966
TCAIX Cor	0.042	0.903	0.927	0.923
IBBFX Cor	0.021	0.916	0.946	0.943
IILGX Cor	0.018	0.969	0.968	0.981
TWAIX Cor	0.022	0.808	0.892	0.905
TPIF Cor	0.025	0.783	0.865	0.878
VUSE Cor	-0.007	0.887	0.870	0.881
EFA Cor	0.019	0.806	0.883	0.895
VLCAX Cor	0.020	0.995	0.938	0.955
VEU Cor	0.021	0.807	0.897	0.908
VBIAX Cor	0.029	0.966	0.944	0.962
VWO Cor	0.022	0.657	0.764	0.770
VTWNX Cor	0.035	0.883	0.927	0.954
VTTVX Cor	0.032	0.920	0.951	0.982
VTTHX Cor	0.027	0.944	0.964	0.997
VTIVX Cor	0.022	0.954	0.965	1.000
VFFVX Cor	0.023	0.956	0.965	0.999
VSCGX Cor	0.044	0.862	0.907	0.931
VXUS Cor	0.021	0.808	0.897	0.909
VTI Cor	0.018	0.995	0.946	0.962
VFIAX Cor	0.018	0.998	0.939	0.957
VIGAX Cor	0.032	0.948	0.882	0.903
ACWI Cor	0.022	0.972	0.968	0.983
VXF Cor	0.016	0.887	0.898	0.900
Beta	0.000	1.000	0.657	0.752
Treynor	0.000	0.148	0.101	0.126
Jensen	-0.002	0.000	-3.047	-1.642



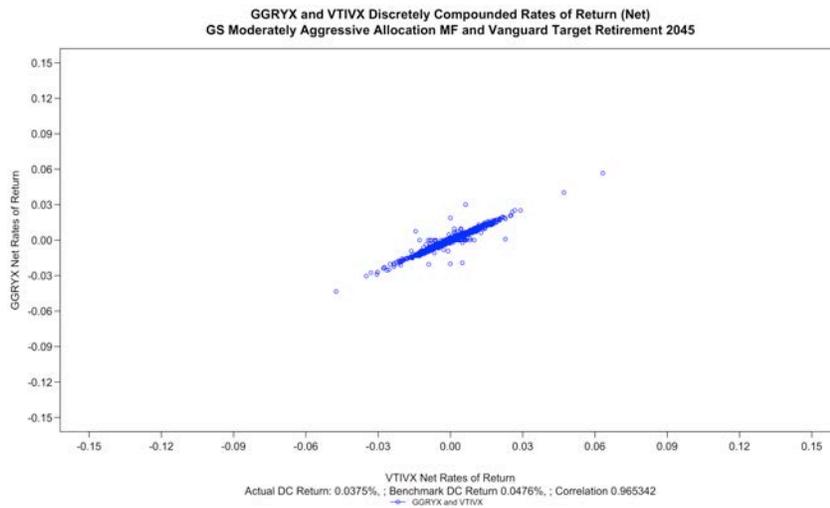
**Pair 16a. Total Return (GGRYX and VTIVX, 2020-9-30 – 2025-9-30)**



**Pair 16b. Log Total Return (GGRYX and VTIVX, 2020-9-30 – 2025-9-30)**



**Pair 16c. Rate of Return (GGRYX and VTIVX, 2020-9-30 – 2025-9-30)**



Pair 17. Univariate Statistics (GAGYX and VFFVX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	GAGYX	VFFVX
TRMax	1.171	2.136	1.766	1.778
TRMin	1.000	0.975	0.973	0.980
AMean	3.187	17.939	13.325	13.268
StdDev	0.145	17.202	15.502	14.141
Skewness	-0.371	0.290	0.055	0.080
Kurtosis	1.365	12.214	8.364	8.287
GMean	3.200	16.282	12.024	12.195
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.007	0.016
SC2	0.998	0.009	0.021	0.018
SC3	0.997	-0.070	-0.072	-0.060
SC4	0.996	-0.015	0.009	0.005
SC5	0.994	-0.008	-0.001	-0.011
Sharpe	0.000	0.858	0.654	0.713

Pair 17. Multivariate Statistics (GAGYX and VFFVX, 2020-9-30 – 2025-9-30)

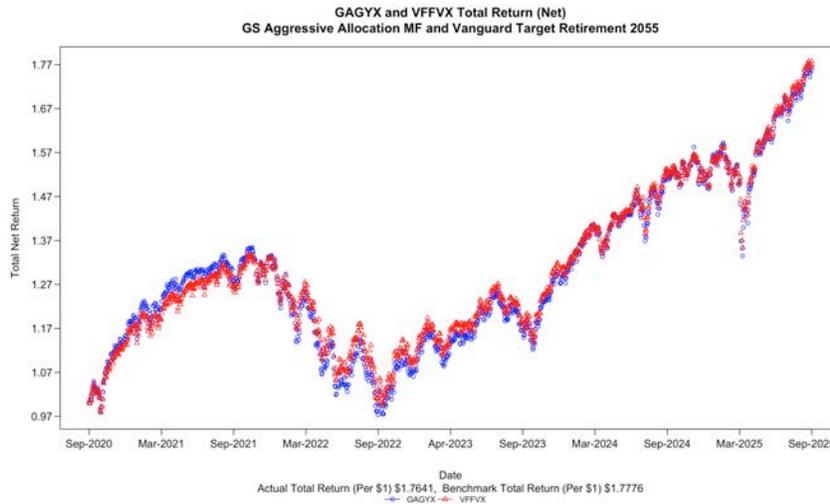
Name	CMT1M	SPY	GAGYX	VFFVX
Mean	3.187	17.939	13.325	13.268
Std Dev.	0.145	17.202	15.502	14.141
CMT1M Cor	1.000	0.018	0.025	0.023
SPY Cor	0.018	1.000	0.946	0.956
SNTCX Cor	0.016	0.818	0.908	0.904
SEECX Cor	0.004	0.660	0.643	0.643
CATH Cor	0.017	0.958	0.914	0.925
CEFA Cor	0.021	0.679	0.738	0.747
GDMYX Cor	0.018	0.877	0.885	0.856
GIYX Cor	0.023	0.769	0.882	0.872
GIEYX Cor	0.024	0.770	0.893	0.862
GEMYX Cor	0.026	0.603	0.722	0.704
GMTYX Cor	0.037	0.834	0.886	0.859
GMWYX Cor	0.032	0.867	0.921	0.892
GMHYX Cor	0.025	0.918	0.967	0.940
GMYYX Cor	0.022	0.944	0.986	0.962
GMGYX Cor	0.022	0.954	0.992	0.970
GCAYX Cor	0.048	0.774	0.836	0.802
GBAYX Cor	0.038	0.880	0.938	0.914
GGRYX Cor	0.029	0.937	0.991	0.965
GAGYX Cor	0.025	0.946	1.000	0.971
RISN Cor	0.017	0.697	0.688	0.687
WWJD Cor	0.005	0.769	0.853	0.863
KCIIX Cor	0.020	0.784	0.883	0.882
KCXIX Cor	0.019	0.989	0.955	0.962
LKEQX Cor	0.011	0.962	0.925	0.936
LKBAX Cor	0.017	0.962	0.933	0.944
NCBGX Cor	0.027	0.976	0.945	0.960
NCGFX Cor	0.017	0.993	0.954	0.964
MBAPX Cor	0.025	0.936	0.948	0.965
MCONX Cor	0.046	0.766	0.781	0.811
MGAFX Cor	0.017	0.958	0.969	0.980
MPLIX Cor	0.022	0.805	0.906	0.910



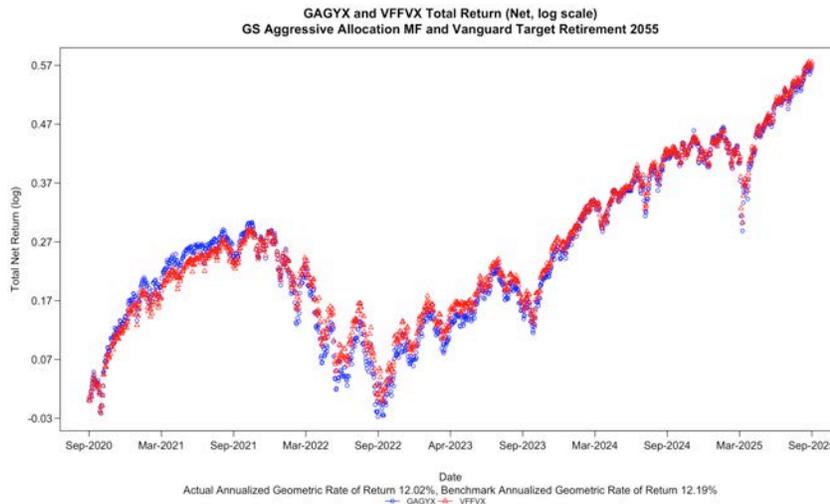
Name	CMT1M	SPY	GAGYX	VFFVX
TAAIX Cor	0.014	0.978	0.970	0.974
TMAFX Cor	0.022	0.978	0.968	0.975
TMAIX Cor	0.029	0.973	0.955	0.965
TCAIX Cor	0.042	0.903	0.902	0.920
IBBFX Cor	0.021	0.916	0.929	0.939
IILGX Cor	0.018	0.969	0.976	0.982
TWAIX Cor	0.022	0.808	0.895	0.906
TPIF Cor	0.025	0.783	0.865	0.879
VUSE Cor	-0.007	0.887	0.879	0.882
EFA Cor	0.019	0.806	0.887	0.896
VLCAX Cor	0.020	0.995	0.948	0.957
VEU Cor	0.021	0.807	0.903	0.909
VBIAX Cor	0.029	0.966	0.934	0.960
VWO Cor	0.022	0.657	0.774	0.771
VTWNX Cor	0.035	0.883	0.904	0.948
VTTVX Cor	0.032	0.920	0.939	0.978
VTTHX Cor	0.027	0.944	0.961	0.995
VTIVX Cor	0.022	0.954	0.969	0.999
VFFVX Cor	0.023	0.956	0.971	1.000
VSCGX Cor	0.044	0.862	0.879	0.925
VXUS Cor	0.021	0.808	0.903	0.910
VTI Cor	0.018	0.995	0.955	0.964
VFIAX Cor	0.018	0.998	0.948	0.959
VIGAX Cor	0.032	0.948	0.894	0.905
ACWI Cor	0.022	0.972	0.977	0.985
VXF Cor	0.016	0.887	0.903	0.902
Beta	0.000	1.000	0.853	0.786
Treynor	0.000	0.148	0.119	0.128
Jensen	-0.002	0.000	-2.439	-1.515



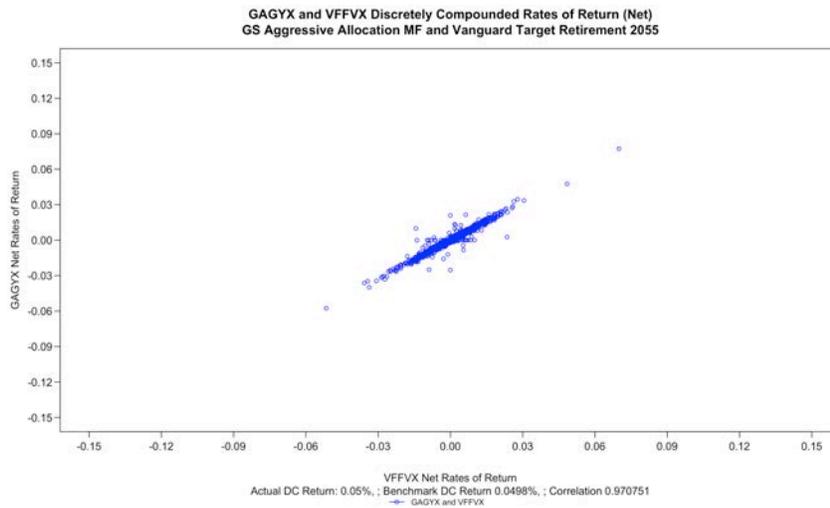
**Pair 17a. Total Return (GAGYX and VFFVX, 2020-9-30 – 2025-9-30)**



**Pair 17b. Log Total Return (GAGYX and VFFVX, 2020-9-30 – 2025-9-30)**



**Pair 17c. Rate of Return (GAGYX and VFFVX, 2020-9-30 – 2025-9-30)**



Pair 18. Univariate Statistics (RISN and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	RISN	VBIAX
TRMax	1.171	2.136	1.414	1.555
TRMin	1.000	0.975	0.977	0.980
AMean	3.187	17.939	7.796	9.844
StdDev	0.145	17.202	11.020	11.098
Skewness	-0.371	0.290	-0.009	0.082
Kurtosis	1.365	12.214	9.025	8.412
GMean	3.200	16.282	7.173	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.038	0.003
SC2	0.998	0.009	0.009	0.008
SC3	0.997	-0.070	0.046	-0.038
SC4	0.996	-0.015	-0.064	-0.003
SC5	0.994	-0.008	-0.003	-0.011
Sharpe	0.000	0.858	0.418	0.600

Pair 18. Multivariate Statistics (RISN and VBIAX, 2020-9-30 – 2025-9-30)

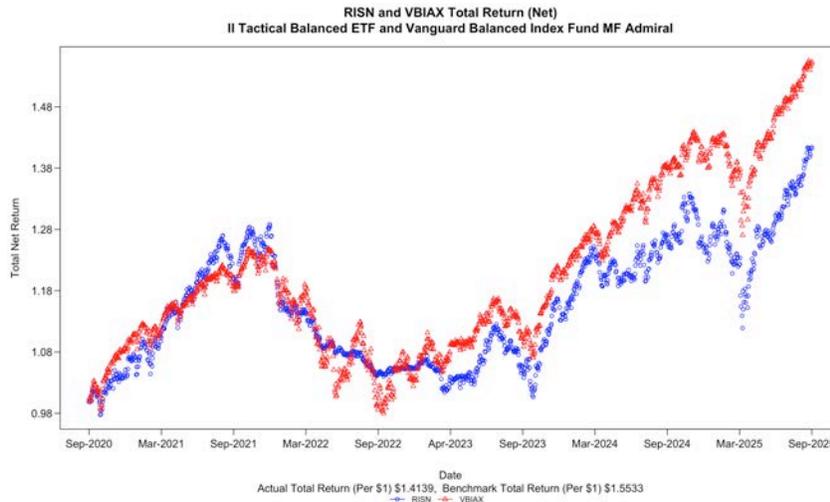
Name	CMT1M	SPY	RISN	VBIAX
Mean	3.187	17.939	7.796	9.844
Std Dev.	0.145	17.202	11.020	11.098
CMT1M Cor	1.000	0.018	0.017	0.029
SPY Cor	0.018	1.000	0.697	0.966
SNTCX Cor	0.016	0.818	0.608	0.812
SEECX Cor	0.004	0.660	0.479	0.654
CATH Cor	0.017	0.958	0.675	0.930
CEFA Cor	0.021	0.679	0.482	0.678
GDMYX Cor	0.018	0.877	0.641	0.869
GIYX Cor	0.023	0.769	0.550	0.776
GIEYX Cor	0.024	0.770	0.550	0.774
GEMYX Cor	0.026	0.603	0.458	0.599
GMTYX Cor	0.037	0.834	0.614	0.889
GMWYX Cor	0.032	0.867	0.630	0.904
GMHYX Cor	0.025	0.918	0.662	0.934
GMYX Cor	0.022	0.944	0.679	0.942
GMGYX Cor	0.022	0.954	0.687	0.946
GCAYX Cor	0.048	0.774	0.582	0.829
GBAYX Cor	0.038	0.880	0.658	0.925
GGRYX Cor	0.029	0.937	0.691	0.944
GAGYX Cor	0.025	0.946	0.688	0.934
RISN Cor	0.017	0.697	1.000	0.699
WWJD Cor	0.005	0.769	0.585	0.773
KCIIX Cor	0.020	0.784	0.560	0.785
KCXIX Cor	0.019	0.989	0.706	0.970
LKEQX Cor	0.011	0.962	0.739	0.943
LKBAX Cor	0.017	0.962	0.707	0.957
NCBGX Cor	0.027	0.976	0.700	0.991
NCGFX Cor	0.017	0.993	0.708	0.972
MBAPX Cor	0.025	0.936	0.707	0.976
MCONX Cor	0.046	0.766	0.580	0.881
MGAFX Cor	0.017	0.958	0.720	0.970
MPLIX Cor	0.022	0.805	0.598	0.812



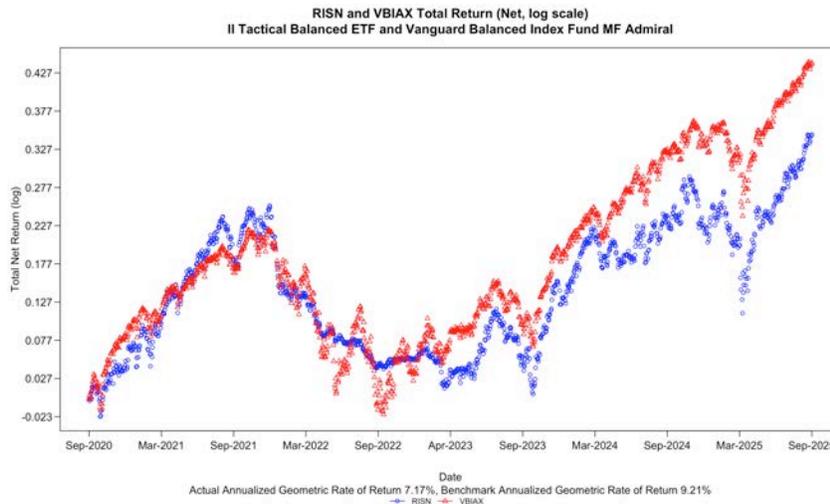
Name	CMT1M	SPY	RISN	VBIAX
TAAIX Cor	0.014	0.978	0.730	0.964
TMAFX Cor	0.022	0.978	0.715	0.975
TMAIX Cor	0.029	0.973	0.709	0.984
TCAIX Cor	0.042	0.903	0.674	0.963
IBBFX Cor	0.021	0.916	0.697	0.956
IILGX Cor	0.018	0.969	0.703	0.953
TWAIX Cor	0.022	0.808	0.601	0.811
TPIF Cor	0.025	0.783	0.584	0.789
VUSE Cor	-0.007	0.887	0.681	0.871
EFA Cor	0.019	0.806	0.595	0.804
VLCAIX Cor	0.020	0.995	0.691	0.968
VEU Cor	0.021	0.807	0.608	0.809
VBIAX Cor	0.029	0.966	0.699	1.000
VWO Cor	0.022	0.657	0.505	0.663
VTWNX Cor	0.035	0.883	0.634	0.952
VTTVX Cor	0.032	0.920	0.661	0.967
VTTHX Cor	0.027	0.944	0.679	0.968
VTIVX Cor	0.022	0.954	0.683	0.962
VFFVX Cor	0.023	0.956	0.687	0.960
VSCGX Cor	0.044	0.862	0.633	0.944
VXUS Cor	0.021	0.808	0.610	0.810
VTI Cor	0.018	0.995	0.712	0.972
VFIAX Cor	0.018	0.998	0.695	0.968
VIGAX Cor	0.032	0.948	0.613	0.929
ACWI Cor	0.022	0.972	0.695	0.954
VXF Cor	0.016	0.887	0.726	0.907
Beta	0.000	1.000	0.446	0.624
Treynor	0.000	0.148	0.103	0.107
Jensen	-0.002	0.000	-1.977	-2.542



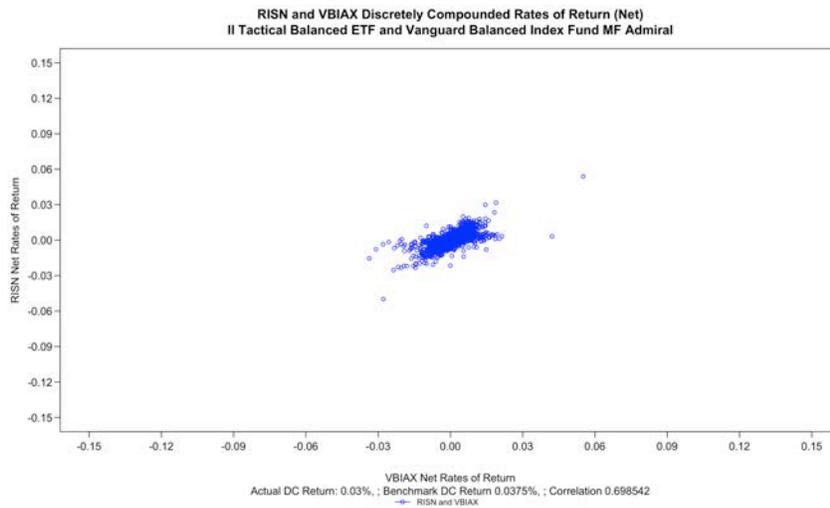
**Pair 18a. Total Return (RISN and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 18b. Log Total Return (RISN and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 18c. Rate of Return (RISN and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 19. Univariate Statistics (WWJD and VEU, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	WWJD	VEU
TRMax	1.171	2.136	1.787	1.645
TRMin	1.000	0.975	0.960	0.924
AMean	3.187	17.939	13.700	11.788
StdDev	0.145	17.202	16.967	15.714
Skewness	-0.371	0.290	0.322	0.154
Kurtosis	1.365	12.214	7.868	7.565
GMean	3.200	16.282	12.132	10.463
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.008	-0.016
SC2	0.998	0.009	0.054	0.029
SC3	0.997	-0.070	-0.058	-0.061
SC4	0.996	-0.015	0.033	0.047
SC5	0.994	-0.008	-0.023	-0.012
Sharpe	0.000	0.858	0.620	0.547

Pair 19. Multivariate Statistics (WWJD and VEU, 2020-9-30 – 2025-9-30)

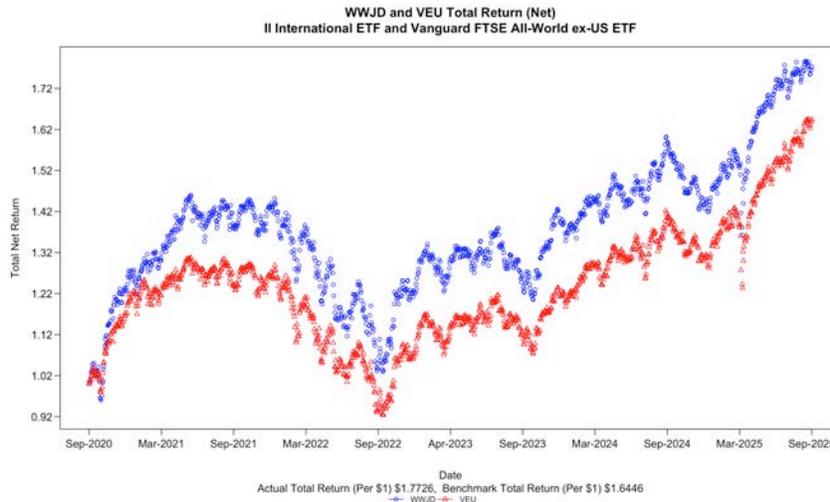
Name	CMT1M	SPY	WWJD	VEU
Mean	3.187	17.939	13.700	11.788
Std Dev.	0.145	17.202	16.967	15.714
CMT1M Cor	1.000	0.018	0.005	0.021
SPY Cor	0.018	1.000	0.769	0.807
SNTCX Cor	0.016	0.818	0.899	0.951
SEECX Cor	0.004	0.660	0.506	0.533
CATH Cor	0.017	0.958	0.750	0.782
CEFA Cor	0.021	0.679	0.780	0.803
GDMYX Cor	0.018	0.877	0.699	0.727
GIYX Cor	0.023	0.769	0.922	0.946
GIEYX Cor	0.024	0.770	0.883	0.915
GEMYX Cor	0.026	0.603	0.676	0.770
GMTYX Cor	0.037	0.834	0.753	0.780
GMWYX Cor	0.032	0.867	0.780	0.812
GMHYX Cor	0.025	0.918	0.823	0.860
GMYXX Cor	0.022	0.944	0.842	0.882
GMGYX Cor	0.022	0.954	0.849	0.891
GCAYX Cor	0.048	0.774	0.712	0.737
GBAYX Cor	0.038	0.880	0.809	0.844
GGRYX Cor	0.029	0.937	0.853	0.897
GAGYX Cor	0.025	0.946	0.853	0.903
RISN Cor	0.017	0.697	0.585	0.608
WWJD Cor	0.005	0.769	1.000	0.944
KCIIX Cor	0.020	0.784	0.892	0.939
KCXIX Cor	0.019	0.989	0.776	0.815
LKEQX Cor	0.011	0.962	0.762	0.797
LKBAX Cor	0.017	0.962	0.789	0.818
NCBGX Cor	0.027	0.976	0.784	0.818
NCGFX Cor	0.017	0.993	0.777	0.815
MBAPX Cor	0.025	0.936	0.851	0.882
MCONX Cor	0.046	0.766	0.725	0.748
MGAFX Cor	0.017	0.958	0.861	0.895
MPLIX Cor	0.022	0.805	0.924	0.978



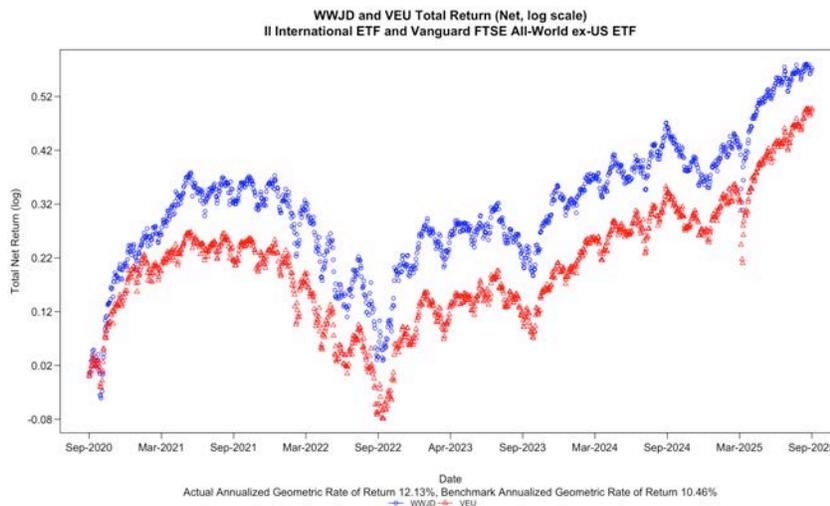
Name	CMT1M	SPY	WWJD	VEU
TAAIX Cor	0.014	0.978	0.831	0.868
TMAFX Cor	0.022	0.978	0.829	0.867
TMAIX Cor	0.029	0.973	0.810	0.847
TCAIX Cor	0.042	0.903	0.797	0.828
IBBFX Cor	0.021	0.916	0.842	0.862
IILGX Cor	0.018	0.969	0.866	0.907
TWAIX Cor	0.022	0.808	0.940	0.976
TPIF Cor	0.025	0.783	0.941	0.958
VUSE Cor	-0.007	0.887	0.759	0.771
EFA Cor	0.019	0.806	0.947	0.976
VLCAIX Cor	0.020	0.995	0.762	0.803
VEU Cor	0.021	0.807	0.944	1.000
VBIAX Cor	0.029	0.966	0.773	0.809
VWO Cor	0.022	0.657	0.774	0.884
VTWIX Cor	0.035	0.883	0.826	0.861
VTTVX Cor	0.032	0.920	0.847	0.888
VTTHX Cor	0.027	0.944	0.861	0.904
VTIVX Cor	0.022	0.954	0.863	0.908
VFFVX Cor	0.023	0.956	0.863	0.909
VSCGX Cor	0.044	0.862	0.801	0.837
VXUS Cor	0.021	0.808	0.945	0.998
VTI Cor	0.018	0.995	0.779	0.818
VFIAX Cor	0.018	0.998	0.768	0.806
VIGAX Cor	0.032	0.948	0.678	0.737
ACWI Cor	0.022	0.972	0.868	0.918
VXF Cor	0.016	0.887	0.746	0.784
Beta	0.000	1.000	0.759	0.738
Treynor	0.000	0.148	0.139	0.117
Jensen	-0.002	0.000	-0.678	-2.278



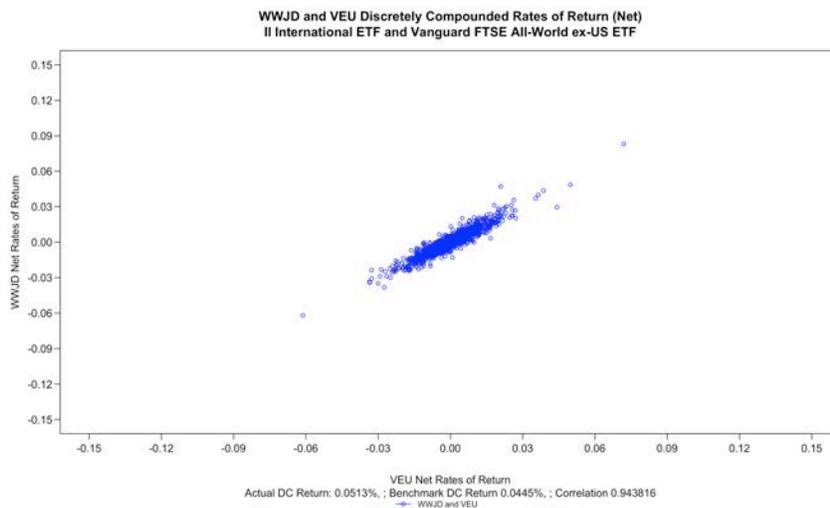
**Pair 19a. Total Return (WWJD and VEU, 2020-9-30 – 2025-9-30)**



**Pair 19b. Log Total Return (WWJD and VEU, 2020-9-30 – 2025-9-30)**



**Pair 19c. Rate of Return (WWJD and VEU, 2020-9-30 – 2025-9-30)**



Pair 20. Univariate Statistics (KCIIX and VXUS, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	KCIIX	VXUS
TRMax	1.171	2.136	1.618	1.641
TRMin	1.000	0.975	0.927	0.925
AMean	3.187	17.939	11.336	11.741
StdDev	0.145	17.202	15.207	15.719
Skewness	-0.371	0.290	-0.100	0.129
Kurtosis	1.365	12.214	8.158	7.392
GMean	3.200	16.282	10.099	10.415
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.032	-0.017
SC2	0.998	0.009	0.020	0.029
SC3	0.997	-0.070	-0.064	-0.058
SC4	0.996	-0.015	0.030	0.048
SC5	0.994	-0.008	0.009	-0.015
Sharpe	0.000	0.858	0.536	0.544

Pair 20. Multivariate Statistics (KCIIX and VXUS, 2020-9-30 – 2025-9-30)

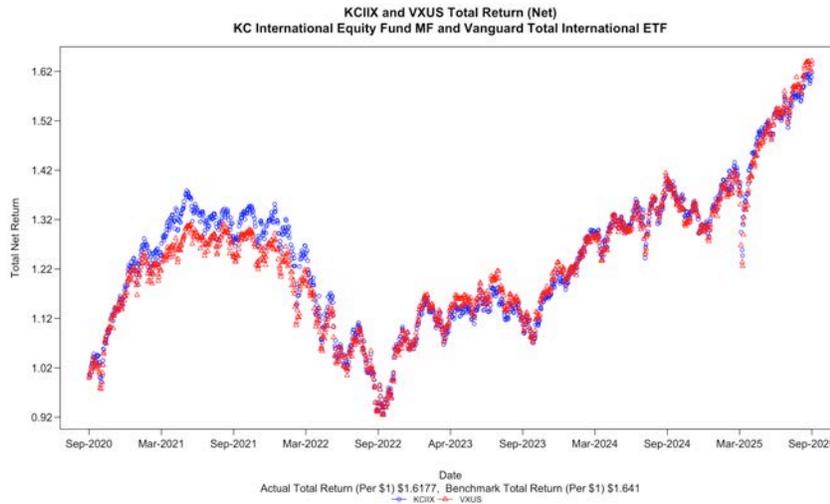
Name	CMT1M	SPY	KCIIX	VXUS
Mean	3.187	17.939	11.336	11.741
Std Dev.	0.145	17.202	15.207	15.719
CMT1M Cor	1.000	0.018	0.020	0.021
SPY Cor	0.018	1.000	0.784	0.808
SNTCX Cor	0.016	0.818	0.920	0.951
SEECX Cor	0.004	0.660	0.529	0.534
CATH Cor	0.017	0.958	0.763	0.783
CEFA Cor	0.021	0.679	0.773	0.802
GDMYX Cor	0.018	0.877	0.712	0.728
GIYX Cor	0.023	0.769	0.920	0.946
GIEYX Cor	0.024	0.770	0.896	0.915
GEMYX Cor	0.026	0.603	0.756	0.770
GMTYX Cor	0.037	0.834	0.765	0.781
GMWYX Cor	0.032	0.867	0.796	0.813
GMHYX Cor	0.025	0.918	0.842	0.861
GMYYX Cor	0.022	0.944	0.863	0.883
GMGYX Cor	0.022	0.954	0.870	0.892
GDAYX Cor	0.048	0.774	0.721	0.737
GBAYX Cor	0.038	0.880	0.824	0.844
GGRYX Cor	0.029	0.937	0.876	0.897
GAGYX Cor	0.025	0.946	0.883	0.903
RISN Cor	0.017	0.697	0.560	0.610
WWJD Cor	0.005	0.769	0.892	0.945
KCIIX Cor	0.020	0.784	1.000	0.938
KCXIX Cor	0.019	0.989	0.798	0.816
LKEQX Cor	0.011	0.962	0.774	0.799
LKBAX Cor	0.017	0.962	0.795	0.819
NCBGX Cor	0.027	0.976	0.795	0.820
NCGFX Cor	0.017	0.993	0.794	0.817
MBAPX Cor	0.025	0.936	0.851	0.883
MCONX Cor	0.046	0.766	0.717	0.748
MGAFX Cor	0.017	0.958	0.866	0.896
MPLIX Cor	0.022	0.805	0.951	0.978



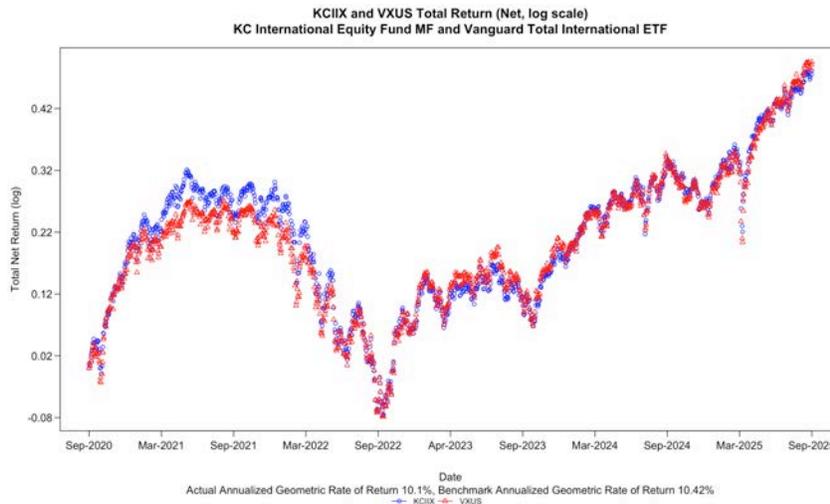
Name	CMT1M	SPY	KCIX	VXUS
TAAIX Cor	0.014	0.978	0.841	0.869
TMAFX Cor	0.022	0.978	0.841	0.868
TMAIX Cor	0.029	0.973	0.821	0.848
TCAIX Cor	0.042	0.903	0.797	0.829
IBBFX Cor	0.021	0.916	0.832	0.864
IILGX Cor	0.018	0.969	0.878	0.908
TWAIX Cor	0.022	0.808	0.935	0.976
TPIF Cor	0.025	0.783	0.909	0.959
VUSE Cor	-0.007	0.887	0.748	0.773
EFA Cor	0.019	0.806	0.919	0.975
VLCAIX Cor	0.020	0.995	0.784	0.804
VEU Cor	0.021	0.807	0.939	0.998
VBIAX Cor	0.029	0.966	0.785	0.810
VWO Cor	0.022	0.657	0.821	0.883
VTWIX Cor	0.035	0.883	0.832	0.862
VTTVX Cor	0.032	0.920	0.859	0.889
VTTHX Cor	0.027	0.944	0.876	0.905
VTIVX Cor	0.022	0.954	0.881	0.909
VFFVX Cor	0.023	0.956	0.882	0.910
VSCGX Cor	0.044	0.862	0.805	0.838
VXUS Cor	0.021	0.808	0.938	1.000
VTI Cor	0.018	0.995	0.794	0.820
VFIAX Cor	0.018	0.998	0.787	0.807
VIGAX Cor	0.032	0.948	0.725	0.738
ACWI Cor	0.022	0.972	0.880	0.918
VXF Cor	0.016	0.887	0.753	0.787
Beta	0.000	1.000	0.693	0.738
Treynor	0.000	0.148	0.118	0.116
Jensen	-0.002	0.000	-2.078	-2.337



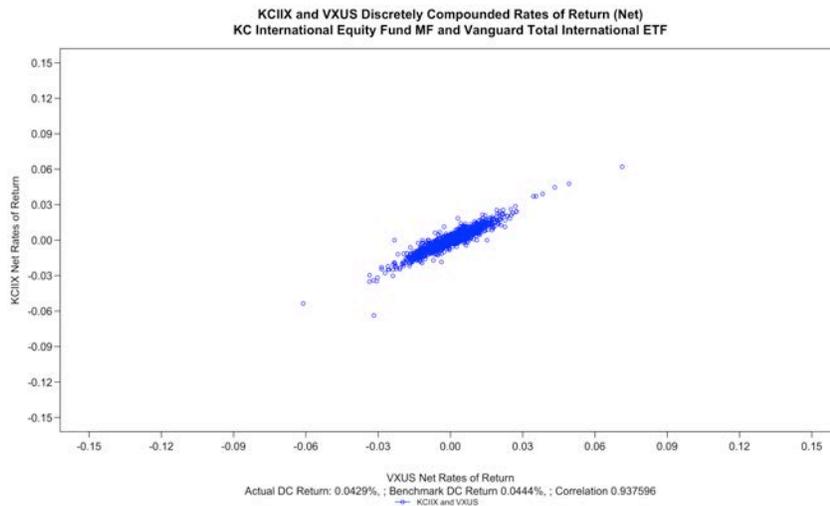
**Pair 20a. Total Return (KCIIX and VXUS, 2020-9-30 – 2025-9-30)**



**Pair 20b. Log Total Return (KCIIX and VXUS, 2020-9-30 – 2025-9-30)**



**Pair 20c. Rate of Return (KCIIX and VXUS, 2020-9-30 – 2025-9-30)**



Pair 21. Univariate Statistics (KCXIX and VTI, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	KCXIX	VTI
TRMax	1.171	2.136	2.169	2.075
TRMin	1.000	0.975	0.979	0.981
AMean	3.187	17.939	18.587	17.393
StdDev	0.145	17.202	18.428	17.567
Skewness	-0.371	0.290	0.155	0.203
Kurtosis	1.365	12.214	9.636	10.688
GMean	3.200	16.282	16.667	15.667
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.021	-0.019
SC2	0.998	0.009	0.017	0.012
SC3	0.997	-0.070	-0.070	-0.068
SC4	0.996	-0.015	-0.020	-0.018
SC5	0.994	-0.008	-0.009	-0.009
Sharpe	0.000	0.858	0.836	0.809

Pair 21. Multivariate Statistics (KCXIX and VTI, 2020-9-30 – 2025-9-30)

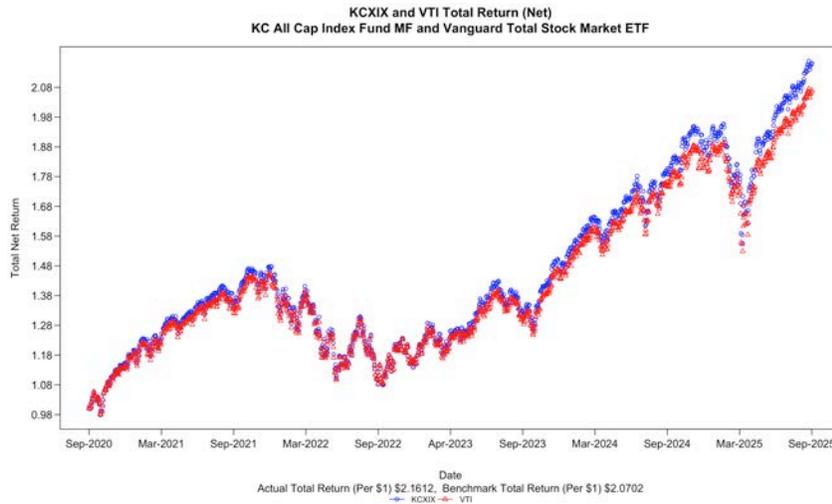
Name	CMT1M	SPY	KCXIX	VTI
Mean	3.187	17.939	18.587	17.393
Std Dev.	0.145	17.202	18.428	17.567
CMT1M Cor	1.000	0.018	0.019	0.018
SPY Cor	0.018	1.000	0.989	0.995
SNTCX Cor	0.016	0.818	0.835	0.830
SEECX Cor	0.004	0.660	0.668	0.672
CATH Cor	0.017	0.958	0.953	0.956
CEFA Cor	0.021	0.679	0.678	0.680
GDMYX Cor	0.018	0.877	0.876	0.881
GIYX Cor	0.023	0.769	0.776	0.777
GIEYX Cor	0.024	0.770	0.780	0.780
GEMYX Cor	0.026	0.603	0.621	0.613
GMTYX Cor	0.037	0.834	0.838	0.840
GMWYX Cor	0.032	0.867	0.872	0.874
GMHYX Cor	0.025	0.918	0.924	0.925
GMYX Cor	0.022	0.944	0.949	0.950
GMGYX Cor	0.022	0.954	0.959	0.959
GCAYX Cor	0.048	0.774	0.778	0.782
GBAYX Cor	0.038	0.880	0.887	0.890
GGRYX Cor	0.029	0.937	0.945	0.946
GAGYX Cor	0.025	0.946	0.955	0.955
RISN Cor	0.017	0.697	0.706	0.712
WWJD Cor	0.005	0.769	0.776	0.779
KCIIX Cor	0.020	0.784	0.798	0.794
KCXIX Cor	0.019	0.989	1.000	0.994
LKEQX Cor	0.011	0.962	0.960	0.965
LKBAX Cor	0.017	0.962	0.957	0.964
NCBGX Cor	0.027	0.976	0.979	0.981
NCGFX Cor	0.017	0.993	0.994	0.996
MBAPX Cor	0.025	0.936	0.945	0.947
MCONX Cor	0.046	0.766	0.771	0.774
MGAFX Cor	0.017	0.958	0.968	0.969
MPLIX Cor	0.022	0.805	0.818	0.817



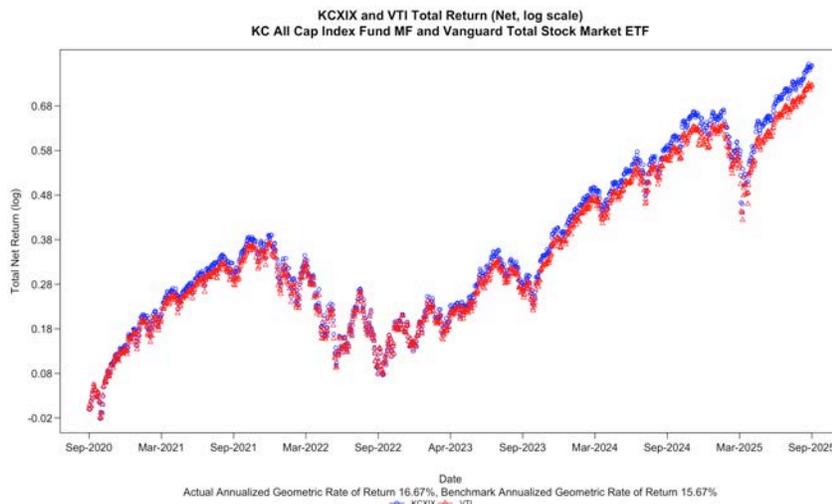
Name	CMT1M	SPY	KCXIX	VTI
TAAIX Cor	0.014	0.978	0.983	0.988
TMAFX Cor	0.022	0.978	0.982	0.986
TMAIX Cor	0.029	0.973	0.975	0.980
TCAIX Cor	0.042	0.903	0.906	0.912
IBBFX Cor	0.021	0.916	0.922	0.927
IILGX Cor	0.018	0.969	0.973	0.977
TWAIX Cor	0.022	0.808	0.813	0.817
TPIF Cor	0.025	0.783	0.787	0.791
VUSE Cor	-0.007	0.887	0.899	0.902
EFA Cor	0.019	0.806	0.806	0.813
VLCAIX Cor	0.020	0.995	0.991	0.993
VEU Cor	0.021	0.807	0.815	0.818
VBIAX Cor	0.029	0.966	0.970	0.972
VWO Cor	0.022	0.657	0.675	0.674
VTWNX Cor	0.035	0.883	0.890	0.893
VTTVX Cor	0.032	0.920	0.927	0.929
VTTHX Cor	0.027	0.944	0.951	0.953
VTIVX Cor	0.022	0.954	0.960	0.962
VFFVX Cor	0.023	0.956	0.962	0.964
VSCGX Cor	0.044	0.862	0.868	0.871
VXUS Cor	0.021	0.808	0.816	0.820
VTI Cor	0.018	0.995	0.994	1.000
VFIAX Cor	0.018	0.998	0.991	0.993
VIGAX Cor	0.032	0.948	0.950	0.946
ACWI Cor	0.022	0.972	0.971	0.976
VXF Cor	0.016	0.887	0.922	0.925
Beta	0.000	1.000	1.060	1.016
Treynor	0.000	0.148	0.145	0.140
Jensen	-0.002	0.000	-0.229	-0.779



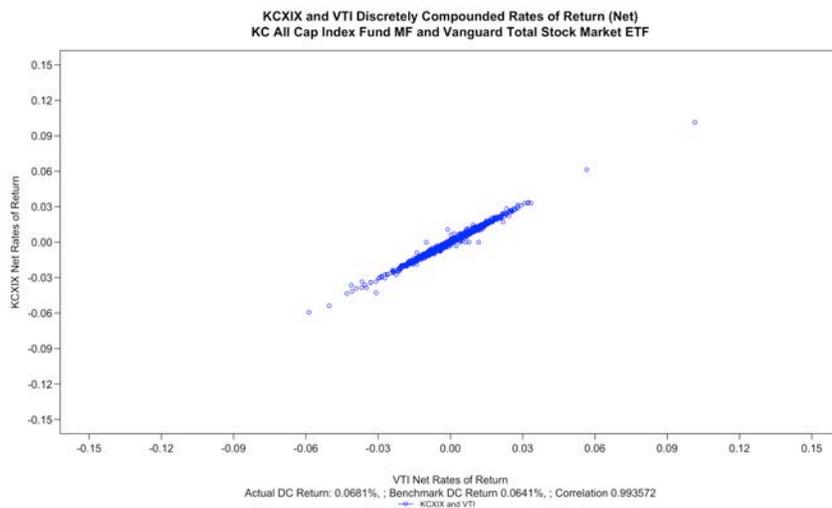
**Pair 21a. Total Return (KCXIX and VTI, 2020-9-30 – 2025-9-30)**



**Pair 21b. Log Total Return (KCXIX and VTI, 2020-9-30 – 2025-9-30)**



**Pair 21c. Rate of Return (KCXIX and VTI, 2020-9-30 – 2025-9-30)**



Pair 22. Univariate Statistics (LKEQX and VFIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	LKEQX	VFIAX
TRMax	1.171	2.136	1.656	2.140
TRMin	1.000	0.975	0.982	0.973
AMean	3.187	17.939	11.694	18.052
StdDev	0.145	17.202	15.639	17.066
Skewness	-0.371	0.290	0.052	0.131
Kurtosis	1.365	12.214	8.708	10.128
GMean	3.200	16.282	10.382	16.420
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.011	-0.024
SC2	0.998	0.009	0.002	0.015
SC3	0.997	-0.070	-0.051	-0.075
SC4	0.996	-0.015	-0.023	-0.015
SC5	0.994	-0.008	-0.009	-0.010
Sharpe	0.000	0.858	0.544	0.871

Pair 22. Multivariate Statistics (LKEQX and VFIAX, 2020-9-30 – 2025-9-30)

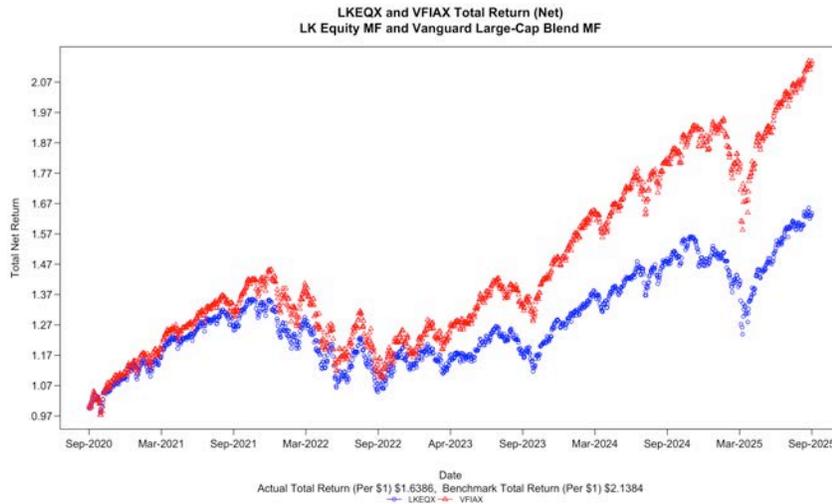
Name	CMT1M	SPY	LKEQX	VFIAX
Mean	3.187	17.939	11.694	18.052
Std Dev.	0.145	17.202	15.639	17.066
CMT1M Cor	1.000	0.018	0.011	0.018
SPY Cor	0.018	1.000	0.962	0.998
SNTCX Cor	0.016	0.818	0.809	0.820
SEECX Cor	0.004	0.660	0.635	0.663
CATH Cor	0.017	0.958	0.924	0.958
CEFA Cor	0.021	0.679	0.666	0.677
GDMYX Cor	0.018	0.877	0.860	0.879
GIIYX Cor	0.023	0.769	0.761	0.771
GIEYX Cor	0.024	0.770	0.760	0.773
GEMYX Cor	0.026	0.603	0.586	0.607
GMTYX Cor	0.037	0.834	0.817	0.835
GMWYX Cor	0.032	0.867	0.850	0.869
GMHYX Cor	0.025	0.918	0.898	0.921
GMYYX Cor	0.022	0.944	0.922	0.946
GMGYX Cor	0.022	0.954	0.931	0.956
GCAYX Cor	0.048	0.774	0.762	0.774
GBAYX Cor	0.038	0.880	0.866	0.881
GGRYX Cor	0.029	0.937	0.919	0.939
GAGYX Cor	0.025	0.946	0.925	0.948
RISN Cor	0.017	0.697	0.739	0.695
WWJD Cor	0.005	0.769	0.762	0.768
KCIIX Cor	0.020	0.784	0.774	0.787
KCXIX Cor	0.019	0.989	0.960	0.991
LKEQX Cor	0.011	0.962	1.000	0.964
LKBAX Cor	0.017	0.962	0.977	0.964
NCBGX Cor	0.027	0.976	0.953	0.979
NCGFX Cor	0.017	0.993	0.967	0.995
MBAPX Cor	0.025	0.936	0.927	0.938
MCONX Cor	0.046	0.766	0.759	0.769
MGAFX Cor	0.017	0.958	0.949	0.961
MPLIX Cor	0.022	0.805	0.795	0.809



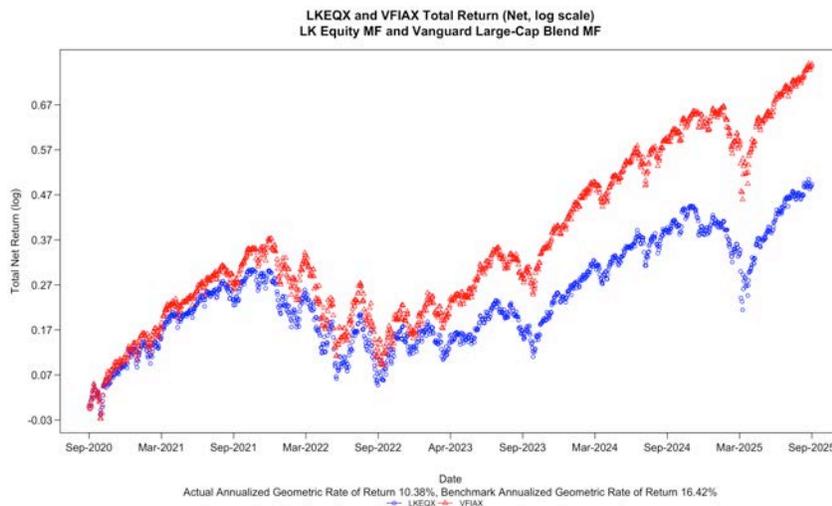
Name	CMT1M	SPY	LKEQX	VFIAX
TAAIX Cor	0.014	0.978	0.963	0.978
TMAFX Cor	0.022	0.978	0.961	0.978
TMAIX Cor	0.029	0.973	0.953	0.973
TCAIX Cor	0.042	0.903	0.890	0.902
IBBFX Cor	0.021	0.916	0.904	0.916
IILGX Cor	0.018	0.969	0.950	0.970
TWAIX Cor	0.022	0.808	0.803	0.809
TPIF Cor	0.025	0.783	0.782	0.783
VUSE Cor	-0.007	0.887	0.885	0.887
EFA Cor	0.019	0.806	0.795	0.804
VLCAIX Cor	0.020	0.995	0.960	0.997
VEU Cor	0.021	0.807	0.797	0.806
VBIAX Cor	0.029	0.966	0.943	0.968
VWO Cor	0.022	0.657	0.641	0.657
VTWNX Cor	0.035	0.883	0.867	0.886
VTTVX Cor	0.032	0.920	0.903	0.923
VTTHX Cor	0.027	0.944	0.925	0.947
VTIVX Cor	0.022	0.954	0.934	0.957
VFFVX Cor	0.023	0.956	0.936	0.959
VSCGX Cor	0.044	0.862	0.847	0.864
VXUS Cor	0.021	0.808	0.799	0.807
VTI Cor	0.018	0.995	0.965	0.993
VFIAX Cor	0.018	0.998	0.964	1.000
VIGAX Cor	0.032	0.948	0.887	0.952
ACWI Cor	0.022	0.972	0.944	0.971
VXF Cor	0.016	0.887	0.895	0.886
Beta	0.000	1.000	0.875	0.990
Treynor	0.000	0.148	0.097	0.150
Jensen	-0.002	0.000	-4.400	0.263



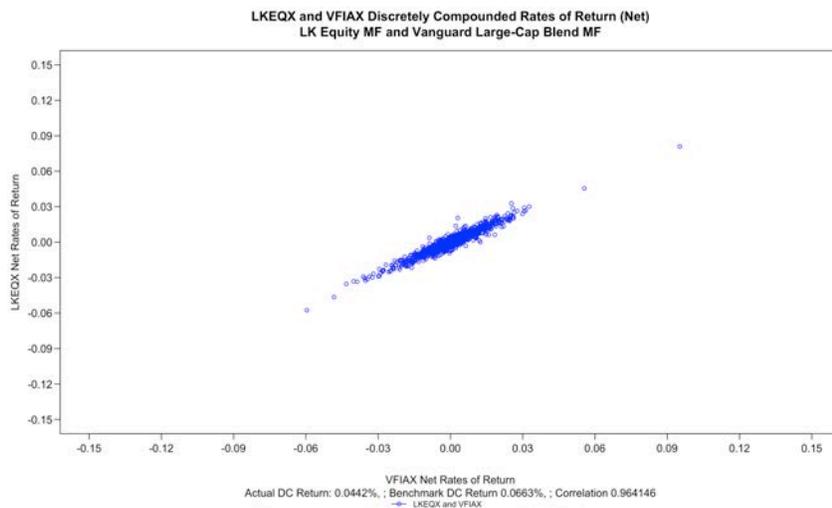
**Pair 22a. Total Return (LKEQX and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 22b. Log Total Return (LKEQX and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 22c. Rate of Return (LKEQX and VFIAX, 2020-9-30 – 2025-9-30)**



Pair 23. Univariate Statistics (LKBAX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	LKBAX	VBIAX
TRMax	1.171	2.136	1.431	1.555
TRMin	1.000	0.975	0.985	0.980
AMean	3.187	17.939	7.934	9.844
StdDev	0.145	17.202	11.085	11.098
Skewness	-0.371	0.290	-0.017	0.082
Kurtosis	1.365	12.214	7.947	8.412
GMean	3.200	16.282	7.304	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.009	0.003
SC2	0.998	0.009	0.008	0.008
SC3	0.997	-0.070	-0.042	-0.038
SC4	0.996	-0.015	-0.008	-0.003
SC5	0.994	-0.008	-0.020	-0.011
Sharpe	0.000	0.858	0.428	0.600

Pair 23. Multivariate Statistics (LKBAX and VBIAX, 2020-9-30 – 2025-9-30)

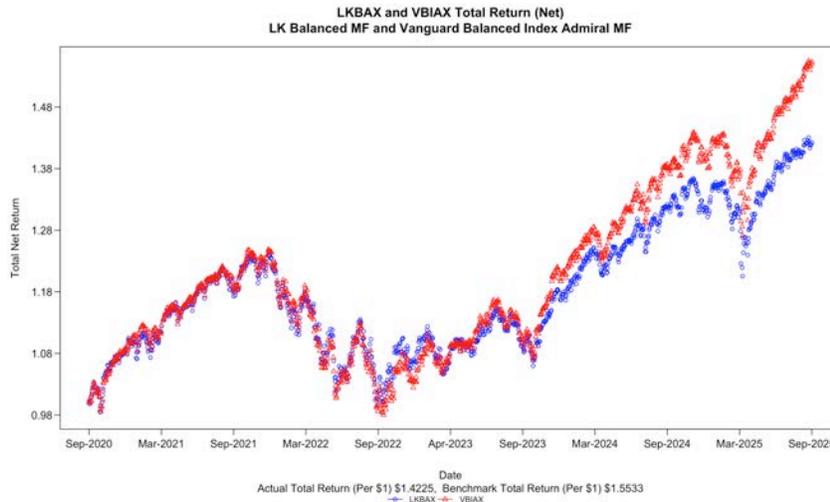
Name	CMT1M	SPY	LKBAX	VBIAX
Mean	3.187	17.939	7.934	9.844
Std Dev.	0.145	17.202	11.085	11.098
CMT1M Cor	1.000	0.018	0.017	0.029
SPY Cor	0.018	1.000	0.962	0.966
SNTCX Cor	0.016	0.818	0.826	0.812
SEECX Cor	0.004	0.660	0.637	0.654
CATH Cor	0.017	0.958	0.925	0.930
CEFA Cor	0.021	0.679	0.694	0.678
GDMYX Cor	0.018	0.877	0.870	0.869
GIYX Cor	0.023	0.769	0.787	0.776
GIEYX Cor	0.024	0.770	0.784	0.774
GEMYX Cor	0.026	0.603	0.594	0.599
GMTYX Cor	0.037	0.834	0.852	0.889
GMWYX Cor	0.032	0.867	0.879	0.904
GMHYX Cor	0.025	0.918	0.919	0.934
GMYYX Cor	0.022	0.944	0.935	0.942
GMGYX Cor	0.022	0.954	0.942	0.946
GCAYX Cor	0.048	0.774	0.796	0.829
GBAYX Cor	0.038	0.880	0.896	0.925
GGRYX Cor	0.029	0.937	0.936	0.944
GAGYX Cor	0.025	0.946	0.933	0.934
RISN Cor	0.017	0.697	0.707	0.699
WWJD Cor	0.005	0.769	0.789	0.773
KCIIX Cor	0.020	0.784	0.795	0.785
KCXIX Cor	0.019	0.989	0.957	0.970
LKEQX Cor	0.011	0.962	0.977	0.943
LKBAX Cor	0.017	0.962	1.000	0.957
NCBGX Cor	0.027	0.976	0.966	0.991
NCGFX Cor	0.017	0.993	0.965	0.972
MBAPX Cor	0.025	0.936	0.948	0.976
MCONX Cor	0.046	0.766	0.812	0.881
MGAFX Cor	0.017	0.958	0.959	0.970
MPLIX Cor	0.022	0.805	0.814	0.812



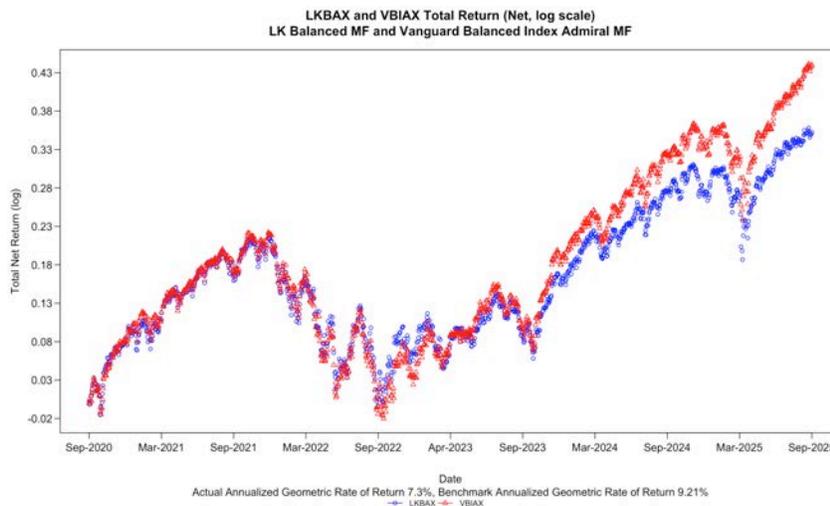
Name	CMT1M	SPY	LKBAX	VBIAX
TAAIX Cor	0.014	0.978	0.965	0.964
TMAFX Cor	0.022	0.978	0.969	0.975
TMAIX Cor	0.029	0.973	0.967	0.984
TCAIX Cor	0.042	0.903	0.923	0.963
IBBFX Cor	0.021	0.916	0.935	0.956
IILGX Cor	0.018	0.969	0.957	0.953
TWAIX Cor	0.022	0.808	0.825	0.811
TPIF Cor	0.025	0.783	0.806	0.789
VUSE Cor	-0.007	0.887	0.879	0.871
EFA Cor	0.019	0.806	0.819	0.804
VLCAX Cor	0.020	0.995	0.960	0.968
VEU Cor	0.021	0.807	0.818	0.809
VBIAX Cor	0.029	0.966	0.957	1.000
VWO Cor	0.022	0.657	0.652	0.663
VTWNX Cor	0.035	0.883	0.905	0.952
VTTVX Cor	0.032	0.920	0.930	0.967
VTTHX Cor	0.027	0.944	0.942	0.968
VTIVX Cor	0.022	0.954	0.945	0.962
VFFVX Cor	0.023	0.956	0.944	0.960
VSCGX Cor	0.044	0.862	0.884	0.944
VXUS Cor	0.021	0.808	0.819	0.810
VTI Cor	0.018	0.995	0.964	0.972
VFIAX Cor	0.018	0.998	0.964	0.968
VIGAX Cor	0.032	0.948	0.884	0.929
ACWI Cor	0.022	0.972	0.952	0.954
VXF Cor	0.016	0.887	0.884	0.907
Beta	0.000	1.000	0.620	0.624
Treynor	0.000	0.148	0.077	0.107
Jensen	-0.002	0.000	-4.399	-2.542



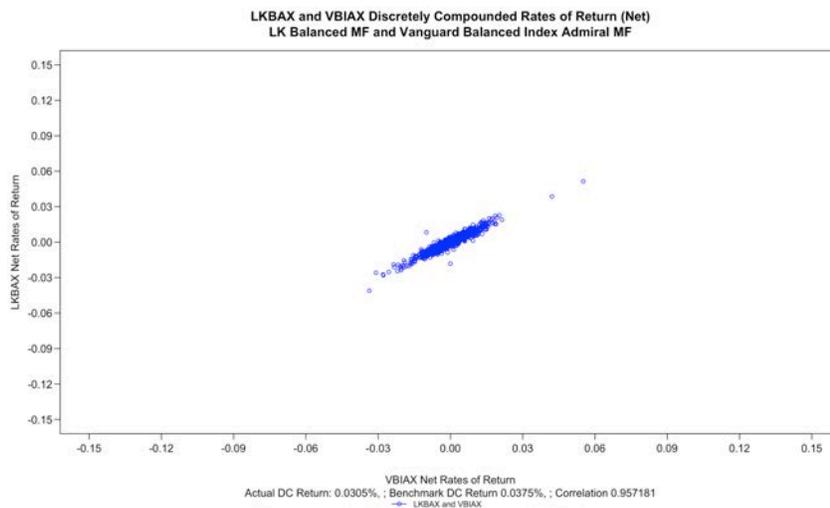
**Pair 23a. Total Return (LKBAX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 23b. Log Total Return (LKBAX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 23c. Rate of Return (LKBAX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 24. Univariate Statistics (NCBGX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	NCBGX	VBIAX
TRMax	1.171	2.136	1.535	1.555
TRMin	1.000	0.975	0.987	0.980
AMean	3.187	17.939	9.503	9.844
StdDev	0.145	17.202	10.846	11.098
Skewness	-0.371	0.290	0.032	0.082
Kurtosis	1.365	12.214	7.736	8.412
GMean	3.200	16.282	8.899	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.000	0.003
SC2	0.998	0.009	0.007	0.008
SC3	0.997	-0.070	-0.045	-0.038
SC4	0.996	-0.015	0.000	-0.003
SC5	0.994	-0.008	-0.008	-0.011
Sharpe	0.000	0.858	0.582	0.600

Pair 24. Multivariate Statistics (NCBGX and VBIAX, 2020-9-30 – 2025-9-30)

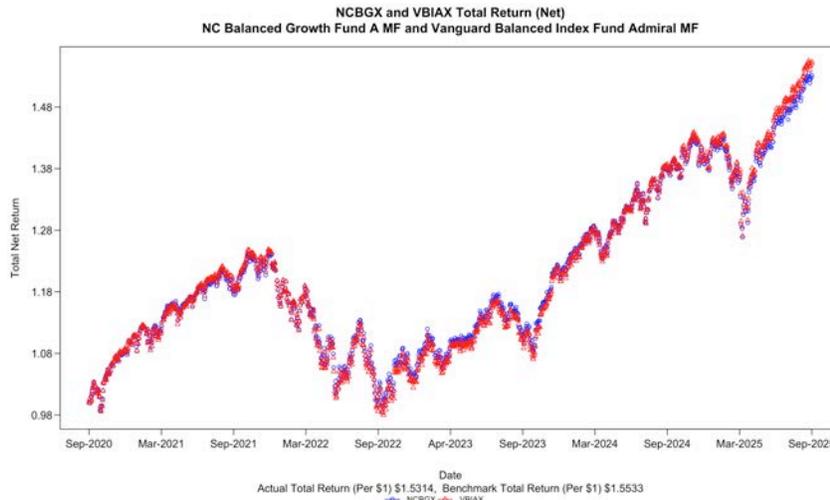
Name	CMT1M	SPY	NCBGX	VBIAX
Mean	3.187	17.939	9.503	9.844
Std Dev.	0.145	17.202	10.846	11.098
CMT1M Cor	1.000	0.018	0.027	0.029
SPY Cor	0.018	1.000	0.976	0.966
SNTCX Cor	0.016	0.818	0.824	0.812
SEECX Cor	0.004	0.660	0.656	0.654
CATH Cor	0.017	0.958	0.939	0.930
CEFA Cor	0.021	0.679	0.686	0.678
GDMYX Cor	0.018	0.877	0.875	0.869
GIYX Cor	0.023	0.769	0.787	0.776
GIEYX Cor	0.024	0.770	0.786	0.774
GEMYX Cor	0.026	0.603	0.606	0.599
GMTYX Cor	0.037	0.834	0.884	0.889
GMWYX Cor	0.032	0.867	0.904	0.904
GMHYX Cor	0.025	0.918	0.938	0.934
GMYXX Cor	0.022	0.944	0.950	0.942
GMGYX Cor	0.022	0.954	0.955	0.946
GCAYX Cor	0.048	0.774	0.826	0.829
GBAYX Cor	0.038	0.880	0.922	0.925
GGRYX Cor	0.029	0.937	0.951	0.944
GAGYX Cor	0.025	0.946	0.945	0.934
RISN Cor	0.017	0.697	0.700	0.699
WWJD Cor	0.005	0.769	0.784	0.773
KCIIX Cor	0.020	0.784	0.795	0.785
KCXIX Cor	0.019	0.989	0.979	0.970
LKEQX Cor	0.011	0.962	0.953	0.943
LKBAX Cor	0.017	0.962	0.966	0.957
NCBGX Cor	0.027	0.976	1.000	0.991
NCGFX Cor	0.017	0.993	0.986	0.972
MBAPX Cor	0.025	0.936	0.975	0.976
MCONX Cor	0.046	0.766	0.862	0.881
MGAFX Cor	0.017	0.958	0.976	0.970
MPLIX Cor	0.022	0.805	0.822	0.812



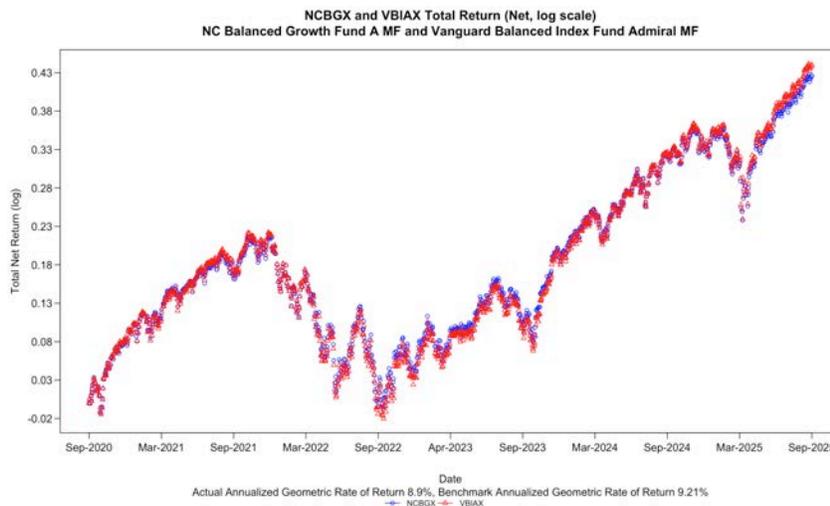
Name	CMT1M	SPY	NCBGX	VBIAX
TAAIX Cor	0.014	0.978	0.974	0.964
TMAFX Cor	0.022	0.978	0.982	0.975
TMAIX Cor	0.029	0.973	0.988	0.984
TCAIX Cor	0.042	0.903	0.956	0.963
IBBFX Cor	0.021	0.916	0.959	0.956
IILGX Cor	0.018	0.969	0.964	0.953
TWAIX Cor	0.022	0.808	0.823	0.811
TPIF Cor	0.025	0.783	0.798	0.789
VUSE Cor	-0.007	0.887	0.884	0.871
EFA Cor	0.019	0.806	0.815	0.804
VLCAX Cor	0.020	0.995	0.978	0.968
VEU Cor	0.021	0.807	0.818	0.809
VBIAX Cor	0.029	0.966	0.991	1.000
VWO Cor	0.022	0.657	0.667	0.663
VTWNX Cor	0.035	0.883	0.939	0.952
VTTVX Cor	0.032	0.920	0.958	0.967
VTTHX Cor	0.027	0.944	0.964	0.968
VTIVX Cor	0.022	0.954	0.961	0.962
VFFVX Cor	0.023	0.956	0.960	0.960
VSCGX Cor	0.044	0.862	0.926	0.944
VXUS Cor	0.021	0.808	0.820	0.810
VTI Cor	0.018	0.995	0.981	0.972
VFIAX Cor	0.018	0.998	0.979	0.968
VIGAX Cor	0.032	0.948	0.933	0.929
ACWI Cor	0.022	0.972	0.964	0.954
VXF Cor	0.016	0.887	0.910	0.907
Beta	0.000	1.000	0.615	0.624
Treynor	0.000	0.148	0.103	0.107
Jensen	-0.002	0.000	-2.763	-2.542



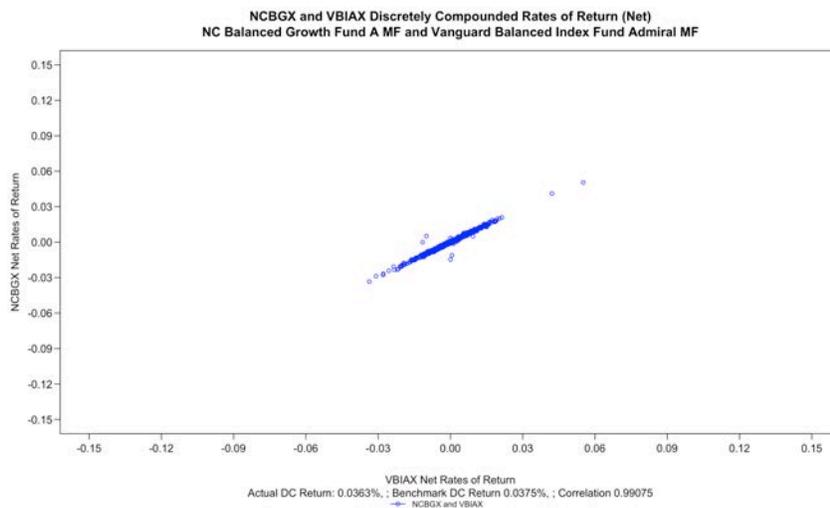
**Pair 24a. Total Return (NCBGX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 24b. Log Total Return (NCBGX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 24c. Rate of Return (NCBGX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 25. Univariate Statistics (NCGFX and VFIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	NCGFX	VFIAX
TRMax	1.171	2.136	2.004	2.140
TRMin	1.000	0.975	0.977	0.973
AMean	3.187	17.939	16.543	18.052
StdDev	0.145	17.202	17.446	17.066
Skewness	-0.371	0.290	0.121	0.131
Kurtosis	1.365	12.214	9.461	10.128
GMean	3.200	16.282	14.850	16.420
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.021	-0.024
SC2	0.998	0.009	0.015	0.015
SC3	0.997	-0.070	-0.069	-0.075
SC4	0.996	-0.015	-0.016	-0.015
SC5	0.994	-0.008	-0.006	-0.010
Sharpe	0.000	0.858	0.766	0.871

Pair 25. Multivariate Statistics (NCGFX and VFIAX, 2020-9-30 – 2025-9-30)

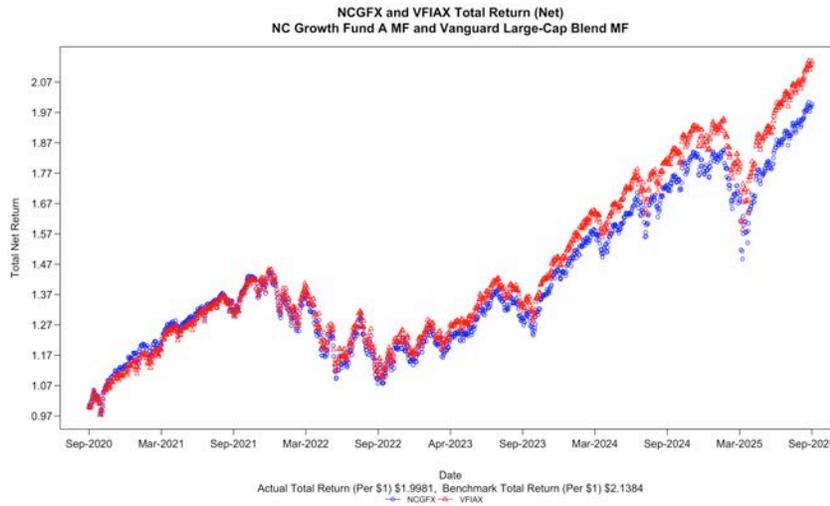
Name	CMT1M	SPY	NCGFX	VFIAX
Mean	3.187	17.939	16.543	18.052
Std Dev.	0.145	17.202	17.446	17.066
CMT1M Cor	1.000	0.018	0.017	0.018
SPY Cor	0.018	1.000	0.993	0.998
SNTCX Cor	0.016	0.818	0.829	0.820
SEECX Cor	0.004	0.660	0.666	0.663
CATH Cor	0.017	0.958	0.955	0.958
CEFA Cor	0.021	0.679	0.679	0.677
GDMYX Cor	0.018	0.877	0.879	0.879
GIIYX Cor	0.023	0.769	0.778	0.771
GIEYX Cor	0.024	0.770	0.781	0.773
GEMYX Cor	0.026	0.603	0.613	0.607
GMTYX Cor	0.037	0.834	0.839	0.835
GMWYX Cor	0.032	0.867	0.874	0.869
GMHYX Cor	0.025	0.918	0.925	0.921
GMYYX Cor	0.022	0.944	0.949	0.946
GMGYX Cor	0.022	0.954	0.959	0.956
GCAYX Cor	0.048	0.774	0.780	0.774
GBAYX Cor	0.038	0.880	0.888	0.881
GGRYX Cor	0.029	0.937	0.945	0.939
GAGYX Cor	0.025	0.946	0.954	0.948
RISN Cor	0.017	0.697	0.708	0.695
WWJD Cor	0.005	0.769	0.777	0.768
KCIIX Cor	0.020	0.784	0.794	0.787
KCXIX Cor	0.019	0.989	0.994	0.991
LKEQX Cor	0.011	0.962	0.967	0.964
LKBAX Cor	0.017	0.962	0.965	0.964
NCBGX Cor	0.027	0.976	0.986	0.979
NCGFX Cor	0.017	0.993	1.000	0.995
MBAPX Cor	0.025	0.936	0.948	0.938
MCONX Cor	0.046	0.766	0.776	0.769
MGAFX Cor	0.017	0.958	0.970	0.961
MPLIX Cor	0.022	0.805	0.817	0.809



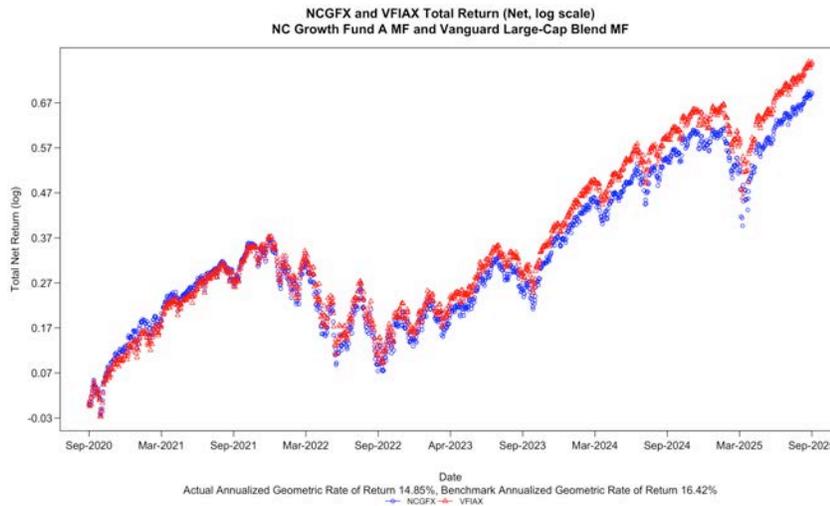
Name	CMT1M	SPY	NCGFX	VFIAX
TAAIX Cor	0.014	0.978	0.985	0.978
TMAFX Cor	0.022	0.978	0.984	0.978
TMAIX Cor	0.029	0.973	0.978	0.973
TCAIX Cor	0.042	0.903	0.910	0.902
IBBFX Cor	0.021	0.916	0.925	0.916
IILGX Cor	0.018	0.969	0.975	0.970
TWAIX Cor	0.022	0.808	0.817	0.809
TPIF Cor	0.025	0.783	0.790	0.783
VUSE Cor	-0.007	0.887	0.901	0.887
EFA Cor	0.019	0.806	0.812	0.804
VLCAIX Cor	0.020	0.995	0.994	0.997
VEU Cor	0.021	0.807	0.815	0.806
VBIAX Cor	0.029	0.966	0.972	0.968
VWO Cor	0.022	0.657	0.668	0.657
VTWNX Cor	0.035	0.883	0.893	0.886
VTTVX Cor	0.032	0.920	0.930	0.923
VTTHX Cor	0.027	0.944	0.953	0.947
VTIVX Cor	0.022	0.954	0.962	0.957
VFFVX Cor	0.023	0.956	0.964	0.959
VSCGX Cor	0.044	0.862	0.871	0.864
VXUS Cor	0.021	0.808	0.817	0.807
VTI Cor	0.018	0.995	0.996	0.993
VFIAX Cor	0.018	0.998	0.995	1.000
VIGAX Cor	0.032	0.948	0.946	0.952
ACWI Cor	0.022	0.972	0.973	0.971
VXF Cor	0.016	0.887	0.918	0.886
Beta	0.000	1.000	1.007	0.990
Treynor	0.000	0.148	0.133	0.150
Jensen	-0.002	0.000	-1.495	0.263



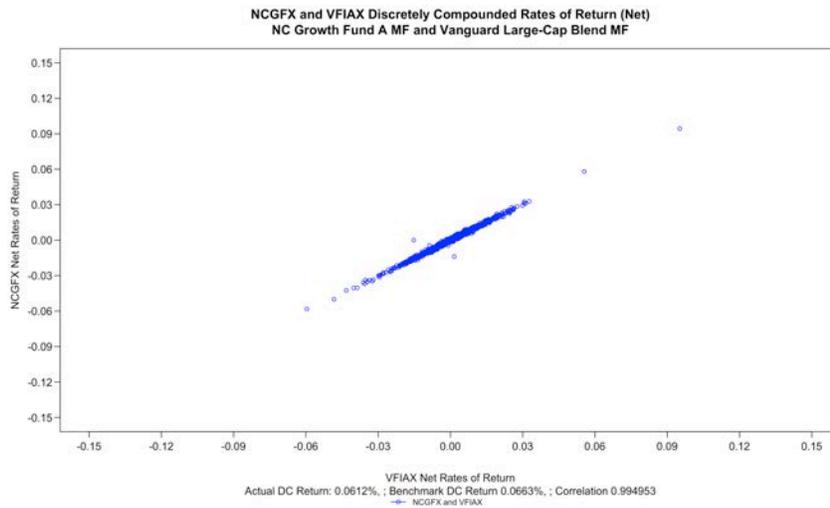
**Pair 25a. Total Return (NCGFX and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 25b. Log Total Return (NCGFX and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 25c. Rate of Return (NCGFX and VFIAX, 2020-9-30 – 2025-9-30)**



Pair 26. Univariate Statistics (MBAPX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	MBAPX	VBIAX
TRMax	1.171	2.136	1.432	1.555
TRMin	1.000	0.975	0.964	0.980
AMean	3.187	17.939	7.958	9.844
StdDev	0.145	17.202	10.262	11.098
Skewness	-0.371	0.290	0.104	0.082
Kurtosis	1.365	12.214	7.367	8.412
GMean	3.200	16.282	7.423	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.017	0.003
SC2	0.998	0.009	0.007	0.008
SC3	0.997	-0.070	-0.027	-0.038
SC4	0.996	-0.015	0.010	-0.003
SC5	0.994	-0.008	-0.010	-0.011
Sharpe	0.000	0.858	0.465	0.600

Pair 26. Multivariate Statistics (MBAPX and VBIAX, 2020-9-30 – 2025-9-30)

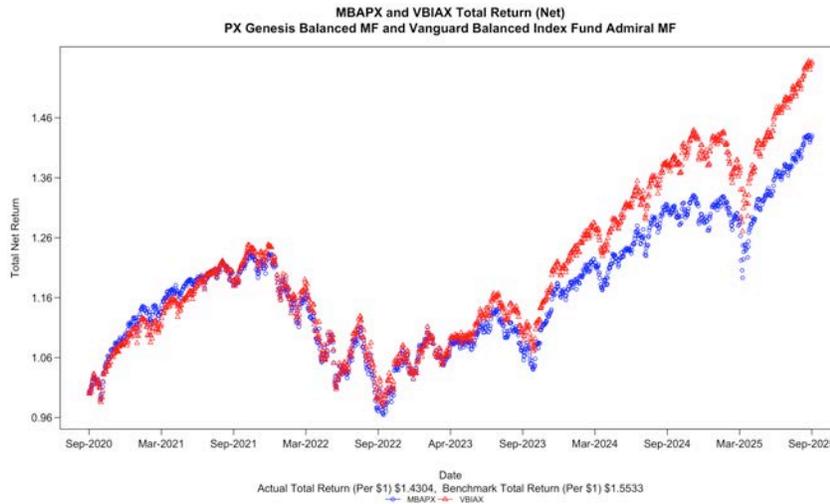
Name	CMT1M	SPY	MBAPX	VBIAX
Mean	3.187	17.939	7.958	9.844
Std Dev.	0.145	17.202	10.262	11.098
CMT1M Cor	1.000	0.018	0.025	0.029
SPY Cor	0.018	1.000	0.936	0.966
SNTCX Cor	0.016	0.818	0.873	0.812
SEECX Cor	0.004	0.660	0.630	0.654
CATH Cor	0.017	0.958	0.904	0.930
CEFA Cor	0.021	0.679	0.735	0.678
GDMYX Cor	0.018	0.877	0.852	0.869
GIYX Cor	0.023	0.769	0.852	0.776
GIEYX Cor	0.024	0.770	0.839	0.774
GEMYX Cor	0.026	0.603	0.654	0.599
GMTYX Cor	0.037	0.834	0.904	0.889
GMWYX Cor	0.032	0.867	0.917	0.904
GMHYX Cor	0.025	0.918	0.945	0.934
GMYYX Cor	0.022	0.944	0.951	0.942
GMGYX Cor	0.022	0.954	0.955	0.946
GCAYX Cor	0.048	0.774	0.847	0.829
GBAYX Cor	0.038	0.880	0.944	0.925
GGRYX Cor	0.029	0.937	0.961	0.944
GAGYX Cor	0.025	0.946	0.948	0.934
RISN Cor	0.017	0.697	0.707	0.699
WWJD Cor	0.005	0.769	0.851	0.773
KCIIX Cor	0.020	0.784	0.851	0.785
KCXIX Cor	0.019	0.989	0.945	0.970
LKEQX Cor	0.011	0.962	0.927	0.943
LKBAX Cor	0.017	0.962	0.948	0.957
NCBGX Cor	0.027	0.976	0.975	0.991
NCGFX Cor	0.017	0.993	0.948	0.972
MBAPX Cor	0.025	0.936	1.000	0.976
MCONX Cor	0.046	0.766	0.912	0.881
MGAFX Cor	0.017	0.958	0.989	0.970
MPLIX Cor	0.022	0.805	0.887	0.812



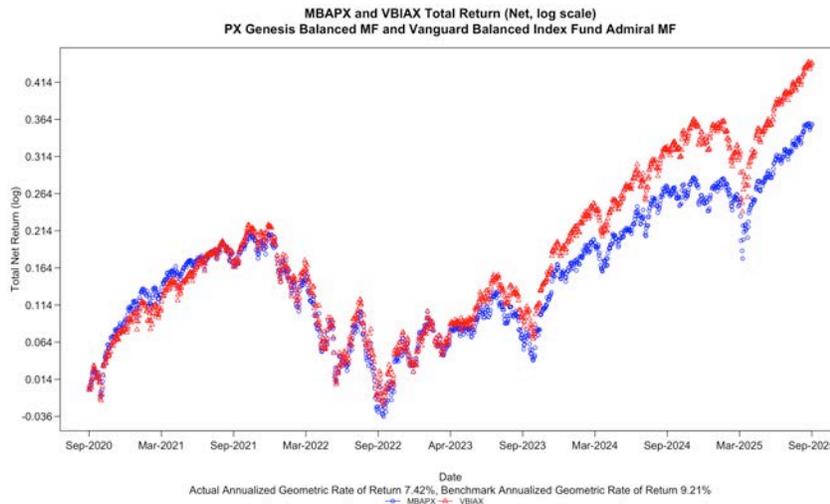
Name	CMT1M	SPY	MBAPX	VBIAX
TAAIX Cor	0.014	0.978	0.962	0.964
TMAFX Cor	0.022	0.978	0.972	0.975
TMAIX Cor	0.029	0.973	0.977	0.984
TCAIX Cor	0.042	0.903	0.973	0.963
IBBFX Cor	0.021	0.916	0.978	0.956
IILGX Cor	0.018	0.969	0.960	0.953
TWAIX Cor	0.022	0.808	0.882	0.811
TPIF Cor	0.025	0.783	0.862	0.789
VUSE Cor	-0.007	0.887	0.880	0.871
EFA Cor	0.019	0.806	0.876	0.804
VLCAX Cor	0.020	0.995	0.936	0.968
VEU Cor	0.021	0.807	0.882	0.809
VBIAX Cor	0.029	0.966	0.976	1.000
VWO Cor	0.022	0.657	0.729	0.663
VTWNX Cor	0.035	0.883	0.967	0.952
VTTVX Cor	0.032	0.920	0.978	0.967
VTTHX Cor	0.027	0.944	0.976	0.968
VTIVX Cor	0.022	0.954	0.967	0.962
VFFVX Cor	0.023	0.956	0.965	0.960
VSCGX Cor	0.044	0.862	0.957	0.944
VXUS Cor	0.021	0.808	0.883	0.810
VTI Cor	0.018	0.995	0.947	0.972
VFIAX Cor	0.018	0.998	0.938	0.968
VIGAX Cor	0.032	0.948	0.873	0.929
ACWI Cor	0.022	0.972	0.960	0.954
VXF Cor	0.016	0.887	0.905	0.907
Beta	0.000	1.000	0.558	0.624
Treynor	0.000	0.148	0.085	0.107
Jensen	-0.002	0.000	-3.465	-2.542



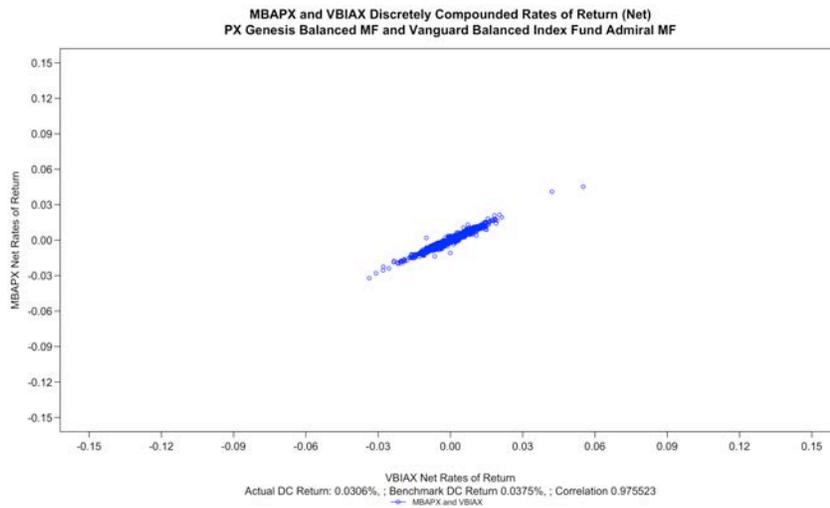
**Pair 26a. Total Return (MBAPX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 26b. Log Total Return (MBAPX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 26c. Rate of Return (MBAPX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 27. Univariate Statistics (MCONX and VSCGX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	MCONX	VSCGX
TRMax	1.171	2.136	1.173	1.288
TRMin	1.000	0.975	0.887	0.909
AMean	3.187	17.939	3.428	5.452
StdDev	0.145	17.202	6.699	7.397
Skewness	-0.371	0.290	0.060	0.028
Kurtosis	1.365	12.214	6.810	6.803
GMean	3.200	16.282	3.209	5.185
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.040	0.053
SC2	0.998	0.009	-0.011	0.010
SC3	0.997	-0.070	0.024	0.003
SC4	0.996	-0.015	0.030	0.021
SC5	0.994	-0.008	-0.020	-0.012
Sharpe	0.000	0.858	0.036	0.306

Pair 27. Multivariate Statistics (MCONX and VSCGX, 2020-9-30 – 2025-9-30)

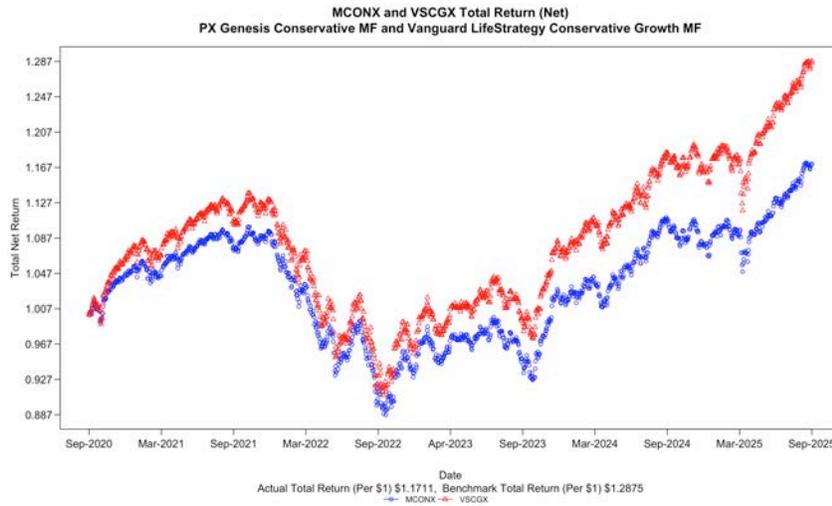
Name	CMT1M	SPY	MCONX	VSCGX
Mean	3.187	17.939	3.428	5.452
Std Dev.	0.145	17.202	6.699	7.397
CMT1M Cor	1.000	0.018	0.046	0.044
SPY Cor	0.018	1.000	0.766	0.862
SNTCX Cor	0.016	0.818	0.720	0.815
SEECX Cor	0.004	0.660	0.521	0.587
CATH Cor	0.017	0.958	0.738	0.832
CEFA Cor	0.021	0.679	0.637	0.703
GDMYX Cor	0.018	0.877	0.720	0.795
GIIYX Cor	0.023	0.769	0.735	0.814
GIEYX Cor	0.024	0.770	0.715	0.797
GEMYX Cor	0.026	0.603	0.533	0.630
GMTYX Cor	0.037	0.834	0.876	0.897
GMWYX Cor	0.032	0.867	0.850	0.894
GMHYX Cor	0.025	0.918	0.833	0.901
GMYYX Cor	0.022	0.944	0.809	0.893
GMGYX Cor	0.022	0.954	0.801	0.891
GCA YX Cor	0.048	0.774	0.823	0.841
GBAYX Cor	0.038	0.880	0.884	0.925
GGRYX Cor	0.029	0.937	0.828	0.907
GAGYX Cor	0.025	0.946	0.781	0.879
RISN Cor	0.017	0.697	0.580	0.633
WWJD Cor	0.005	0.769	0.725	0.801
KCIIX Cor	0.020	0.784	0.717	0.805
KCXIX Cor	0.019	0.989	0.771	0.868
LKEQX Cor	0.011	0.962	0.759	0.847
LKBAX Cor	0.017	0.962	0.812	0.884
NCBGX Cor	0.027	0.976	0.862	0.926
NCGFX Cor	0.017	0.993	0.776	0.871
MBAPX Cor	0.025	0.936	0.912	0.957
MCONX Cor	0.046	0.766	1.000	0.950
MGA FX Cor	0.017	0.958	0.848	0.922
MPLIX Cor	0.022	0.805	0.755	0.841



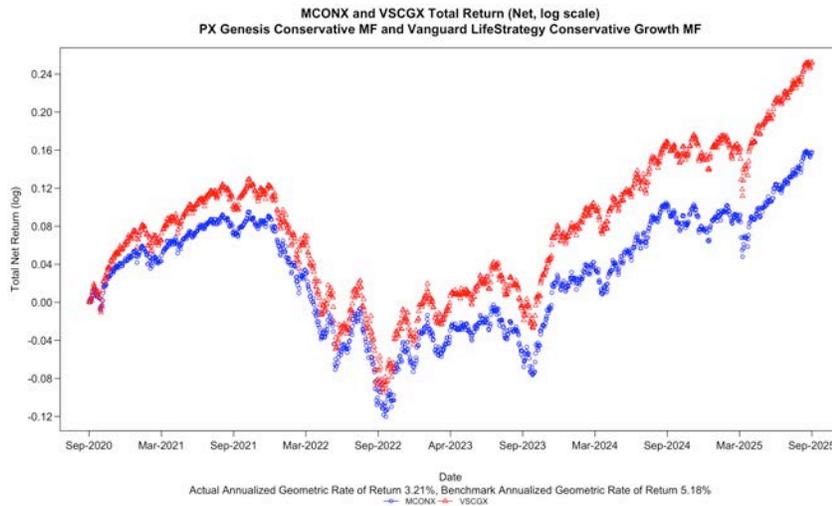
Name	CMT1M	SPY	MCONX	VSCGX
TAAIX Cor	0.014	0.978	0.790	0.884
TMAFX Cor	0.022	0.978	0.823	0.907
TMAIX Cor	0.029	0.973	0.859	0.926
TCAIX Cor	0.042	0.903	0.942	0.964
IBBFX Cor	0.021	0.916	0.907	0.945
IILGX Cor	0.018	0.969	0.790	0.889
TWAIX Cor	0.022	0.808	0.753	0.839
TPIF Cor	0.025	0.783	0.743	0.820
VUSE Cor	-0.007	0.887	0.690	0.780
EFA Cor	0.019	0.806	0.744	0.827
VLCAX Cor	0.020	0.995	0.767	0.864
VEU Cor	0.021	0.807	0.748	0.837
VBIAX Cor	0.029	0.966	0.881	0.944
VWO Cor	0.022	0.657	0.612	0.703
VTWNX Cor	0.035	0.883	0.931	0.991
VTTVX Cor	0.032	0.920	0.900	0.980
VTTHX Cor	0.027	0.944	0.856	0.955
VTIVX Cor	0.022	0.954	0.819	0.931
VFFVX Cor	0.023	0.956	0.811	0.925
VSCGX Cor	0.044	0.862	0.950	1.000
VXUS Cor	0.021	0.808	0.748	0.838
VTI Cor	0.018	0.995	0.774	0.871
VFIAX Cor	0.018	0.998	0.769	0.864
VIGAX Cor	0.032	0.948	0.730	0.826
ACWI Cor	0.022	0.972	0.797	0.896
VXF Cor	0.016	0.887	0.736	0.824
Beta	0.000	1.000	0.298	0.371
Treynor	0.000	0.148	0.008	0.061
Jensen	-0.002	0.000	-4.161	-3.202



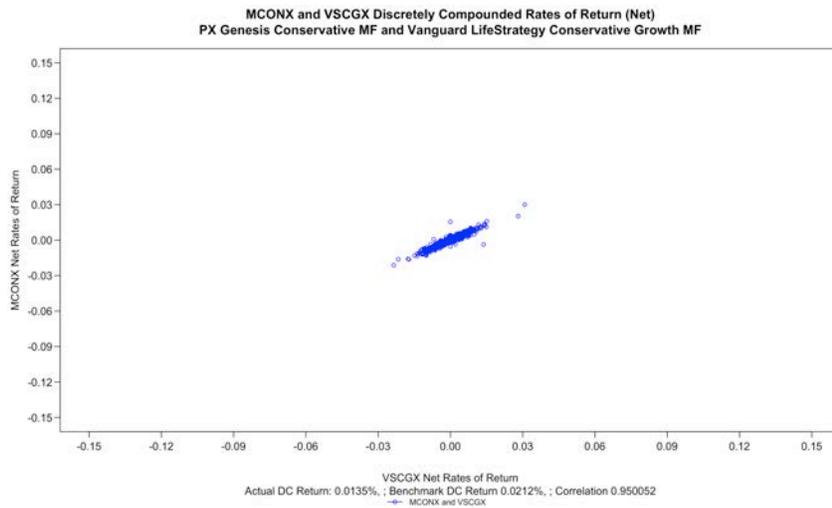
**Pair 27a. Total Return (MCONX and VSCGX, 2020-9-30 – 2025-9-30)**



**Pair 27b. Log Total Return (MCONX and VSCGX, 2020-9-30 – 2025-9-30)**



**Pair 27c. Rate of Return (MCONX and VSCGX, 2020-9-30 – 2025-9-30)**



Pair 28. Univariate Statistics (MGAFX and VIGAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	MGAFX	VIGAX
TRMax	1.171	2.136	1.622	2.183
TRMin	1.000	0.975	0.989	0.925
AMean	3.187	17.939	11.040	19.645
StdDev	0.145	17.202	13.116	22.541
Skewness	-0.371	0.290	0.113	0.214
Kurtosis	1.365	12.214	7.814	8.768
GMean	3.200	16.282	10.133	16.725
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.002	-0.034
SC2	0.998	0.009	0.013	0.019
SC3	0.997	-0.070	-0.049	-0.080
SC4	0.996	-0.015	-0.002	-0.004
SC5	0.994	-0.008	-0.005	-0.017
Sharpe	0.000	0.858	0.599	0.730

Pair 28. Multivariate Statistics (MGAFX and VIGAX, 2020-9-30 – 2025-9-30)

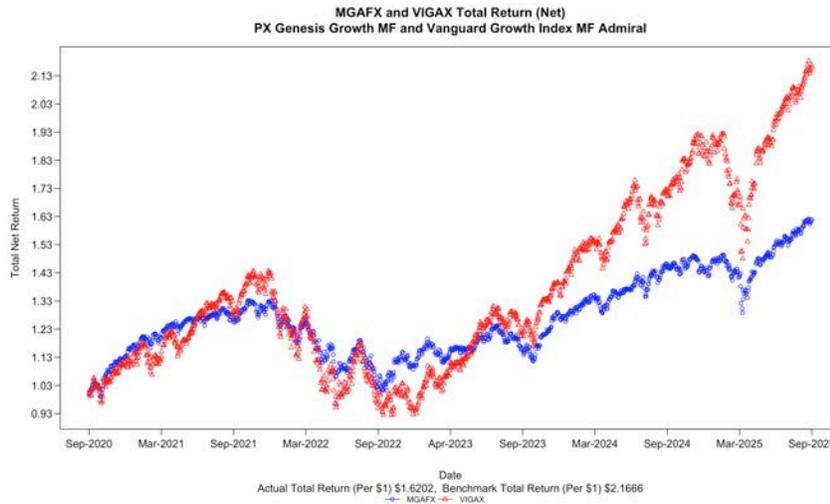
Name	CMT1M	SPY	MGAFX	VIGAX
Mean	3.187	17.939	11.040	19.645
Std Dev.	0.145	17.202	13.116	22.541
CMT1M Cor	1.000	0.018	0.017	0.032
SPY Cor	0.018	1.000	0.958	0.948
SNTCX Cor	0.016	0.818	0.894	0.745
SEECX Cor	0.004	0.660	0.644	0.642
CATH Cor	0.017	0.958	0.927	0.910
CEFA Cor	0.021	0.679	0.740	0.603
GDMYX Cor	0.018	0.877	0.863	0.817
GIYX Cor	0.023	0.769	0.861	0.697
GIEYX Cor	0.024	0.770	0.850	0.706
GEMYX Cor	0.026	0.603	0.672	0.586
GMTYX Cor	0.037	0.834	0.877	0.787
GMWYX Cor	0.032	0.867	0.903	0.817
GMHYX Cor	0.025	0.918	0.946	0.865
GMYX Cor	0.022	0.944	0.964	0.888
GMGYX Cor	0.022	0.954	0.971	0.897
GCAYX Cor	0.048	0.774	0.821	0.732
GBAYX Cor	0.038	0.880	0.928	0.830
GGRYX Cor	0.029	0.937	0.970	0.882
GAGYX Cor	0.025	0.946	0.969	0.894
RISN Cor	0.017	0.697	0.720	0.613
WWJD Cor	0.005	0.769	0.861	0.678
KCIIX Cor	0.020	0.784	0.866	0.725
KCXIX Cor	0.019	0.989	0.968	0.950
LKEQX Cor	0.011	0.962	0.949	0.887
LKBAX Cor	0.017	0.962	0.959	0.884
NCBGX Cor	0.027	0.976	0.976	0.933
NCGFX Cor	0.017	0.993	0.970	0.946
MBAPX Cor	0.025	0.936	0.989	0.873
MCONX Cor	0.046	0.766	0.848	0.730
MGAFX Cor	0.017	0.958	1.000	0.888
MPLIX Cor	0.022	0.805	0.899	0.753



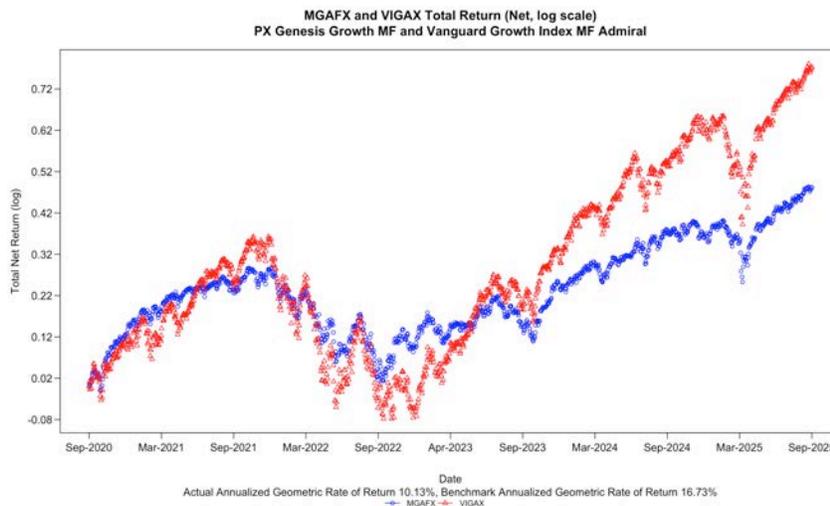
Name	CMT1M	SPY	MGAFX	VIGAX
TAAIX Cor	0.014	0.978	0.983	0.914
TMAFX Cor	0.022	0.978	0.985	0.919
TMAIX Cor	0.029	0.973	0.980	0.919
TCAIX Cor	0.042	0.903	0.945	0.851
IBBFX Cor	0.021	0.916	0.964	0.847
IILGX Cor	0.018	0.969	0.982	0.909
TWAIX Cor	0.022	0.808	0.893	0.735
TPIF Cor	0.025	0.783	0.870	0.705
VUSE Cor	-0.007	0.887	0.911	0.776
EFA Cor	0.019	0.806	0.888	0.722
VLCAX Cor	0.020	0.995	0.957	0.962
VEU Cor	0.021	0.807	0.895	0.737
VBIAX Cor	0.029	0.966	0.970	0.929
VWO Cor	0.022	0.657	0.743	0.637
VTWNX Cor	0.035	0.883	0.941	0.843
VTTVX Cor	0.032	0.920	0.966	0.876
VTTHX Cor	0.027	0.944	0.979	0.896
VTIVX Cor	0.022	0.954	0.980	0.903
VFFVX Cor	0.023	0.956	0.980	0.905
VSCGX Cor	0.044	0.862	0.922	0.826
VXUS Cor	0.021	0.808	0.896	0.738
VTI Cor	0.018	0.995	0.969	0.946
VFIAX Cor	0.018	0.998	0.961	0.952
VIGAX Cor	0.032	0.948	0.888	1.000
ACWI Cor	0.022	0.972	0.980	0.919
VXF Cor	0.016	0.887	0.926	0.846
Beta	0.000	1.000	0.730	1.243
Treynor	0.000	0.148	0.108	0.132
Jensen	-0.002	0.000	-2.923	-1.872



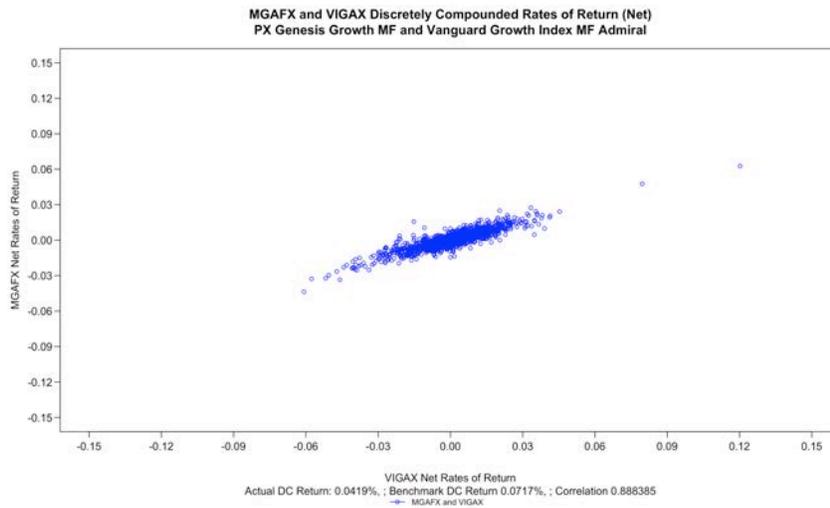
**Pair 28a. Total Return (MGAFX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 28b. Log Total Return (MGAFX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 28c. Rate of Return (MGAFX and VIGAX, 2020-9-30 – 2025-9-30)**



Pair 29. Univariate Statistics (MPLIX and ACWI, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	MPLIX	ACWI
TRMax	1.171	2.136	1.612	1.889
TRMin	1.000	0.975	0.911	0.978
AMean	3.187	17.939	11.277	14.936
StdDev	0.145	17.202	15.352	16.004
Skewness	-0.371	0.290	0.078	0.187
Kurtosis	1.365	12.214	6.555	10.003
GMean	3.200	16.282	10.017	13.535
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.015	-0.006
SC2	0.998	0.009	0.020	0.011
SC3	0.997	-0.070	-0.067	-0.068
SC4	0.996	-0.015	0.031	0.005
SC5	0.994	-0.008	-0.008	-0.010
Sharpe	0.000	0.858	0.527	0.734

Pair 29. Multivariate Statistics (MPLIX and ACWI, 2020-9-30 – 2025-9-30)

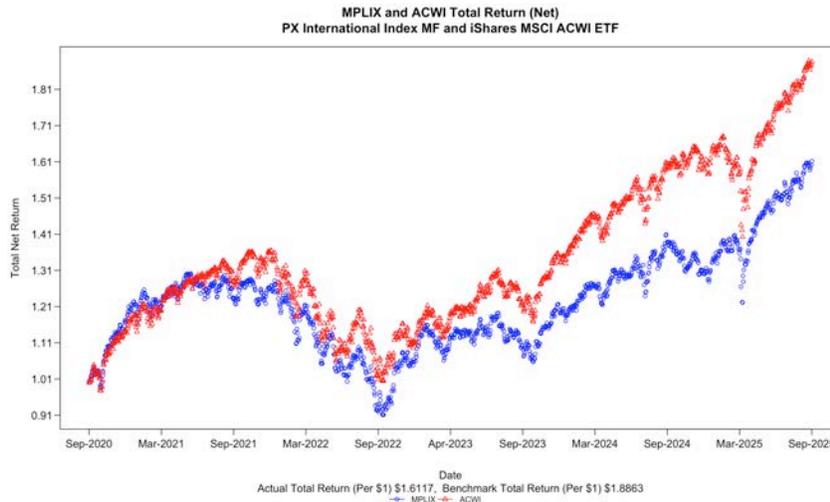
Name	CMT1M	SPY	MPLIX	ACWI
Mean	3.187	17.939	11.277	14.936
Std Dev.	0.145	17.202	15.352	16.004
CMT1M Cor	1.000	0.018	0.022	0.022
SPY Cor	0.018	1.000	0.805	0.972
SNTCX Cor	0.016	0.818	0.950	0.908
SEECX Cor	0.004	0.660	0.540	0.645
CATH Cor	0.017	0.958	0.784	0.937
CEFA Cor	0.021	0.679	0.787	0.754
GDMYX Cor	0.018	0.877	0.726	0.863
GIYX Cor	0.023	0.769	0.942	0.871
GIEYX Cor	0.024	0.770	0.914	0.863
GEMYX Cor	0.026	0.603	0.786	0.699
GMTYX Cor	0.037	0.834	0.783	0.855
GMWYX Cor	0.032	0.867	0.814	0.889
GMHYX Cor	0.025	0.918	0.862	0.941
GMYXX Cor	0.022	0.944	0.883	0.966
GMGYX Cor	0.022	0.954	0.892	0.976
GCAYX Cor	0.048	0.774	0.740	0.798
GBAYX Cor	0.038	0.880	0.848	0.910
GGRYX Cor	0.029	0.937	0.899	0.968
GAGYX Cor	0.025	0.946	0.906	0.977
RISN Cor	0.017	0.697	0.598	0.695
WWJD Cor	0.005	0.769	0.924	0.868
KCIIX Cor	0.020	0.784	0.951	0.880
KCXIX Cor	0.019	0.989	0.818	0.971
LKEQX Cor	0.011	0.962	0.795	0.944
LKBAX Cor	0.017	0.962	0.814	0.952
NCBGX Cor	0.027	0.976	0.822	0.964
NCGFX Cor	0.017	0.993	0.817	0.973
MBAPX Cor	0.025	0.936	0.887	0.960
MCONX Cor	0.046	0.766	0.755	0.797
MGAFX Cor	0.017	0.958	0.899	0.980
MPLIX Cor	0.022	0.805	1.000	0.911



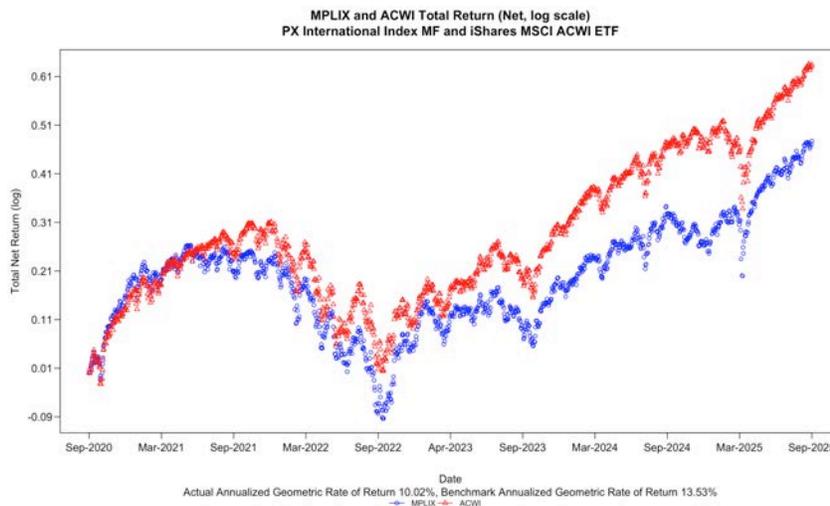
Name	CMT1M	SPY	MPLIX	ACWI
TAAIX Cor	0.014	0.978	0.864	0.984
TMAFX Cor	0.022	0.978	0.865	0.984
TMAIX Cor	0.029	0.973	0.845	0.973
TCAIX Cor	0.042	0.903	0.826	0.919
IBBFX Cor	0.021	0.916	0.860	0.939
IILGX Cor	0.018	0.969	0.903	0.993
TWAIX Cor	0.022	0.808	0.965	0.909
TPIF Cor	0.025	0.783	0.939	0.885
VUSE Cor	-0.007	0.887	0.762	0.883
EFA Cor	0.019	0.806	0.951	0.905
VLCAIX Cor	0.020	0.995	0.807	0.970
VEU Cor	0.021	0.807	0.978	0.918
VBIAX Cor	0.029	0.966	0.812	0.954
VWO Cor	0.022	0.657	0.874	0.780
VTWIX Cor	0.035	0.883	0.866	0.919
VTTVX Cor	0.032	0.920	0.891	0.953
VTTHX Cor	0.027	0.944	0.907	0.975
VTIVX Cor	0.022	0.954	0.910	0.983
VFFVX Cor	0.023	0.956	0.910	0.985
VSCGX Cor	0.044	0.862	0.841	0.896
VXUS Cor	0.021	0.808	0.978	0.918
VTI Cor	0.018	0.995	0.817	0.976
VFIAX Cor	0.018	0.998	0.809	0.971
VIGAX Cor	0.032	0.948	0.753	0.919
ACWI Cor	0.022	0.972	0.911	1.000
VXF Cor	0.016	0.887	0.782	0.899
Beta	0.000	1.000	0.718	0.905
Treynor	0.000	0.148	0.113	0.130
Jensen	-0.002	0.000	-2.508	-1.597



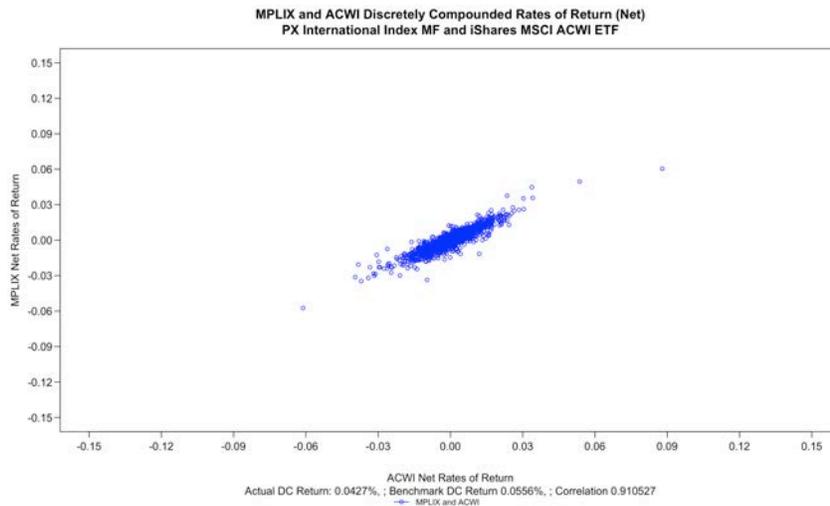
**Pair 29a. Total Return (MPLIX and ACWI, 2020-9-30 – 2025-9-30)**



**Pair 29b. Log Total Return (MPLIX and ACWI, 2020-9-30 – 2025-9-30)**



**Pair 29c. Rate of Return (MPLIX and ACWI, 2020-9-30 – 2025-9-30)**



Pair 30. Univariate Statistics (TAAIX and VXF, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	TAAIX	VXF
TRMax	1.171	2.136	1.758	1.743
TRMin	1.000	0.975	0.984	0.993
AMean	3.187	17.939	13.242	14.232
StdDev	0.145	17.202	15.697	22.533
Skewness	-0.371	0.290	0.088	0.053
Kurtosis	1.365	12.214	8.832	6.370
GMean	3.200	16.282	11.908	11.421
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.006	0.002
SC2	0.998	0.009	0.019	0.016
SC3	0.997	-0.070	-0.061	-0.029
SC4	0.996	-0.015	-0.017	-0.040
SC5	0.994	-0.008	-0.004	-0.007
Sharpe	0.000	0.858	0.641	0.490

Pair 30. Multivariate Statistics (TAAIX and VXF, 2020-9-30 – 2025-9-30)

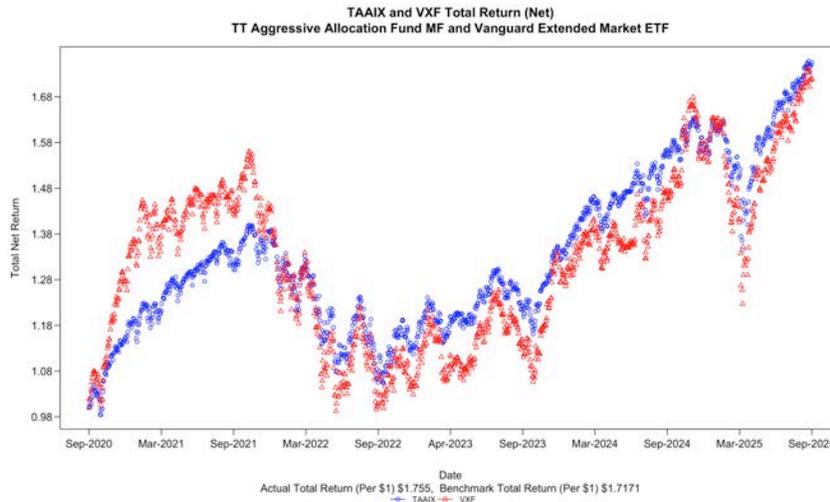
Name	CMT1M	SPY	TAAIX	VXF
Mean	3.187	17.939	13.242	14.232
Std Dev.	0.145	17.202	15.697	22.533
CMT1M Cor	1.000	0.018	0.014	0.016
SPY Cor	0.018	1.000	0.978	0.887
SNTCX Cor	0.016	0.818	0.871	0.796
SEECX Cor	0.004	0.660	0.655	0.623
CATH Cor	0.017	0.958	0.943	0.859
CEFA Cor	0.021	0.679	0.716	0.628
GDMYX Cor	0.018	0.877	0.874	0.812
GIYX Cor	0.023	0.769	0.829	0.733
GIEYX Cor	0.024	0.770	0.827	0.739
GEMYX Cor	0.026	0.603	0.649	0.591
GMTYX Cor	0.037	0.834	0.851	0.793
GMWYX Cor	0.032	0.867	0.885	0.824
GMHYX Cor	0.025	0.918	0.936	0.865
GMYXX Cor	0.022	0.944	0.960	0.884
GMGYX Cor	0.022	0.954	0.969	0.891
GCAYX Cor	0.048	0.774	0.795	0.747
GBAYX Cor	0.038	0.880	0.906	0.850
GGRYX Cor	0.029	0.937	0.963	0.898
GAGYX Cor	0.025	0.946	0.970	0.903
RISN Cor	0.017	0.697	0.730	0.726
WWJD Cor	0.005	0.769	0.831	0.746
KCIIX Cor	0.020	0.784	0.841	0.753
KCXIX Cor	0.019	0.989	0.983	0.922
LKEQX Cor	0.011	0.962	0.963	0.895
LKBAX Cor	0.017	0.962	0.965	0.884
NCBGX Cor	0.027	0.976	0.974	0.910
NCGFX Cor	0.017	0.993	0.985	0.918
MBAPX Cor	0.025	0.936	0.962	0.905
MCONX Cor	0.046	0.766	0.790	0.736
MGAFX Cor	0.017	0.958	0.983	0.926
MPLIX Cor	0.022	0.805	0.864	0.782



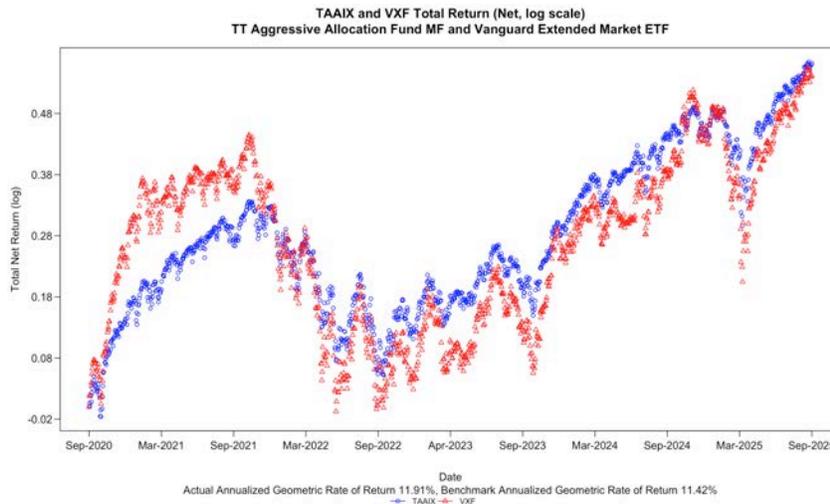
Name	CMT1M	SPY	TAAIX	VXF
TAAIX Cor	0.014	0.978	1.000	0.938
TMAFX Cor	0.022	0.978	0.996	0.931
TMAIX Cor	0.029	0.973	0.987	0.920
TCAIX Cor	0.042	0.903	0.928	0.870
IBBFX Cor	0.021	0.916	0.950	0.884
IILGX Cor	0.018	0.969	0.993	0.915
TWAIX Cor	0.022	0.808	0.870	0.776
TPIF Cor	0.025	0.783	0.842	0.751
VUSE Cor	-0.007	0.887	0.913	0.876
EFA Cor	0.019	0.806	0.862	0.766
VLCAIX Cor	0.020	0.995	0.976	0.895
VEU Cor	0.021	0.807	0.868	0.784
VBIAX Cor	0.029	0.966	0.964	0.907
VWO Cor	0.022	0.657	0.716	0.671
VTWNX Cor	0.035	0.883	0.908	0.844
VTTVX Cor	0.032	0.920	0.942	0.876
VTHX Cor	0.027	0.944	0.964	0.894
VTIVX Cor	0.022	0.954	0.972	0.900
VFFVX Cor	0.023	0.956	0.974	0.902
VSCGX Cor	0.044	0.862	0.884	0.824
VXUS Cor	0.021	0.808	0.869	0.787
VTI Cor	0.018	0.995	0.988	0.925
VFIAX Cor	0.018	0.998	0.978	0.886
VIGAX Cor	0.032	0.948	0.914	0.846
ACWI Cor	0.022	0.972	0.984	0.899
VXF Cor	0.016	0.887	0.938	1.000
Beta	0.000	1.000	0.892	1.162
Treynor	0.000	0.148	0.113	0.095
Jensen	-0.002	0.000	-3.104	-6.098



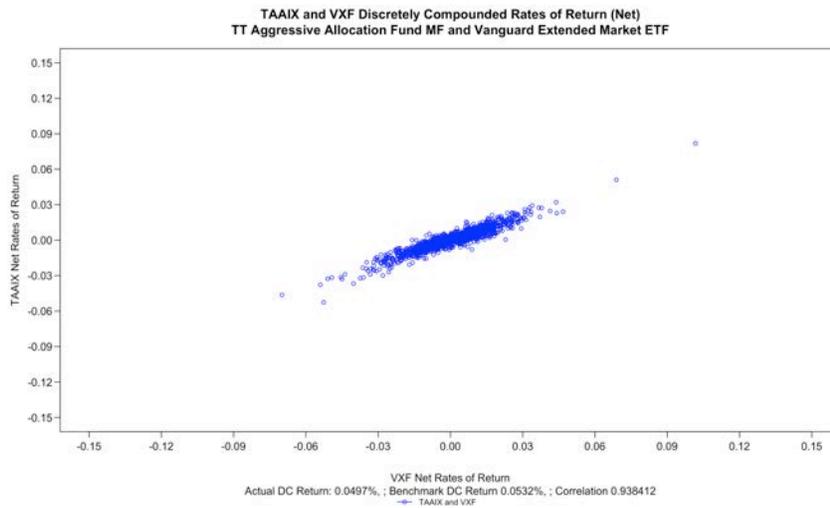
**Pair 30a. Total Return (TAAIX and VXF, 2020-9-30 – 2025-9-30)**



**Pair 30b. Log Total Return (TAAIX and VXF, 2020-9-30 – 2025-9-30)**



**Pair 30c. Rate of Return (TAAIX and VXF, 2020-9-30 – 2025-9-30)**



Pair 31. Univariate Statistics (TMAFX and VTI, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	TMAFX	VTI
TRMax	1.171	2.136	1.598	2.075
TRMin	1.000	0.975	0.986	0.981
AMean	3.187	17.939	10.717	17.393
StdDev	0.145	17.202	13.214	17.567
Skewness	-0.371	0.290	0.058	0.203
Kurtosis	1.365	12.214	8.866	10.688
GMean	3.200	16.282	9.797	15.667
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.009	-0.019
SC2	0.998	0.009	0.016	0.012
SC3	0.997	-0.070	-0.055	-0.068
SC4	0.996	-0.015	-0.009	-0.018
SC5	0.994	-0.008	-0.004	-0.009
Sharpe	0.000	0.858	0.570	0.809

Pair 31. Multivariate Statistics (TMAFX and VTI, 2020-9-30 – 2025-9-30)

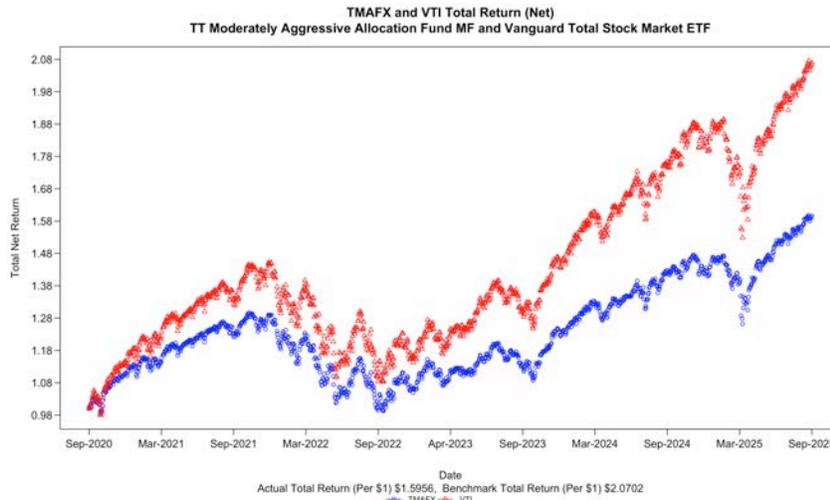
Name	CMT1M	SPY	TMAFX	VTI
Mean	3.187	17.939	10.717	17.393
Std Dev.	0.145	17.202	13.214	17.567
CMT1M Cor	1.000	0.018	0.022	0.018
SPY Cor	0.018	1.000	0.978	0.995
SNTCX Cor	0.016	0.818	0.867	0.830
SEECX Cor	0.004	0.660	0.655	0.672
CATH Cor	0.017	0.958	0.942	0.956
CEFA Cor	0.021	0.679	0.725	0.680
GDMYX Cor	0.018	0.877	0.875	0.881
GIIYX Cor	0.023	0.769	0.832	0.777
GIEYX Cor	0.024	0.770	0.827	0.780
GEMYX Cor	0.026	0.603	0.645	0.613
GMTYX Cor	0.037	0.834	0.868	0.840
GMWYX Cor	0.032	0.867	0.897	0.874
GMHYX Cor	0.025	0.918	0.942	0.925
GMYYX Cor	0.022	0.944	0.962	0.950
GMGYX Cor	0.022	0.954	0.970	0.959
GCAYX Cor	0.048	0.774	0.810	0.782
GBAYX Cor	0.038	0.880	0.919	0.890
GGRYX Cor	0.029	0.937	0.965	0.946
GAGYX Cor	0.025	0.946	0.968	0.955
RISN Cor	0.017	0.697	0.715	0.712
WWJD Cor	0.005	0.769	0.829	0.779
KCIIX Cor	0.020	0.784	0.841	0.794
KCXIX Cor	0.019	0.989	0.982	0.994
LKEQX Cor	0.011	0.962	0.961	0.965
LKBAX Cor	0.017	0.962	0.969	0.964
NCBGX Cor	0.027	0.976	0.982	0.981
NCGFX Cor	0.017	0.993	0.984	0.996
MBAPX Cor	0.025	0.936	0.972	0.947
MCONX Cor	0.046	0.766	0.823	0.774
MGAFX Cor	0.017	0.958	0.985	0.969
MPLIX Cor	0.022	0.805	0.865	0.817



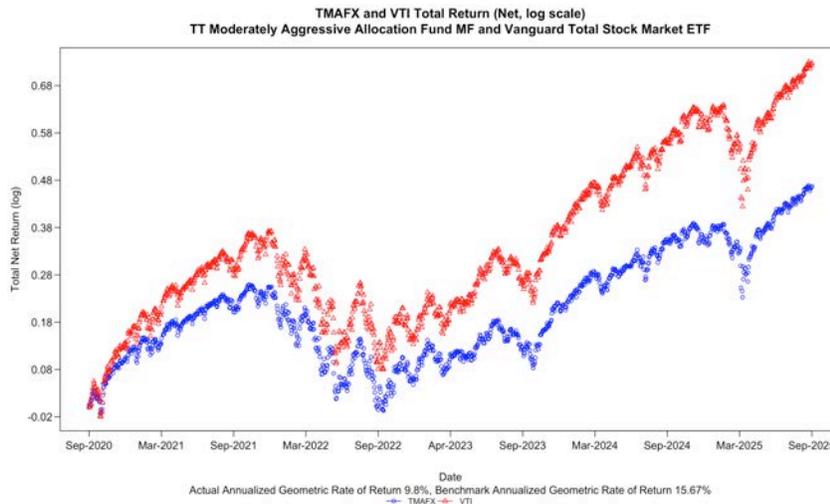
Name	CMT1M	SPY	TMAFX	VTI
TAAIX Cor	0.014	0.978	0.996	0.988
TMAFX Cor	0.022	0.978	1.000	0.986
TMAIX Cor	0.029	0.973	0.995	0.980
TCAIX Cor	0.042	0.903	0.950	0.912
IBBFX Cor	0.021	0.916	0.959	0.927
IILGX Cor	0.018	0.969	0.991	0.977
TWAIX Cor	0.022	0.808	0.872	0.817
TPIF Cor	0.025	0.783	0.846	0.791
VUSE Cor	-0.007	0.887	0.900	0.902
EFA Cor	0.019	0.806	0.863	0.813
VLCAX Cor	0.020	0.995	0.977	0.993
VEU Cor	0.021	0.807	0.867	0.818
VBIAX Cor	0.029	0.966	0.975	0.972
VWO Cor	0.022	0.657	0.714	0.674
VTWNX Cor	0.035	0.883	0.925	0.893
VTTVX Cor	0.032	0.920	0.955	0.929
VTTHX Cor	0.027	0.944	0.970	0.953
VTIVX Cor	0.022	0.954	0.974	0.962
VFFVX Cor	0.023	0.956	0.975	0.964
VSCGX Cor	0.044	0.862	0.907	0.871
VXUS Cor	0.021	0.808	0.868	0.820
VTI Cor	0.018	0.995	0.986	1.000
VFIAX Cor	0.018	0.998	0.978	0.993
VIGAX Cor	0.032	0.948	0.919	0.946
ACWI Cor	0.022	0.972	0.984	0.976
VXF Cor	0.016	0.887	0.931	0.925
Beta	0.000	1.000	0.751	1.016
Treynor	0.000	0.148	0.100	0.140
Jensen	-0.002	0.000	-3.549	-0.779



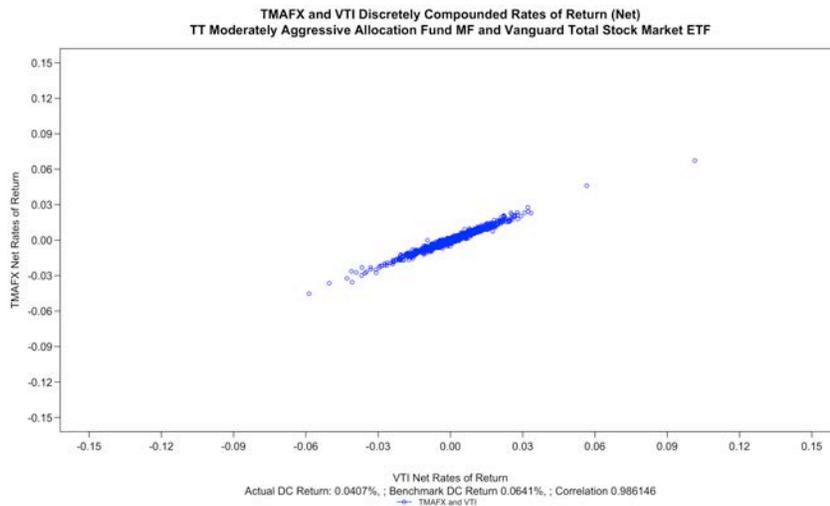
**Pair 31a. Total Return (TMAFX and VTI, 2020-9-30 – 2025-9-30)**



**Pair 31b. Log Total Return (TMAFX and VTI, 2020-9-30 – 2025-9-30)**



**Pair 31c. Rate of Return (TMAFX and VTI, 2020-9-30 – 2025-9-30)**



Pair 32. Univariate Statistics (TMAIX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	TMAIX	VBIAX
TRMax	1.171	2.136	1.489	1.555
TRMin	1.000	0.975	0.969	0.980
AMean	3.187	17.939	8.797	9.844
StdDev	0.145	17.202	10.970	11.098
Skewness	-0.371	0.290	0.030	0.082
Kurtosis	1.365	12.214	8.457	8.412
GMean	3.200	16.282	8.179	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.018	0.003
SC2	0.998	0.009	0.015	0.008
SC3	0.997	-0.070	-0.039	-0.038
SC4	0.996	-0.015	-0.003	-0.003
SC5	0.994	-0.008	-0.007	-0.011
Sharpe	0.000	0.858	0.511	0.600

Pair 32. Multivariate Statistics (TMAIX and VBIAX, 2020-9-30 – 2025-9-30)

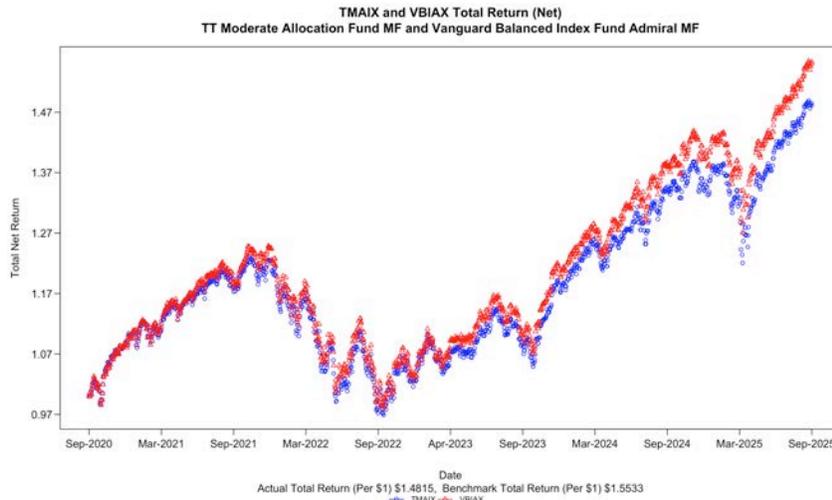
Name	CMT1M	SPY	TMAIX	VBIAX
Mean	3.187	17.939	8.797	9.844
Std Dev.	0.145	17.202	10.970	11.098
CMT1M Cor	1.000	0.018	0.029	0.029
SPY Cor	0.018	1.000	0.973	0.966
SNTCX Cor	0.016	0.818	0.846	0.812
SEECX Cor	0.004	0.660	0.651	0.654
CATH Cor	0.017	0.958	0.937	0.930
CEFA Cor	0.021	0.679	0.712	0.678
GDMYX Cor	0.018	0.877	0.874	0.869
GIIYX Cor	0.023	0.769	0.813	0.776
GIEYX Cor	0.024	0.770	0.810	0.774
GEMYX Cor	0.026	0.603	0.625	0.599
GMTYX Cor	0.037	0.834	0.885	0.889
GMWYX Cor	0.032	0.867	0.906	0.904
GMHYX Cor	0.025	0.918	0.942	0.934
GMYYX Cor	0.022	0.944	0.956	0.942
GMGYX Cor	0.022	0.954	0.961	0.946
GCAYX Cor	0.048	0.774	0.826	0.829
GBAYX Cor	0.038	0.880	0.928	0.925
GGRYX Cor	0.029	0.937	0.960	0.944
GAGYX Cor	0.025	0.946	0.955	0.934
RISN Cor	0.017	0.697	0.709	0.699
WWJD Cor	0.005	0.769	0.810	0.773
KCIIX Cor	0.020	0.784	0.821	0.785
KCXIX Cor	0.019	0.989	0.975	0.970
LKEQX Cor	0.011	0.962	0.953	0.943
LKBAX Cor	0.017	0.962	0.967	0.957
NCBGX Cor	0.027	0.976	0.988	0.991
NCGFX Cor	0.017	0.993	0.978	0.972
MBAPX Cor	0.025	0.936	0.977	0.976
MCONX Cor	0.046	0.766	0.859	0.881
MGAFX Cor	0.017	0.958	0.980	0.970
MPLIX Cor	0.022	0.805	0.845	0.812



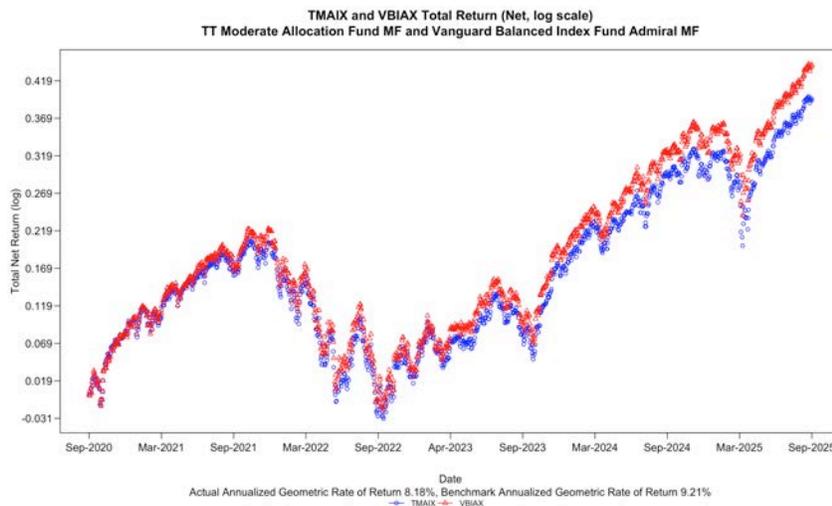
Name	CMT1M	SPY	TMAIX	VBIAX
TAAIX Cor	0.014	0.978	0.987	0.964
TMAFX Cor	0.022	0.978	0.995	0.975
TMAIX Cor	0.029	0.973	1.000	0.984
TCAIX Cor	0.042	0.903	0.969	0.963
IBBFX Cor	0.021	0.916	0.969	0.956
IILGX Cor	0.018	0.969	0.979	0.953
TWAIX Cor	0.022	0.808	0.851	0.811
TPIF Cor	0.025	0.783	0.827	0.789
VUSE Cor	-0.007	0.887	0.889	0.871
EFA Cor	0.019	0.806	0.844	0.804
VLCAX Cor	0.020	0.995	0.972	0.968
VEU Cor	0.021	0.807	0.847	0.809
VBIAX Cor	0.029	0.966	0.984	1.000
VWO Cor	0.022	0.657	0.691	0.663
VTW NX Cor	0.035	0.883	0.939	0.952
VTTVX Cor	0.032	0.920	0.960	0.967
VTTHX Cor	0.027	0.944	0.968	0.968
VTIVX Cor	0.022	0.954	0.966	0.962
VFFVX Cor	0.023	0.956	0.965	0.960
VSCGX Cor	0.044	0.862	0.926	0.944
VXUS Cor	0.021	0.808	0.848	0.810
VTI Cor	0.018	0.995	0.980	0.972
VFIAX Cor	0.018	0.998	0.973	0.968
VIGAX Cor	0.032	0.948	0.919	0.929
ACWI Cor	0.022	0.972	0.973	0.954
VXF Cor	0.016	0.887	0.920	0.907
Beta	0.000	1.000	0.621	0.624
Treynor	0.000	0.148	0.090	0.107
Jensen	-0.002	0.000	-3.544	-2.542



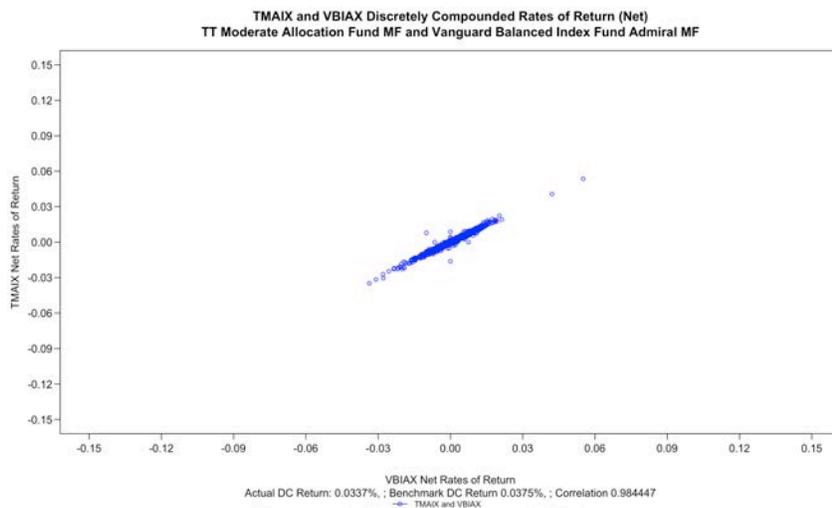
**Pair 32a. Total Return (TMAIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 32b. Log Total Return (TMAIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 32c. Rate of Return (TMAIX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 33. Univariate Statistics (TCAIX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	TCAIX	VBIAX
TRMax	1.171	2.136	1.281	1.555
TRMin	1.000	0.975	0.919	0.980
AMean	3.187	17.939	5.236	9.844
StdDev	0.145	17.202	7.716	11.098
Skewness	-0.371	0.290	0.002	0.082
Kurtosis	1.365	12.214	7.667	8.412
GMean	3.200	16.282	4.944	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.050	0.003
SC2	0.998	0.009	0.012	0.008
SC3	0.997	-0.070	-0.003	-0.038
SC4	0.996	-0.015	0.012	-0.003
SC5	0.994	-0.008	-0.012	-0.011
Sharpe	0.000	0.858	0.266	0.600

Pair 33. Multivariate Statistics (TCAIX and VBIAX, 2020-9-30 – 2025-9-30)

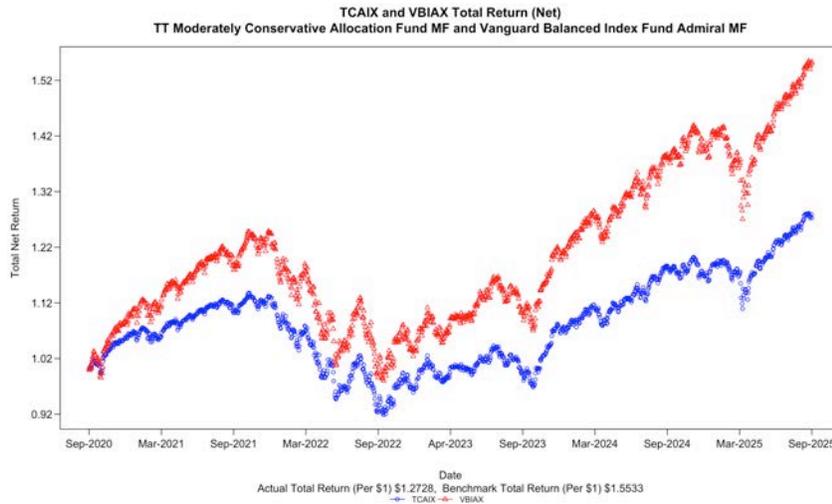
Name	CMT1M	SPY	TCAIX	VBIAX
Mean	3.187	17.939	5.236	9.844
Std Dev.	0.145	17.202	7.716	11.098
CMT1M Cor	1.000	0.018	0.042	0.029
SPY Cor	0.018	1.000	0.903	0.966
SNTCX Cor	0.016	0.818	0.811	0.812
SEECX Cor	0.004	0.660	0.606	0.654
CATH Cor	0.017	0.958	0.871	0.930
CEFA Cor	0.021	0.679	0.707	0.678
GDMYX Cor	0.018	0.877	0.828	0.869
GIIYX Cor	0.023	0.769	0.803	0.776
GIEYX Cor	0.024	0.770	0.792	0.774
GEMYX Cor	0.026	0.603	0.600	0.599
GMTYX Cor	0.037	0.834	0.906	0.889
GMWYX Cor	0.032	0.867	0.905	0.904
GMHYX Cor	0.025	0.918	0.917	0.934
GMYYX Cor	0.022	0.944	0.914	0.942
GMGYX Cor	0.022	0.954	0.913	0.946
GCA YX Cor	0.048	0.774	0.847	0.829
GBAYX Cor	0.038	0.880	0.936	0.925
GGRYX Cor	0.029	0.937	0.927	0.944
GAGYX Cor	0.025	0.946	0.902	0.934
RISN Cor	0.017	0.697	0.674	0.699
WWJD Cor	0.005	0.769	0.797	0.773
KCIIX Cor	0.020	0.784	0.797	0.785
KCXIX Cor	0.019	0.989	0.906	0.970
LKEQX Cor	0.011	0.962	0.890	0.943
LKBAX Cor	0.017	0.962	0.923	0.957
NCBGX Cor	0.027	0.976	0.956	0.991
NCGFX Cor	0.017	0.993	0.910	0.972
MBAPX Cor	0.025	0.936	0.973	0.976
MCONX Cor	0.046	0.766	0.942	0.881
MGAFX Cor	0.017	0.958	0.945	0.970
MPLIX Cor	0.022	0.805	0.826	0.812



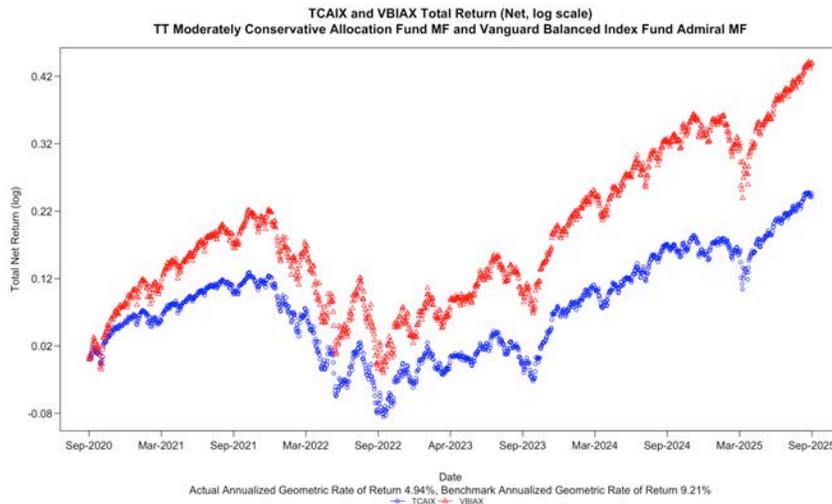
Name	CMT1M	SPY	TCAIX	VBIAX
TAAIX Cor	0.014	0.978	0.928	0.964
TMAFX Cor	0.022	0.978	0.950	0.975
TMAIX Cor	0.029	0.973	0.969	0.984
TCAIX Cor	0.042	0.903	1.000	0.963
IBBFX Cor	0.021	0.916	0.973	0.956
IILGX Cor	0.018	0.969	0.923	0.953
TWAIX Cor	0.022	0.808	0.835	0.811
TPIF Cor	0.025	0.783	0.818	0.789
VUSE Cor	-0.007	0.887	0.823	0.871
EFA Cor	0.019	0.806	0.827	0.804
VLCAIX Cor	0.020	0.995	0.901	0.968
VEU Cor	0.021	0.807	0.828	0.809
VBIAX Cor	0.029	0.966	0.963	1.000
VWO Cor	0.022	0.657	0.673	0.663
VTWNX Cor	0.035	0.883	0.960	0.952
VTTVX Cor	0.032	0.920	0.958	0.967
VTTHX Cor	0.027	0.944	0.941	0.968
VTIVX Cor	0.022	0.954	0.923	0.962
VFFVX Cor	0.023	0.956	0.920	0.960
VSCGX Cor	0.044	0.862	0.964	0.944
VXUS Cor	0.021	0.808	0.829	0.810
VTI Cor	0.018	0.995	0.912	0.972
VFIAX Cor	0.018	0.998	0.902	0.968
VIGAX Cor	0.032	0.948	0.851	0.929
ACWI Cor	0.022	0.972	0.919	0.954
VXF Cor	0.016	0.887	0.870	0.907
Beta	0.000	1.000	0.405	0.624
Treynor	0.000	0.148	0.051	0.107
Jensen	-0.002	0.000	-3.926	-2.542



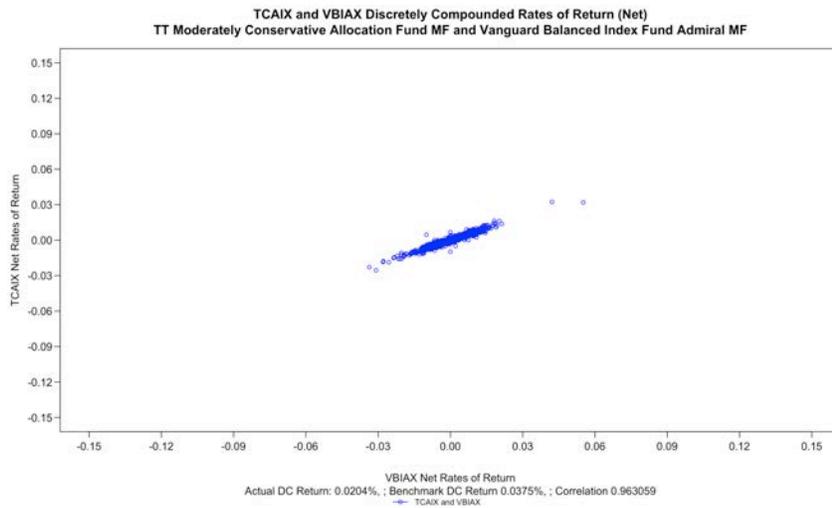
**Pair 33a. Total Return (TCAIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 33b. Log Total Return (TCAIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 33c. Rate of Return (TCAIX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 34. Univariate Statistics (IBBFX and VBIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	IBBFX	VBIAX
TRMax	1.171	2.136	1.429	1.555
TRMin	1.000	0.975	0.991	0.980
AMean	3.187	17.939	7.548	9.844
StdDev	0.145	17.202	7.962	11.098
Skewness	-0.371	0.290	-0.091	0.082
Kurtosis	1.365	12.214	6.470	8.412
GMean	3.200	16.282	7.237	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.055	0.003
SC2	0.998	0.009	0.026	0.008
SC3	0.997	-0.070	-0.012	-0.038
SC4	0.996	-0.015	0.024	-0.003
SC5	0.994	-0.008	-0.011	-0.011
Sharpe	0.000	0.858	0.548	0.600

Pair 34. Multivariate Statistics (IBBFX and VBIAX, 2020-9-30 – 2025-9-30)

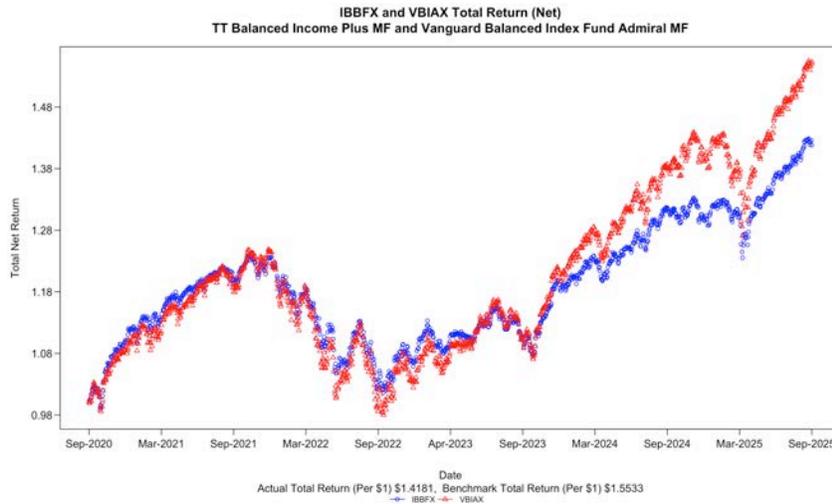
Name	CMT1M	SPY	IBBFX	VBIAX
Mean	3.187	17.939	7.548	9.844
Std Dev.	0.145	17.202	7.962	11.098
CMT1M Cor	1.000	0.018	0.021	0.029
SPY Cor	0.018	1.000	0.916	0.966
SNTCX Cor	0.016	0.818	0.852	0.812
SEECX Cor	0.004	0.660	0.619	0.654
CATH Cor	0.017	0.958	0.883	0.930
CEFA Cor	0.021	0.679	0.719	0.678
GDMYX Cor	0.018	0.877	0.840	0.869
GIIYX Cor	0.023	0.769	0.836	0.776
GIEYX Cor	0.024	0.770	0.827	0.774
GEMYX Cor	0.026	0.603	0.626	0.599
GMTYX Cor	0.037	0.834	0.898	0.889
GMWYX Cor	0.032	0.867	0.909	0.904
GMHYX Cor	0.025	0.918	0.932	0.934
GMYYX Cor	0.022	0.944	0.933	0.942
GMGYX Cor	0.022	0.954	0.935	0.946
GCA YX Cor	0.048	0.774	0.845	0.829
GBAYX Cor	0.038	0.880	0.936	0.925
GGRYX Cor	0.029	0.937	0.946	0.944
GAGYX Cor	0.025	0.946	0.929	0.934
RISN Cor	0.017	0.697	0.697	0.699
WWJD Cor	0.005	0.769	0.842	0.773
KCIIX Cor	0.020	0.784	0.832	0.785
KCXIX Cor	0.019	0.989	0.922	0.970
LKEQX Cor	0.011	0.962	0.904	0.943
LKBAX Cor	0.017	0.962	0.935	0.957
NCBGX Cor	0.027	0.976	0.959	0.991
NCGFX Cor	0.017	0.993	0.925	0.972
MBAPX Cor	0.025	0.936	0.978	0.976
MCONX Cor	0.046	0.766	0.907	0.881
MGAFX Cor	0.017	0.958	0.964	0.970
MPLIX Cor	0.022	0.805	0.860	0.812



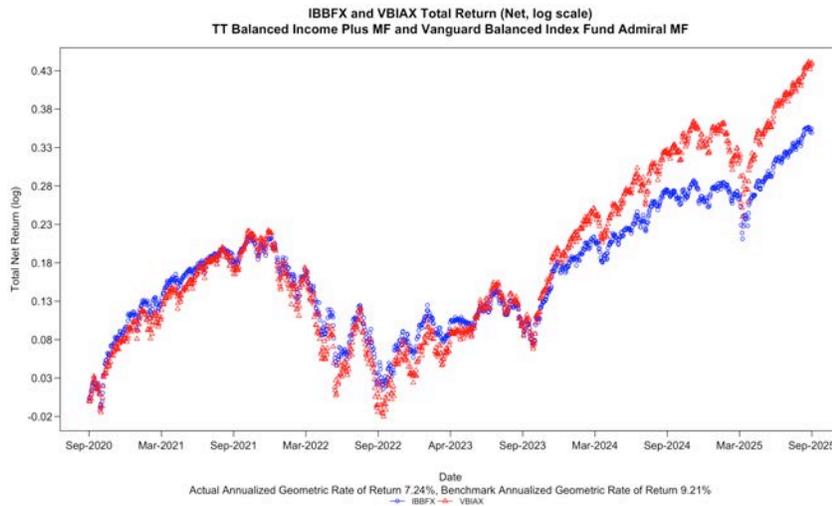
Name	CMT1M	SPY	IBBFX	VBIAX
TAAIX Cor	0.014	0.978	0.950	0.964
TMAFX Cor	0.022	0.978	0.959	0.975
TMAIX Cor	0.029	0.973	0.969	0.984
TCAIX Cor	0.042	0.903	0.973	0.963
IBBFX Cor	0.021	0.916	1.000	0.956
IILGX Cor	0.018	0.969	0.947	0.953
TWAIX Cor	0.022	0.808	0.869	0.811
TPIF Cor	0.025	0.783	0.848	0.789
VUSE Cor	-0.007	0.887	0.868	0.871
EFA Cor	0.019	0.806	0.863	0.804
VLCAIX Cor	0.020	0.995	0.913	0.968
VEU Cor	0.021	0.807	0.862	0.809
VBIAX Cor	0.029	0.966	0.956	1.000
VWO Cor	0.022	0.657	0.698	0.663
VTWIX Cor	0.035	0.883	0.958	0.952
VTTVX Cor	0.032	0.920	0.962	0.967
VTTHX Cor	0.027	0.944	0.955	0.968
VTIVX Cor	0.022	0.954	0.943	0.962
VFFVX Cor	0.023	0.956	0.939	0.960
VSCGX Cor	0.044	0.862	0.945	0.944
VXUS Cor	0.021	0.808	0.864	0.810
VTI Cor	0.018	0.995	0.927	0.972
VFIAX Cor	0.018	0.998	0.916	0.968
VIGAX Cor	0.032	0.948	0.847	0.929
ACWI Cor	0.022	0.972	0.939	0.954
VXF Cor	0.016	0.887	0.884	0.907
Beta	0.000	1.000	0.424	0.624
Treynor	0.000	0.148	0.103	0.107
Jensen	-0.002	0.000	-1.891	-2.542



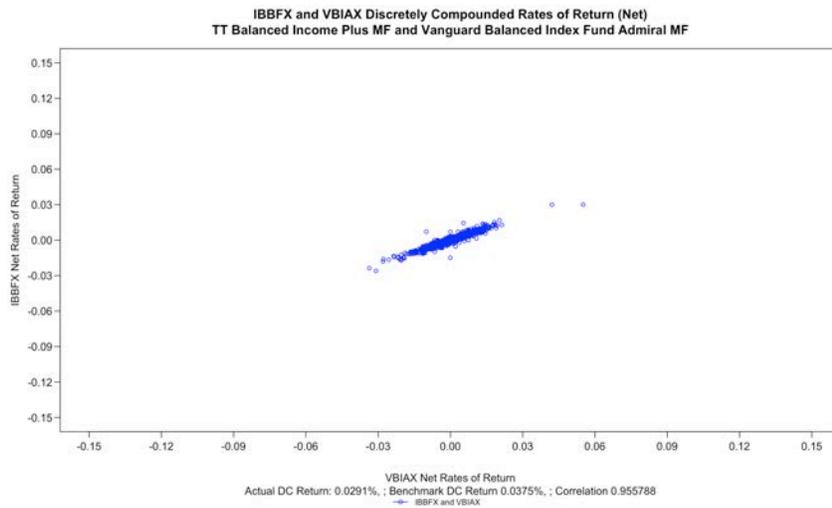
**Pair 34a. Total Return (IBBFX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 34b. Log Total Return (IBBFX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 34c. Rate of Return (IBBFX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 35. Univariate Statistics (IILGX and ACWI, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	IILGX	ACWI
TRMax	1.171	2.136	1.844	1.889
TRMin	1.000	0.975	0.971	0.978
AMean	3.187	17.939	14.458	14.936
StdDev	0.145	17.202	16.199	16.004
Skewness	-0.371	0.290	0.096	0.187
Kurtosis	1.365	12.214	8.971	10.003
GMean	3.200	16.282	13.024	13.535
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.002	-0.006
SC2	0.998	0.009	0.024	0.011
SC3	0.997	-0.070	-0.071	-0.068
SC4	0.996	-0.015	-0.003	0.005
SC5	0.994	-0.008	-0.010	-0.010
Sharpe	0.000	0.858	0.696	0.734

Pair 35. Multivariate Statistics (IILGX and ACWI, 2020-9-30 – 2025-9-30)

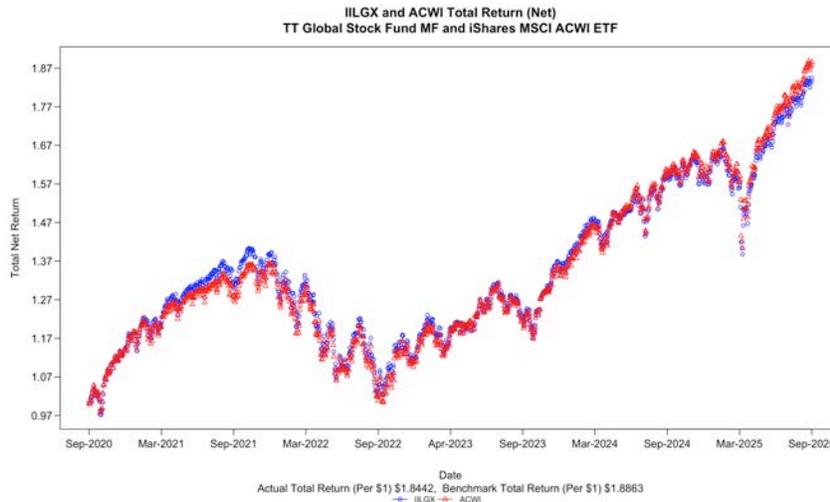
Name	CMT1M	SPY	IILGX	ACWI
Mean	3.187	17.939	14.458	14.936
Std Dev.	0.145	17.202	16.199	16.004
CMT1M Cor	1.000	0.018	0.018	0.022
SPY Cor	0.018	1.000	0.969	0.972
SNTCX Cor	0.016	0.818	0.902	0.908
SEECX Cor	0.004	0.660	0.647	0.645
CATH Cor	0.017	0.958	0.936	0.937
CEFA Cor	0.021	0.679	0.750	0.754
GDMYX Cor	0.018	0.877	0.863	0.863
GIYX Cor	0.023	0.769	0.872	0.871
GIEYX Cor	0.024	0.770	0.863	0.863
GEMYX Cor	0.026	0.603	0.678	0.699
GMTYX Cor	0.037	0.834	0.851	0.855
GMWYX Cor	0.032	0.867	0.887	0.889
GMHYX Cor	0.025	0.918	0.940	0.941
GMYYX Cor	0.022	0.944	0.965	0.966
GMGYX Cor	0.022	0.954	0.974	0.976
GDAYX Cor	0.048	0.774	0.795	0.798
GBAYX Cor	0.038	0.880	0.908	0.910
GGRYX Cor	0.029	0.937	0.968	0.968
GAGYX Cor	0.025	0.946	0.976	0.977
RISN Cor	0.017	0.697	0.703	0.695
WWJD Cor	0.005	0.769	0.866	0.868
KCIIX Cor	0.020	0.784	0.878	0.880
KCXIX Cor	0.019	0.989	0.973	0.971
LKEQX Cor	0.011	0.962	0.950	0.944
LKBAX Cor	0.017	0.962	0.957	0.952
NCBGX Cor	0.027	0.976	0.964	0.964
NCGFX Cor	0.017	0.993	0.975	0.973
MBAPX Cor	0.025	0.936	0.960	0.960
MCONX Cor	0.046	0.766	0.790	0.797
MGAFX Cor	0.017	0.958	0.982	0.980
MPLIX Cor	0.022	0.805	0.903	0.911



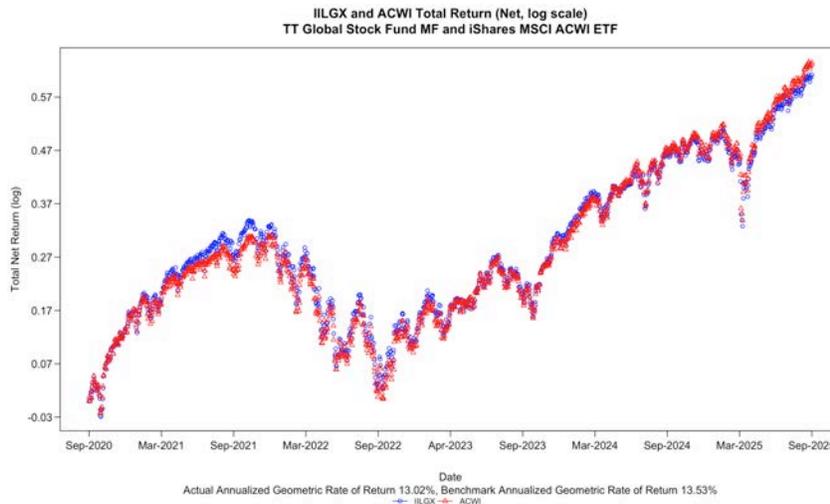
Name	CMT1M	SPY	IILGX	ACWI
TAAIX Cor	0.014	0.978	0.993	0.984
TMAFX Cor	0.022	0.978	0.991	0.984
TMAIX Cor	0.029	0.973	0.979	0.973
TCAIX Cor	0.042	0.903	0.923	0.919
IBBFX Cor	0.021	0.916	0.947	0.939
IILGX Cor	0.018	0.969	1.000	0.993
TWAIX Cor	0.022	0.808	0.913	0.909
TPIF Cor	0.025	0.783	0.883	0.885
VUSE Cor	-0.007	0.887	0.897	0.883
EFA Cor	0.019	0.806	0.902	0.905
VLCAIX Cor	0.020	0.995	0.968	0.970
VEU Cor	0.021	0.807	0.907	0.918
VBIAX Cor	0.029	0.966	0.953	0.954
VWO Cor	0.022	0.657	0.750	0.780
VTWIX Cor	0.035	0.883	0.915	0.919
VTTVX Cor	0.032	0.920	0.950	0.953
VTTHX Cor	0.027	0.944	0.972	0.975
VTIVX Cor	0.022	0.954	0.981	0.983
VFFVX Cor	0.023	0.956	0.982	0.985
VSCGX Cor	0.044	0.862	0.889	0.896
VXUS Cor	0.021	0.808	0.908	0.918
VTI Cor	0.018	0.995	0.977	0.976
VFIAX Cor	0.018	0.998	0.970	0.971
VIGAX Cor	0.032	0.948	0.909	0.919
ACWI Cor	0.022	0.972	0.993	1.000
VXF Cor	0.016	0.887	0.915	0.899
Beta	0.000	1.000	0.913	0.905
Treynor	0.000	0.148	0.123	0.130
Jensen	-0.002	0.000	-2.194	-1.597



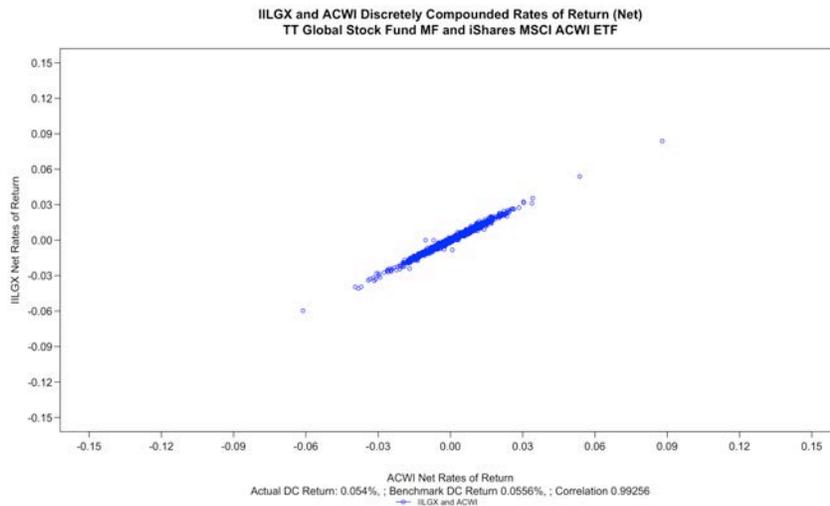
**Pair 35a. Total Return (IILGX and ACWI, 2020-9-30 – 2025-9-30)**



**Pair 35b. Log Total Return (IILGX and ACWI, 2020-9-30 – 2025-9-30)**



**Pair 35c. Rate of Return (IILGX and ACWI, 2020-9-30 – 2025-9-30)**



Pair 36. Univariate Statistics (TWAIX and VWO, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	TWAIX	VWO
TRMax	1.171	2.136	1.636	1.454
TRMin	1.000	0.975	0.915	0.863
AMean	3.187	17.939	11.601	9.354
StdDev	0.145	17.202	15.317	17.370
Skewness	-0.371	0.290	-0.019	0.258
Kurtosis	1.365	12.214	6.959	6.999
GMean	3.200	16.282	10.344	7.753
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.019	-0.039
SC2	0.998	0.009	0.024	0.016
SC3	0.997	-0.070	-0.050	-0.070
SC4	0.996	-0.015	0.044	0.042
SC5	0.994	-0.008	-0.008	-0.029
Sharpe	0.000	0.858	0.549	0.355

Pair 36. Multivariate Statistics (TWAIX and VWO, 2020-9-30 – 2025-9-30)

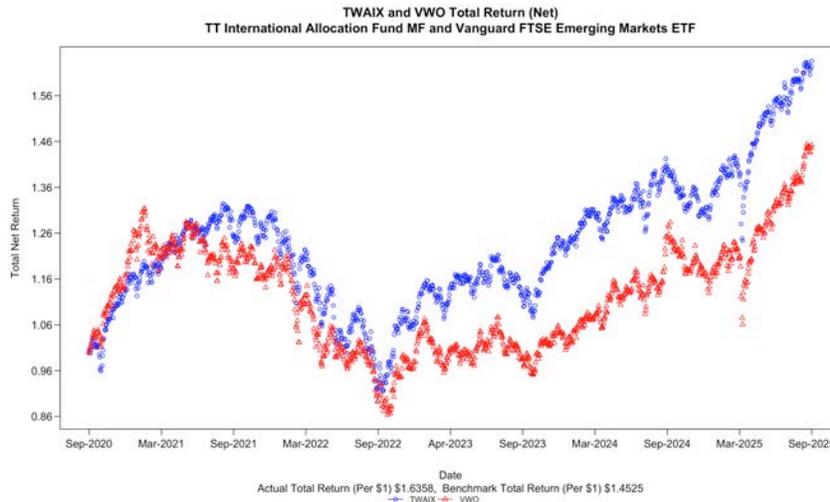
Name	CMT1M	SPY	TWAIX	VWO
Mean	3.187	17.939	11.601	9.354
Std Dev.	0.145	17.202	15.317	17.370
CMT1M Cor	1.000	0.018	0.022	0.022
SPY Cor	0.018	1.000	0.808	0.657
SNTCX Cor	0.016	0.818	0.927	0.858
SEECX Cor	0.004	0.660	0.527	0.454
CATH Cor	0.017	0.958	0.789	0.636
CEFA Cor	0.021	0.679	0.810	0.636
GDMYX Cor	0.018	0.877	0.734	0.577
GIIYX Cor	0.023	0.769	0.964	0.756
GIEYX Cor	0.024	0.770	0.929	0.744
GEMYX Cor	0.026	0.603	0.707	0.848
GMTYX Cor	0.037	0.834	0.786	0.641
GMWYX Cor	0.032	0.867	0.817	0.670
GMHYX Cor	0.025	0.918	0.862	0.714
GMYYX Cor	0.022	0.944	0.883	0.734
GMGYX Cor	0.022	0.954	0.890	0.745
GCAYX Cor	0.048	0.774	0.737	0.621
GBAYX Cor	0.038	0.880	0.842	0.716
GGRYX Cor	0.029	0.937	0.892	0.764
GAGYX Cor	0.025	0.946	0.895	0.774
RISN Cor	0.017	0.697	0.601	0.505
WWJD Cor	0.005	0.769	0.940	0.774
KCIIX Cor	0.020	0.784	0.935	0.821
KCXIX Cor	0.019	0.989	0.813	0.675
LKEQX Cor	0.011	0.962	0.803	0.641
LKBAX Cor	0.017	0.962	0.825	0.652
NCBGX Cor	0.027	0.976	0.823	0.667
NCGFX Cor	0.017	0.993	0.817	0.668
MBAPX Cor	0.025	0.936	0.882	0.729
MCONX Cor	0.046	0.766	0.753	0.612
MGAFX Cor	0.017	0.958	0.893	0.743
MPLIX Cor	0.022	0.805	0.965	0.874



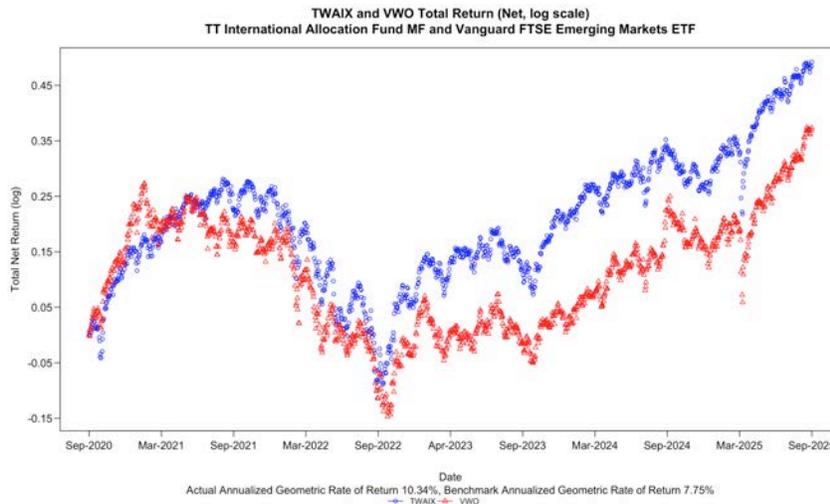
Name	CMT1M	SPY	TWAIX	VWO
TAAIX Cor	0.014	0.978	0.870	0.716
TMAFX Cor	0.022	0.978	0.872	0.714
TMAIX Cor	0.029	0.973	0.851	0.691
TCAIX Cor	0.042	0.903	0.835	0.673
IBBFX Cor	0.021	0.916	0.869	0.698
IILGX Cor	0.018	0.969	0.913	0.750
TWAIX Cor	0.022	0.808	1.000	0.798
TPIF Cor	0.025	0.783	0.969	0.763
VUSE Cor	-0.007	0.887	0.771	0.609
EFA Cor	0.019	0.806	0.982	0.771
VLCAIX Cor	0.020	0.995	0.805	0.659
VEU Cor	0.021	0.807	0.976	0.884
VBIAX Cor	0.029	0.966	0.811	0.663
VWO Cor	0.022	0.657	0.798	1.000
VTWIX Cor	0.035	0.883	0.863	0.725
VTTVX Cor	0.032	0.920	0.887	0.750
VTTHX Cor	0.027	0.944	0.902	0.766
VTIVX Cor	0.022	0.954	0.905	0.770
VFFVX Cor	0.023	0.956	0.906	0.771
VSCGX Cor	0.044	0.862	0.839	0.703
VXUS Cor	0.021	0.808	0.976	0.883
VTI Cor	0.018	0.995	0.817	0.674
VFIAX Cor	0.018	0.998	0.809	0.657
VIGAX Cor	0.032	0.948	0.735	0.637
ACWI Cor	0.022	0.972	0.909	0.780
VXF Cor	0.016	0.887	0.776	0.671
Beta	0.000	1.000	0.719	0.663
Treynor	0.000	0.148	0.117	0.093
Jensen	-0.002	0.000	-2.199	-3.616



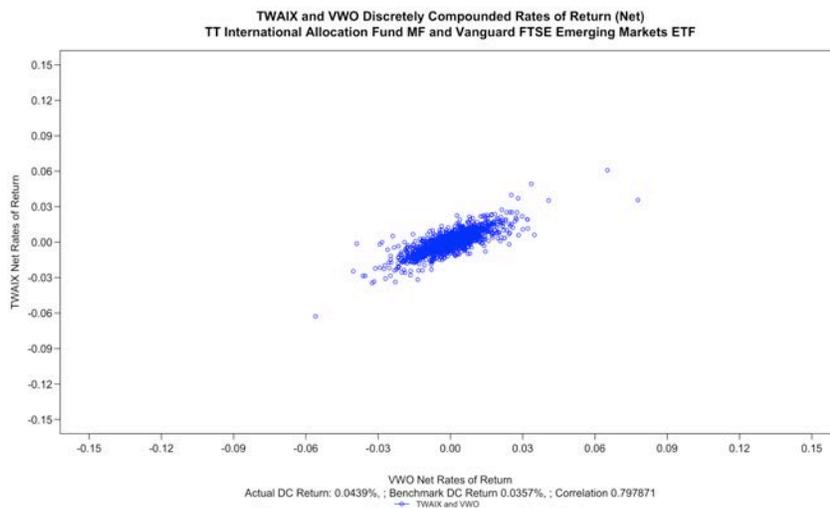
**Pair 36a. Total Return (TWAIX and VWO, 2020-9-30 – 2025-9-30)**



**Pair 36b. Log Total Return (TWAIX and VWO, 2020-9-30 – 2025-9-30)**



**Pair 36c. Rate of Return (TWAIX and VWO, 2020-9-30 – 2025-9-30)**



Pair 37. Univariate Statistics (TPIF and EFA, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	TPIF	EFA
TRMax	1.171	2.136	1.598	1.704
TRMin	1.000	0.975	0.880	0.931
AMean	3.187	17.939	10.917	12.612
StdDev	0.145	17.202	15.427	16.231
Skewness	-0.371	0.290	0.214	0.199
Kurtosis	1.365	12.214	8.050	8.322
GMean	3.200	16.282	9.648	11.189
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.006	-0.010
SC2	0.998	0.009	0.035	0.030
SC3	0.997	-0.070	-0.059	-0.050
SC4	0.996	-0.015	0.049	0.055
SC5	0.994	-0.008	0.005	-0.003
Sharpe	0.000	0.858	0.501	0.581

Pair 37. Multivariate Statistics (TPIF and EFA, 2020-9-30 – 2025-9-30)

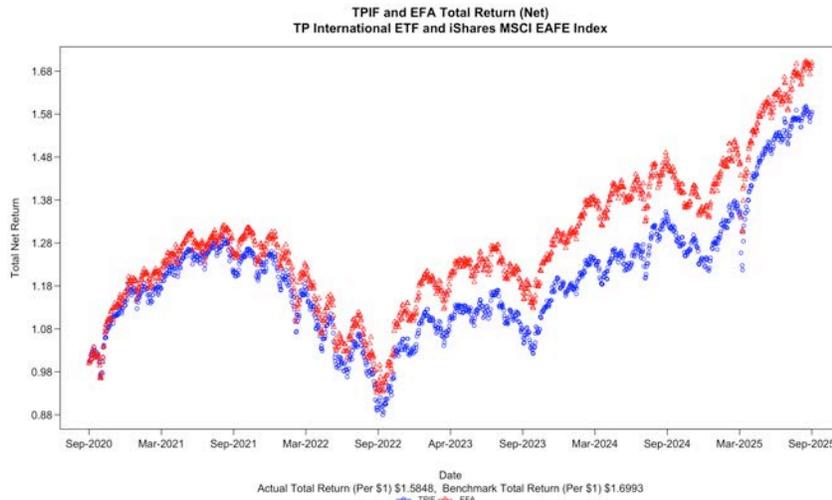
Name	CMT1M	SPY	TPIF	EFA
Mean	3.187	17.939	10.917	12.612
Std Dev.	0.145	17.202	15.427	16.231
CMT1M Cor	1.000	0.018	0.025	0.019
SPY Cor	0.018	1.000	0.783	0.806
SNTCX Cor	0.016	0.818	0.902	0.917
SEECX Cor	0.004	0.660	0.494	0.521
CATH Cor	0.017	0.958	0.762	0.781
CEFA Cor	0.021	0.679	0.802	0.817
GDMYX Cor	0.018	0.877	0.709	0.732
GIYX Cor	0.023	0.769	0.946	0.963
GIEYX Cor	0.024	0.770	0.902	0.926
GEMYX Cor	0.026	0.603	0.670	0.674
GMTYX Cor	0.037	0.834	0.765	0.776
GMWYX Cor	0.032	0.867	0.793	0.808
GMHYX Cor	0.025	0.918	0.836	0.854
GMYXX Cor	0.022	0.944	0.855	0.876
GMGYX Cor	0.022	0.954	0.862	0.883
GDAYX Cor	0.048	0.774	0.720	0.725
GBAYX Cor	0.038	0.880	0.821	0.831
GGRYX Cor	0.029	0.937	0.865	0.883
GAGYX Cor	0.025	0.946	0.865	0.887
RISN Cor	0.017	0.697	0.584	0.595
WWJD Cor	0.005	0.769	0.941	0.947
KCIIX Cor	0.020	0.784	0.909	0.919
KCXIX Cor	0.019	0.989	0.787	0.806
LKEQX Cor	0.011	0.962	0.782	0.795
LKBAX Cor	0.017	0.962	0.806	0.819
NCBGX Cor	0.027	0.976	0.798	0.815
NCGFX Cor	0.017	0.993	0.790	0.812
MBAPX Cor	0.025	0.936	0.862	0.876
MCONX Cor	0.046	0.766	0.743	0.744
MGAFX Cor	0.017	0.958	0.870	0.888
MPLIX Cor	0.022	0.805	0.939	0.951



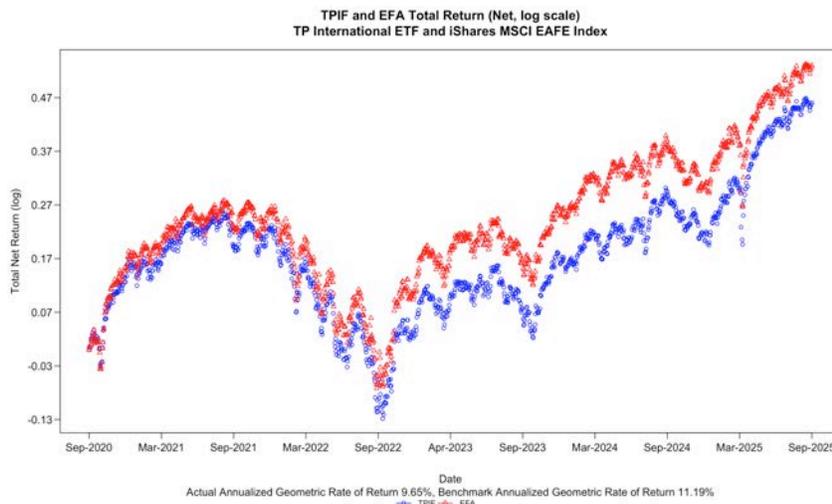
Name	CMT1M	SPY	TPIF	EFA
TAAIX Cor	0.014	0.978	0.842	0.862
TMAFX Cor	0.022	0.978	0.846	0.863
TMAIX Cor	0.029	0.973	0.827	0.844
TCAIX Cor	0.042	0.903	0.818	0.827
IBBFX Cor	0.021	0.916	0.848	0.863
IILGX Cor	0.018	0.969	0.883	0.902
TWAIX Cor	0.022	0.808	0.969	0.982
TPIF Cor	0.025	0.783	1.000	0.972
VUSE Cor	-0.007	0.887	0.751	0.774
EFA Cor	0.019	0.806	0.972	1.000
VLCAIX Cor	0.020	0.995	0.779	0.799
VEU Cor	0.021	0.807	0.958	0.976
VBIAX Cor	0.029	0.966	0.789	0.804
VWO Cor	0.022	0.657	0.763	0.771
VTWIX Cor	0.035	0.883	0.841	0.850
VTTVX Cor	0.032	0.920	0.864	0.876
VTTHX Cor	0.027	0.944	0.877	0.891
VTIVX Cor	0.022	0.954	0.878	0.895
VFFVX Cor	0.023	0.956	0.879	0.896
VSCGX Cor	0.044	0.862	0.820	0.827
VXUS Cor	0.021	0.808	0.959	0.975
VTI Cor	0.018	0.995	0.791	0.813
VFIAX Cor	0.018	0.998	0.783	0.804
VIGAX Cor	0.032	0.948	0.705	0.722
ACWI Cor	0.022	0.972	0.885	0.905
VXF Cor	0.016	0.887	0.751	0.766
Beta	0.000	1.000	0.702	0.760
Treynor	0.000	0.148	0.110	0.124
Jensen	-0.002	0.000	-2.632	-1.788



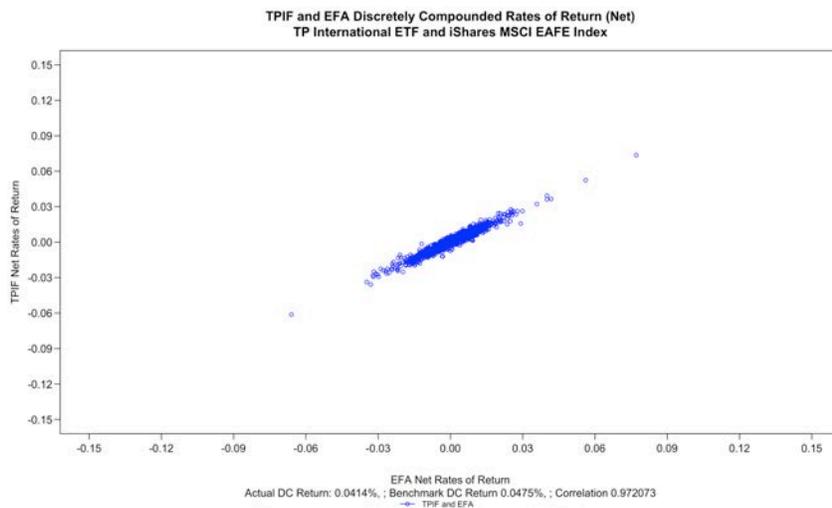
**Pair 37a. Total Return (TPIF and EFA, 2020-9-30 – 2025-9-30)**



**Pair 37b. Log Total Return (TPIF and EFA, 2020-9-30 – 2025-9-30)**



**Pair 37c. Rate of Return (TPIF and EFA, 2020-9-30 – 2025-9-30)**



Pair 38. Univariate Statistics (VUSE and VFIAX, 2020-9-30 – 2025-9-30)

Name	CMT1M	SPY	VUSE	VFIAX
TRMax	1.171	2.136	2.477	2.140
TRMin	1.000	0.975	0.992	0.973
AMean	3.187	17.939	21.523	18.052
StdDev	0.145	17.202	18.227	17.066
Skewness	-0.371	0.290	0.142	0.131
Kurtosis	1.365	12.214	7.271	10.128
GMean	3.200	16.282	19.612	16.420
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.015	-0.024
SC2	0.998	0.009	-0.013	0.015
SC3	0.997	-0.070	-0.044	-0.075
SC4	0.996	-0.015	-0.017	-0.015
SC5	0.994	-0.008	0.008	-0.010
Sharpe	0.000	0.858	1.006	0.871

Pair 38. Multivariate Statistics (VUSE and VFIAX, 2020-9-30 – 2025-9-30)

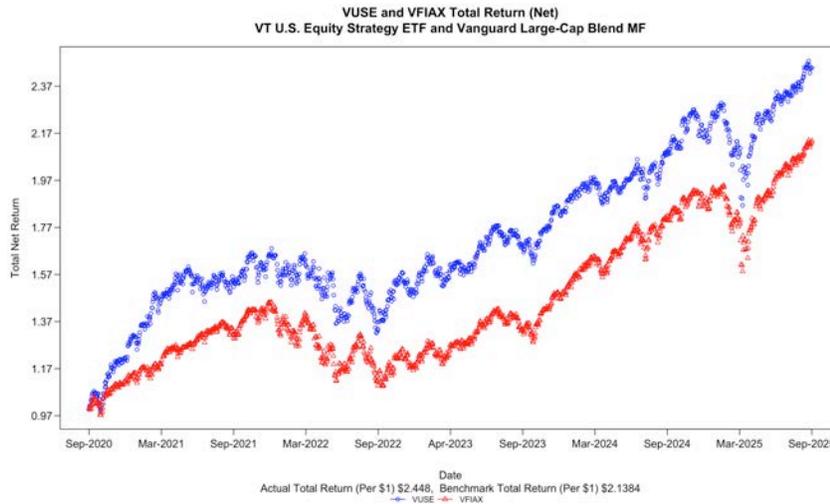
Name	CMT1M	SPY	VUSE	VFIAX
Mean	3.187	17.939	21.523	18.052
Std Dev.	0.145	17.202	18.227	17.066
CMT1M Cor	1.000	0.018	-0.007	0.018
SPY Cor	0.018	1.000	0.887	0.998
SNTCX Cor	0.016	0.818	0.795	0.820
SEECX Cor	0.004	0.660	0.604	0.663
CATH Cor	0.017	0.958	0.861	0.958
CEFA Cor	0.021	0.679	0.628	0.677
GDMYX Cor	0.018	0.877	0.806	0.879
GIYX Cor	0.023	0.769	0.734	0.771
GIEYX Cor	0.024	0.770	0.739	0.773
GEMYX Cor	0.026	0.603	0.556	0.607
GMTYX Cor	0.037	0.834	0.762	0.835
GMWYX Cor	0.032	0.867	0.798	0.869
GMHYX Cor	0.025	0.918	0.846	0.921
GMYXX Cor	0.022	0.944	0.870	0.946
GMGYX Cor	0.022	0.954	0.878	0.956
GCAYX Cor	0.048	0.774	0.714	0.774
GBAYX Cor	0.038	0.880	0.812	0.881
GGRYX Cor	0.029	0.937	0.870	0.939
GAGYX Cor	0.025	0.946	0.879	0.948
RISN Cor	0.017	0.697	0.681	0.695
WWJD Cor	0.005	0.769	0.759	0.768
KCIIX Cor	0.020	0.784	0.748	0.787
KCXIX Cor	0.019	0.989	0.899	0.991
LKEQX Cor	0.011	0.962	0.885	0.964
LKBAX Cor	0.017	0.962	0.879	0.964
NCBGX Cor	0.027	0.976	0.884	0.979
NCGFX Cor	0.017	0.993	0.901	0.995
MBAPX Cor	0.025	0.936	0.880	0.938
MCONX Cor	0.046	0.766	0.690	0.769
MGAFX Cor	0.017	0.958	0.911	0.961
MPLIX Cor	0.022	0.805	0.762	0.809



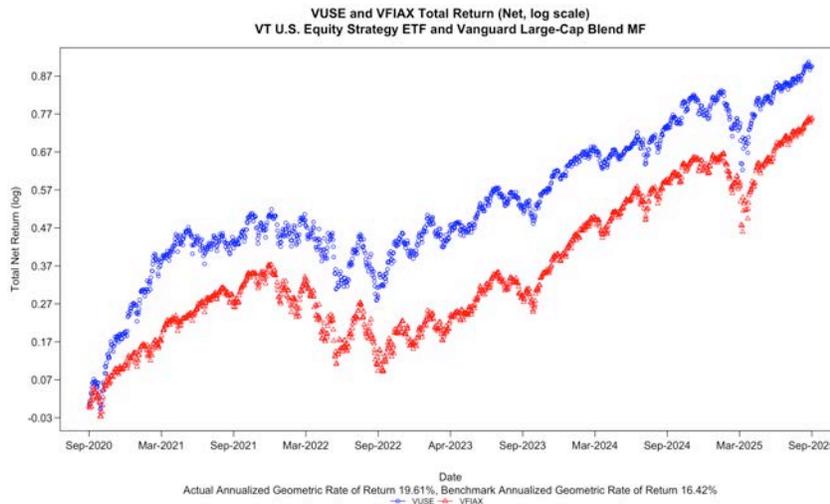
Name	CMT1M	SPY	VUSE	VFIAX
TAAIX Cor	0.014	0.978	0.913	0.978
TMAFX Cor	0.022	0.978	0.900	0.978
TMAIX Cor	0.029	0.973	0.889	0.973
TCAIX Cor	0.042	0.903	0.823	0.902
IBBFX Cor	0.021	0.916	0.868	0.916
IILGX Cor	0.018	0.969	0.897	0.970
TWAIX Cor	0.022	0.808	0.771	0.809
TPIF Cor	0.025	0.783	0.751	0.783
VUSE Cor	-0.007	0.887	1.000	0.887
EFA Cor	0.019	0.806	0.774	0.804
VLCAIX Cor	0.020	0.995	0.880	0.997
VEU Cor	0.021	0.807	0.771	0.806
VBIAX Cor	0.029	0.966	0.871	0.968
VWO Cor	0.022	0.657	0.609	0.657
VTWIX Cor	0.035	0.883	0.809	0.886
VTTVX Cor	0.032	0.920	0.844	0.923
VTTHX Cor	0.027	0.944	0.869	0.947
VTIVX Cor	0.022	0.954	0.881	0.957
VFFVX Cor	0.023	0.956	0.882	0.959
VSCGX Cor	0.044	0.862	0.780	0.864
VXUS Cor	0.021	0.808	0.773	0.807
VTI Cor	0.018	0.995	0.902	0.993
VFIAX Cor	0.018	0.998	0.887	1.000
VIGAX Cor	0.032	0.948	0.776	0.952
ACWI Cor	0.022	0.972	0.883	0.971
VXF Cor	0.016	0.887	0.876	0.886
Beta	0.000	1.000	0.940	0.990
Treynor	0.000	0.148	0.195	0.150
Jensen	-0.002	0.000	4.466	0.263



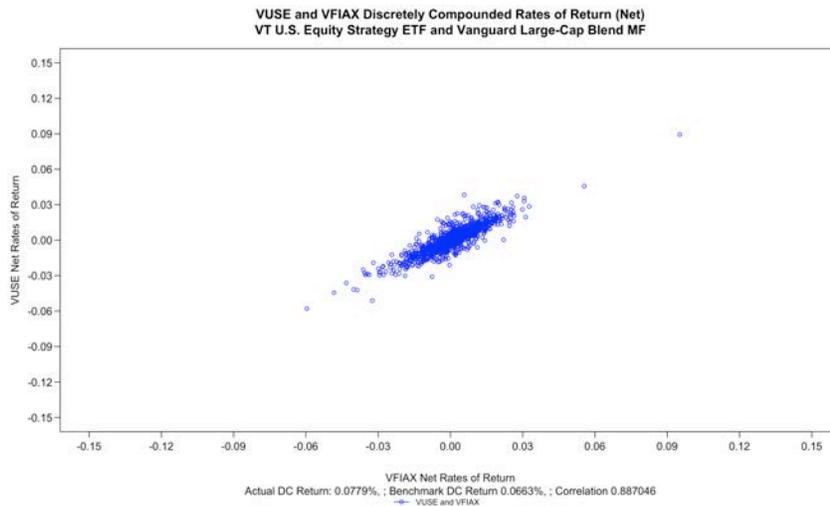
**Pair 38a. Total Return (VUSE and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 38b. Log Total Return (VUSE and VFIAX, 2020-9-30 – 2025-9-30)**



**Pair 38c. Rate of Return (VUSE and VFIAX, 2020-9-30 – 2025-9-30)**



## Large Cap, Growth

Pair 1. Univariate Statistics (AVEWX and URTH, 2020-9-30 – 2025-9-30)

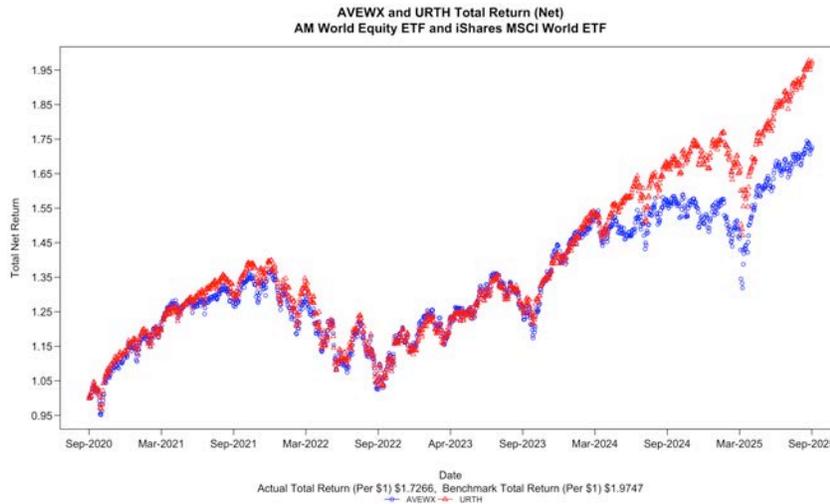
Name	CMT1M	SPY	AVEWX	URTH
TRMax	1.171	2.136	1.745	1.976
TRMin	1.000	0.975	0.951	0.970
AMean	3.187	17.939	13.084	16.031
StdDev	0.145	17.202	16.846	16.221
Skewness	-0.371	0.290	0.157	0.158
Kurtosis	1.365	12.214	7.762	10.095
GMean	3.200	16.282	11.543	14.580
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.020	-0.004
SC2	0.998	0.009	-0.001	0.014
SC3	0.997	-0.070	-0.062	-0.066
SC4	0.996	-0.015	0.005	-0.001
SC5	0.994	-0.008	0.014	-0.009
Sharpe	0.000	0.858	0.588	0.792

Pair 1. Multivariate Statistics (AVEWX and URTH, 2020-9-30 – 2025-9-30)

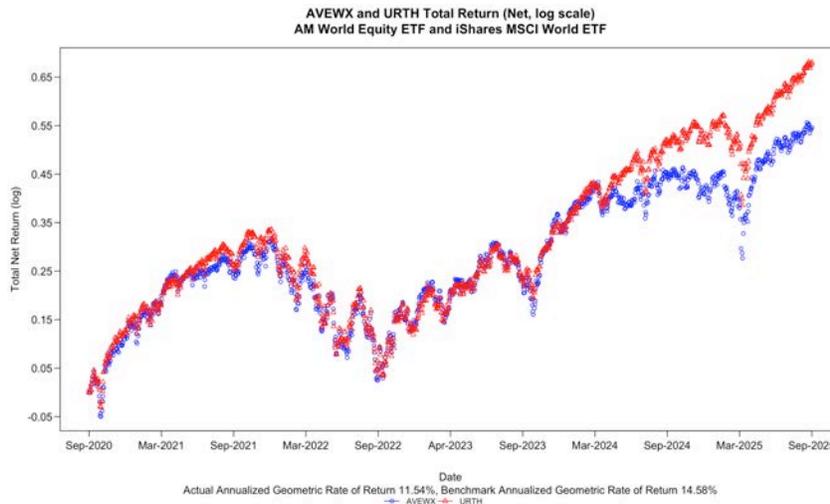
Name	CMT1M	SPY	AVEWX	URTH
Mean	3.187	17.939	13.084	16.031
Std Dev.	0.145	17.202	16.846	16.221
CMT1M Cor	1.000	0.018	0.012	0.020
SPY Cor	0.018	1.000	0.919	0.982
AVEWX Cor	0.012	0.919	1.000	0.946
GGEYX Cor	0.035	0.817	0.733	0.799
KCGIX Cor	0.034	0.947	0.845	0.928
LKINX Cor	0.015	0.793	0.873	0.877
MMDEX Cor	0.025	0.960	0.852	0.935
THLCX Cor	0.036	0.945	0.838	0.926
TPLIX Cor	0.018	0.947	0.896	0.938
TPIIX Cor	0.022	0.825	0.897	0.899
URTH Cor	0.020	0.982	0.946	1.000
VIGAX Cor	0.032	0.948	0.837	0.925
VONG Cor	0.031	0.953	0.838	0.929
VXUS Cor	0.021	0.808	0.876	0.891
EFA Cor	0.019	0.806	0.879	0.893
Beta	0.000	1.000	0.900	0.926
Treynor	0.000	0.148	0.110	0.139
Jensen	-0.002	0.000	-3.384	-0.815



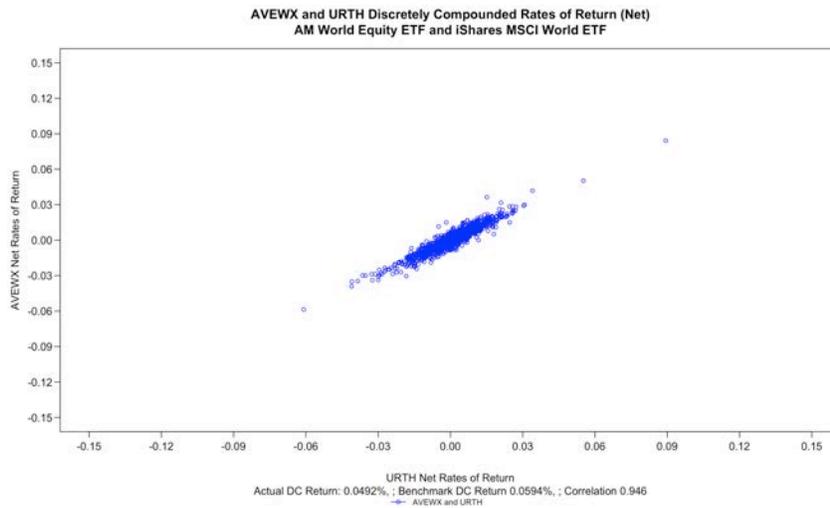
**Pair 1a. Total Return (AVEWX and URTH, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (AVEWX and URTH, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (AVEWX and URTH, 2020-9-30 – 2025-9-30)**



*Pair 2. Univariate Statistics (GGEYX and VIGAX, 2020-9-30 – 2025-9-30)*

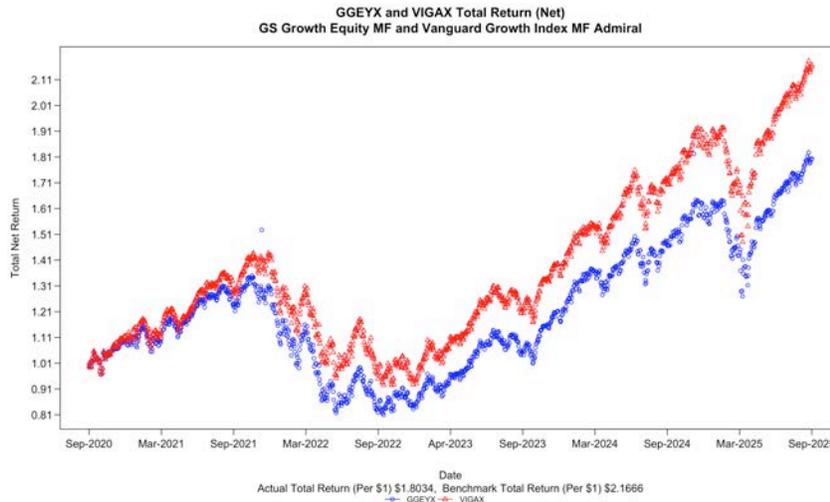
Name	CMT1M	SPY	GGEYX	VIGAX
TRMax	1.171	2.136	1.828	2.183
TRMin	1.000	0.975	0.809	0.925
AMean	3.187	17.939	16.126	19.645
StdDev	0.145	17.202	25.353	22.541
Skewness	-0.371	0.290	0.535	0.214
Kurtosis	1.365	12.214	30.391	8.768
GMean	3.200	16.282	12.519	16.725
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.141	-0.034
SC2	0.998	0.009	0.010	0.019
SC3	0.997	-0.070	-0.031	-0.080
SC4	0.996	-0.015	-0.015	-0.004
SC5	0.994	-0.008	-0.026	-0.017
Sharpe	0.000	0.858	0.510	0.730

*Pair 2. Multivariate Statistics (GGEYX and VIGAX, 2020-9-30 – 2025-9-30)*

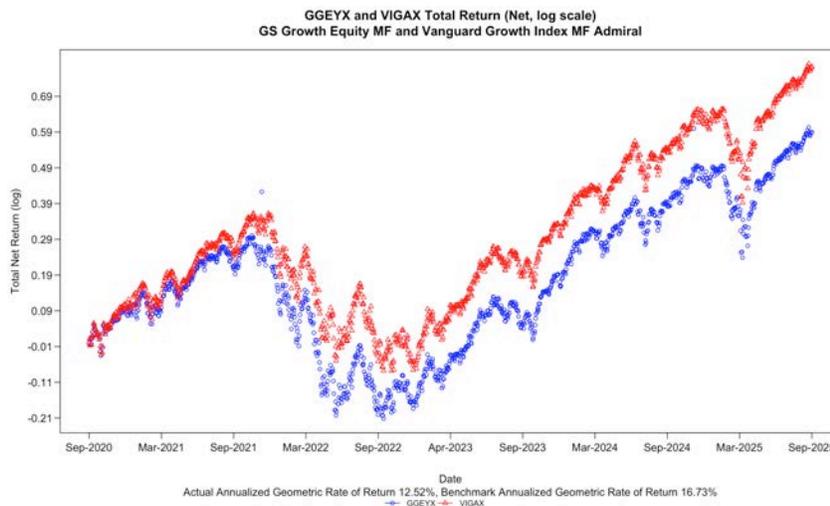
Name	CMT1M	SPY	GGEYX	VIGAX
Mean	3.187	17.939	16.126	19.645
Std Dev.	0.145	17.202	25.353	22.541
CMT1M Cor	1.000	0.018	0.035	0.032
SPY Cor	0.018	1.000	0.817	0.948
AVEWX Cor	0.012	0.919	0.733	0.837
GGEYX Cor	0.035	0.817	1.000	0.856
KCGIX Cor	0.034	0.947	0.851	0.985
LKINX Cor	0.015	0.793	0.633	0.729
MMDEX Cor	0.025	0.960	0.849	0.989
THLCX Cor	0.036	0.945	0.850	0.987
TPLIX Cor	0.018	0.947	0.813	0.930
TPIIX Cor	0.022	0.825	0.673	0.764
URTH Cor	0.020	0.982	0.799	0.925
VIGAX Cor	0.032	0.948	0.856	1.000
VONG Cor	0.031	0.953	0.855	0.994
VXUS Cor	0.021	0.808	0.641	0.738
EFA Cor	0.019	0.806	0.627	0.722
Beta	0.000	1.000	1.204	1.243
Treynor	0.000	0.148	0.107	0.132
Jensen	-0.002	0.000	-4.828	-1.872



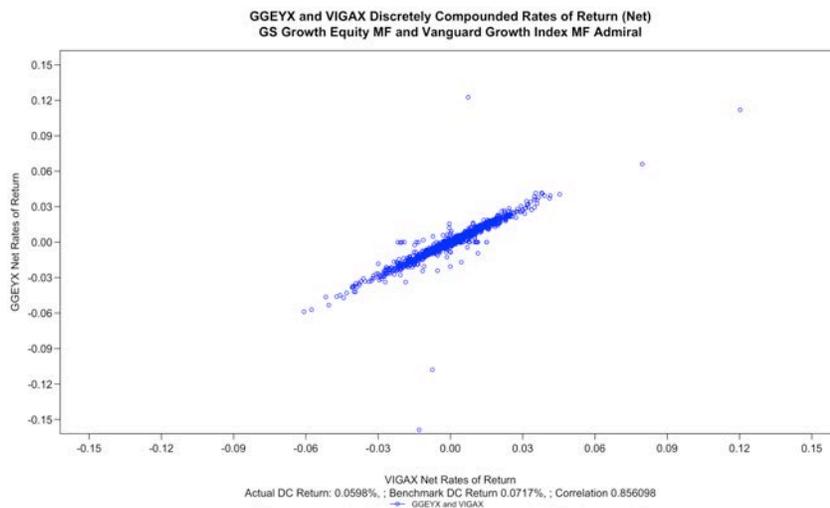
**Pair 2a. Total Return (GGEYX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (GGEYX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (GGEYX and VIGAX, 2020-9-30 – 2025-9-30)**



*Pair 3. Univariate Statistics (KCGIX and VONG, 2020-9-30 – 2025-9-30)*

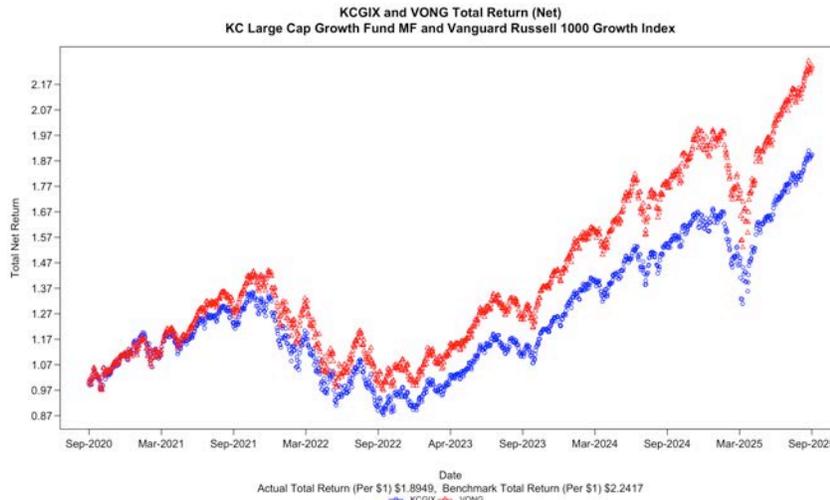
Name	CMT1M	SPY	KCGIX	VONG
TRMax	1.171	2.136	1.910	2.262
TRMin	1.000	0.975	0.873	0.969
AMean	3.187	17.939	16.099	20.202
StdDev	0.145	17.202	20.959	21.561
Skewness	-0.371	0.290	0.066	0.189
Kurtosis	1.365	12.214	8.611	8.838
GMean	3.200	16.282	13.639	17.524
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.034	-0.031
SC2	0.998	0.009	0.012	0.016
SC3	0.997	-0.070	-0.090	-0.079
SC4	0.996	-0.015	-0.004	0.002
SC5	0.994	-0.008	-0.019	-0.022
Sharpe	0.000	0.858	0.616	0.789

*Pair 3. Multivariate Statistics (KCGIX and VONG, 2020-9-30 – 2025-9-30)*

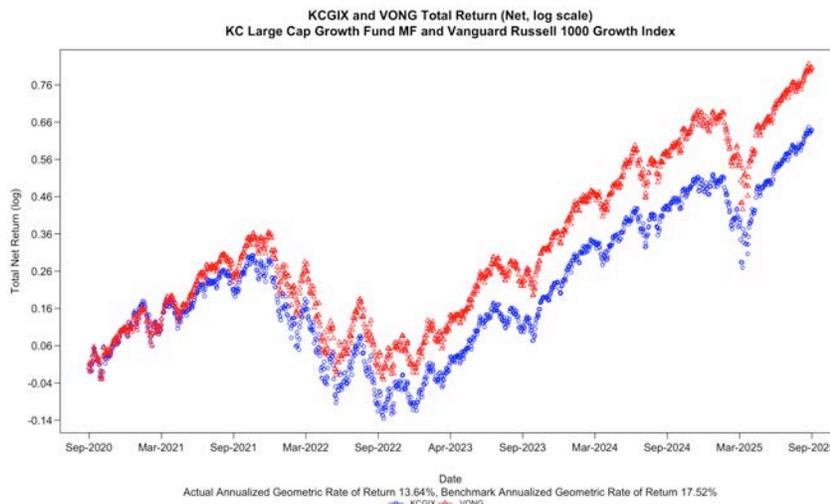
Name	CMT1M	SPY	KCGIX	VONG
Mean	3.187	17.939	16.099	20.202
Std Dev.	0.145	17.202	20.959	21.561
CMT1M Cor	1.000	0.018	0.034	0.031
SPY Cor	0.018	1.000	0.947	0.953
AVEWX Cor	0.012	0.919	0.845	0.838
GGEYX Cor	0.035	0.817	0.851	0.855
KCGIX Cor	0.034	0.947	1.000	0.986
LKINX Cor	0.015	0.793	0.738	0.727
MMDEX Cor	0.025	0.960	0.981	0.991
THLCX Cor	0.036	0.945	0.979	0.986
TPLIX Cor	0.018	0.947	0.941	0.935
TPIIX Cor	0.022	0.825	0.776	0.763
URTH Cor	0.020	0.982	0.928	0.929
VIGAX Cor	0.032	0.948	0.985	0.994
VONG Cor	0.031	0.953	0.986	1.000
VXUS Cor	0.021	0.808	0.752	0.740
EFA Cor	0.019	0.806	0.732	0.724
Beta	0.000	1.000	1.154	1.195
Treynor	0.000	0.148	0.112	0.142
Jensen	-0.002	0.000	-4.111	-0.613



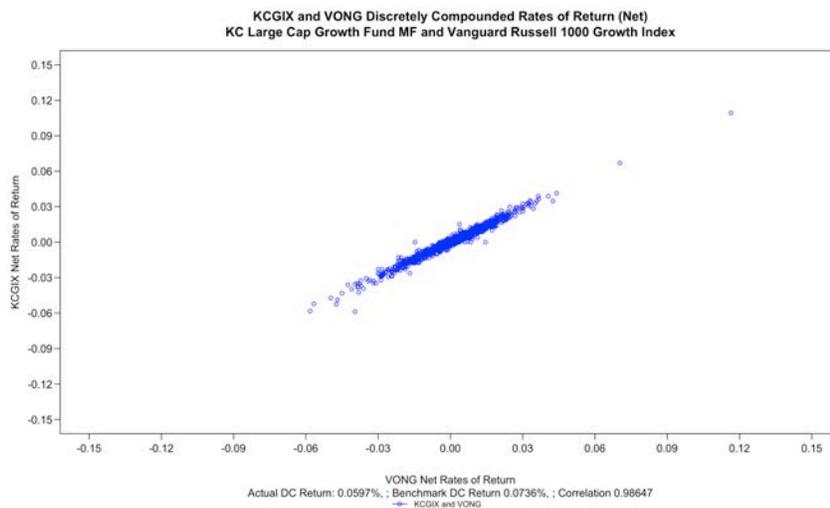
**Pair 3a. Total Return (KCGIX and VONG, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (KCGIX and VONG, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (KCGIX and VONG, 2020-9-30 – 2025-9-30)**



*Pair 4. Univariate Statistics (LKINX and VXUS, 2020-9-30 – 2025-9-30)*

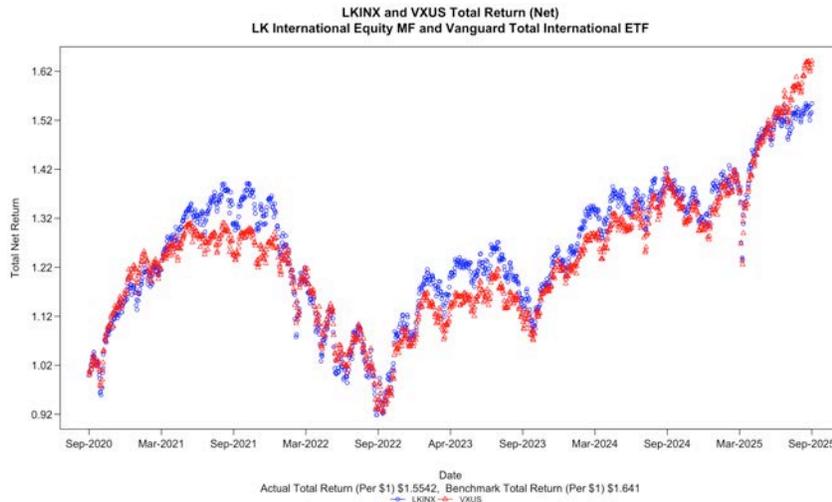
Name	CMT1M	SPY	LKINX	VXUS
TRMax	1.171	2.136	1.554	1.641
TRMin	1.000	0.975	0.919	0.925
AMean	3.187	17.939	10.833	11.741
StdDev	0.145	17.202	17.345	15.719
Skewness	-0.371	0.290	0.234	0.129
Kurtosis	1.365	12.214	7.609	7.392
GMean	3.200	16.282	9.221	10.415
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.004	-0.017
SC2	0.998	0.009	0.015	0.029
SC3	0.997	-0.070	-0.057	-0.058
SC4	0.996	-0.015	0.032	0.048
SC5	0.994	-0.008	0.016	-0.015
Sharpe	0.000	0.858	0.441	0.544

*Pair 4. Multivariate Statistics (LKINX and VXUS, 2020-9-30 – 2025-9-30)*

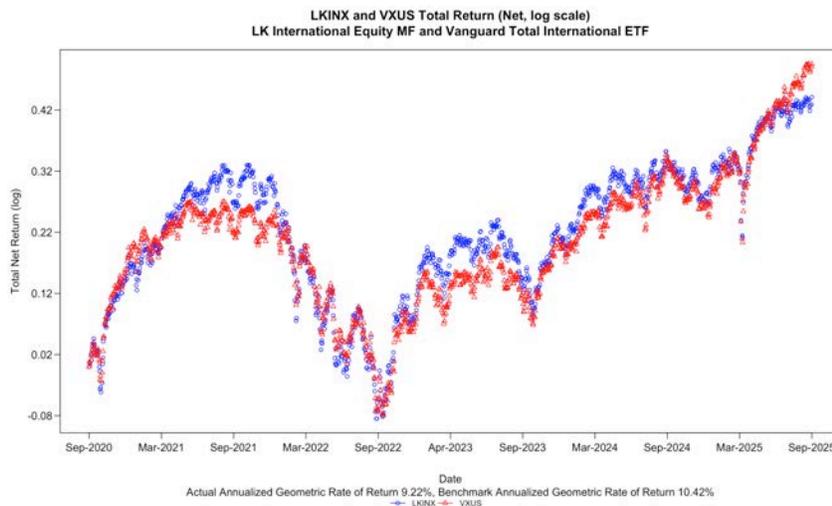
Name	CMT1M	SPY	LKINX	VXUS
Mean	3.187	17.939	10.833	11.741
Std Dev.	0.145	17.202	17.345	15.719
CMT1M Cor	1.000	0.018	0.015	0.021
SPY Cor	0.018	1.000	0.793	0.808
AVEWX Cor	0.012	0.919	0.873	0.876
GGEYX Cor	0.035	0.817	0.633	0.641
KCGIX Cor	0.034	0.947	0.738	0.752
LKINX Cor	0.015	0.793	1.000	0.941
MMDEX Cor	0.025	0.960	0.736	0.746
THLCX Cor	0.036	0.945	0.734	0.745
TPLIX Cor	0.018	0.947	0.768	0.776
TPIIX Cor	0.022	0.825	0.936	0.959
URTH Cor	0.020	0.982	0.877	0.891
VIGAX Cor	0.032	0.948	0.729	0.738
VONG Cor	0.031	0.953	0.727	0.740
VXUS Cor	0.021	0.808	0.941	1.000
EFA Cor	0.019	0.806	0.963	0.975
Beta	0.000	1.000	0.799	0.738
Treynor	0.000	0.148	0.096	0.116
Jensen	-0.002	0.000	-4.146	-2.337



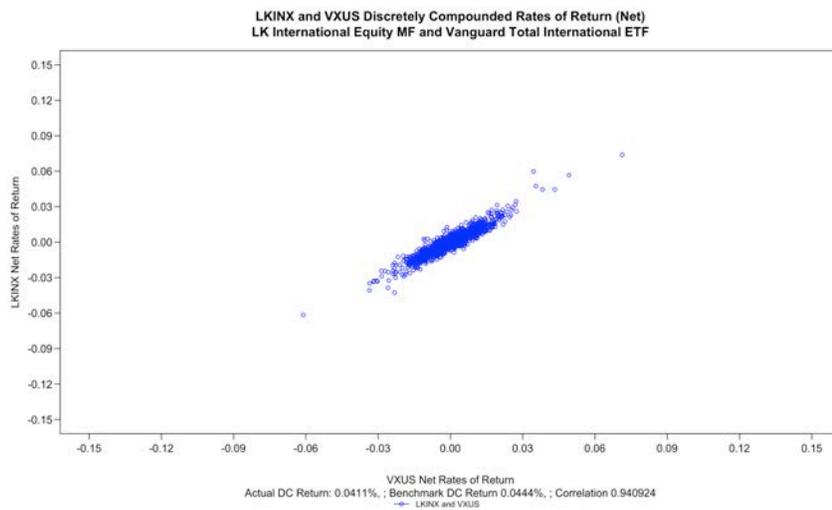
**Pair 4a. Total Return (LKINX and VXUS, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (LKINX and VXUS, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (LKINX and VXUS, 2020-9-30 – 2025-9-30)**



Pair 5. Univariate Statistics (MMDEX and VIGAX, 2020-9-30 – 2025-9-30)

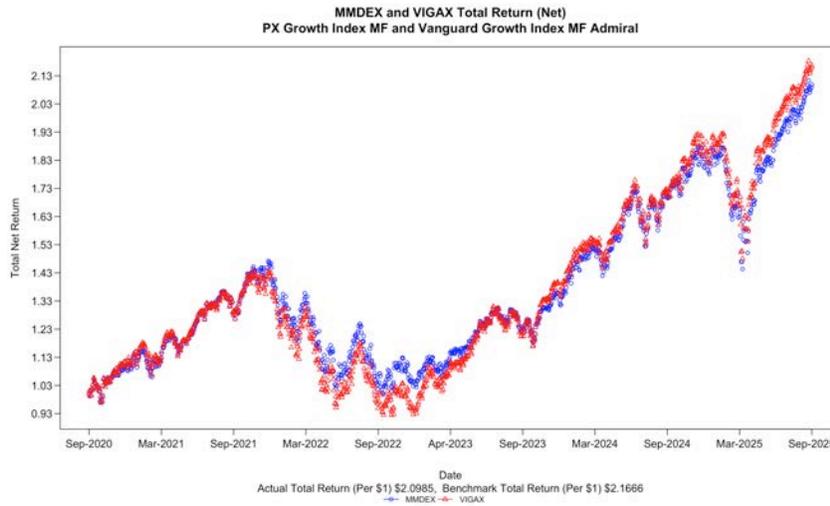
Name	CMT1M	SPY	MMDEX	VIGAX
TRMax	1.171	2.136	2.114	2.183
TRMin	1.000	0.975	0.970	0.925
AMean	3.187	17.939	18.479	19.645
StdDev	0.145	17.202	20.960	22.541
Skewness	-0.371	0.290	0.233	0.214
Kurtosis	1.365	12.214	9.599	8.768
GMean	3.200	16.282	15.982	16.725
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.039	-0.034
SC2	0.998	0.009	0.017	0.019
SC3	0.997	-0.070	-0.081	-0.080
SC4	0.996	-0.015	-0.001	-0.004
SC5	0.994	-0.008	-0.013	-0.017
Sharpe	0.000	0.858	0.730	0.730

Pair 5. Multivariate Statistics (MMDEX and VIGAX, 2020-9-30 – 2025-9-30)

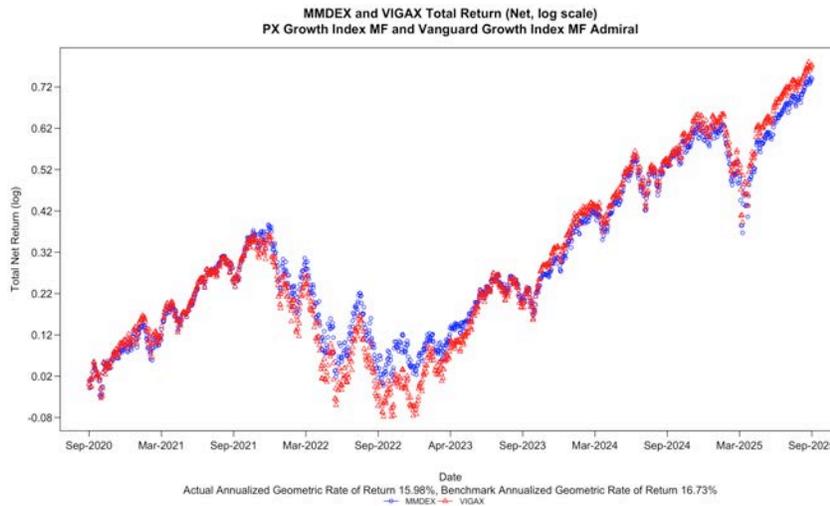
Name	CMT1M	SPY	MMDEX	VIGAX
Mean	3.187	17.939	18.479	19.645
Std Dev.	0.145	17.202	20.960	22.541
CMT1M Cor	1.000	0.018	0.025	0.032
SPY Cor	0.018	1.000	0.960	0.948
AVEWX Cor	0.012	0.919	0.852	0.837
GGEYX Cor	0.035	0.817	0.849	0.856
KCGIX Cor	0.034	0.947	0.981	0.985
LKINX Cor	0.015	0.793	0.736	0.729
MMDEX Cor	0.025	0.960	1.000	0.989
THLCX Cor	0.036	0.945	0.979	0.987
TPLIX Cor	0.018	0.947	0.939	0.930
TPIIX Cor	0.022	0.825	0.772	0.764
URTH Cor	0.020	0.982	0.935	0.925
VIGAX Cor	0.032	0.948	0.989	1.000
VONG Cor	0.031	0.953	0.991	0.994
VXUS Cor	0.021	0.808	0.746	0.738
EFA Cor	0.019	0.806	0.734	0.722
Beta	0.000	1.000	1.170	1.243
Treynor	0.000	0.148	0.131	0.132
Jensen	-0.002	0.000	-1.963	-1.872



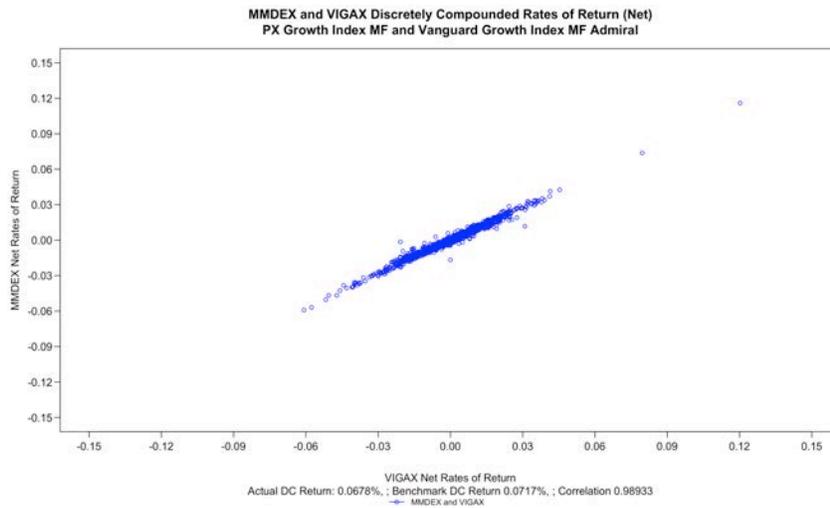
**Pair 5a. Total Return (MMDEX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 5b. Log Total Return (MMDEX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 5c. Rate of Return (MMDEX and VIGAX, 2020-9-30 – 2025-9-30)**



Pair 6. Univariate Statistics (THLCX and VIGAX, 2020-9-30 – 2025-9-30)

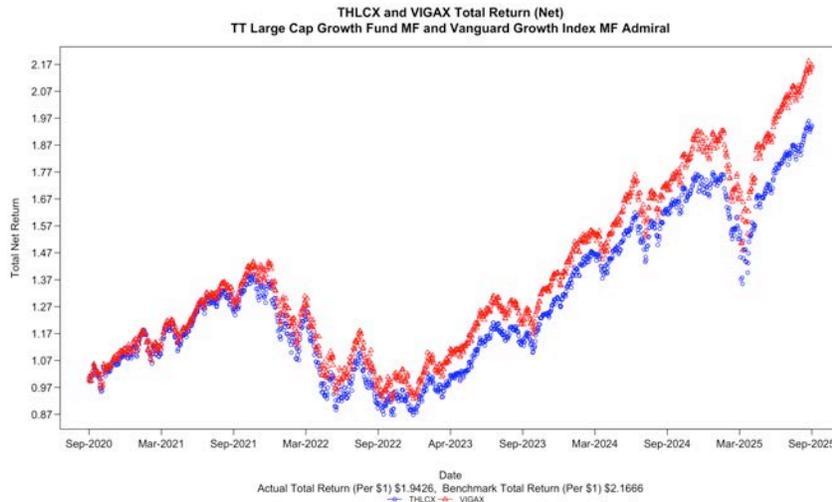
Name	CMT1M	SPY	THLCX	VIGAX
TRMax	1.171	2.136	1.959	2.183
TRMin	1.000	0.975	0.868	0.925
AMean	3.187	17.939	17.044	19.645
StdDev	0.145	17.202	22.432	22.541
Skewness	-0.371	0.290	0.196	0.214
Kurtosis	1.365	12.214	8.605	8.768
GMean	3.200	16.282	14.205	16.725
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.031	-0.034
SC2	0.998	0.009	0.028	0.019
SC3	0.997	-0.070	-0.084	-0.080
SC4	0.996	-0.015	-0.010	-0.004
SC5	0.994	-0.008	-0.018	-0.017
Sharpe	0.000	0.858	0.618	0.730

Pair 6. Multivariate Statistics (THLCX and VIGAX, 2020-9-30 – 2025-9-30)

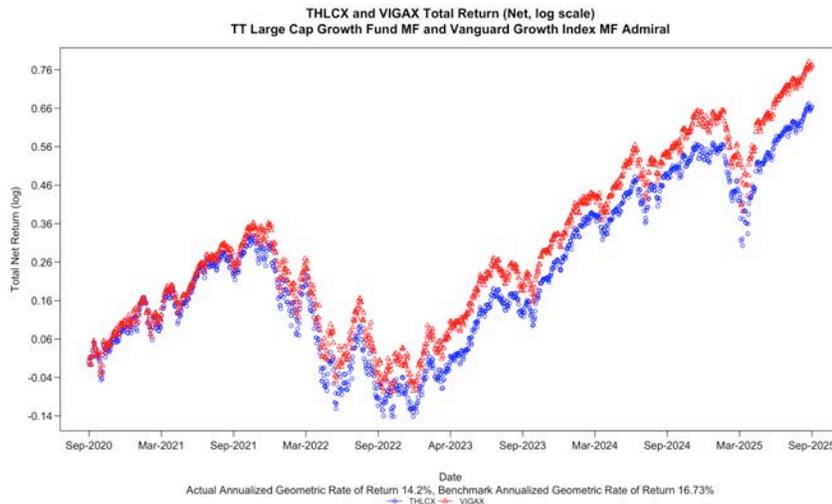
Name	CMT1M	SPY	THLCX	VIGAX
Mean	3.187	17.939	17.044	19.645
Std Dev.	0.145	17.202	22.432	22.541
CMT1M Cor	1.000	0.018	0.036	0.032
SPY Cor	0.018	1.000	0.945	0.948
AVEWX Cor	0.012	0.919	0.838	0.837
GGEYX Cor	0.035	0.817	0.850	0.856
KCGIX Cor	0.034	0.947	0.979	0.985
LKINX Cor	0.015	0.793	0.734	0.729
MMDEX Cor	0.025	0.960	0.979	0.989
THLCX Cor	0.036	0.945	1.000	0.987
TPLIX Cor	0.018	0.947	0.924	0.930
TPIIX Cor	0.022	0.825	0.768	0.764
URTH Cor	0.020	0.982	0.926	0.925
VIGAX Cor	0.032	0.948	0.987	1.000
VONG Cor	0.031	0.953	0.986	0.994
VXUS Cor	0.021	0.808	0.745	0.738
EFA Cor	0.019	0.806	0.728	0.722
Beta	0.000	1.000	1.232	1.243
Treynor	0.000	0.148	0.112	0.132
Jensen	-0.002	0.000	-4.320	-1.872



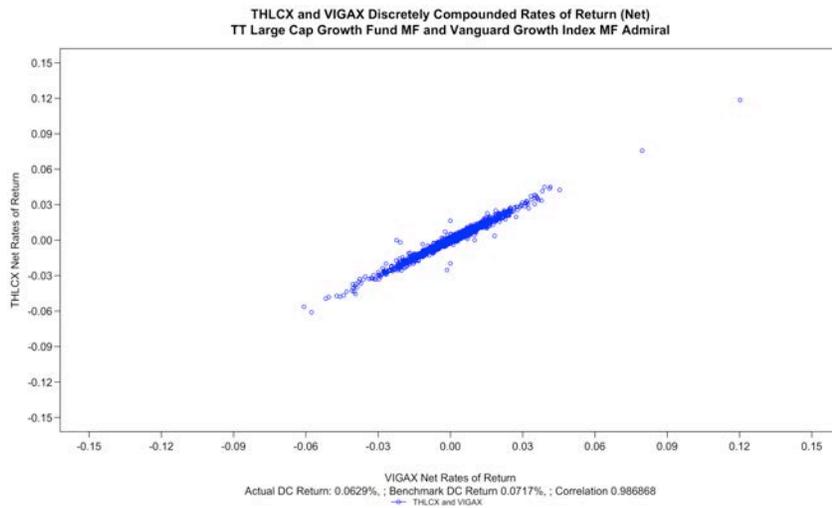
**Pair 6a. Total Return (THLCX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 6b. Log Total Return (THLCX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 6c. Rate of Return (THLCX and VIGAX, 2020-9-30 – 2025-9-30)**



Pair 7. Univariate Statistics (TPLIX and VIGAX, 2020-9-30 – 2025-9-30)

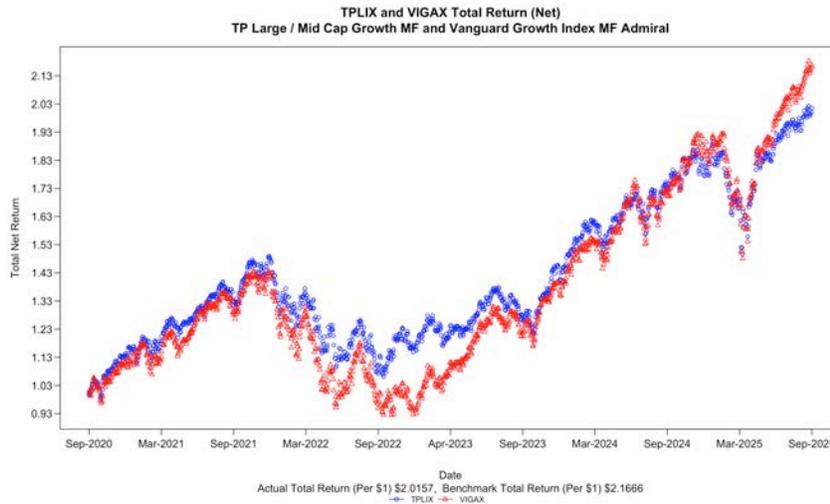
Name	CMT1M	SPY	TPLIX	VIGAX
TRMax	1.171	2.136	2.022	2.183
TRMin	1.000	0.975	0.983	0.925
AMean	3.187	17.939	17.055	19.645
StdDev	0.145	17.202	18.902	22.541
Skewness	-0.371	0.290	0.109	0.214
Kurtosis	1.365	12.214	8.120	8.768
GMean	3.200	16.282	15.051	16.725
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.022	-0.034
SC2	0.998	0.009	0.016	0.019
SC3	0.997	-0.070	-0.070	-0.080
SC4	0.996	-0.015	-0.031	-0.004
SC5	0.994	-0.008	-0.022	-0.017
Sharpe	0.000	0.858	0.734	0.730

Pair 7. Multivariate Statistics (TPLIX and VIGAX, 2020-9-30 – 2025-9-30)

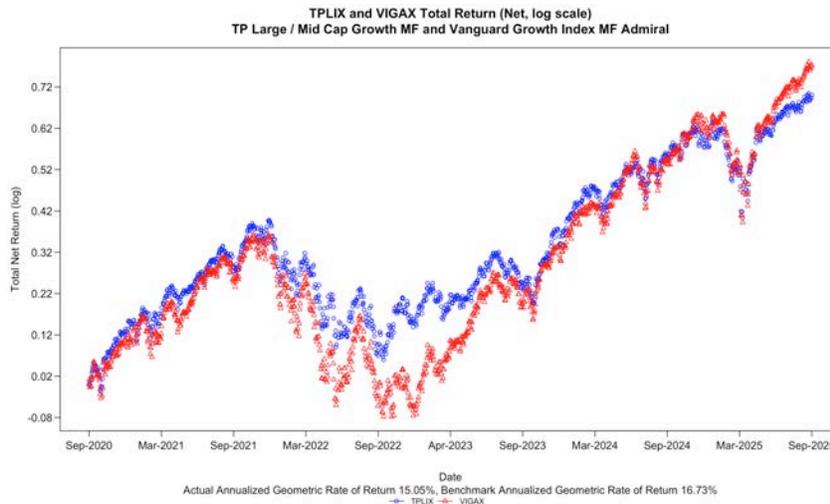
Name	CMT1M	SPY	TPLIX	VIGAX
Mean	3.187	17.939	17.055	19.645
Std Dev.	0.145	17.202	18.902	22.541
CMT1M Cor	1.000	0.018	0.018	0.032
SPY Cor	0.018	1.000	0.947	0.948
AVEWX Cor	0.012	0.919	0.896	0.837
GGEYX Cor	0.035	0.817	0.813	0.856
KCGIX Cor	0.034	0.947	0.941	0.985
LKINX Cor	0.015	0.793	0.768	0.729
MMDEX Cor	0.025	0.960	0.939	0.989
THLCX Cor	0.036	0.945	0.924	0.987
TPLIX Cor	0.018	0.947	1.000	0.930
TPIIX Cor	0.022	0.825	0.812	0.764
URTH Cor	0.020	0.982	0.938	0.925
VIGAX Cor	0.032	0.948	0.930	1.000
VONG Cor	0.031	0.953	0.935	0.994
VXUS Cor	0.021	0.808	0.776	0.738
EFA Cor	0.019	0.806	0.766	0.722
Beta	0.000	1.000	1.040	1.243
Treynor	0.000	0.148	0.133	0.132
Jensen	-0.002	0.000	-1.478	-1.872



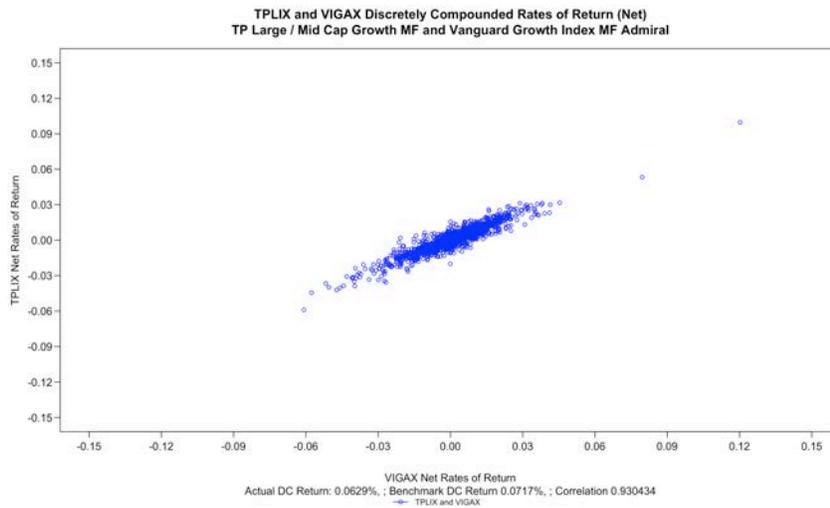
**Pair 7a. Total Return (TPLIX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 7b. Log Total Return (TPLIX and VIGAX, 2020-9-30 – 2025-9-30)**



**Pair 7c. Rate of Return (TPLIX and VIGAX, 2020-9-30 – 2025-9-30)**



Pair 8. Univariate Statistics (TPIIX and EFA, 2020-9-30 – 2025-9-30)

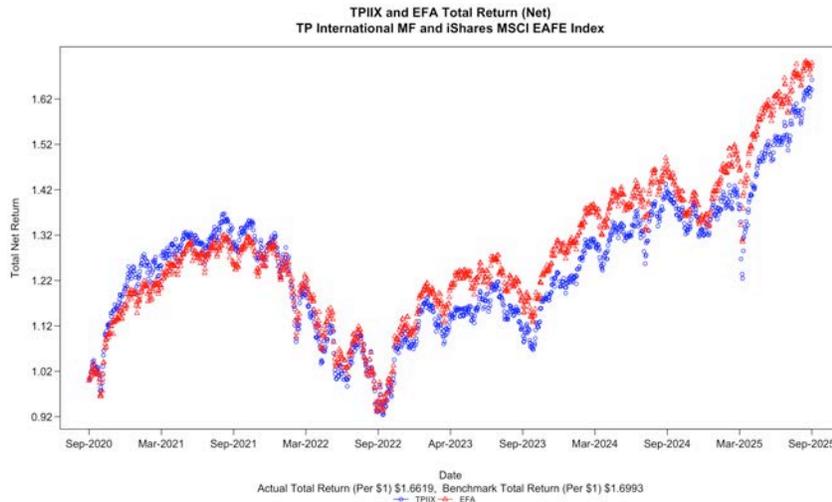
Name	CMT1M	SPY	TPIIX	EFA
TRMax	1.171	2.136	1.662	1.704
TRMin	1.000	0.975	0.924	0.931
AMean	3.187	17.939	12.150	12.612
StdDev	0.145	17.202	16.429	16.231
Skewness	-0.371	0.290	0.119	0.199
Kurtosis	1.365	12.214	6.774	8.322
GMean	3.200	16.282	10.694	11.189
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.025	-0.010
SC2	0.998	0.009	0.033	0.030
SC3	0.997	-0.070	-0.053	-0.050
SC4	0.996	-0.015	0.024	0.055
SC5	0.994	-0.008	0.011	-0.003
Sharpe	0.000	0.858	0.546	0.581

Pair 8. Multivariate Statistics (TPIIX and EFA, 2020-9-30 – 2025-9-30)

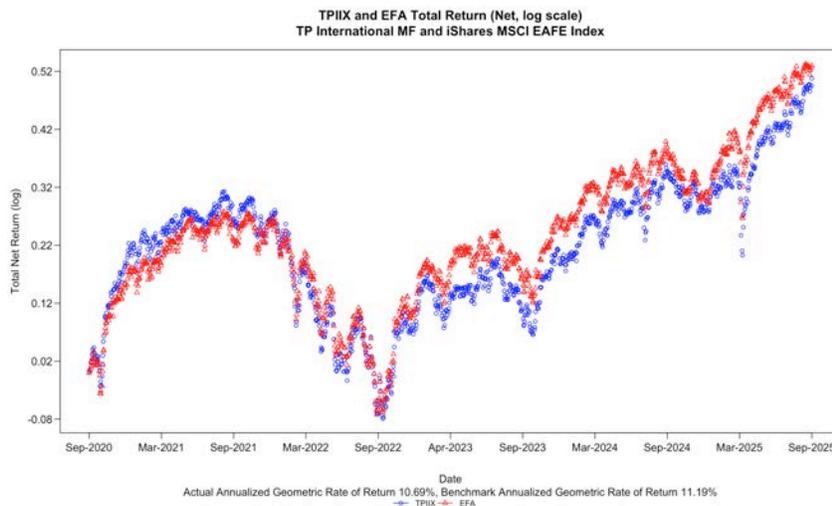
Name	CMT1M	SPY	TPIIX	EFA
Mean	3.187	17.939	12.150	12.612
Std Dev.	0.145	17.202	16.429	16.231
CMT1M Cor	1.000	0.018	0.022	0.019
SPY Cor	0.018	1.000	0.825	0.806
AVEWX Cor	0.012	0.919	0.897	0.879
GGEYX Cor	0.035	0.817	0.673	0.627
KCGIX Cor	0.034	0.947	0.776	0.732
LKINX Cor	0.015	0.793	0.936	0.963
MMDEX Cor	0.025	0.960	0.772	0.734
THLCX Cor	0.036	0.945	0.768	0.728
TPLIX Cor	0.018	0.947	0.812	0.766
TPIIX Cor	0.022	0.825	1.000	0.952
URTH Cor	0.020	0.982	0.899	0.893
VIGAX Cor	0.032	0.948	0.764	0.722
VONG Cor	0.031	0.953	0.763	0.724
VXUS Cor	0.021	0.808	0.959	0.975
EFA Cor	0.019	0.806	0.952	1.000
Beta	0.000	1.000	0.788	0.760
Treynor	0.000	0.148	0.114	0.124
Jensen	-0.002	0.000	-2.658	-1.788



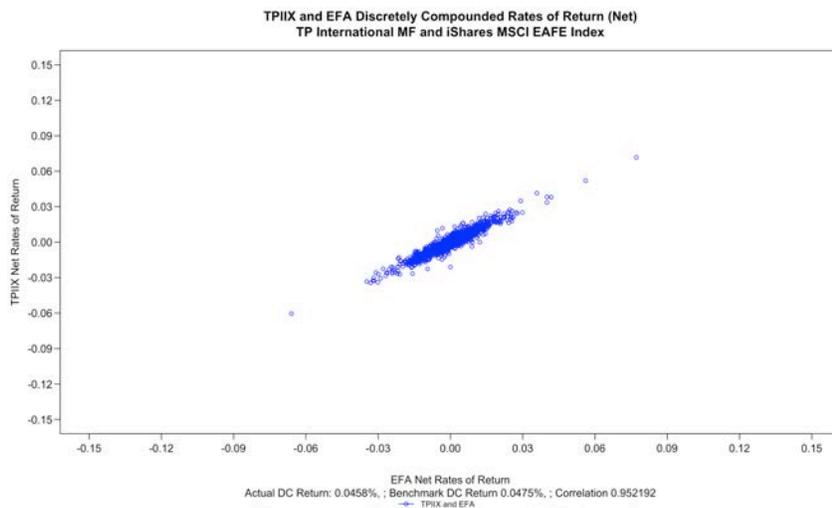
**Pair 8a. Total Return (TPIIX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 8b. Log Total Return (TPIIX and EFA, 2020-9-30 – 2025-9-30)**



**Pair 8c. Rate of Return (TPIIX and EFA, 2020-9-30 – 2025-9-30)**



## Mid Cap, Value

Pair 1. Univariate Statistics (AVEFX and VASIX, 2020-9-30 – 2025-9-30)

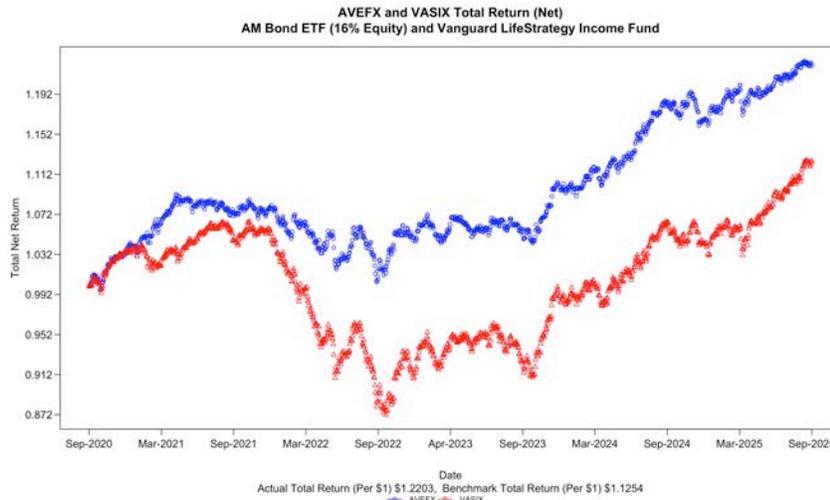
Name	CMT1M	SPY	AVEFX	VASIX
TRMax	1.171	2.136	1.225	1.126
TRMin	1.000	0.975	0.997	0.872
AMean	3.187	17.939	4.140	2.539
StdDev	0.145	17.202	4.232	5.549
Skewness	-0.371	0.290	0.040	0.001
Kurtosis	1.365	12.214	5.347	6.075
GMean	3.200	16.282	4.063	2.391
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.059	0.063
SC2	0.998	0.009	-0.043	-0.014
SC3	0.997	-0.070	-0.008	0.039
SC4	0.996	-0.015	0.022	0.028
SC5	0.994	-0.008	-0.029	-0.015
Sharpe	0.000	0.858	0.225	-0.117

Pair 1. Multivariate Statistics (AVEFX and VASIX, 2020-9-30 – 2025-9-30)

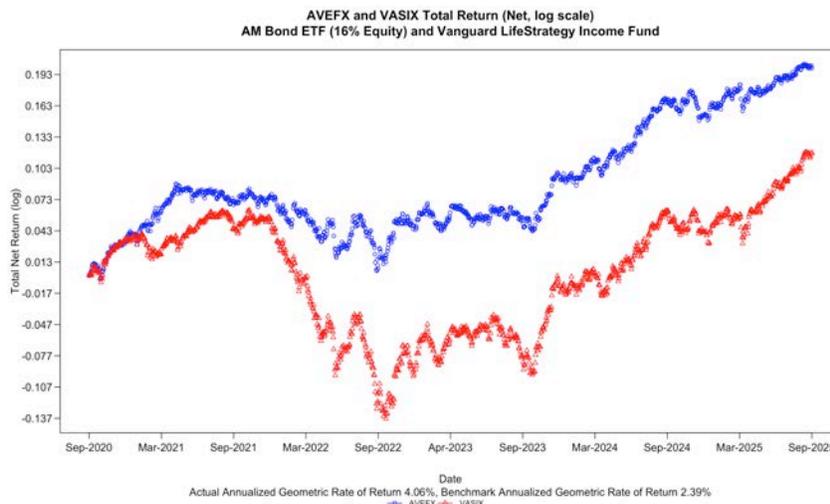
Name	CMT1M	SPY	AVEFX	VASIX
Mean	3.187	17.939	4.140	2.539
Std Dev.	0.145	17.202	4.232	5.549
CMT1M Cor	1.000	0.018	0.027	0.059
SPY Cor	0.018	1.000	0.640	0.620
AVEFX Cor	0.027	0.640	1.000	0.780
KCEIX Cor	-0.028	0.311	0.304	0.073
TMCVX Cor	-0.024	0.835	0.711	0.513
TPHD Cor	-0.013	0.802	0.746	0.529
TIGIX Cor	-0.016	0.749	0.855	0.697
TPDIX Cor	0.006	0.615	0.755	0.637
VIDI Cor	0.014	0.732	0.603	0.554
VASIX Cor	0.059	0.620	0.780	1.000
VBIAX Cor	0.029	0.966	0.739	0.772
VMVAX Cor	-0.010	0.843	0.750	0.558
Beta	0.000	1.000	0.158	0.200
Treynor	0.000	0.148	0.060	-0.032
Jensen	-0.002	0.000	-1.371	-3.598



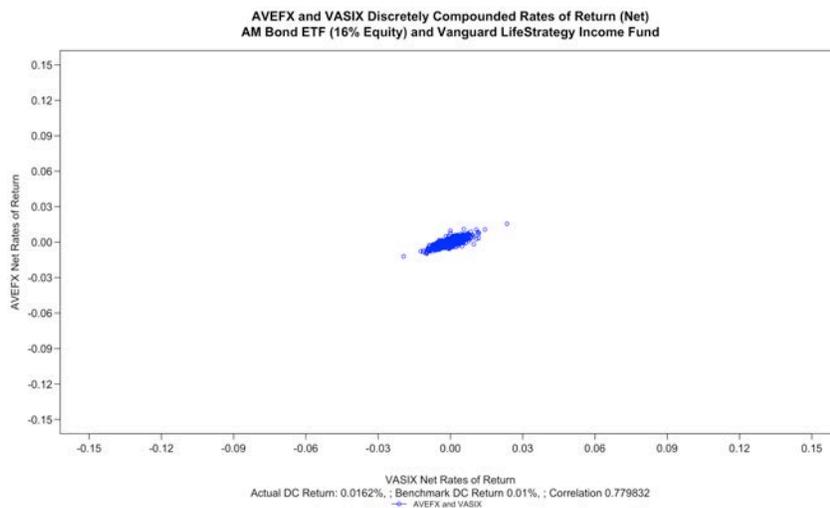
**Pair 1a. Total Return (AVEFX and VASIX, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (AVEFX and VASIX, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (AVEFX and VASIX, 2020-9-30 – 2025-9-30)**



*Pair 2. Univariate Statistics (KCEIX and VBIAX, 2020-9-30 – 2025-9-30)*

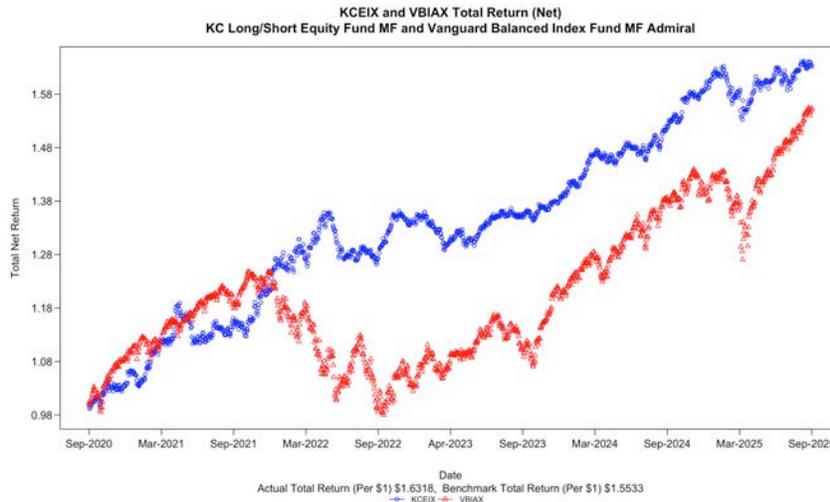
Name	CMT1M	SPY	KCEIX	VBIAX
TRMax	1.171	2.136	1.642	1.555
TRMin	1.000	0.975	0.992	0.980
AMean	3.187	17.939	10.538	9.844
StdDev	0.145	17.202	7.253	11.098
Skewness	-0.371	0.290	0.047	0.082
Kurtosis	1.365	12.214	5.916	8.412
GMean	3.200	16.282	10.290	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.012	0.003
SC2	0.998	0.009	-0.048	0.008
SC3	0.997	-0.070	-0.040	-0.038
SC4	0.996	-0.015	-0.011	-0.003
SC5	0.994	-0.008	0.006	-0.011
Sharpe	0.000	0.858	1.013	0.600

*Pair 2. Multivariate Statistics (KCEIX and VBIAX, 2020-9-30 – 2025-9-30)*

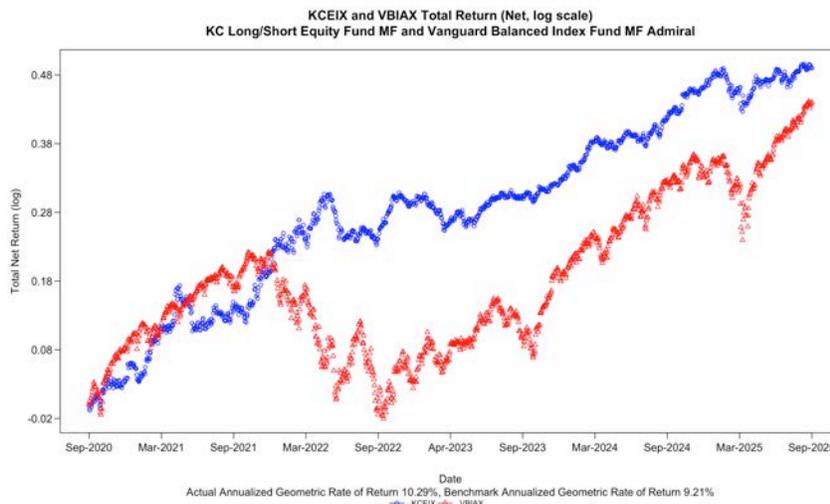
Name	CMT1M	SPY	KCEIX	VBIAX
Mean	3.187	17.939	10.538	9.844
Std Dev.	0.145	17.202	7.253	11.098
CMT1M Cor	1.000	0.018	-0.028	0.029
SPY Cor	0.018	1.000	0.311	0.966
AVEFX Cor	0.027	0.640	0.304	0.739
KCEIX Cor	-0.028	0.311	1.000	0.252
TMCVX Cor	-0.024	0.835	0.475	0.821
TPHD Cor	-0.013	0.802	0.497	0.790
TIGIX Cor	-0.016	0.749	0.446	0.796
TPDIX Cor	0.006	0.615	0.250	0.670
VIDI Cor	0.014	0.732	0.317	0.728
VASIX Cor	0.059	0.620	0.073	0.772
VBIAX Cor	0.029	0.966	0.252	1.000
VMVAX Cor	-0.010	0.843	0.471	0.837
Beta	0.000	1.000	0.131	0.624
Treynor	0.000	0.148	0.561	0.107
Jensen	-0.002	0.000	5.418	-2.542



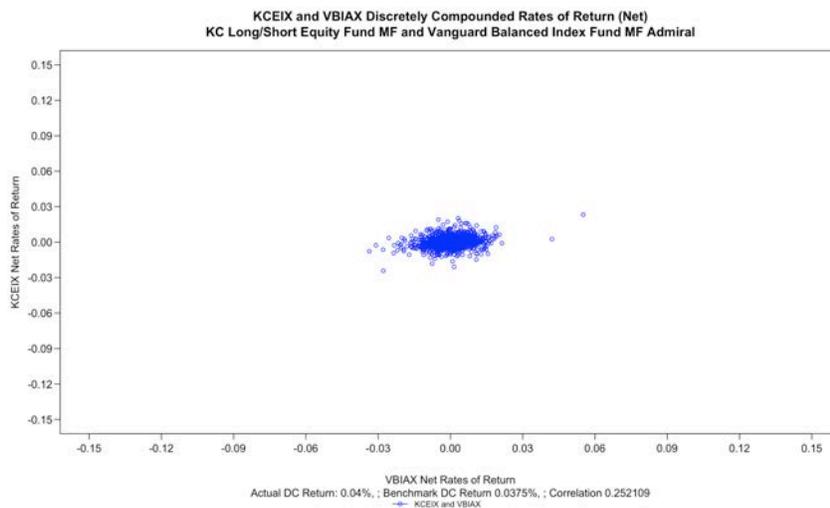
**Pair 2a. Total Return (KCEIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (KCEIX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (KCEIX and VBIAX, 2020-9-30 – 2025-9-30)**



*Pair 3. Univariate Statistics (TMCVX and VMVAX, 2020-9-30 – 2025-9-30)*

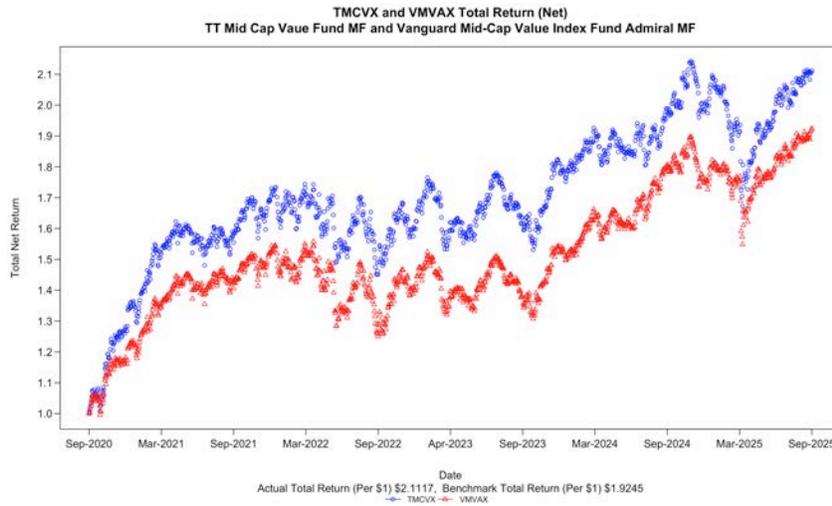
Name	CMT1M	SPY	TMCVX	VMVAX
TRMax	1.171	2.136	2.143	1.924
TRMin	1.000	0.975	1.000	0.996
AMean	3.187	17.939	18.072	15.537
StdDev	0.145	17.202	18.572	16.736
Skewness	-0.371	0.290	0.187	-0.016
Kurtosis	1.365	12.214	6.715	6.457
GMean	3.200	16.282	16.128	13.991
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.001	0.010
SC2	0.998	0.009	-0.019	-0.020
SC3	0.997	-0.070	-0.036	-0.033
SC4	0.996	-0.015	-0.027	-0.010
SC5	0.994	-0.008	0.028	0.018
Sharpe	0.000	0.858	0.801	0.738

*Pair 3. Multivariate Statistics (TMCVX and VMVAX, 2020-9-30 – 2025-9-30)*

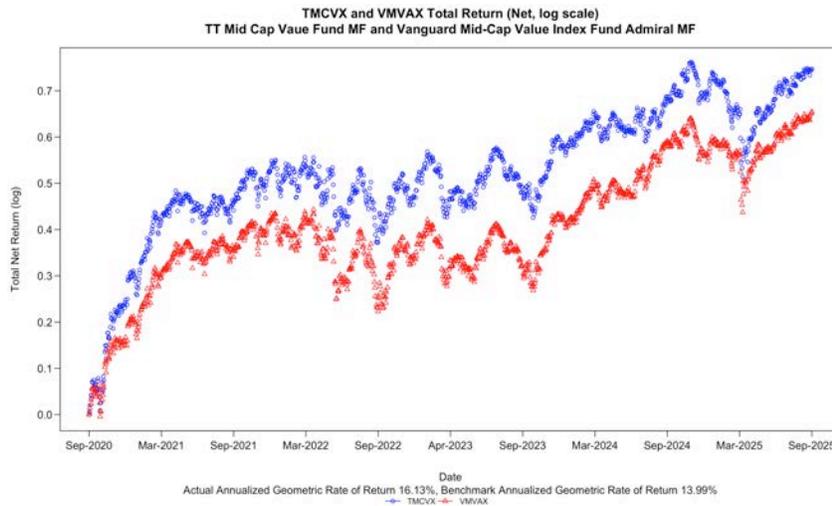
Name	CMT1M	SPY	TMCVX	VMVAX
Mean	3.187	17.939	18.072	15.537
Std Dev.	0.145	17.202	18.572	16.736
CMT1M Cor	1.000	0.018	-0.024	-0.010
SPY Cor	0.018	1.000	0.835	0.843
AVEFX Cor	0.027	0.640	0.711	0.750
KCEIX Cor	-0.028	0.311	0.475	0.471
TMCVX Cor	-0.024	0.835	1.000	0.964
TPHD Cor	-0.013	0.802	0.909	0.953
TIGIX Cor	-0.016	0.749	0.845	0.898
TPDIX Cor	0.006	0.615	0.665	0.716
VIDI Cor	0.014	0.732	0.751	0.739
VASIX Cor	0.059	0.620	0.513	0.558
VBIAX Cor	0.029	0.966	0.821	0.837
VMVAX Cor	-0.010	0.843	0.964	1.000
Beta	0.000	1.000	0.901	0.820
Treynor	0.000	0.148	0.165	0.151
Jensen	-0.002	0.000	1.593	0.251



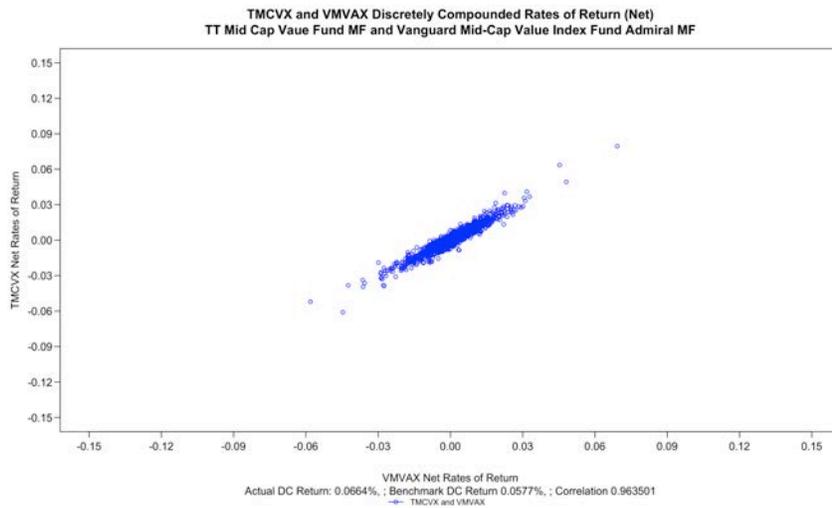
**Pair 3a. Total Return (TMCVX and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (TMCVX and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (TMCVX and VMVAX, 2020-9-30 – 2025-9-30)**



*Pair 4. Univariate Statistics (TPHD and VMVAX, 2020-9-30 – 2025-9-30)*

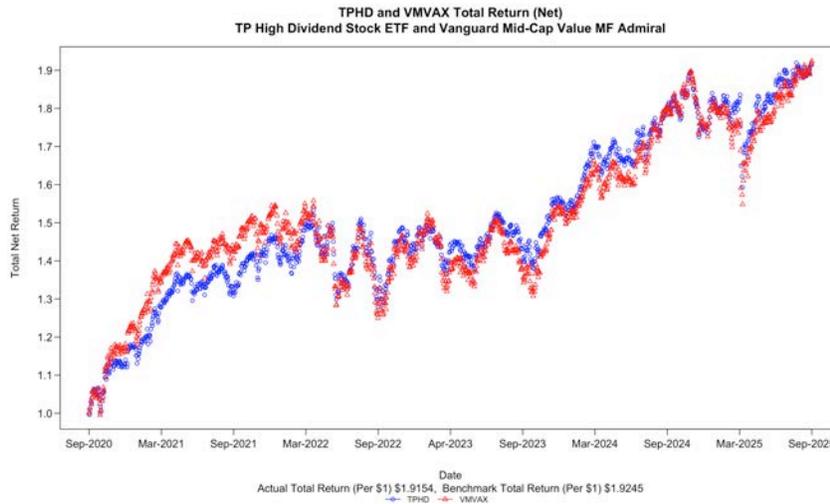
Name	CMT1M	SPY	TPHD	VMVAX
TRMax	1.171	2.136	1.919	1.924
TRMin	1.000	0.975	0.996	0.996
AMean	3.187	17.939	15.145	15.537
StdDev	0.145	17.202	15.201	16.736
Skewness	-0.371	0.290	-0.037	-0.016
Kurtosis	1.365	12.214	7.279	6.457
GMean	3.200	16.282	13.883	13.991
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.021	0.010
SC2	0.998	0.009	-0.030	-0.020
SC3	0.997	-0.070	-0.028	-0.033
SC4	0.996	-0.015	-0.020	-0.010
SC5	0.994	-0.008	0.020	0.018
Sharpe	0.000	0.858	0.787	0.738

*Pair 4. Multivariate Statistics (TPHD and VMVAX, 2020-9-30 – 2025-9-30)*

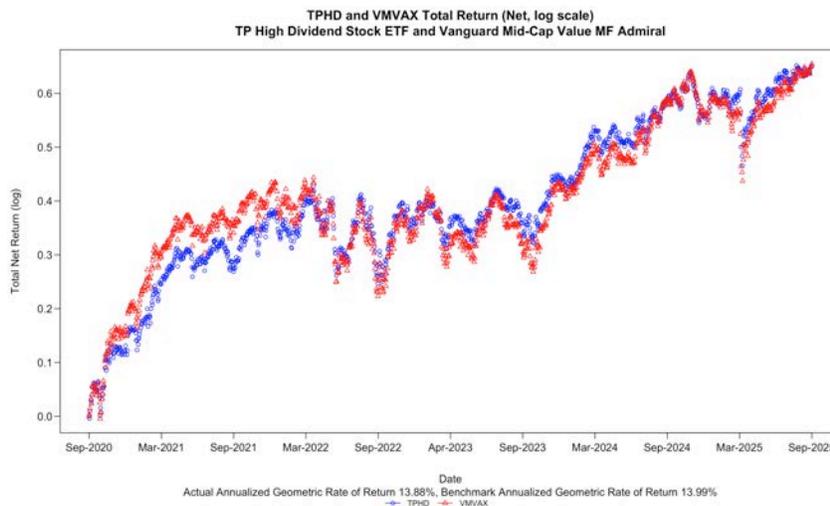
Name	CMT1M	SPY	TPHD	VMVAX
Mean	3.187	17.939	15.145	15.537
Std Dev.	0.145	17.202	15.201	16.736
CMT1M Cor	1.000	0.018	-0.013	-0.010
SPY Cor	0.018	1.000	0.802	0.843
AVEFX Cor	0.027	0.640	0.746	0.750
KCEIX Cor	-0.028	0.311	0.497	0.471
TMCVX Cor	-0.024	0.835	0.909	0.964
TPHD Cor	-0.013	0.802	1.000	0.953
TIGIX Cor	-0.016	0.749	0.926	0.898
TPDIX Cor	0.006	0.615	0.710	0.716
VIDI Cor	0.014	0.732	0.695	0.739
VASIX Cor	0.059	0.620	0.529	0.558
VBIAX Cor	0.029	0.966	0.790	0.837
VMVAX Cor	-0.010	0.843	0.953	1.000
Beta	0.000	1.000	0.708	0.820
Treynor	0.000	0.148	0.169	0.151
Jensen	-0.002	0.000	1.509	0.251



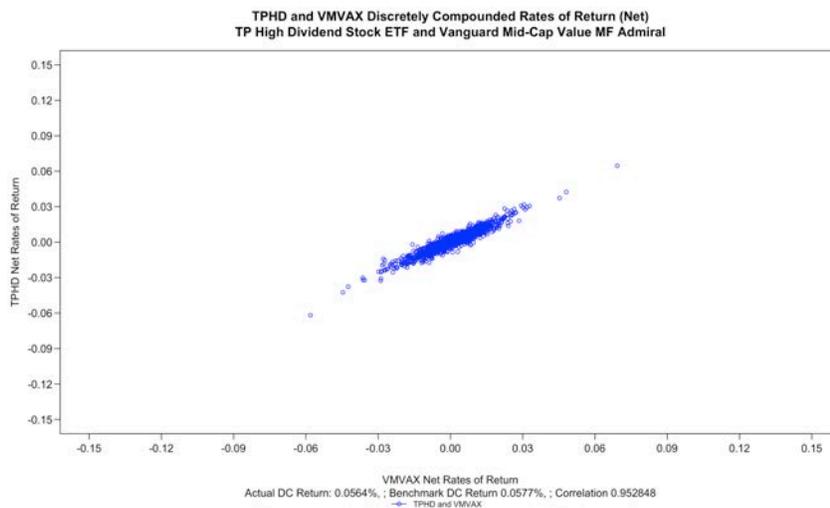
**Pair 4a. Total Return (TPHD and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (TPHD and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (TPHD and VMVAX, 2020-9-30 – 2025-9-30)**



*Pair 5. Univariate Statistics (TIGIX and VMVAX, 2020-9-30 – 2025-9-30)*

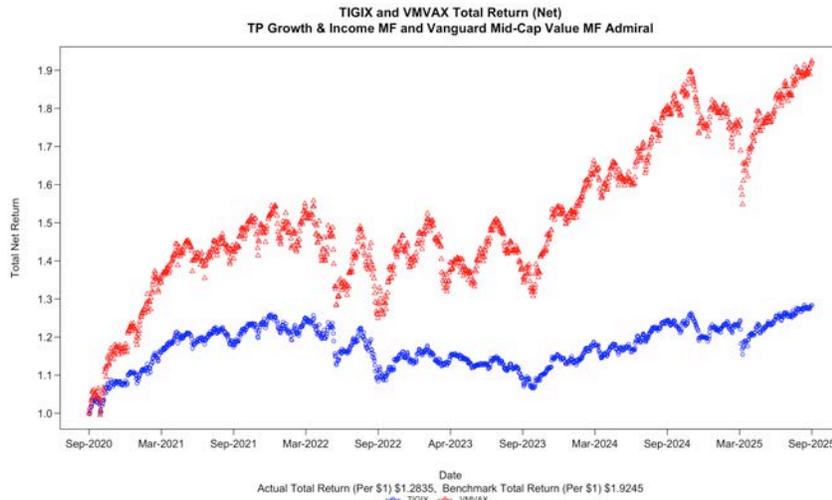
Name	CMT1M	SPY	TIGIX	VMVAX
TRMax	1.171	2.136	1.284	1.924
TRMin	1.000	0.975	0.998	0.996
AMean	3.187	17.939	5.506	15.537
StdDev	0.145	17.202	8.796	16.736
Skewness	-0.371	0.290	-0.219	-0.016
Kurtosis	1.365	12.214	6.138	6.457
GMean	3.200	16.282	5.120	13.991
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.046	0.010
SC2	0.998	0.009	-0.036	-0.020
SC3	0.997	-0.070	0.004	-0.033
SC4	0.996	-0.015	0.006	-0.010
SC5	0.994	-0.008	0.015	0.018
Sharpe	0.000	0.858	0.264	0.738

*Pair 5. Multivariate Statistics (TIGIX and VMVAX, 2020-9-30 – 2025-9-30)*

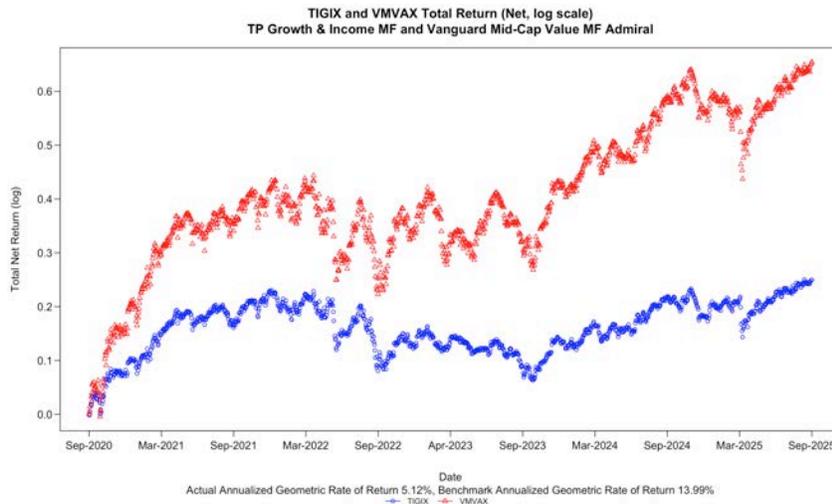
Name	CMT1M	SPY	TIGIX	VMVAX
Mean	3.187	17.939	5.506	15.537
Std Dev.	0.145	17.202	8.796	16.736
CMT1M Cor	1.000	0.018	-0.016	-0.010
SPY Cor	0.018	1.000	0.749	0.843
AVEFX Cor	0.027	0.640	0.855	0.750
KCEIX Cor	-0.028	0.311	0.446	0.471
TMCVX Cor	-0.024	0.835	0.845	0.964
TPHD Cor	-0.013	0.802	0.926	0.953
TIGIX Cor	-0.016	0.749	1.000	0.898
TPDIX Cor	0.006	0.615	0.737	0.716
VIDI Cor	0.014	0.732	0.657	0.739
VASIX Cor	0.059	0.620	0.697	0.558
VBIAX Cor	0.029	0.966	0.796	0.837
VMVAX Cor	-0.010	0.843	0.898	1.000
Beta	0.000	1.000	0.383	0.820
Treynor	0.000	0.148	0.061	0.151
Jensen	-0.002	0.000	-3.331	0.251



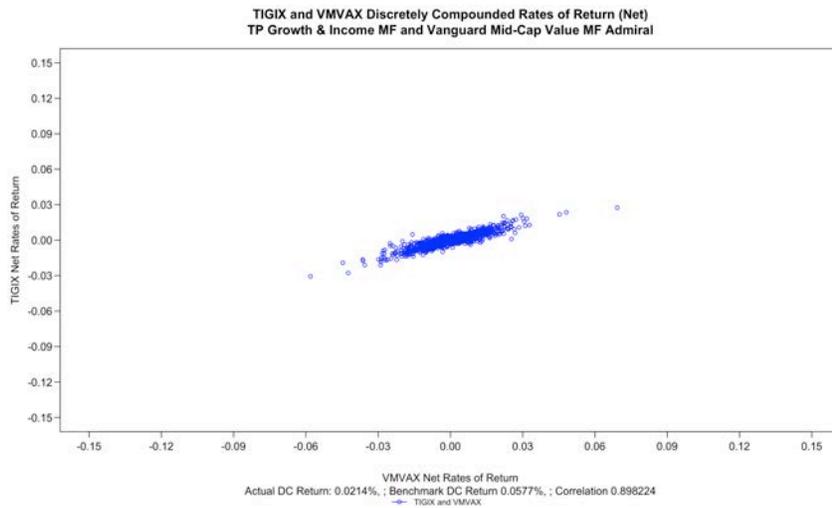
**Pair 5a. Total Return (TIGIX and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 5b. Log Total Return (TIGIX and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 5c. Rate of Return (TIGIX and VMVAX, 2020-9-30 – 2025-9-30)**



*Pair 6. Univariate Statistics (TPDIX and VMVAX, 2020-9-30 – 2025-9-30)*

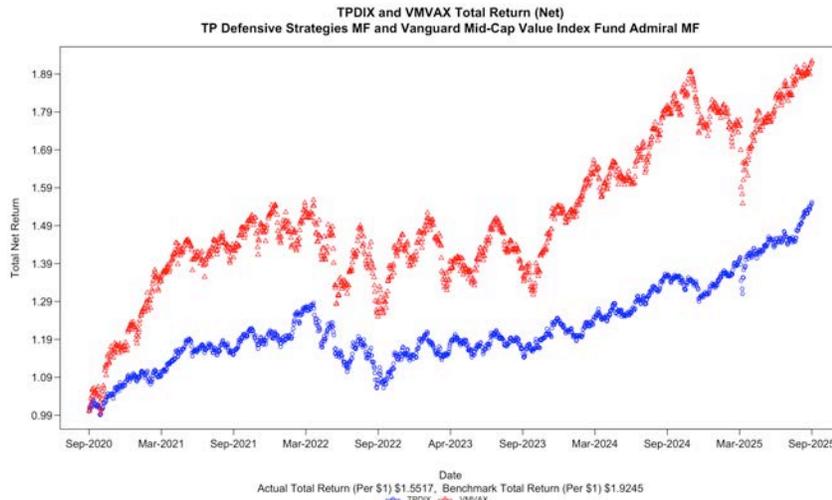
Name	CMT1M	SPY	TPDIX	VMVAX
TRMax	1.171	2.136	1.552	1.924
TRMin	1.000	0.975	0.991	0.996
AMean	3.187	17.939	9.649	15.537
StdDev	0.145	17.202	9.577	16.736
Skewness	-0.371	0.290	-0.150	-0.016
Kurtosis	1.365	12.214	6.162	6.457
GMean	3.200	16.282	9.186	13.991
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.073	0.010
SC2	0.998	0.009	-0.009	-0.020
SC3	0.997	-0.070	-0.027	-0.033
SC4	0.996	-0.015	0.002	-0.010
SC5	0.994	-0.008	-0.050	0.018
Sharpe	0.000	0.858	0.675	0.738

*Pair 6. Multivariate Statistics (TPDIX and VMVAX, 2020-9-30 – 2025-9-30)*

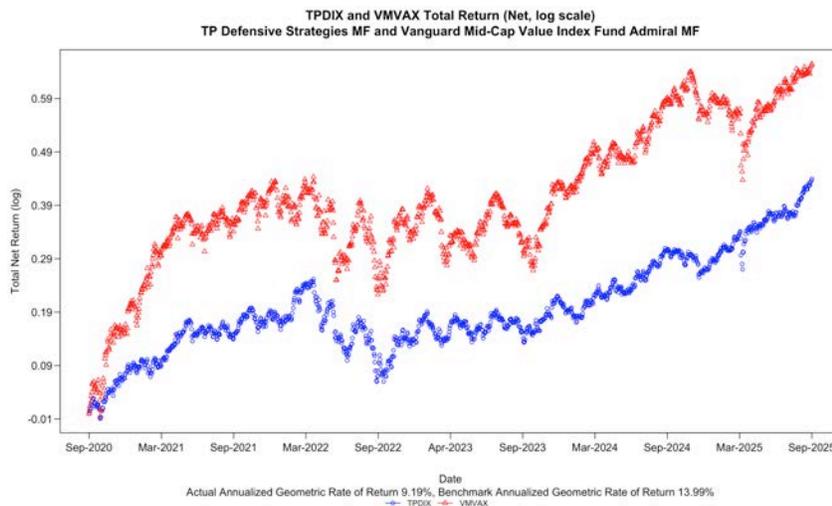
Name	CMT1M	SPY	TPDIX	VMVAX
Mean	3.187	17.939	9.649	15.537
Std Dev.	0.145	17.202	9.577	16.736
CMT1M Cor	1.000	0.018	0.006	-0.010
SPY Cor	0.018	1.000	0.615	0.843
AVEFX Cor	0.027	0.640	0.755	0.750
KCEIX Cor	-0.028	0.311	0.250	0.471
TMCVX Cor	-0.024	0.835	0.665	0.964
TPHD Cor	-0.013	0.802	0.710	0.953
TIGIX Cor	-0.016	0.749	0.737	0.898
TPDIX Cor	0.006	0.615	1.000	0.716
VIDI Cor	0.014	0.732	0.716	0.739
VASIX Cor	0.059	0.620	0.637	0.558
VBIAX Cor	0.029	0.966	0.670	0.837
VMVAX Cor	-0.010	0.843	0.716	1.000
Beta	0.000	1.000	0.342	0.820
Treynor	0.000	0.148	0.189	0.151
Jensen	-0.002	0.000	1.415	0.251



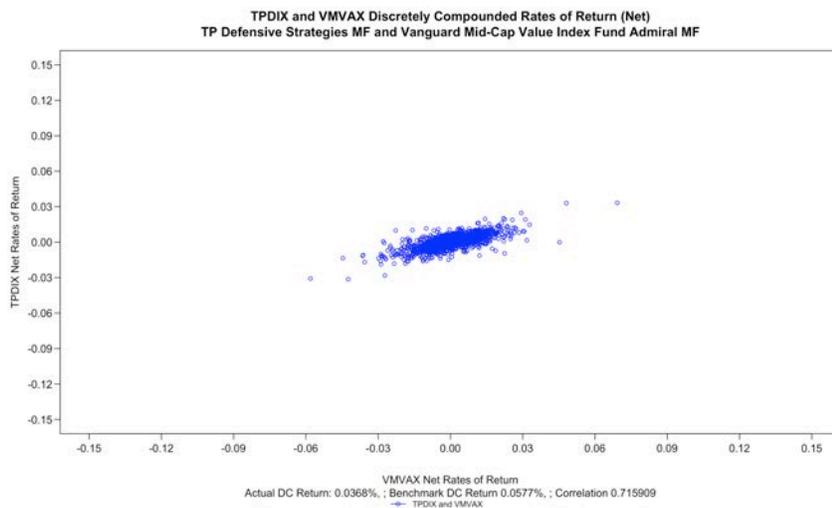
**Pair 6a. Total Return (TPDIX and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 6b. Log Total Return (TPDIX and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 6c. Rate of Return (TPDIX and VMVAX, 2020-9-30 – 2025-9-30)**



Pair 7. Univariate Statistics (VIDI and VMVAX, 2020-9-30 – 2025-9-30)

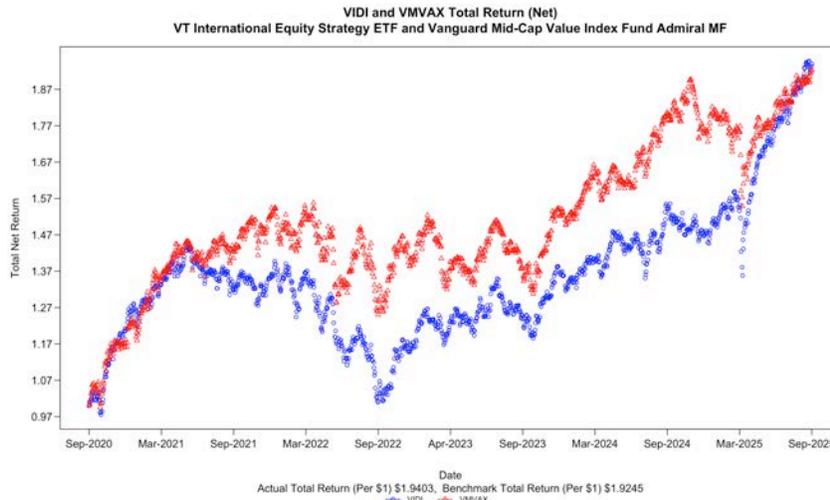
Name	CMT1M	SPY	VIDI	VMVAX
TRMax	1.171	2.136	1.948	1.924
TRMin	1.000	0.975	0.975	0.996
AMean	3.187	17.939	15.570	15.537
StdDev	0.145	17.202	15.916	16.736
Skewness	-0.371	0.290	-0.017	-0.016
Kurtosis	1.365	12.214	7.150	6.457
GMean	3.200	16.282	14.177	13.991
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.013	0.010
SC2	0.998	0.009	0.059	-0.020
SC3	0.997	-0.070	-0.072	-0.033
SC4	0.996	-0.015	0.056	-0.010
SC5	0.994	-0.008	-0.019	0.018
Sharpe	0.000	0.858	0.778	0.738

Pair 7. Multivariate Statistics (VIDI and VMVAX, 2020-9-30 – 2025-9-30)

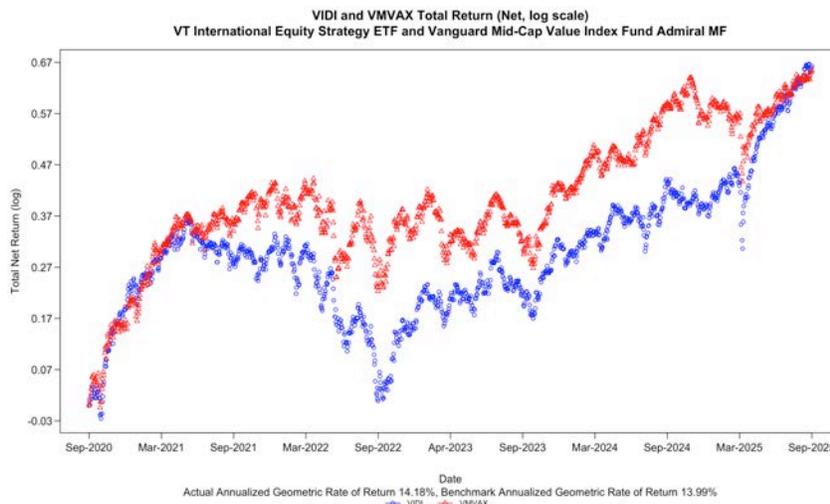
Name	CMT1M	SPY	VIDI	VMVAX
Mean	3.187	17.939	15.570	15.537
Std Dev.	0.145	17.202	15.916	16.736
CMT1M Cor	1.000	0.018	0.014	-0.010
SPY Cor	0.018	1.000	0.732	0.843
AVEFX Cor	0.027	0.640	0.603	0.750
KCEIX Cor	-0.028	0.311	0.317	0.471
TMCVX Cor	-0.024	0.835	0.751	0.964
TPHD Cor	-0.013	0.802	0.695	0.953
TIGIX Cor	-0.016	0.749	0.657	0.898
TPDIX Cor	0.006	0.615	0.716	0.716
VIDI Cor	0.014	0.732	1.000	0.739
VASIX Cor	0.059	0.620	0.554	0.558
VBIAX Cor	0.029	0.966	0.728	0.837
VMVAX Cor	-0.010	0.843	0.739	1.000
Beta	0.000	1.000	0.677	0.820
Treynor	0.000	0.148	0.183	0.151
Jensen	-0.002	0.000	2.392	0.251



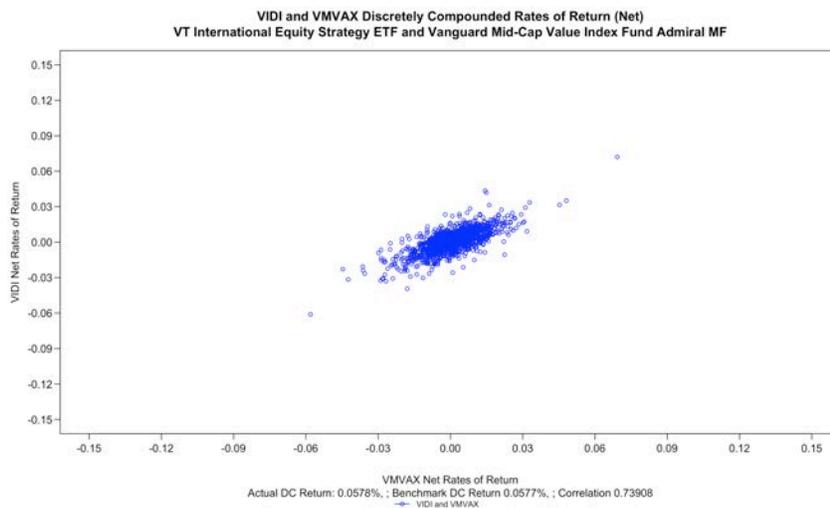
**Pair 7a. Total Return (VIDI and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 7b. Log Total Return (VIDI and VMVAX, 2020-9-30 – 2025-9-30)**



**Pair 7c. Rate of Return (VIDI and VMVAX, 2020-9-30 – 2025-9-30)**



## Mid Cap, Blend

Pair 1. Univariate Statistics (AVEDX and VIMAX, 2020-9-30 – 2025-9-30)

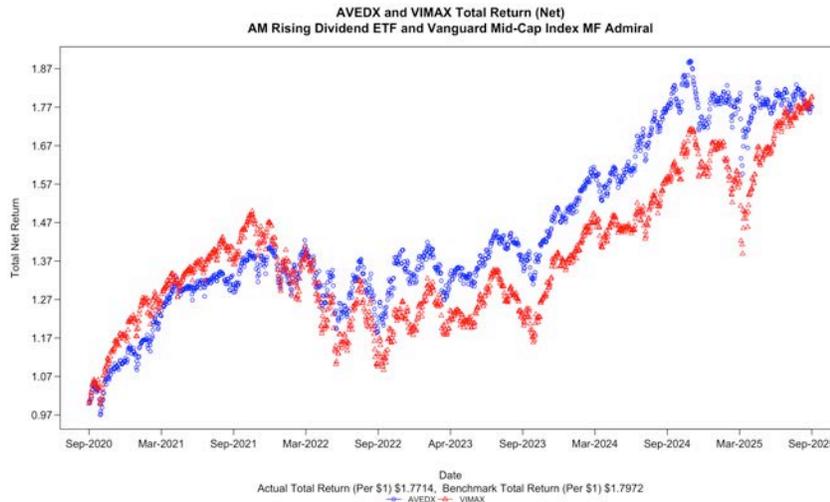
Name	CMT1M	SPY	AVEDX	VIMAX
TRMax	1.171	2.136	1.890	1.797
TRMin	1.000	0.975	0.970	0.999
AMean	3.187	17.939	13.457	14.197
StdDev	0.145	17.202	15.717	17.871
Skewness	-0.371	0.290	0.004	-0.034
Kurtosis	1.365	12.214	7.137	7.236
GMean	3.200	16.282	12.117	12.442
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.012	0.014
SC2	0.998	0.009	-0.007	0.007
SC3	0.997	-0.070	-0.049	-0.040
SC4	0.996	-0.015	-0.031	-0.029
SC5	0.994	-0.008	-0.006	-0.004
Sharpe	0.000	0.858	0.653	0.616

Pair 1. Multivariate Statistics (AVEDX and VIMAX, 2020-9-30 – 2025-9-30)

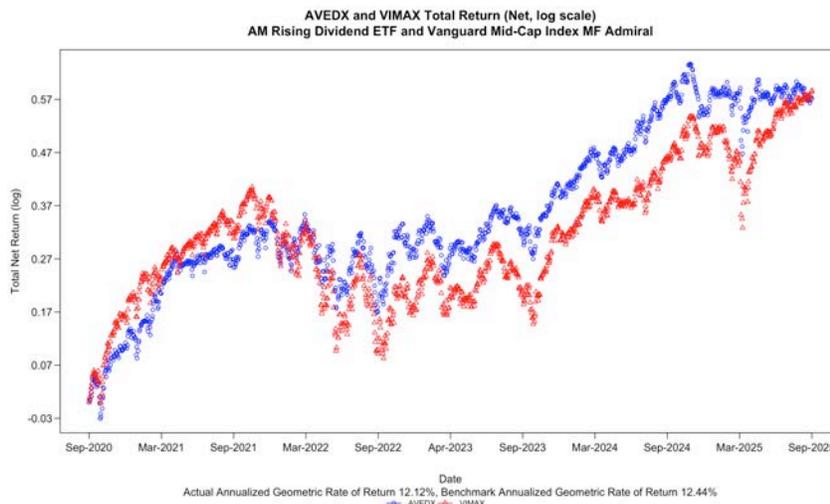
Name	CMT1M	SPY	AVEDX	VIMAX
Mean	3.187	17.939	13.457	14.197
Std Dev.	0.145	17.202	15.717	17.871
CMT1M Cor	1.000	0.018	-0.002	0.007
SPY Cor	0.018	1.000	0.890	0.933
AVEDX Cor	-0.002	0.890	1.000	0.935
AVERX Cor	-0.014	0.637	0.778	0.703
ETIDX Cor	0.010	0.904	0.905	0.956
ETIMX Cor	0.016	0.866	0.872	0.929
GREYX Cor	0.001	0.702	0.760	0.779
BIBL Cor	0.014	0.933	0.905	0.961
BLES Cor	0.001	0.879	0.901	0.919
KCRIX Cor	-0.013	0.679	0.755	0.776
TMSIX Cor	-0.008	0.891	0.921	0.966
TPLC Cor	0.002	0.922	0.946	0.972
TMVIX Cor	-0.002	0.929	0.934	0.956
VIMAX Cor	0.007	0.933	0.935	1.000
VBIAX Cor	0.029	0.966	0.878	0.938
VGSNX Cor	-0.004	0.696	0.767	0.787
VT Cor	0.020	0.969	0.894	0.943
Beta	0.000	1.000	0.813	0.969
Treynor	0.000	0.148	0.126	0.114
Jensen	-0.002	0.000	-1.722	-3.289



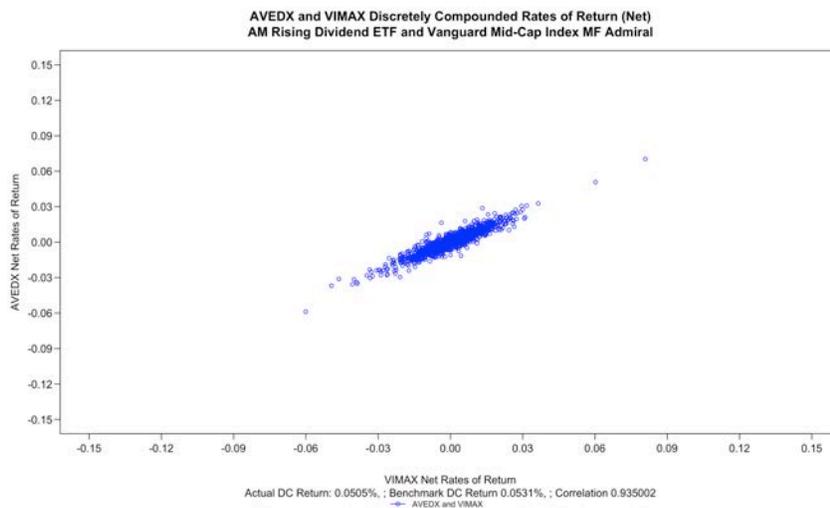
**Pair 1a. Total Return (AVEDX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (AVEDX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (AVEDX and VIMAX, 2020-9-30 – 2025-9-30)**



Pair 2. Univariate Statistics (AVERX and VIMAX, 2020-9-30 – 2025-9-30)

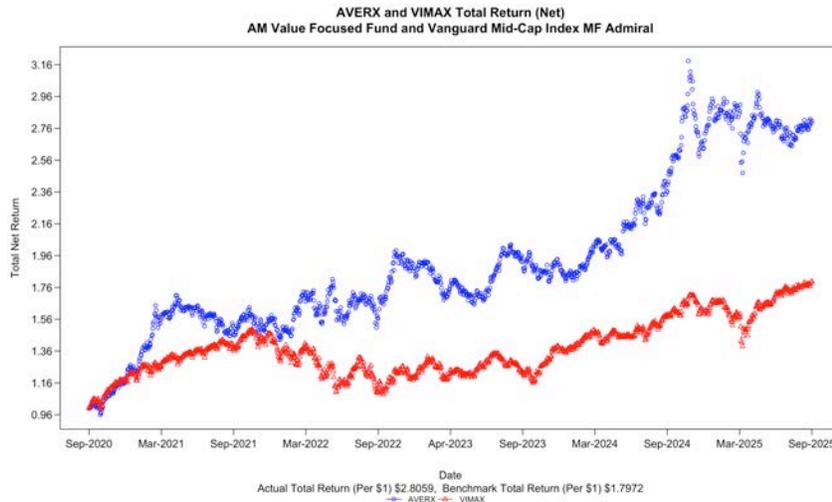
Name	CMT1M	SPY	AVERX	VIMAX
TRMax	1.171	2.136	3.183	1.797
TRMin	1.000	0.975	0.958	0.999
AMean	3.187	17.939	25.852	14.197
StdDev	0.145	17.202	22.104	17.871
Skewness	-0.371	0.290	0.025	-0.034
Kurtosis	1.365	12.214	6.699	7.236
GMean	3.200	16.282	22.922	12.442
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.005	0.014
SC2	0.998	0.009	0.016	0.007
SC3	0.997	-0.070	-0.045	-0.040
SC4	0.996	-0.015	-0.015	-0.029
SC5	0.994	-0.008	0.021	-0.004
Sharpe	0.000	0.858	1.025	0.616

Pair 2. Multivariate Statistics (AVERX and VIMAX, 2020-9-30 – 2025-9-30)

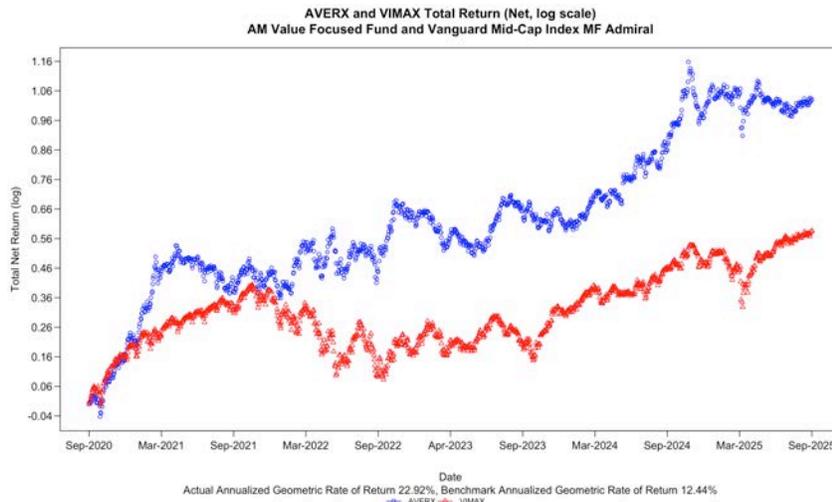
Name	CMT1M	SPY	AVERX	VIMAX
Mean	3.187	17.939	25.852	14.197
Std Dev.	0.145	17.202	22.104	17.871
CMT1M Cor	1.000	0.018	-0.014	0.007
SPY Cor	0.018	1.000	0.637	0.933
AVEDX Cor	-0.002	0.890	0.778	0.935
AVERX Cor	-0.014	0.637	1.000	0.703
ETIDX Cor	0.010	0.904	0.669	0.956
ETIMX Cor	0.016	0.866	0.642	0.929
GREYX Cor	0.001	0.702	0.536	0.779
BIBL Cor	0.014	0.933	0.684	0.961
BLES Cor	0.001	0.879	0.707	0.919
KCRIX Cor	-0.013	0.679	0.524	0.776
TMSIX Cor	-0.008	0.891	0.715	0.966
TPLC Cor	0.002	0.922	0.700	0.972
TMVIX Cor	-0.002	0.929	0.688	0.956
VIMAX Cor	0.007	0.933	0.703	1.000
VBIAX Cor	0.029	0.966	0.625	0.938
VGSNX Cor	-0.004	0.696	0.524	0.787
VT Cor	0.020	0.969	0.666	0.943
Beta	0.000	1.000	0.819	0.969
Treynor	0.000	0.148	0.277	0.114
Jensen	-0.002	0.000	10.584	-3.289



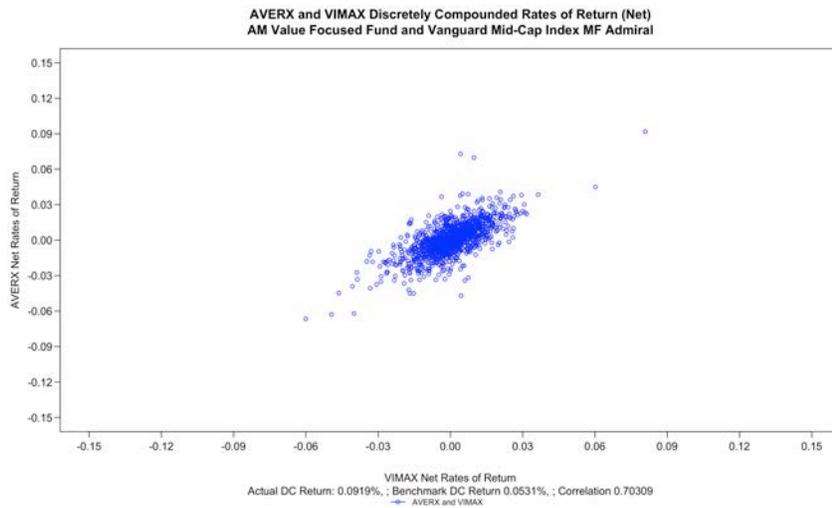
**Pair 2a. Total Return (AVERX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (AVERX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (AVERX and VIMAX, 2020-9-30 – 2025-9-30)**



Pair 3. Univariate Statistics (ETIDX and VIMAX, 2020-9-30 – 2025-9-30)

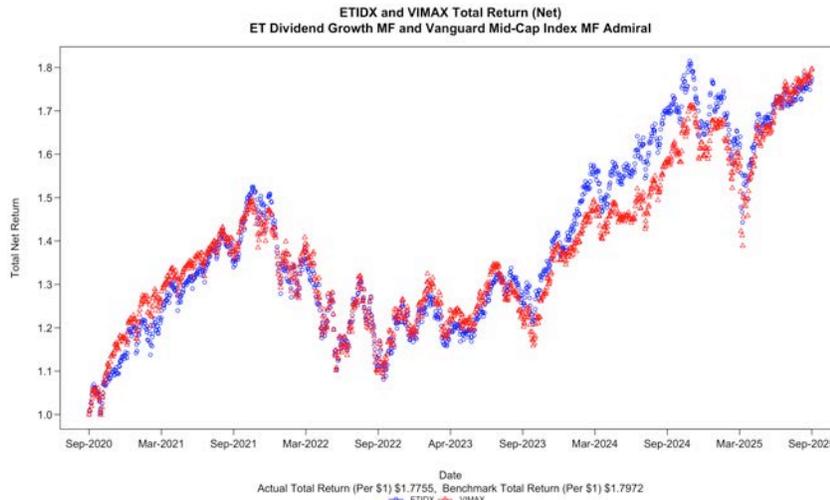
Name	CMT1M	SPY	ETIDX	VIMAX
TRMax	1.171	2.136	1.815	1.797
TRMin	1.000	0.975	1.000	0.999
AMean	3.187	17.939	13.879	14.197
StdDev	0.145	17.202	17.663	17.871
Skewness	-0.371	0.290	-0.083	-0.034
Kurtosis	1.365	12.214	6.154	7.236
GMean	3.200	16.282	12.169	12.442
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.014	0.014
SC2	0.998	0.009	-0.015	0.007
SC3	0.997	-0.070	-0.031	-0.040
SC4	0.996	-0.015	-0.017	-0.029
SC5	0.994	-0.008	0.002	-0.004
Sharpe	0.000	0.858	0.605	0.616

Pair 3. Multivariate Statistics (ETIDX and VIMAX, 2020-9-30 – 2025-9-30)

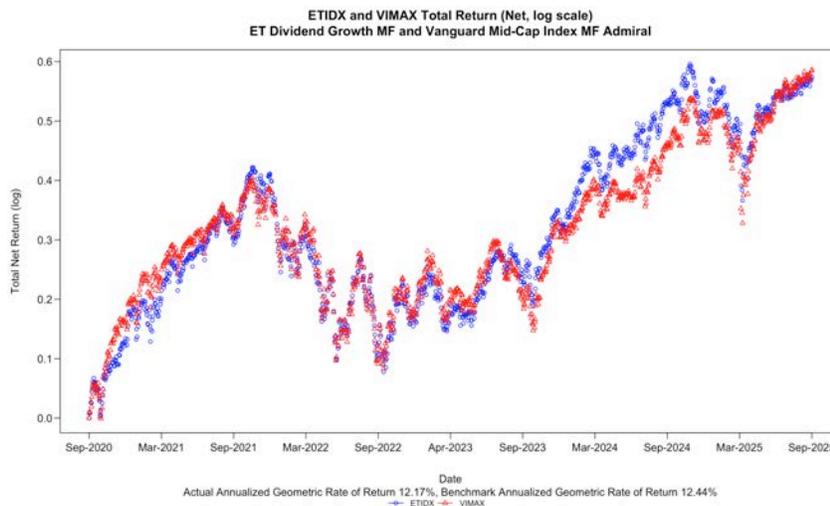
Name	CMT1M	SPY	ETIDX	VIMAX
Mean	3.187	17.939	13.879	14.197
Std Dev.	0.145	17.202	17.663	17.871
CMT1M Cor	1.000	0.018	0.010	0.007
SPY Cor	0.018	1.000	0.904	0.933
AVEDX Cor	-0.002	0.890	0.905	0.935
AVERX Cor	-0.014	0.637	0.669	0.703
ETIDX Cor	0.010	0.904	1.000	0.956
ETIMX Cor	0.016	0.866	0.972	0.929
GREYX Cor	0.001	0.702	0.755	0.779
BIBL Cor	0.014	0.933	0.946	0.961
BLES Cor	0.001	0.879	0.876	0.919
KCRIX Cor	-0.013	0.679	0.752	0.776
TMSIX Cor	-0.008	0.891	0.928	0.966
TPLC Cor	0.002	0.922	0.957	0.972
TMVIX Cor	-0.002	0.929	0.944	0.956
VIMAX Cor	0.007	0.933	0.956	1.000
VBIAX Cor	0.029	0.966	0.906	0.938
VGSNX Cor	-0.004	0.696	0.766	0.787
VT Cor	0.020	0.969	0.906	0.943
Beta	0.000	1.000	0.928	0.969
Treynor	0.000	0.148	0.115	0.114
Jensen	-0.002	0.000	-3.002	-3.289



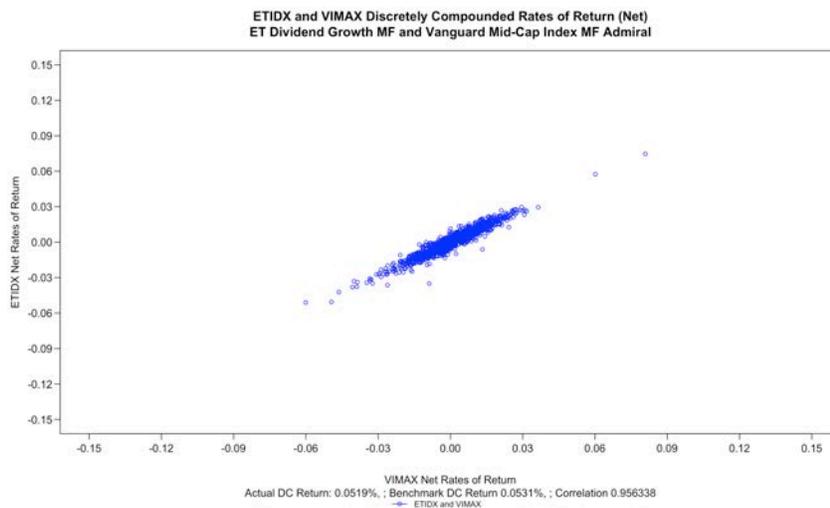
**Pair 3a. Total Return (ETIDX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (ETIDX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (ETIDX and VIMAX, 2020-9-30 – 2025-9-30)**



Pair 4. Univariate Statistics (ETIMX and VBIAX, 2020-9-30 – 2025-9-30)

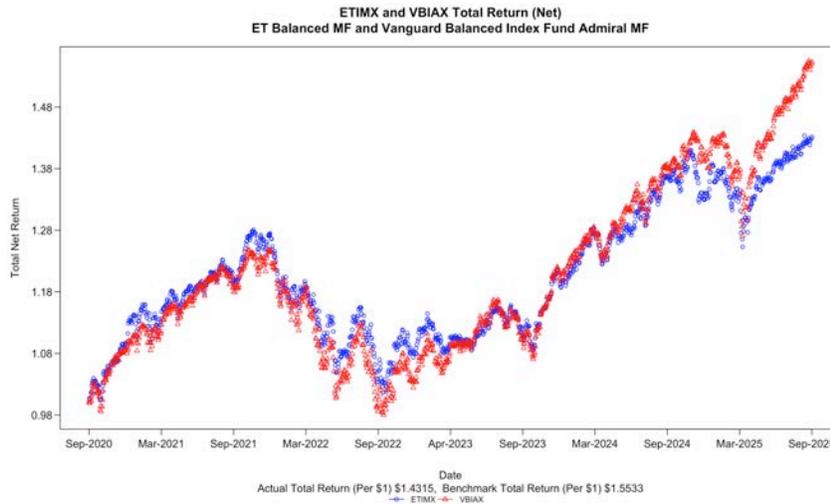
Name	CMT1M	SPY	ETIMX	VBIAX
TRMax	1.171	2.136	1.434	1.555
TRMin	1.000	0.975	1.000	0.980
AMean	3.187	17.939	7.942	9.844
StdDev	0.145	17.202	9.958	11.098
Skewness	-0.371	0.290	-0.142	0.082
Kurtosis	1.365	12.214	5.414	8.412
GMean	3.200	16.282	7.439	9.209
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.040	0.003
SC2	0.998	0.009	-0.008	0.008
SC3	0.997	-0.070	0.010	-0.038
SC4	0.996	-0.015	-0.013	-0.003
SC5	0.994	-0.008	-0.013	-0.011
Sharpe	0.000	0.858	0.478	0.600

Pair 4. Multivariate Statistics (ETIMX and VBIAX, 2020-9-30 – 2025-9-30)

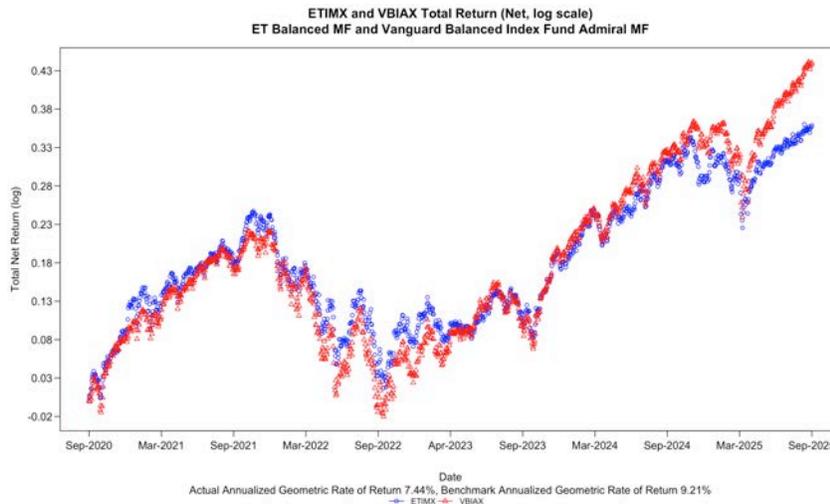
Name	CMT1M	SPY	ETIMX	VBIAX
Mean	3.187	17.939	7.942	9.844
Std Dev.	0.145	17.202	9.958	11.098
CMT1M Cor	1.000	0.018	0.016	0.029
SPY Cor	0.018	1.000	0.866	0.966
AVEDX Cor	-0.002	0.890	0.872	0.878
AVERX Cor	-0.014	0.637	0.642	0.625
ETIDX Cor	0.010	0.904	0.972	0.906
ETIMX Cor	0.016	0.866	1.000	0.907
GREYX Cor	0.001	0.702	0.761	0.742
BIBL Cor	0.014	0.933	0.909	0.927
BLES Cor	0.001	0.879	0.853	0.881
KCRIX Cor	-0.013	0.679	0.747	0.719
TMSIX Cor	-0.008	0.891	0.896	0.894
TPLC Cor	0.002	0.922	0.922	0.916
TMVIX Cor	-0.002	0.929	0.912	0.921
VIMAX Cor	0.007	0.933	0.929	0.938
VBIAX Cor	0.029	0.966	0.907	1.000
VGSNX Cor	-0.004	0.696	0.765	0.737
VT Cor	0.020	0.969	0.879	0.954
Beta	0.000	1.000	0.501	0.624
Treynor	0.000	0.148	0.095	0.107
Jensen	-0.002	0.000	-2.637	-2.542



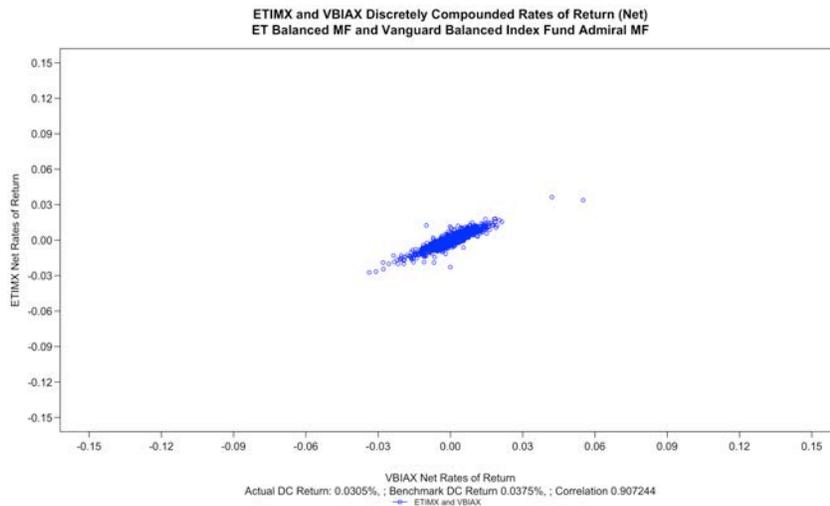
**Pair 4a. Total Return (ETIMX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (ETIMX and VBIAX, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (ETIMX and VBIAX, 2020-9-30 – 2025-9-30)**



Pair 5. Univariate Statistics (GREYX and VGSNX, 2020-9-30 – 2025-9-30)

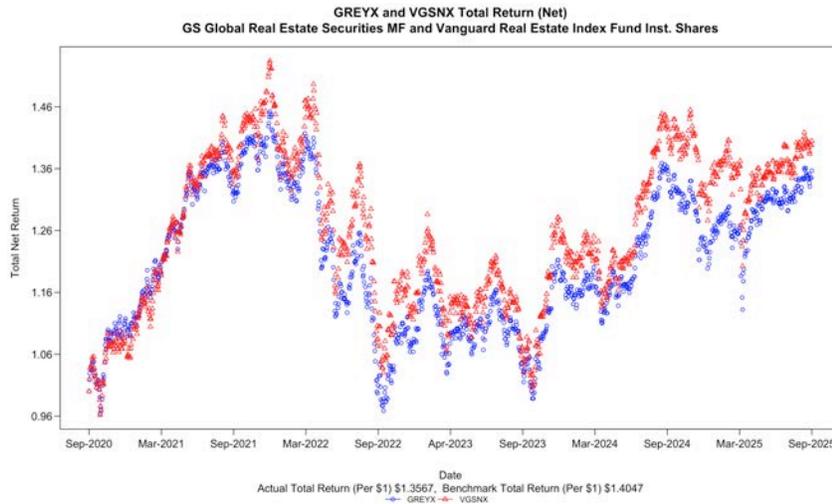
Name	CMT1M	SPY	GREYX	VGSNX
TRMax	1.171	2.136	1.452	1.534
TRMin	1.000	0.975	0.964	0.962
AMean	3.187	17.939	7.650	8.994
StdDev	0.145	17.202	16.097	19.203
Skewness	-0.371	0.290	0.014	0.047
Kurtosis	1.365	12.214	5.835	5.718
GMean	3.200	16.282	6.291	7.034
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.054	0.003
SC2	0.998	0.009	-0.021	-0.034
SC3	0.997	-0.070	0.011	0.024
SC4	0.996	-0.015	-0.009	-0.017
SC5	0.994	-0.008	-0.008	-0.015
Sharpe	0.000	0.858	0.277	0.302

Pair 5. Multivariate Statistics (GREYX and VGSNX, 2020-9-30 – 2025-9-30)

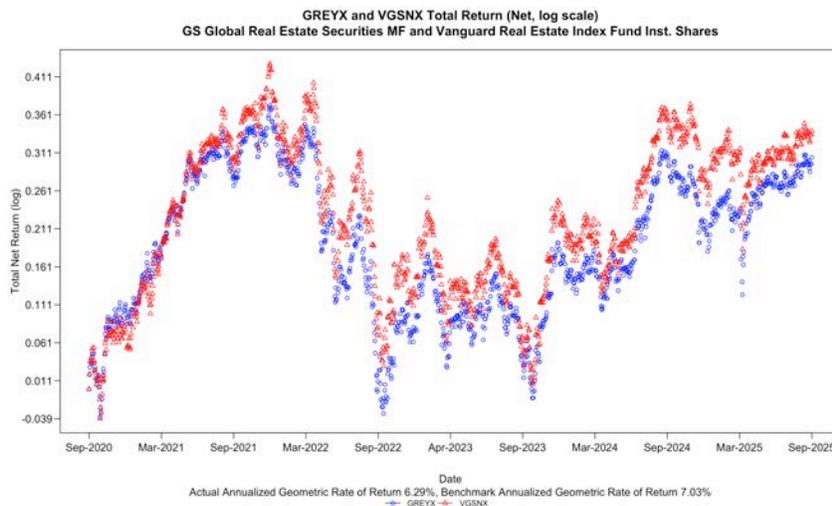
Name	CMT1M	SPY	GREYX	VGSNX
Mean	3.187	17.939	7.650	8.994
Std Dev.	0.145	17.202	16.097	19.203
CMT1M Cor	1.000	0.018	0.001	-0.004
SPY Cor	0.018	1.000	0.702	0.696
AVEDX Cor	-0.002	0.890	0.760	0.767
AVERX Cor	-0.014	0.637	0.536	0.524
ETIDX Cor	0.010	0.904	0.755	0.766
ETIMX Cor	0.016	0.866	0.761	0.765
GREYX Cor	0.001	0.702	1.000	0.944
BIBL Cor	0.014	0.933	0.751	0.755
BLES Cor	0.001	0.879	0.792	0.750
KCRIX Cor	-0.013	0.679	0.932	0.968
TMSIX Cor	-0.008	0.891	0.751	0.752
TPLC Cor	0.002	0.922	0.763	0.773
TMVIX Cor	-0.002	0.929	0.756	0.765
VIMAX Cor	0.007	0.933	0.779	0.787
VBIAX Cor	0.029	0.966	0.742	0.737
VGSNX Cor	-0.004	0.696	0.944	1.000
VT Cor	0.020	0.969	0.752	0.715
Beta	0.000	1.000	0.657	0.777
Treynor	0.000	0.148	0.068	0.075
Jensen	-0.002	0.000	-5.224	-5.656



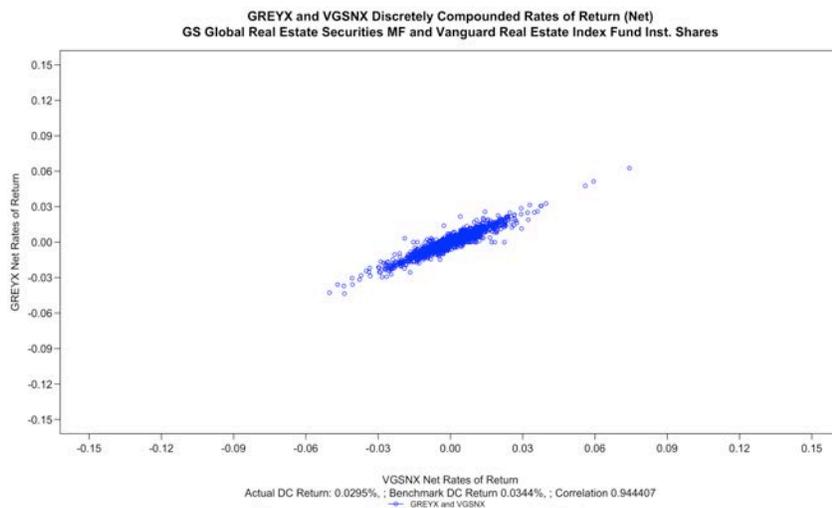
**Pair 5a. Total Return (GREYX and VGSNX, 2020-9-30 – 2025-9-30)**



**Pair 5b. Log Total Return (GREYX and VGSNX, 2020-9-30 – 2025-9-30)**



**Pair 5c. Rate of Return (GREYX and VGSNX, 2020-9-30 – 2025-9-30)**



Pair 6. Univariate Statistics (BIBL and VIMAX, 2020-9-30 – 2025-9-30)

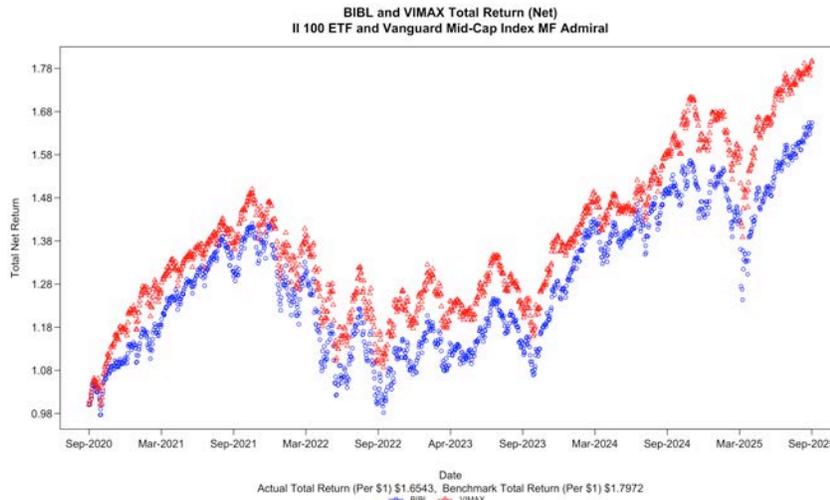
Name	CMT1M	SPY	BIBL	VIMAX
TRMax	1.171	2.136	1.654	1.797
TRMin	1.000	0.975	0.977	0.999
AMean	3.187	17.939	12.619	14.197
StdDev	0.145	17.202	19.270	17.871
Skewness	-0.371	0.290	0.011	-0.034
Kurtosis	1.365	12.214	7.768	7.236
GMean	3.200	16.282	10.594	12.442
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.010	0.014
SC2	0.998	0.009	0.015	0.007
SC3	0.997	-0.070	-0.042	-0.040
SC4	0.996	-0.015	-0.043	-0.029
SC5	0.994	-0.008	-0.003	-0.004
Sharpe	0.000	0.858	0.489	0.616

Pair 6. Multivariate Statistics (BIBL and VIMAX, 2020-9-30 – 2025-9-30)

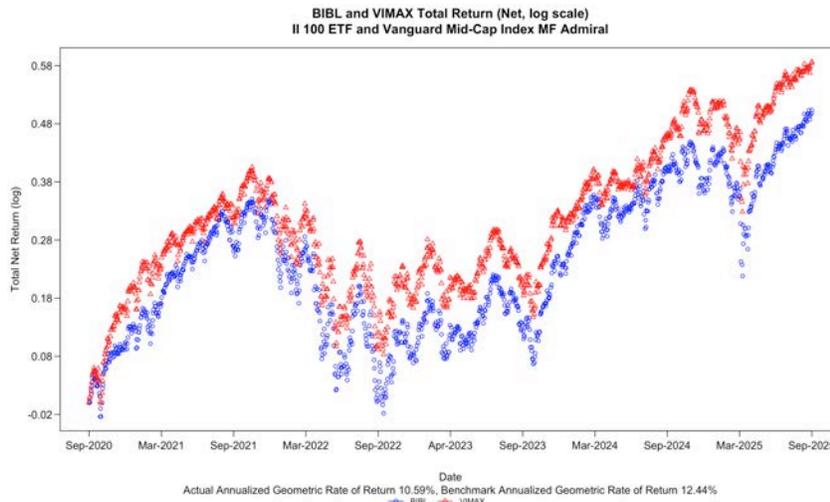
Name	CMT1M	SPY	BIBL	VIMAX
Mean	3.187	17.939	12.619	14.197
Std Dev.	0.145	17.202	19.270	17.871
CMT1M Cor	1.000	0.018	0.014	0.007
SPY Cor	0.018	1.000	0.933	0.933
AVEDX Cor	-0.002	0.890	0.905	0.935
AVERX Cor	-0.014	0.637	0.684	0.703
ETIDX Cor	0.010	0.904	0.946	0.956
ETIMX Cor	0.016	0.866	0.909	0.929
GREYX Cor	0.001	0.702	0.751	0.779
BIBL Cor	0.014	0.933	1.000	0.961
BLES Cor	0.001	0.879	0.910	0.919
KCRIX Cor	-0.013	0.679	0.742	0.776
TMSIX Cor	-0.008	0.891	0.930	0.966
TPLC Cor	0.002	0.922	0.953	0.972
TMVIX Cor	-0.002	0.929	0.947	0.956
VIMAX Cor	0.007	0.933	0.961	1.000
VBIAX Cor	0.029	0.966	0.927	0.938
VGSNX Cor	-0.004	0.696	0.755	0.787
VT Cor	0.020	0.969	0.935	0.943
Beta	0.000	1.000	1.046	0.969
Treynor	0.000	0.148	0.090	0.114
Jensen	-0.002	0.000	-5.993	-3.289



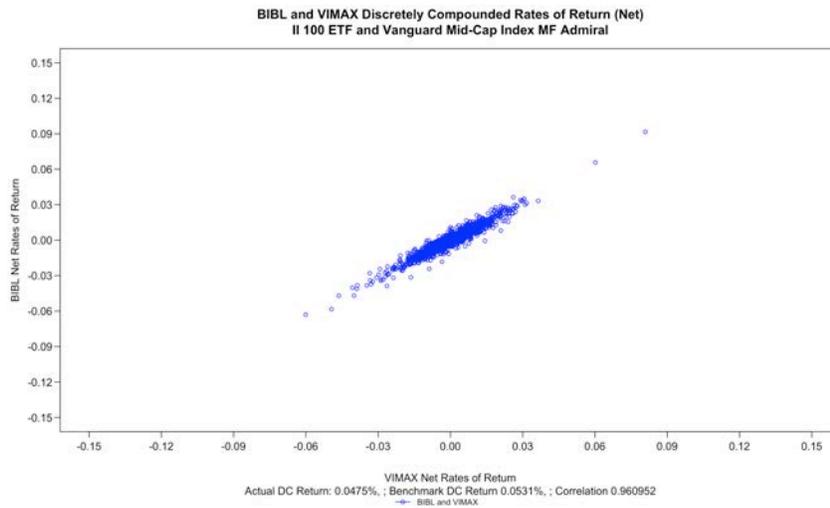
**Pair 6a. Total Return (BIBL and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 6b. Log Total Return (BIBL and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 6c. Rate of Return (BIBL and VIMAX, 2020-9-30 – 2025-9-30)**



Pair 7. Univariate Statistics (BLES and VT, 2020-9-30 – 2025-9-30)

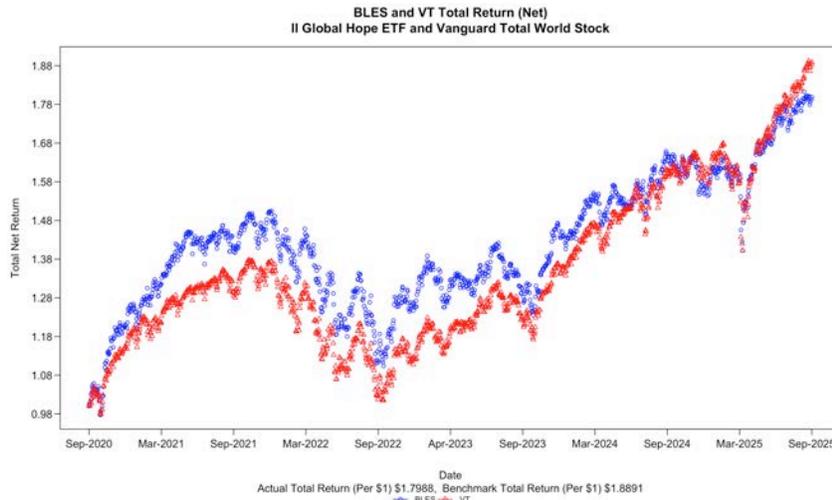
Name	CMT1M	SPY	BLES	VT
TRMax	1.171	2.136	1.812	1.892
TRMin	1.000	0.975	0.977	0.980
AMean	3.187	17.939	14.019	14.975
StdDev	0.145	17.202	16.881	16.028
Skewness	-0.371	0.290	0.154	0.148
Kurtosis	1.365	12.214	7.504	9.398
GMean	3.200	16.282	12.462	13.569
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.005	-0.007
SC2	0.998	0.009	0.021	0.016
SC3	0.997	-0.070	-0.052	-0.067
SC4	0.996	-0.015	0.002	0.004
SC5	0.994	-0.008	-0.005	-0.011
Sharpe	0.000	0.858	0.642	0.735

Pair 7. Multivariate Statistics (BLES and VT, 2020-9-30 – 2025-9-30)

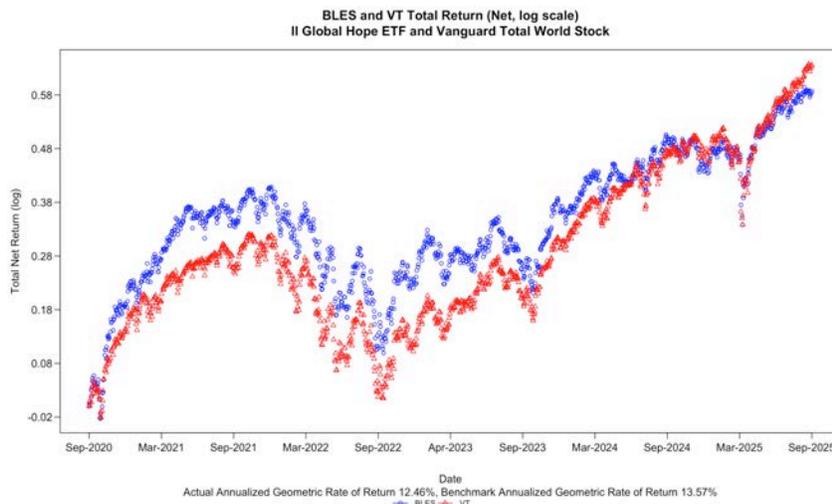
Name	CMT1M	SPY	BLES	VT
Mean	3.187	17.939	14.019	14.975
Std Dev.	0.145	17.202	16.881	16.028
CMT1M Cor	1.000	0.018	0.001	0.020
SPY Cor	0.018	1.000	0.879	0.969
AVEDX Cor	-0.002	0.890	0.901	0.894
AVERX Cor	-0.014	0.637	0.707	0.666
ETIDX Cor	0.010	0.904	0.876	0.906
ETIMX Cor	0.016	0.866	0.853	0.879
GREYX Cor	0.001	0.702	0.792	0.752
BIBL Cor	0.014	0.933	0.910	0.935
BLES Cor	0.001	0.879	1.000	0.941
KCRIX Cor	-0.013	0.679	0.743	0.703
TMSIX Cor	-0.008	0.891	0.914	0.909
TPLC Cor	0.002	0.922	0.915	0.925
TMVIX Cor	-0.002	0.929	0.904	0.925
VIMAX Cor	0.007	0.933	0.919	0.943
VBIAX Cor	0.029	0.966	0.881	0.954
VGSNX Cor	-0.004	0.696	0.750	0.715
VT Cor	0.020	0.969	0.941	1.000
Beta	0.000	1.000	0.863	0.903
Treynor	0.000	0.148	0.125	0.131
Jensen	-0.002	0.000	-1.901	-1.528



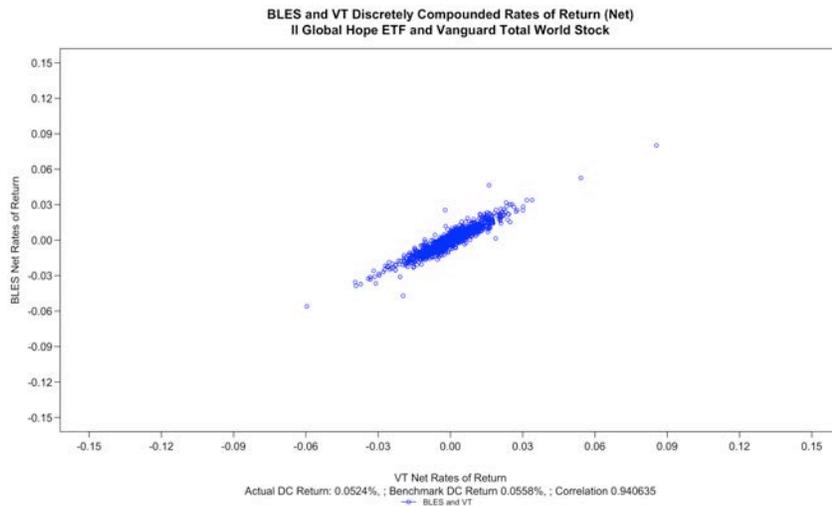
**Pair 7a. Total Return (BLES and VT, 2020-9-30 – 2025-9-30)**



**Pair 7b. Log Total Return (BLES and VT, 2020-9-30 – 2025-9-30)**



**Pair 7c. Rate of Return (BLES and VT, 2020-9-30 – 2025-9-30)**



Pair 8. Univariate Statistics (KCRIX and VGSNX, 2020-9-30 – 2025-9-30)

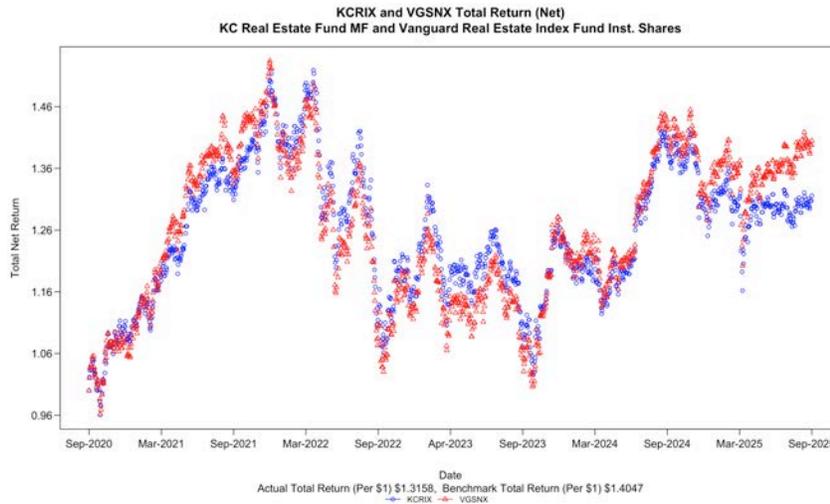
Name	CMT1M	SPY	KCRIX	VGSNX
TRMax	1.171	2.136	1.519	1.534
TRMin	1.000	0.975	0.960	0.962
AMean	3.187	17.939	7.441	8.994
StdDev	0.145	17.202	18.501	19.203
Skewness	-0.371	0.290	0.009	0.047
Kurtosis	1.365	12.214	5.827	5.718
GMean	3.200	16.282	5.643	7.034
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.004	0.003
SC2	0.998	0.009	-0.024	-0.034
SC3	0.997	-0.070	0.023	0.024
SC4	0.996	-0.015	-0.028	-0.017
SC5	0.994	-0.008	-0.019	-0.015
Sharpe	0.000	0.858	0.230	0.302

Pair 8. Multivariate Statistics (KCRIX and VGSNX, 2020-9-30 – 2025-9-30)

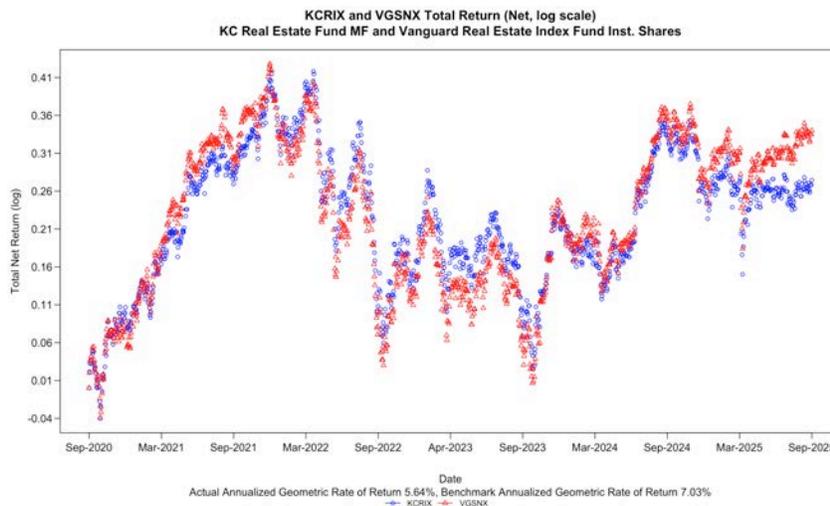
Name	CMT1M	SPY	KCRIX	VGSNX
Mean	3.187	17.939	7.441	8.994
Std Dev.	0.145	17.202	18.501	19.203
CMT1M Cor	1.000	0.018	-0.013	-0.004
SPY Cor	0.018	1.000	0.679	0.696
AVEDX Cor	-0.002	0.890	0.755	0.767
AVERX Cor	-0.014	0.637	0.524	0.524
ETIDX Cor	0.010	0.904	0.752	0.766
ETIMX Cor	0.016	0.866	0.747	0.765
GREYX Cor	0.001	0.702	0.932	0.944
BIBL Cor	0.014	0.933	0.742	0.755
BLES Cor	0.001	0.879	0.743	0.750
KCRIX Cor	-0.013	0.679	1.000	0.968
TMSIX Cor	-0.008	0.891	0.747	0.752
TPLC Cor	0.002	0.922	0.762	0.773
TMVIX Cor	-0.002	0.929	0.750	0.765
VIMAX Cor	0.007	0.933	0.776	0.787
VBIAX Cor	0.029	0.966	0.719	0.737
VGSNX Cor	-0.004	0.696	0.968	1.000
VT Cor	0.020	0.969	0.703	0.715
Beta	0.000	1.000	0.730	0.777
Treynor	0.000	0.148	0.058	0.075
Jensen	-0.002	0.000	-6.518	-5.656



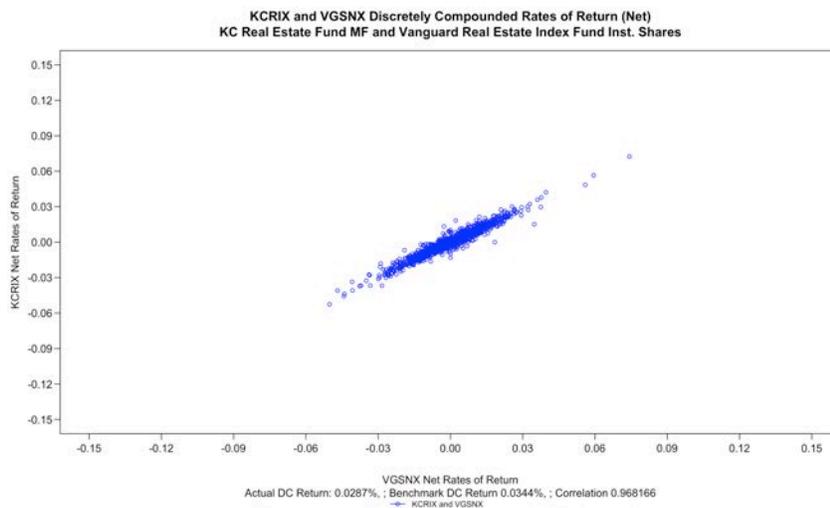
**Pair 8a. Total Return (KCRIX and VGSNX, 2020-9-30 – 2025-9-30)**



**Pair 8b. Log Total Return (KCRIX and VGSNX, 2020-9-30 – 2025-9-30)**



**Pair 8c. Rate of Return (KCRIX and VGSNX, 2020-9-30 – 2025-9-30)**



Pair 9. Univariate Statistics (TMSIX and VIMAX, 2020-9-30 – 2025-9-30)

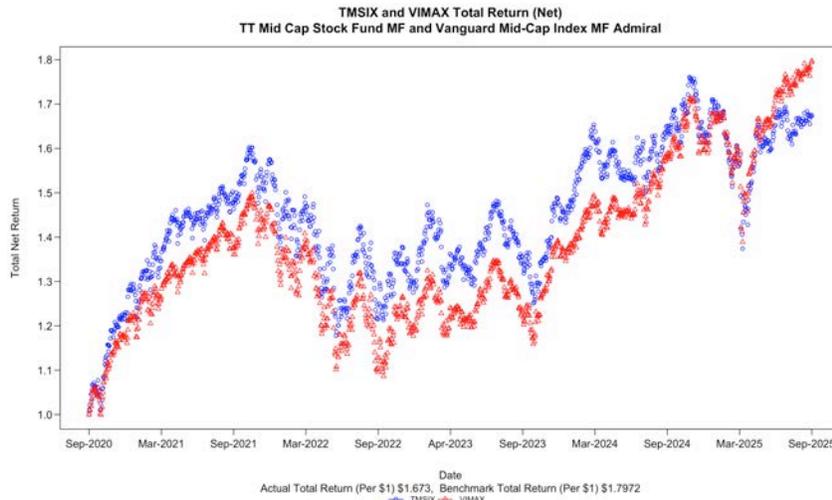
Name	CMT1M	SPY	TMSIX	VIMAX
TRMax	1.171	2.136	1.761	1.797
TRMin	1.000	0.975	1.000	0.999
AMean	3.187	17.939	12.925	14.197
StdDev	0.145	17.202	19.520	17.871
Skewness	-0.371	0.290	0.038	-0.034
Kurtosis	1.365	12.214	6.242	7.236
GMean	3.200	16.282	10.843	12.442
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.005	0.014
SC2	0.998	0.009	-0.004	0.007
SC3	0.997	-0.070	-0.035	-0.040
SC4	0.996	-0.015	-0.012	-0.029
SC5	0.994	-0.008	0.019	-0.004
Sharpe	0.000	0.858	0.499	0.616

Pair 9. Multivariate Statistics (TMSIX and VIMAX, 2020-9-30 – 2025-9-30)

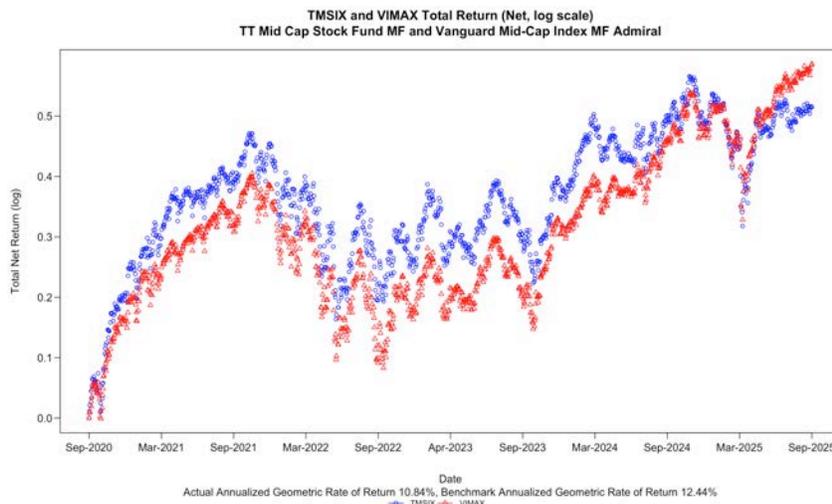
Name	CMT1M	SPY	TMSIX	VIMAX
Mean	3.187	17.939	12.925	14.197
Std Dev.	0.145	17.202	19.520	17.871
CMT1M Cor	1.000	0.018	-0.008	0.007
SPY Cor	0.018	1.000	0.891	0.933
AVEDX Cor	-0.002	0.890	0.921	0.935
AVERX Cor	-0.014	0.637	0.715	0.703
ETIDX Cor	0.010	0.904	0.928	0.956
ETIMX Cor	0.016	0.866	0.896	0.929
GREYX Cor	0.001	0.702	0.751	0.779
BIBL Cor	0.014	0.933	0.930	0.961
BLES Cor	0.001	0.879	0.914	0.919
KCRIX Cor	-0.013	0.679	0.747	0.776
TMSIX Cor	-0.008	0.891	1.000	0.966
TPLC Cor	0.002	0.922	0.950	0.972
TMVIX Cor	-0.002	0.929	0.931	0.956
VIMAX Cor	0.007	0.933	0.966	1.000
VBIAX Cor	0.029	0.966	0.894	0.938
VGSNX Cor	-0.004	0.696	0.752	0.787
VT Cor	0.020	0.969	0.909	0.943
Beta	0.000	1.000	1.011	0.969
Treynor	0.000	0.148	0.096	0.114
Jensen	-0.002	0.000	-5.169	-3.289



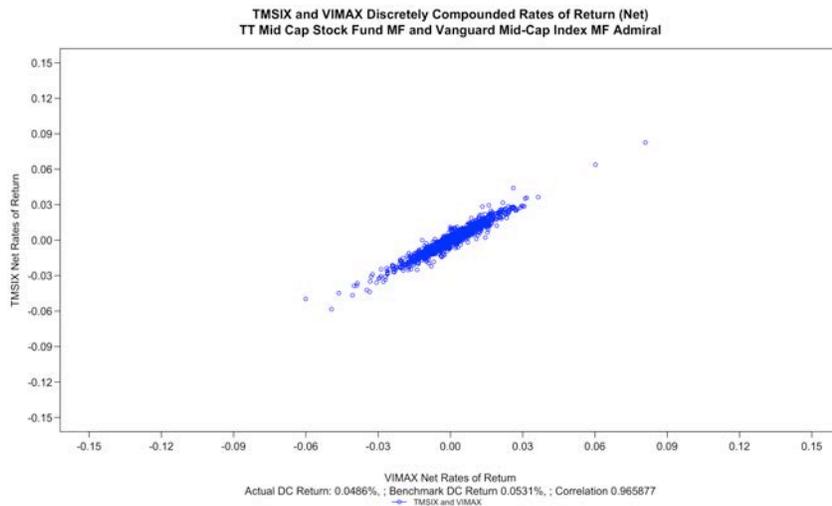
**Pair 9a. Total Return (TMSIX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 9b. Log Total Return (TMSIX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 9c. Rate of Return (TMSIX and VIMAX, 2020-9-30 – 2025-9-30)**



Pair 10. Univariate Statistics (TPLC and VIMAX, 2020-9-30 – 2025-9-30)

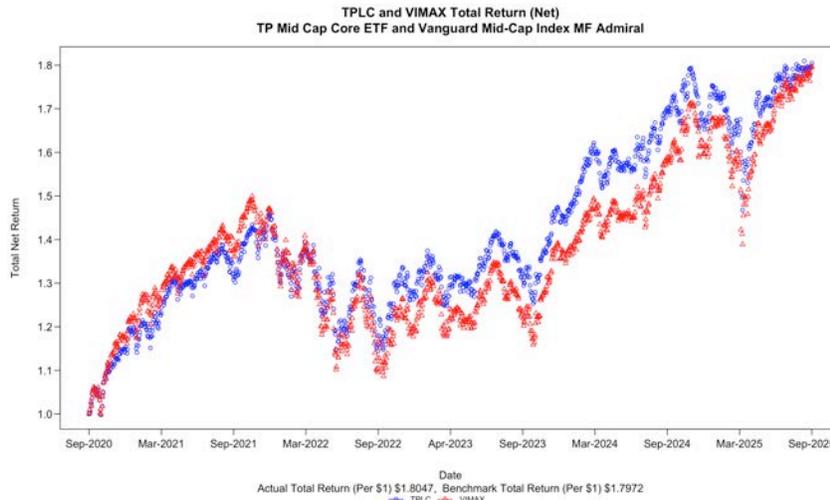
Name	CMT1M	SPY	TPLC	VIMAX
TRMax	1.171	2.136	1.810	1.797
TRMin	1.000	0.975	0.998	0.999
AMean	3.187	17.939	14.000	14.197
StdDev	0.145	17.202	16.387	17.871
Skewness	-0.371	0.290	0.004	-0.034
Kurtosis	1.365	12.214	7.657	7.236
GMean	3.200	16.282	12.535	12.442
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.016	0.014
SC2	0.998	0.009	-0.007	0.007
SC3	0.997	-0.070	-0.034	-0.040
SC4	0.996	-0.015	-0.028	-0.029
SC5	0.994	-0.008	-0.004	-0.004
Sharpe	0.000	0.858	0.660	0.616

Pair 10. Multivariate Statistics (TPLC and VIMAX, 2020-9-30 – 2025-9-30)

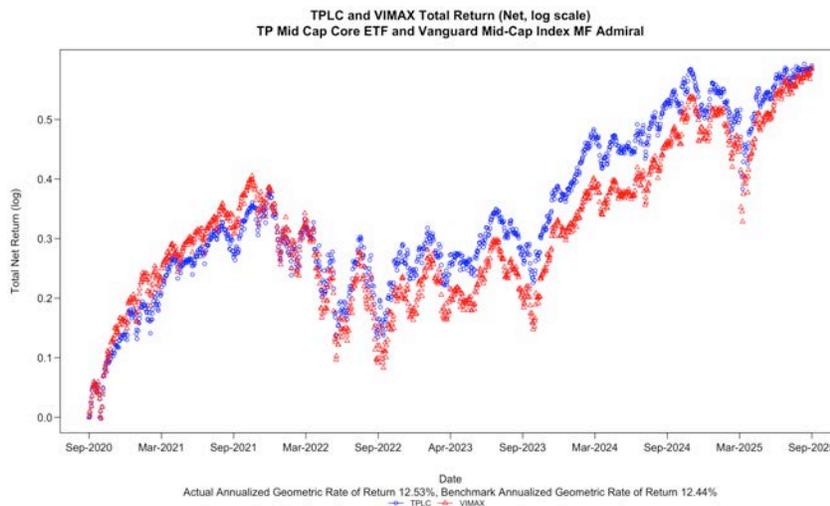
Name	CMT1M	SPY	TPLC	VIMAX
Mean	3.187	17.939	14.000	14.197
Std Dev.	0.145	17.202	16.387	17.871
CMT1M Cor	1.000	0.018	0.002	0.007
SPY Cor	0.018	1.000	0.922	0.933
AVEDX Cor	-0.002	0.890	0.946	0.935
AVERX Cor	-0.014	0.637	0.700	0.703
ETIDX Cor	0.010	0.904	0.957	0.956
ETIMX Cor	0.016	0.866	0.922	0.929
GREYX Cor	0.001	0.702	0.763	0.779
BIBL Cor	0.014	0.933	0.953	0.961
BLES Cor	0.001	0.879	0.915	0.919
KCRIX Cor	-0.013	0.679	0.762	0.776
TMSIX Cor	-0.008	0.891	0.950	0.966
TPLC Cor	0.002	0.922	1.000	0.972
TMVIX Cor	-0.002	0.929	0.968	0.956
VIMAX Cor	0.007	0.933	0.972	1.000
VBIAX Cor	0.029	0.966	0.916	0.938
VGSNX Cor	-0.004	0.696	0.773	0.787
VT Cor	0.020	0.969	0.925	0.943
Beta	0.000	1.000	0.878	0.969
Treynor	0.000	0.148	0.123	0.114
Jensen	-0.002	0.000	-2.143	-3.289



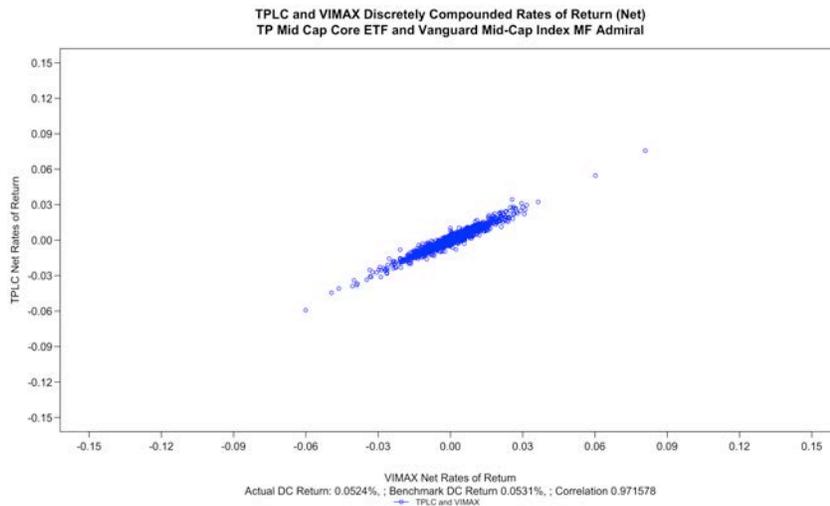
**Pair 10a. Total Return (TPLC and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 10b. Log Total Return (TPLC and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 10c. Rate of Return (TPLC and VIMAX, 2020-9-30 – 2025-9-30)**



Pair 11. Univariate Statistics (TMVIX and VIMAX, 2020-9-30 – 2025-9-30)

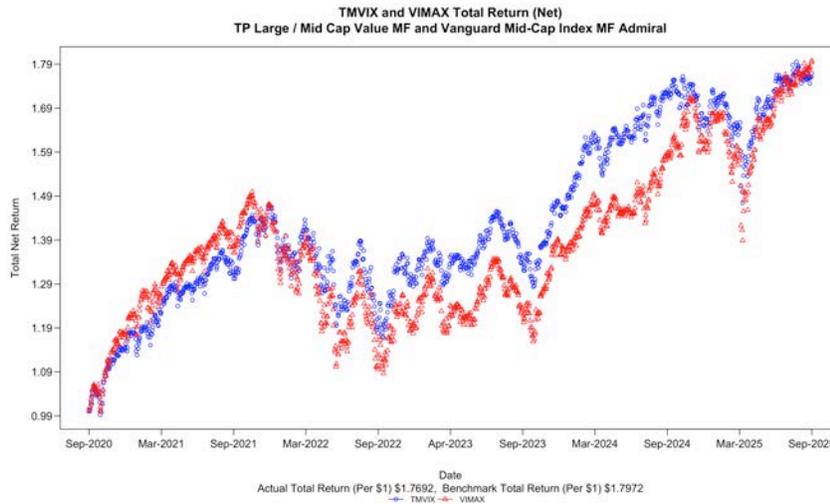
Name	CMT1M	SPY	TMVIX	VIMAX
TRMax	1.171	2.136	1.795	1.797
TRMin	1.000	0.975	0.992	0.999
AMean	3.187	17.939	13.407	14.197
StdDev	0.145	17.202	15.599	17.871
Skewness	-0.371	0.290	0.057	-0.034
Kurtosis	1.365	12.214	7.150	7.236
GMean	3.200	16.282	12.089	12.442
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.003	0.014
SC2	0.998	0.009	-0.019	0.007
SC3	0.997	-0.070	-0.040	-0.040
SC4	0.996	-0.015	-0.030	-0.029
SC5	0.994	-0.008	-0.007	-0.004
Sharpe	0.000	0.858	0.655	0.616

Pair 11. Multivariate Statistics (TMVIX and VIMAX, 2020-9-30 – 2025-9-30)

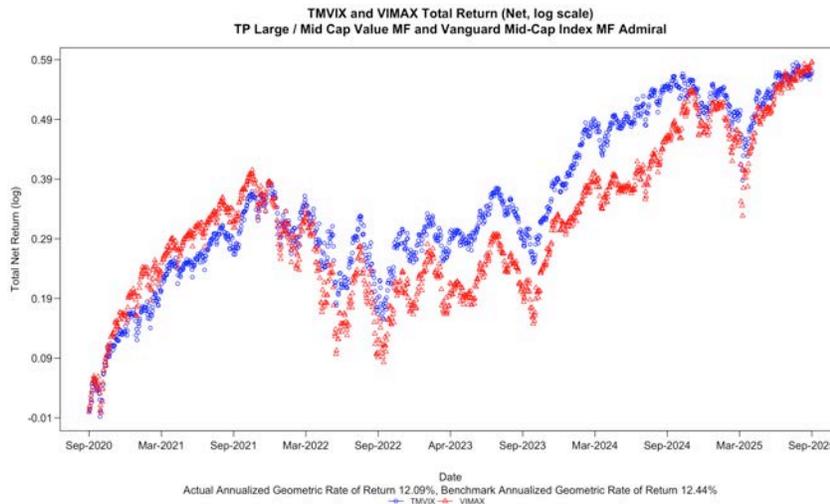
Name	CMT1M	SPY	TMVIX	VIMAX
Mean	3.187	17.939	13.407	14.197
Std Dev.	0.145	17.202	15.599	17.871
CMT1M Cor	1.000	0.018	-0.002	0.007
SPY Cor	0.018	1.000	0.929	0.933
AVEDX Cor	-0.002	0.890	0.934	0.935
AVERX Cor	-0.014	0.637	0.688	0.703
ETIDX Cor	0.010	0.904	0.944	0.956
ETIMX Cor	0.016	0.866	0.912	0.929
GREYX Cor	0.001	0.702	0.756	0.779
BIBL Cor	0.014	0.933	0.947	0.961
BLES Cor	0.001	0.879	0.904	0.919
KCRIX Cor	-0.013	0.679	0.750	0.776
TMSIX Cor	-0.008	0.891	0.931	0.966
TPLC Cor	0.002	0.922	0.968	0.972
TMVIX Cor	-0.002	0.929	1.000	0.956
VIMAX Cor	0.007	0.933	0.956	1.000
VBIAX Cor	0.029	0.966	0.921	0.938
VGSNX Cor	-0.004	0.696	0.765	0.787
VT Cor	0.020	0.969	0.925	0.943
Beta	0.000	1.000	0.843	0.969
Treynor	0.000	0.148	0.121	0.114
Jensen	-0.002	0.000	-2.213	-3.289



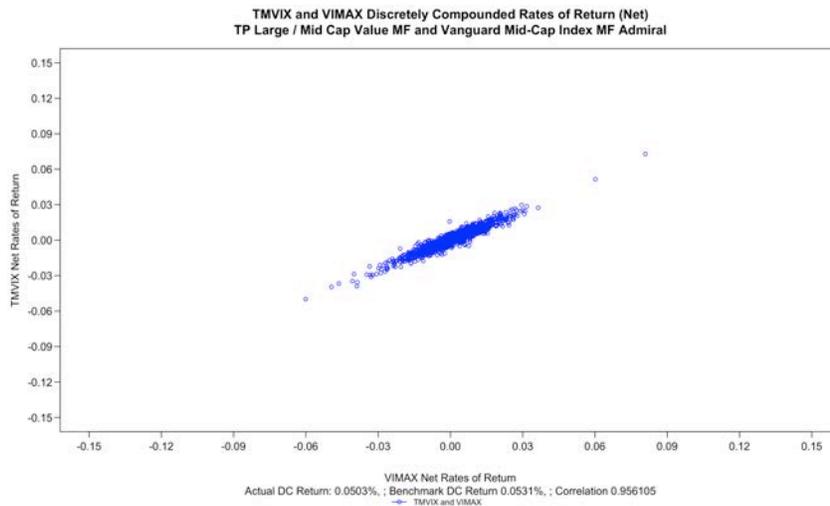
**Pair 11a. Total Return (TMVIX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 11b. Log Total Return (TMVIX and VIMAX, 2020-9-30 – 2025-9-30)**



**Pair 11c. Rate of Return (TMVIX and VIMAX, 2020-9-30 – 2025-9-30)**



## Mid Cap, Growth

Pair 1. Univariate Statistics (AVEAX and VOT, 2020-9-30 – 2025-9-30)

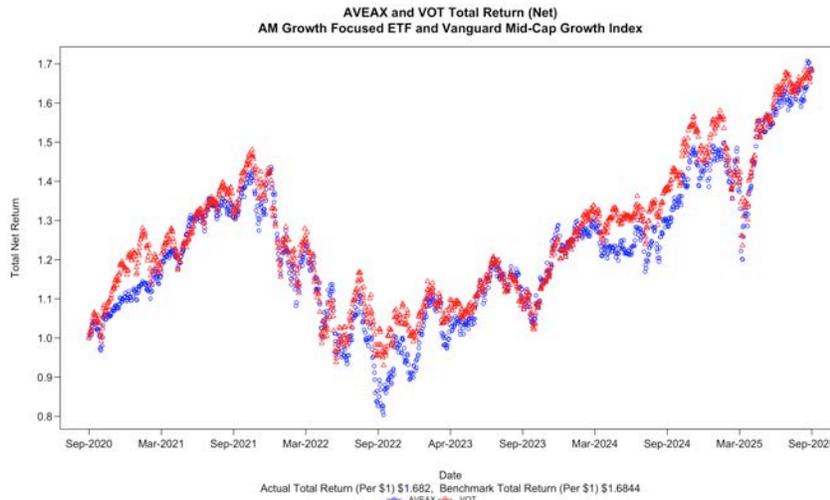
Name	CMT1M	SPY	AVEAX	VOT
TRMax	1.171	2.136	1.707	1.684
TRMin	1.000	0.975	0.803	0.930
AMean	3.187	17.939	13.707	13.541
StdDev	0.145	17.202	22.301	21.515
Skewness	-0.371	0.290	-0.050	0.043
Kurtosis	1.365	12.214	6.694	6.961
GMean	3.200	16.282	10.962	10.993
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.066	0.012
SC2	0.998	0.009	-0.008	0.017
SC3	0.997	-0.070	-0.052	-0.051
SC4	0.996	-0.015	0.005	-0.038
SC5	0.994	-0.008	0.024	-0.014
Sharpe	0.000	0.858	0.472	0.481

Pair 1. Multivariate Statistics (AVEAX and VOT, 2020-9-30 – 2025-9-30)

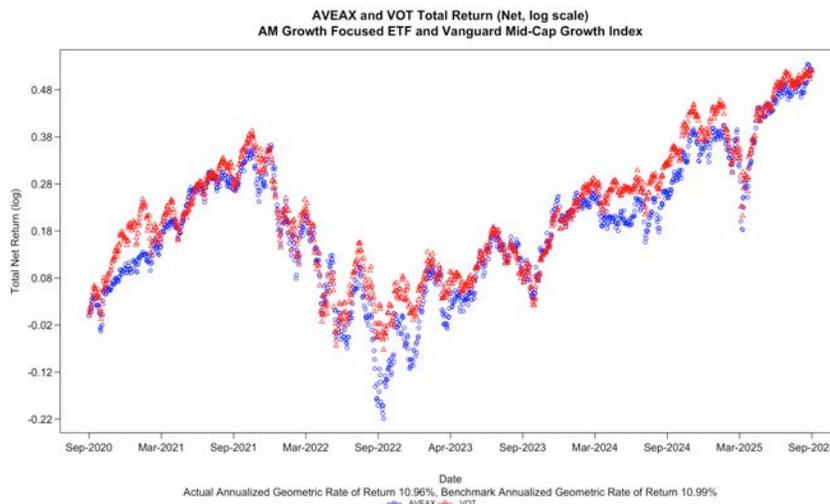
Name	CMT1M	SPY	AVEAX	VOT
Mean	3.187	17.939	13.707	13.541
Std Dev.	0.145	17.202	22.301	21.515
CMT1M Cor	1.000	0.018	0.025	0.019
SPY Cor	0.018	1.000	0.831	0.910
AVEAX Cor	0.025	0.831	1.000	0.857
AVEGX Cor	0.028	0.935	0.864	0.919
ETILX Cor	0.015	0.822	0.804	0.949
ETIEX Cor	0.009	0.765	0.744	0.907
TMCGX Cor	0.015	0.892	0.849	0.973
TIAGX Cor	0.021	0.871	0.821	0.941
TICIX Cor	-0.010	0.545	0.541	0.546
VOT Cor	0.019	0.910	0.857	1.000
VGT Cor	0.027	0.928	0.770	0.896
VWO Cor	0.022	0.657	0.654	0.661
Beta	0.000	1.000	1.077	1.139
Treynor	0.000	0.148	0.098	0.091
Jensen	-0.002	0.000	-5.364	-6.443



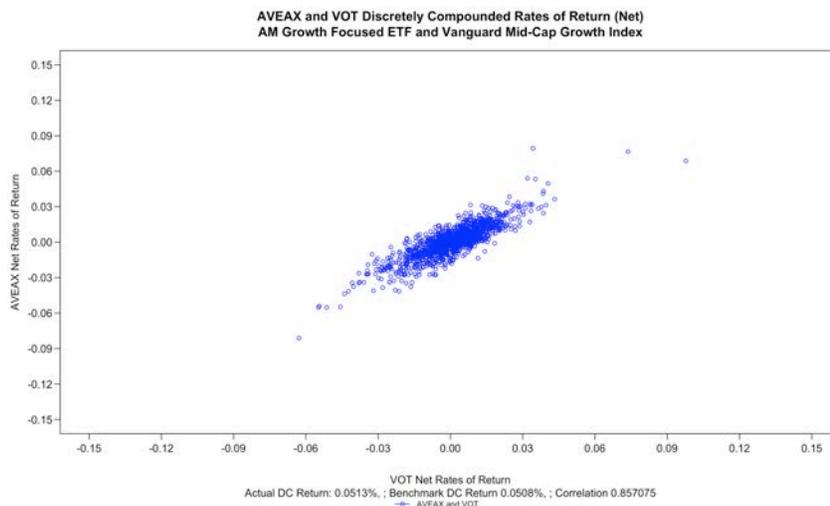
**Pair 1a. Total Return (AVEAX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (AVEAX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (AVEAX and VOT, 2020-9-30 – 2025-9-30)**



*Pair 2. Univariate Statistics (AVEGX and VOT, 2020-9-30 – 2025-9-30)*

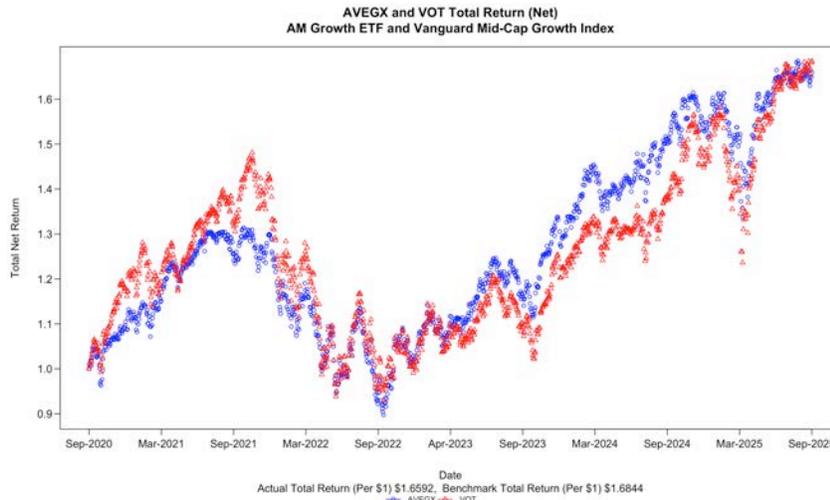
Name	CMT1M	SPY	AVEGX	VOT
TRMax	1.171	2.136	1.685	1.684
TRMin	1.000	0.975	0.897	0.930
AMean	3.187	17.939	12.461	13.541
StdDev	0.145	17.202	18.219	21.515
Skewness	-0.371	0.290	0.115	0.043
Kurtosis	1.365	12.214	7.392	6.961
GMean	3.200	16.282	10.658	10.993
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.015	0.012
SC2	0.998	0.009	0.008	0.017
SC3	0.997	-0.070	-0.058	-0.051
SC4	0.996	-0.015	-0.026	-0.038
SC5	0.994	-0.008	0.008	-0.014
Sharpe	0.000	0.858	0.509	0.481

*Pair 2. Multivariate Statistics (AVEGX and VOT, 2020-9-30 – 2025-9-30)*

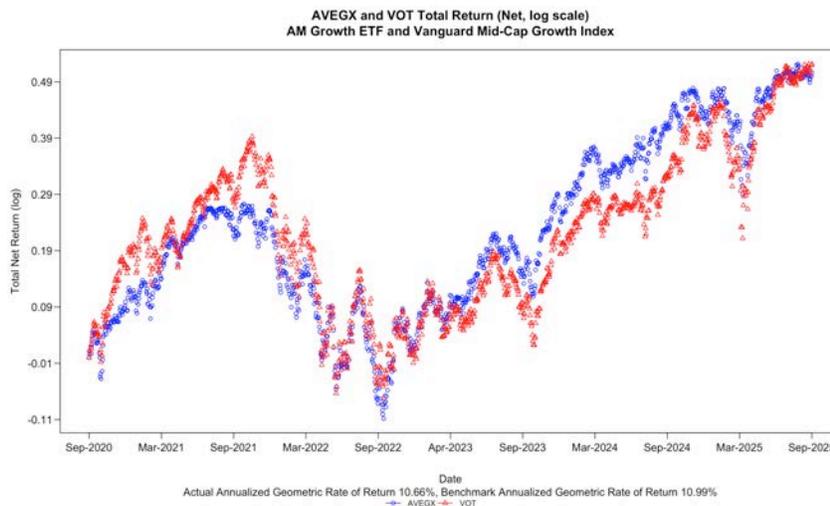
Name	CMT1M	SPY	AVEGX	VOT
Mean	3.187	17.939	12.461	13.541
Std Dev.	0.145	17.202	18.219	21.515
CMT1M Cor	1.000	0.018	0.028	0.019
SPY Cor	0.018	1.000	0.935	0.910
AVEAX Cor	0.025	0.831	0.864	0.857
AVEGX Cor	0.028	0.935	1.000	0.919
ETILX Cor	0.015	0.822	0.843	0.949
ETIEX Cor	0.009	0.765	0.779	0.907
TMCGX Cor	0.015	0.892	0.907	0.973
TIAGX Cor	0.021	0.871	0.875	0.941
TICIX Cor	-0.010	0.545	0.540	0.546
VOT Cor	0.019	0.910	0.919	1.000
VGT Cor	0.027	0.928	0.880	0.896
VWO Cor	0.022	0.657	0.630	0.661
Beta	0.000	1.000	0.990	1.139
Treynor	0.000	0.148	0.094	0.091
Jensen	-0.002	0.000	-5.335	-6.443



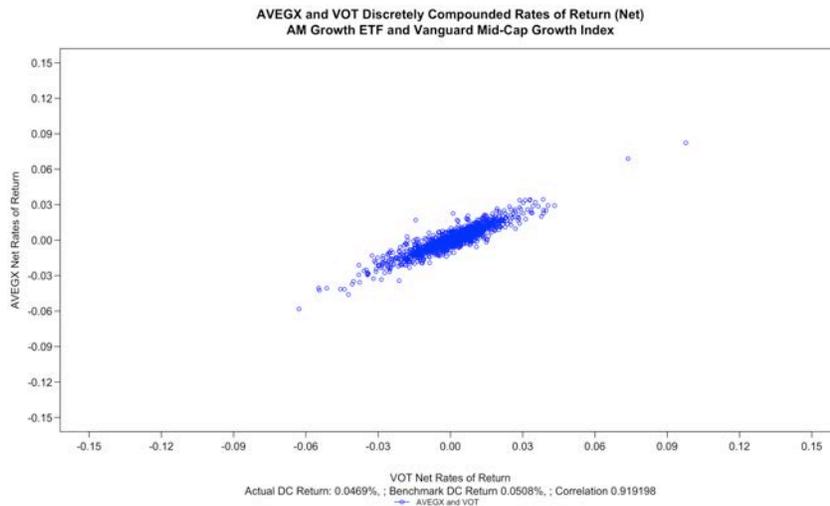
**Pair 2a. Total Return (AVEGX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (AVEGX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (AVEGX and VOT, 2020-9-30 – 2025-9-30)**



*Pair 3. Univariate Statistics (ETILX and VOT, 2020-9-30 – 2025-9-30)*

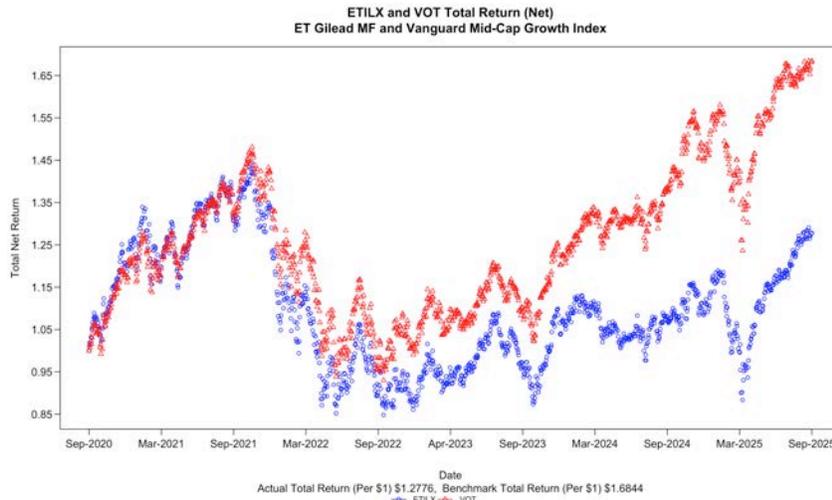
Name	CMT1M	SPY	ETILX	VOT
TRMax	1.171	2.136	1.445	1.684
TRMin	1.000	0.975	0.848	0.930
AMean	3.187	17.939	8.261	13.541
StdDev	0.145	17.202	24.734	21.515
Skewness	-0.371	0.290	0.026	0.043
Kurtosis	1.365	12.214	5.384	6.961
GMean	3.200	16.282	5.023	10.993
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.004	0.012
SC2	0.998	0.009	0.003	0.017
SC3	0.997	-0.070	-0.054	-0.051
SC4	0.996	-0.015	-0.047	-0.038
SC5	0.994	-0.008	-0.017	-0.014
Sharpe	0.000	0.858	0.205	0.481

*Pair 3. Multivariate Statistics (ETILX and VOT, 2020-9-30 – 2025-9-30)*

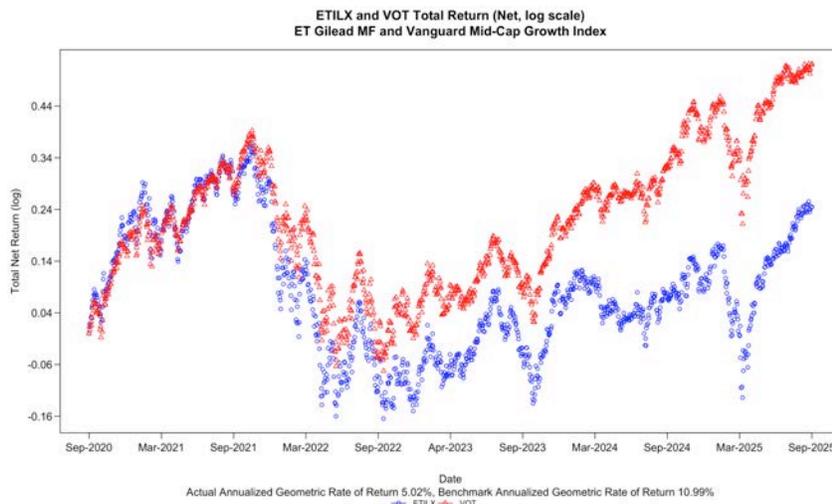
Name	CMT1M	SPY	ETILX	VOT
Mean	3.187	17.939	8.261	13.541
Std Dev.	0.145	17.202	24.734	21.515
CMT1M Cor	1.000	0.018	0.015	0.019
SPY Cor	0.018	1.000	0.822	0.910
AVEAX Cor	0.025	0.831	0.804	0.857
AVEGX Cor	0.028	0.935	0.843	0.919
ETILX Cor	0.015	0.822	1.000	0.949
ETIEX Cor	0.009	0.765	0.958	0.907
TMCGX Cor	0.015	0.892	0.948	0.973
TIAGX Cor	0.021	0.871	0.907	0.941
TICIX Cor	-0.010	0.545	0.531	0.546
VOT Cor	0.019	0.910	0.949	1.000
VGT Cor	0.027	0.928	0.850	0.896
VWO Cor	0.022	0.657	0.627	0.661
Beta	0.000	1.000	1.182	1.139
Treynor	0.000	0.148	0.043	0.091
Jensen	-0.002	0.000	-12.370	-6.443



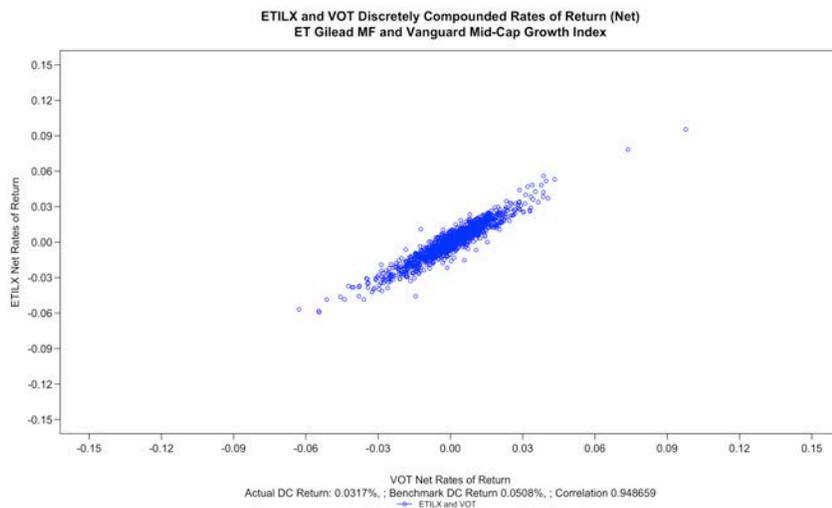
**Pair 3a. Total Return (ETILX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (ETILX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (ETILX and VOT, 2020-9-30 – 2025-9-30)**



*Pair 4. Univariate Statistics (ETIEX and VGT, 2020-9-30 – 2025-9-30)*

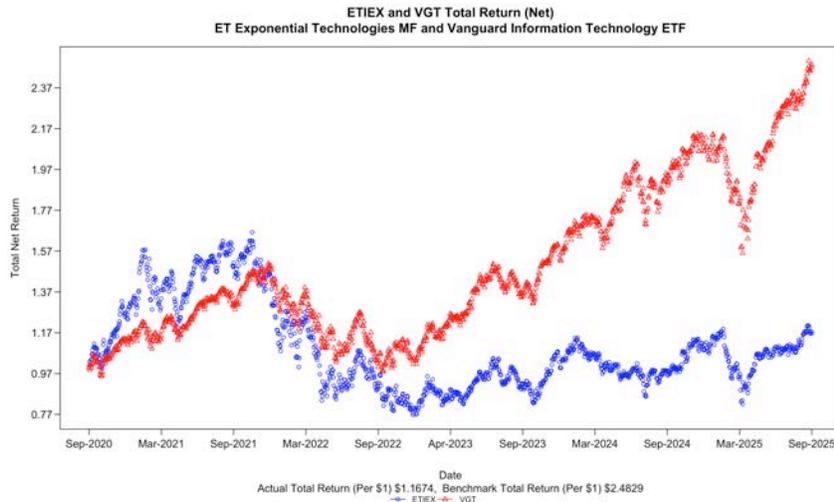
Name	CMT1M	SPY	ETIEX	VGT
TRMax	1.171	2.136	1.662	2.502
TRMin	1.000	0.975	0.767	0.957
AMean	3.187	17.939	9.236	23.663
StdDev	0.145	17.202	33.925	25.029
Skewness	-0.371	0.290	0.032	0.251
Kurtosis	1.365	12.214	5.555	8.632
GMean	3.200	16.282	3.145	19.951
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.021	-0.029
SC2	0.998	0.009	0.006	0.013
SC3	0.997	-0.070	-0.062	-0.070
SC4	0.996	-0.015	-0.055	-0.017
SC5	0.994	-0.008	-0.028	-0.010
Sharpe	0.000	0.858	0.178	0.818

*Pair 4. Multivariate Statistics (ETIEX and VGT, 2020-9-30 – 2025-9-30)*

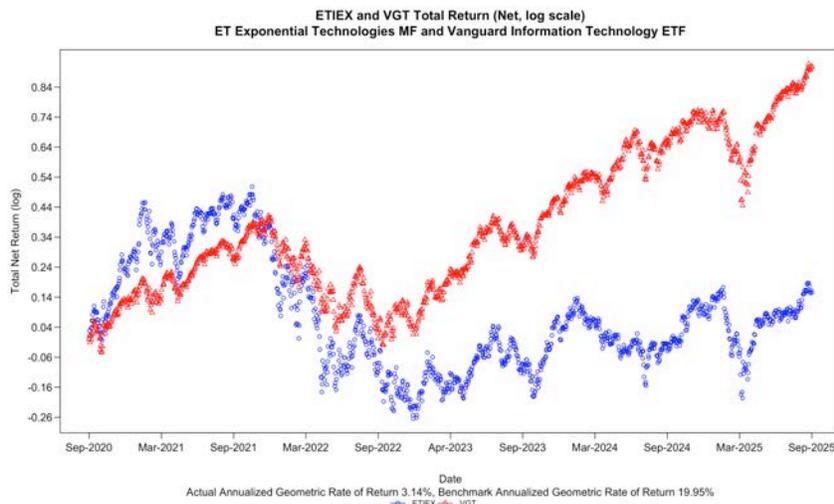
Name	CMT1M	SPY	ETIEX	VGT
Mean	3.187	17.939	9.236	23.663
Std Dev.	0.145	17.202	33.925	25.029
CMT1M Cor	1.000	0.018	0.009	0.027
SPY Cor	0.018	1.000	0.765	0.928
AVEAX Cor	0.025	0.831	0.744	0.770
AVEGX Cor	0.028	0.935	0.779	0.880
ETILX Cor	0.015	0.822	0.958	0.850
ETIEX Cor	0.009	0.765	1.000	0.844
TMCGX Cor	0.015	0.892	0.906	0.874
TIAGX Cor	0.021	0.871	0.867	0.876
TICIX Cor	-0.010	0.545	0.520	0.551
VOT Cor	0.019	0.910	0.907	0.896
VGT Cor	0.027	0.928	0.844	1.000
VWO Cor	0.022	0.657	0.604	0.637
Beta	0.000	1.000	1.509	1.350
Treynor	0.000	0.148	0.040	0.152
Jensen	-0.002	0.000	-16.218	0.555



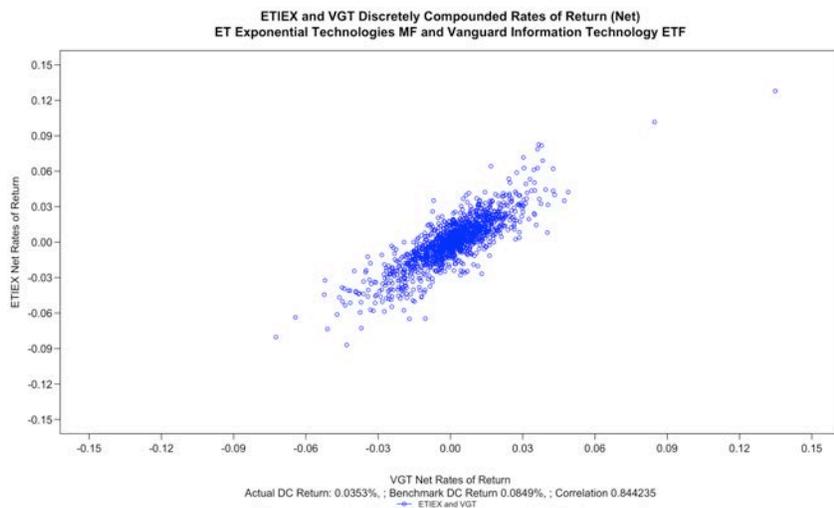
**Pair 4a. Total Return (ETIEX and VGT, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (ETIEX and VGT, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (ETIEX and VGT, 2020-9-30 – 2025-9-30)**



*Pair 5. Univariate Statistics (TMCGX and VOT, 2020-9-30 – 2025-9-30)*

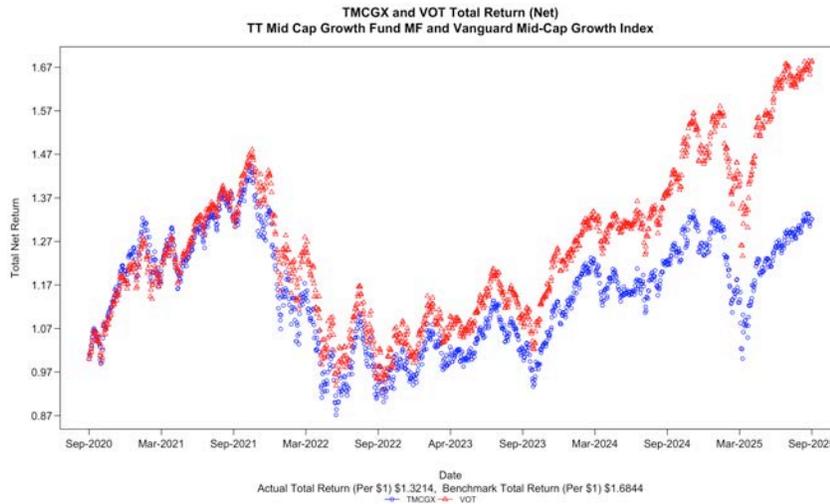
Name	CMT1M	SPY	TMCGX	VOT
TRMax	1.171	2.136	1.444	1.684
TRMin	1.000	0.975	0.872	0.930
AMean	3.187	17.939	8.394	13.541
StdDev	0.145	17.202	22.402	21.515
Skewness	-0.371	0.290	0.007	0.043
Kurtosis	1.365	12.214	6.465	6.961
GMean	3.200	16.282	5.733	10.993
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.008	0.012
SC2	0.998	0.009	0.007	0.017
SC3	0.997	-0.070	-0.054	-0.051
SC4	0.996	-0.015	-0.038	-0.038
SC5	0.994	-0.008	0.001	-0.014
Sharpe	0.000	0.858	0.232	0.481

*Pair 5. Multivariate Statistics (TMCGX and VOT, 2020-9-30 – 2025-9-30)*

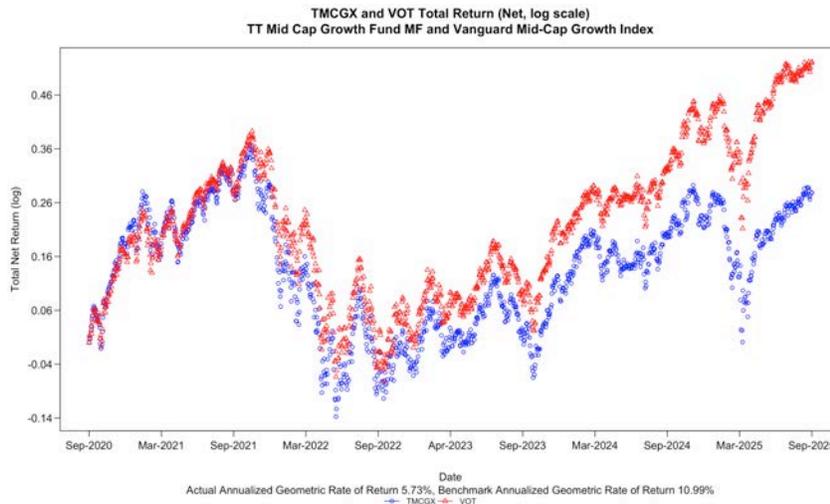
Name	CMT1M	SPY	TMCGX	VOT
Mean	3.187	17.939	8.394	13.541
Std Dev.	0.145	17.202	22.402	21.515
CMT1M Cor	1.000	0.018	0.015	0.019
SPY Cor	0.018	1.000	0.892	0.910
AVEAX Cor	0.025	0.831	0.849	0.857
AVEGX Cor	0.028	0.935	0.907	0.919
ETILX Cor	0.015	0.822	0.948	0.949
ETIEX Cor	0.009	0.765	0.906	0.907
TMCGX Cor	0.015	0.892	1.000	0.973
TIAGX Cor	0.021	0.871	0.942	0.941
TICIX Cor	-0.010	0.545	0.548	0.546
VOT Cor	0.019	0.910	0.973	1.000
VGT Cor	0.027	0.928	0.874	0.896
VWO Cor	0.022	0.657	0.654	0.661
Beta	0.000	1.000	1.162	1.139
Treynor	0.000	0.148	0.045	0.091
Jensen	-0.002	0.000	-11.938	-6.443



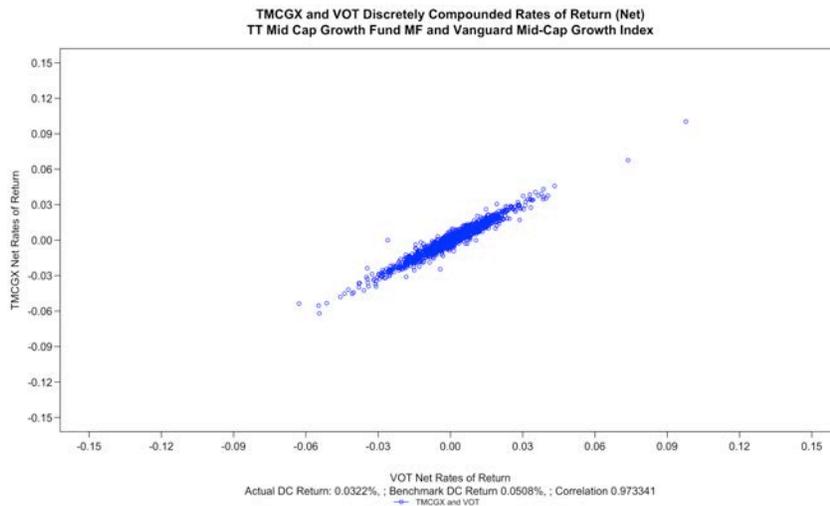
**Pair 5a. Total Return (TMCGX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 5b. Log Total Return (TMCGX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 5c. Rate of Return (TMCGX and VOT, 2020-9-30 – 2025-9-30)**



*Pair 6. Univariate Statistics (TIAGX and VOT, 2020-9-30 – 2025-9-30)*

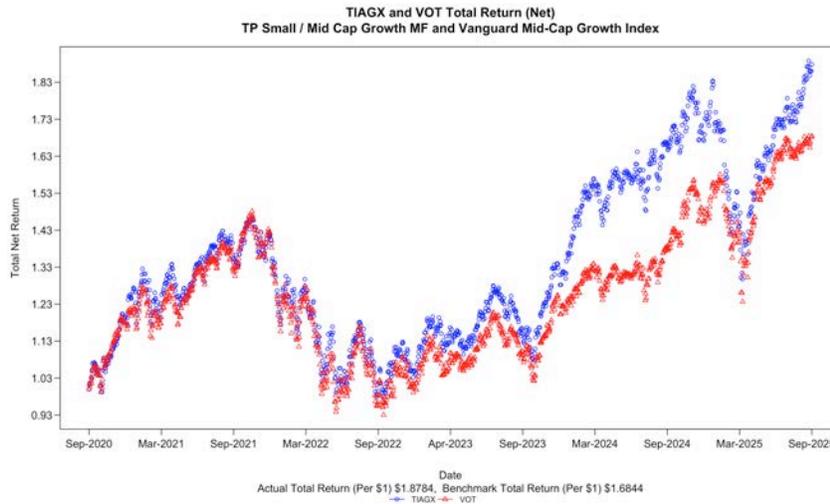
Name	CMT1M	SPY	TIAGX	VOT
TRMax	1.171	2.136	1.888	1.684
TRMin	1.000	0.975	0.964	0.930
AMean	3.187	17.939	16.385	13.541
StdDev	0.145	17.202	22.849	21.515
Skewness	-0.371	0.290	-0.234	0.043
Kurtosis	1.365	12.214	5.892	6.961
GMean	3.200	16.282	13.440	10.993
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.013	0.012
SC2	0.998	0.009	-0.002	0.017
SC3	0.997	-0.070	-0.058	-0.051
SC4	0.996	-0.015	-0.032	-0.038
SC5	0.994	-0.008	0.000	-0.014
Sharpe	0.000	0.858	0.578	0.481

*Pair 6. Multivariate Statistics (TIAGX and VOT, 2020-9-30 – 2025-9-30)*

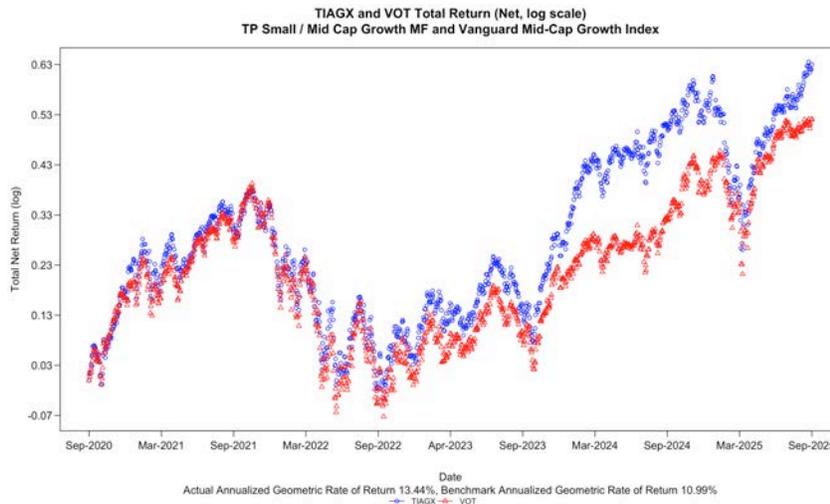
Name	CMT1M	SPY	TIAGX	VOT
Mean	3.187	17.939	16.385	13.541
Std Dev.	0.145	17.202	22.849	21.515
CMT1M Cor	1.000	0.018	0.021	0.019
SPY Cor	0.018	1.000	0.871	0.910
AVEAX Cor	0.025	0.831	0.821	0.857
AVEGX Cor	0.028	0.935	0.875	0.919
ETILX Cor	0.015	0.822	0.907	0.949
ETIEX Cor	0.009	0.765	0.867	0.907
TMCGX Cor	0.015	0.892	0.942	0.973
TIAGX Cor	0.021	0.871	1.000	0.941
TICIX Cor	-0.010	0.545	0.536	0.546
VOT Cor	0.019	0.910	0.941	1.000
VGT Cor	0.027	0.928	0.876	0.896
VWO Cor	0.022	0.657	0.637	0.661
Beta	0.000	1.000	1.157	1.139
Treynor	0.000	0.148	0.114	0.091
Jensen	-0.002	0.000	-3.869	-6.443



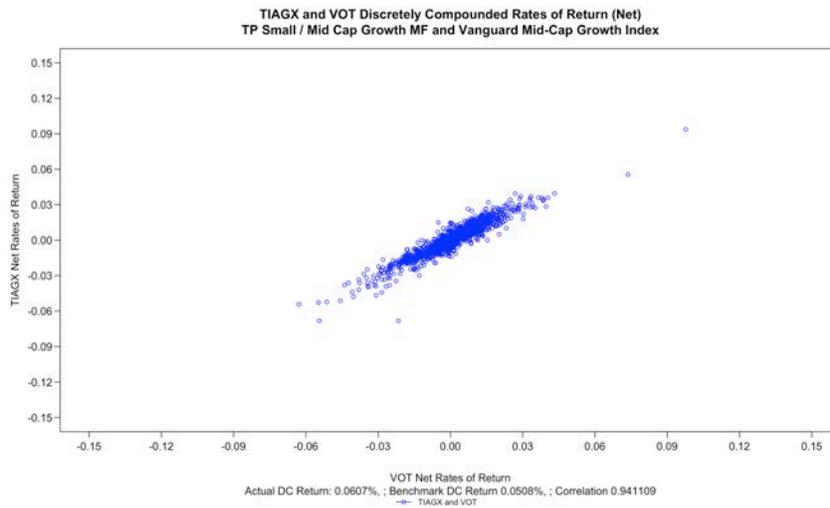
**Pair 6a. Total Return (TIAGX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 6b. Log Total Return (TIAGX and VOT, 2020-9-30 – 2025-9-30)**



**Pair 6c. Rate of Return (TIAGX and VOT, 2020-9-30 – 2025-9-30)**



Pair 7. Univariate Statistics (TICIX and VWO, 2020-9-30 – 2025-9-30)

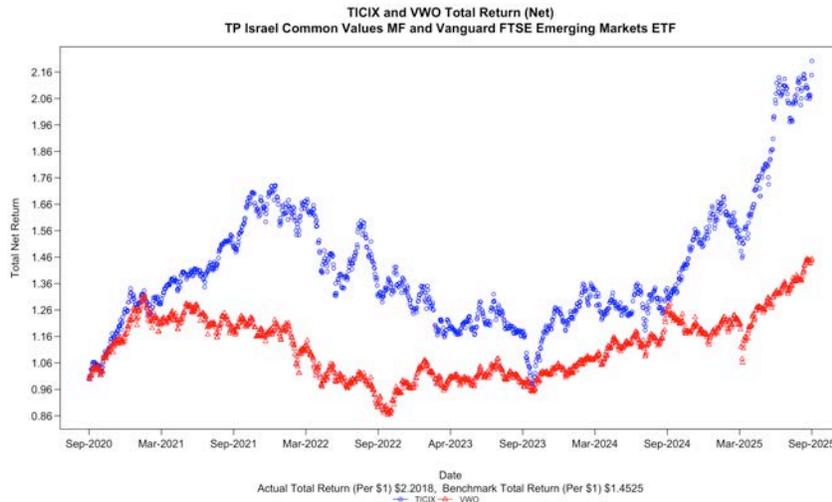
Name	CMT1M	SPY	TICIX	VWO
TRMax	1.171	2.136	2.202	1.454
TRMin	1.000	0.975	0.972	0.863
AMean	3.187	17.939	19.422	9.354
StdDev	0.145	17.202	20.119	17.370
Skewness	-0.371	0.290	-0.217	0.258
Kurtosis	1.365	12.214	5.914	6.999
GMean	3.200	16.282	17.102	7.753
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.047	-0.039
SC2	0.998	0.009	0.015	0.016
SC3	0.997	-0.070	0.024	-0.070
SC4	0.996	-0.015	0.013	0.042
SC5	0.994	-0.008	-0.013	-0.029
Sharpe	0.000	0.858	0.807	0.355

Pair 7. Multivariate Statistics (TICIX and VWO, 2020-9-30 – 2025-9-30)

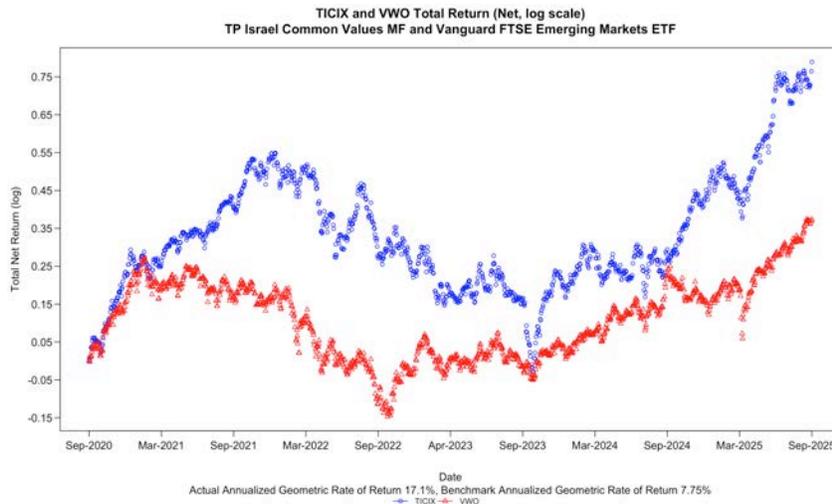
Name	CMT1M	SPY	TICIX	VWO
Mean	3.187	17.939	19.422	9.354
Std Dev.	0.145	17.202	20.119	17.370
CMT1M Cor	1.000	0.018	-0.010	0.022
SPY Cor	0.018	1.000	0.545	0.657
AVEAX Cor	0.025	0.831	0.541	0.654
AVEGX Cor	0.028	0.935	0.540	0.630
ETILX Cor	0.015	0.822	0.531	0.627
ETIEX Cor	0.009	0.765	0.520	0.604
TMCGX Cor	0.015	0.892	0.548	0.654
TIAGX Cor	0.021	0.871	0.536	0.637
TICIX Cor	-0.010	0.545	1.000	0.494
VOT Cor	0.019	0.910	0.546	0.661
VGT Cor	0.027	0.928	0.551	0.637
VWO Cor	0.022	0.657	0.494	1.000
Beta	0.000	1.000	0.637	0.663
Treynor	0.000	0.148	0.255	0.093
Jensen	-0.002	0.000	6.834	-3.616



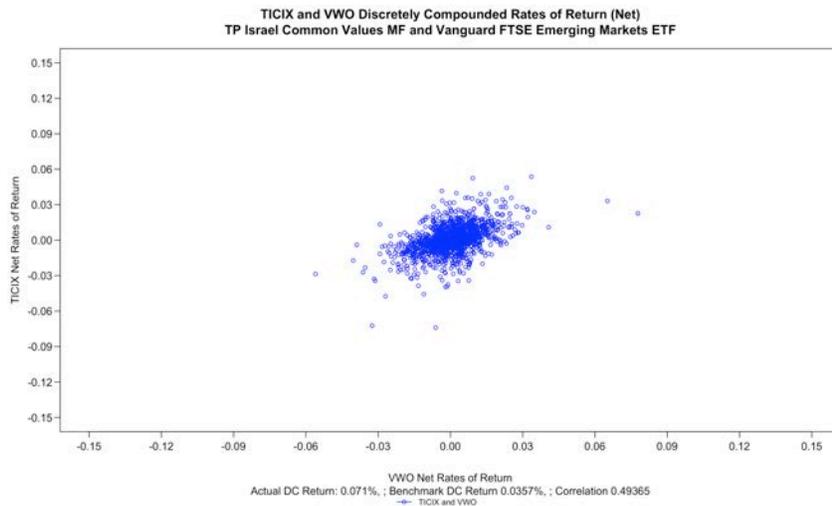
**Pair 7a. Total Return (TICIX and VWO, 2020-9-30 – 2025-9-30)**



**Pair 7b. Log Total Return (TICIX and VWO, 2020-9-30 – 2025-9-30)**



**Pair 7c. Rate of Return (TICIX and VWO, 2020-9-30 – 2025-9-30)**



## Small Cap, Value

Pair 1. Univariate Statistics (ISMD and VBR, 2020-9-30 – 2025-9-30)

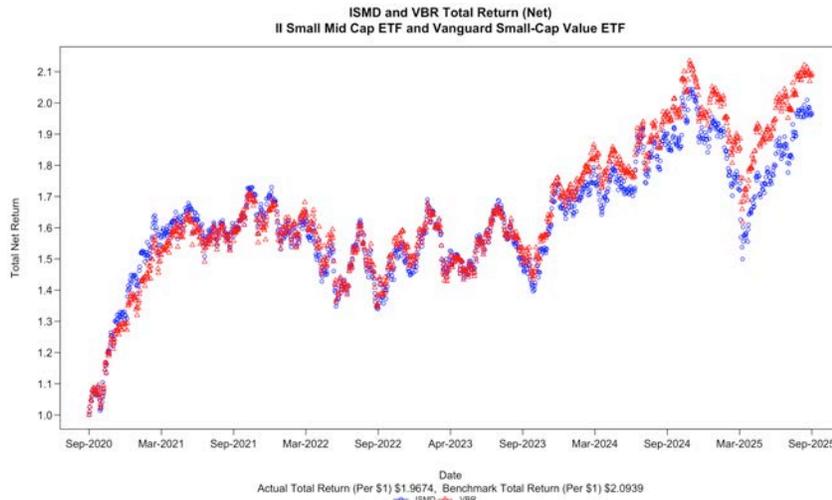
Name	CMT1M	SPY	ISMD	VBR
TRMax	1.171	2.136	2.044	2.135
TRMin	1.000	0.975	1.000	1.000
AMean	3.187	17.939	17.164	18.336
StdDev	0.145	17.202	21.762	20.585
Skewness	-0.371	0.290	0.296	0.157
Kurtosis	1.365	12.214	5.290	5.905
GMean	3.200	16.282	14.495	15.931
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.025	0.000
SC2	0.998	0.009	-0.007	-0.024
SC3	0.997	-0.070	-0.021	-0.024
SC4	0.996	-0.015	-0.025	-0.028
SC5	0.994	-0.008	0.027	0.020
Sharpe	0.000	0.858	0.642	0.736

Pair 1. Multivariate Statistics (ISMD and VBR, 2020-9-30 – 2025-9-30)

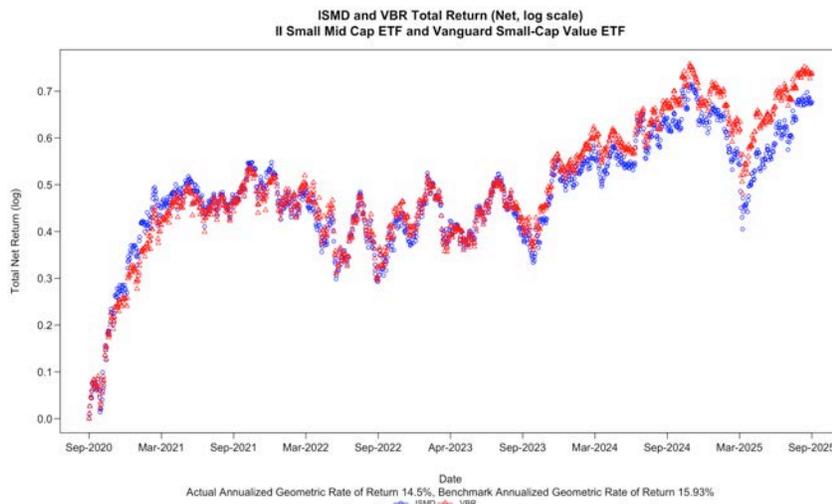
Name	CMT1M	SPY	ISMD	VBR
Mean	3.187	17.939	17.164	18.336
Std Dev.	0.145	17.202	21.762	20.585
CMT1M Cor	1.000	0.018	-0.013	-0.012
SPY Cor	0.018	1.000	0.767	0.822
ISMD Cor	-0.013	0.767	1.000	0.950
TPVIX Cor	-0.009	0.778	0.944	0.968
VBR Cor	-0.012	0.822	0.950	1.000
Beta	0.000	1.000	0.970	0.984
Treynor	0.000	0.148	0.144	0.154
Jensen	-0.002	0.000	-0.332	0.630



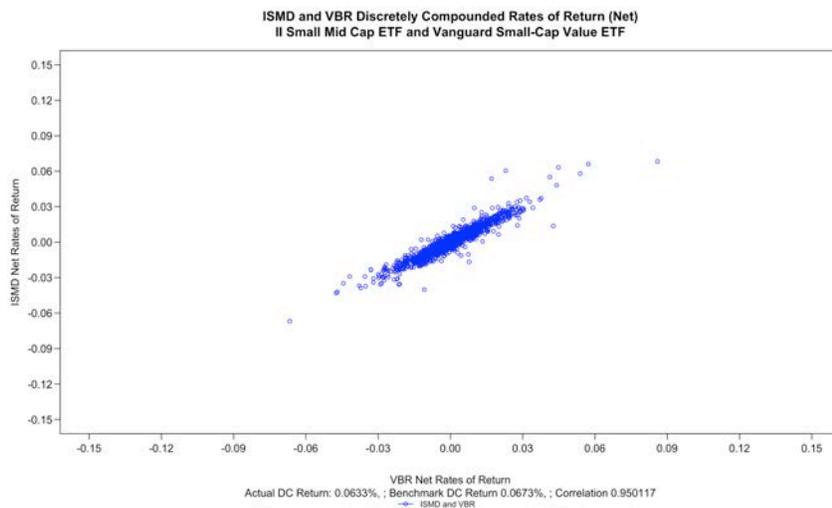
**Pair 1a. Total Return (ISMD and VBR, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (ISMD and VBR, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (ISMD and VBR, 2020-9-30 – 2025-9-30)**



*Pair 2. Univariate Statistics (TPVIX and VBR, 2020-9-30 – 2025-9-30)*

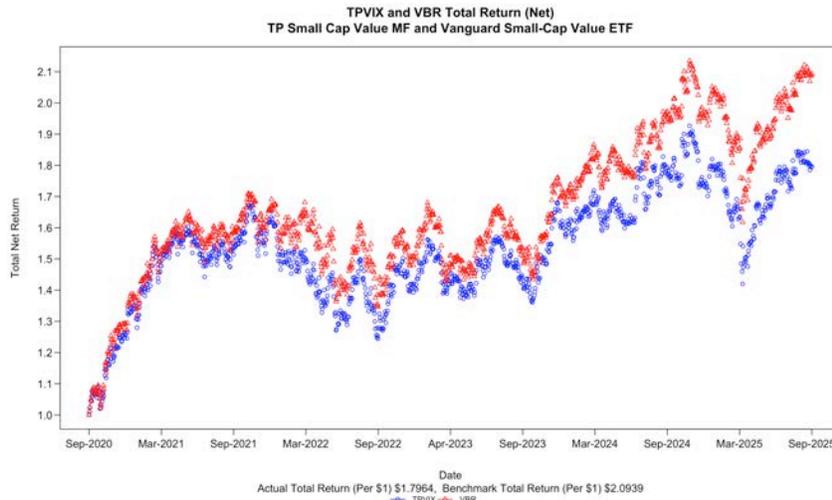
Name	CMT1M	SPY	TPVIX	VBR
TRMax	1.171	2.136	1.927	2.135
TRMin	1.000	0.975	1.000	1.000
AMean	3.187	17.939	14.911	18.336
StdDev	0.145	17.202	21.156	20.585
Skewness	-0.371	0.290	0.392	0.157
Kurtosis	1.365	12.214	6.046	5.905
GMean	3.200	16.282	12.432	15.931
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.009	0.000
SC2	0.998	0.009	-0.037	-0.024
SC3	0.997	-0.070	-0.011	-0.024
SC4	0.996	-0.015	-0.031	-0.028
SC5	0.994	-0.008	0.018	0.020
Sharpe	0.000	0.858	0.554	0.736

*Pair 2. Multivariate Statistics (TPVIX and VBR, 2020-9-30 – 2025-9-30)*

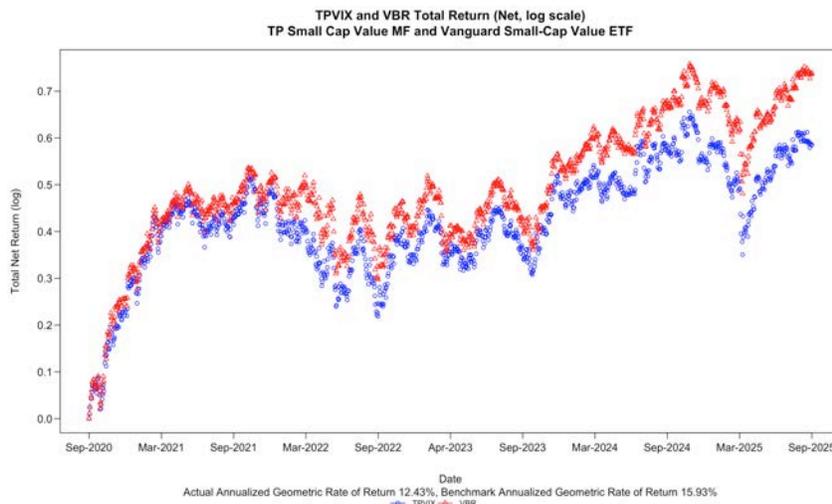
Name	CMT1M	SPY	TPVIX	VBR
Mean	3.187	17.939	14.911	18.336
Std Dev.	0.145	17.202	21.156	20.585
CMT1M Cor	1.000	0.018	-0.009	-0.012
SPY Cor	0.018	1.000	0.778	0.822
ISMD Cor	-0.013	0.767	0.944	0.950
TPVIX Cor	-0.009	0.778	1.000	0.968
VBR Cor	-0.012	0.822	0.968	1.000
Beta	0.000	1.000	0.957	0.984
Treynor	0.000	0.148	0.123	0.154
Jensen	-0.002	0.000	-2.387	0.630



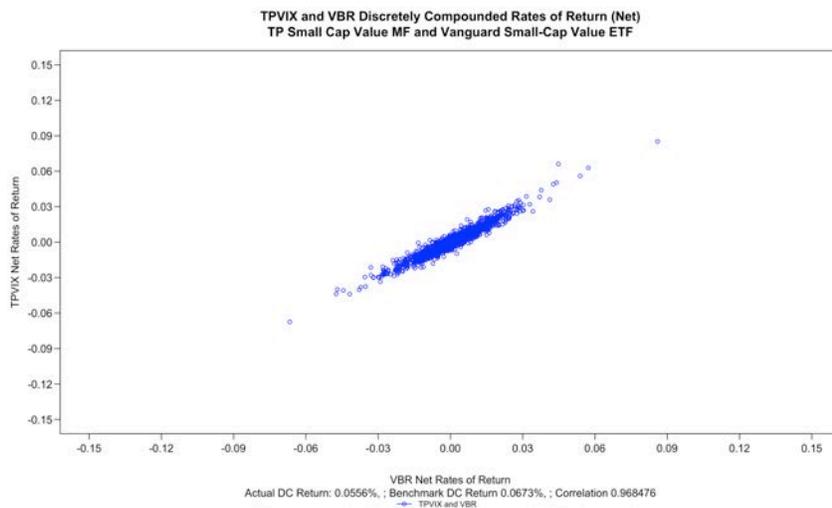
**Pair 2a. Total Return (TPVIX and VBR, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (TPVIX and VBR, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (TPVIX and VBR, 2020-9-30 – 2025-9-30)**



## Small Cap, Blend

Pair 1. Univariate Statistics (AVEMX and VSMAX, 2020-9-30 – 2025-9-30)

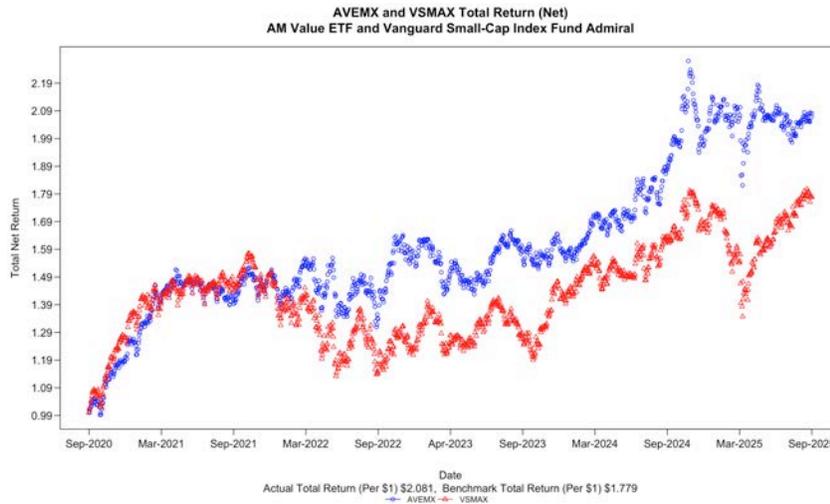
Name	CMT1M	SPY	AVEMX	VSMAX
TRMax	1.171	2.136	2.270	1.808
TRMin	1.000	0.975	0.992	1.000
AMean	3.187	17.939	17.715	14.656
StdDev	0.145	17.202	18.500	20.996
Skewness	-0.371	0.290	-0.045	0.096
Kurtosis	1.365	12.214	7.112	6.194
GMean	3.200	16.282	15.788	12.213
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.009	-0.004
SC2	0.998	0.009	0.008	0.000
SC3	0.997	-0.070	-0.049	-0.027
SC4	0.996	-0.015	-0.030	-0.037
SC5	0.994	-0.008	0.022	0.003
Sharpe	0.000	0.858	0.785	0.546

Pair 1. Multivariate Statistics (AVEMX and VSMAX, 2020-9-30 – 2025-9-30)

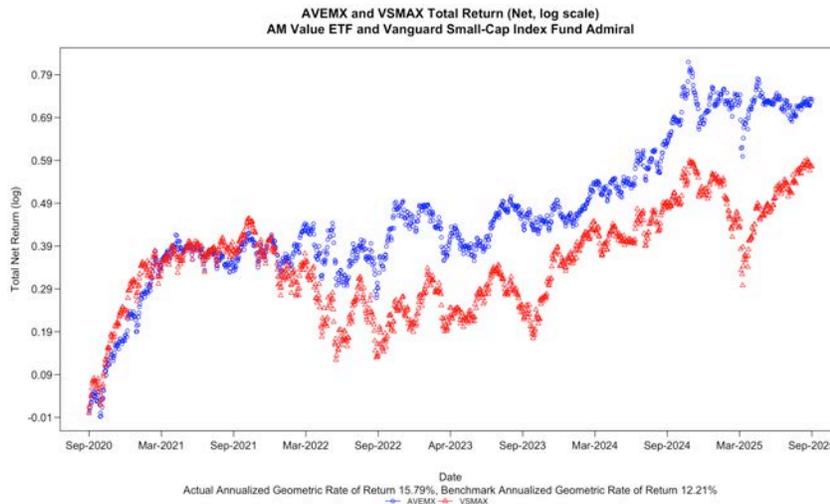
Name	CMT1M	SPY	AVEMX	VSMAX
Mean	3.187	17.939	17.715	14.656
Std Dev.	0.145	17.202	18.500	20.996
CMT1M Cor	1.000	0.018	-0.012	0.002
SPY Cor	0.018	1.000	0.761	0.878
AVEMX Cor	-0.012	0.761	1.000	0.852
GSCYX Cor	-0.007	0.764	0.741	0.880
KCSIX Cor	0.001	0.838	0.840	0.974
MMSIX Cor	-0.007	0.804	0.821	0.964
TSCSX Cor	-0.017	0.830	0.842	0.969
TPSC Cor	-0.010	0.777	0.823	0.939
PPTY Cor	-0.008	0.690	0.677	0.774
VSMAX Cor	0.002	0.878	0.852	1.000
VIOO Cor	-0.010	0.799	0.832	0.962
VGSNX Cor	-0.004	0.696	0.642	0.749
Beta	0.000	1.000	0.819	1.072
Treynor	0.000	0.148	0.177	0.107
Jensen	-0.002	0.000	2.452	-4.344



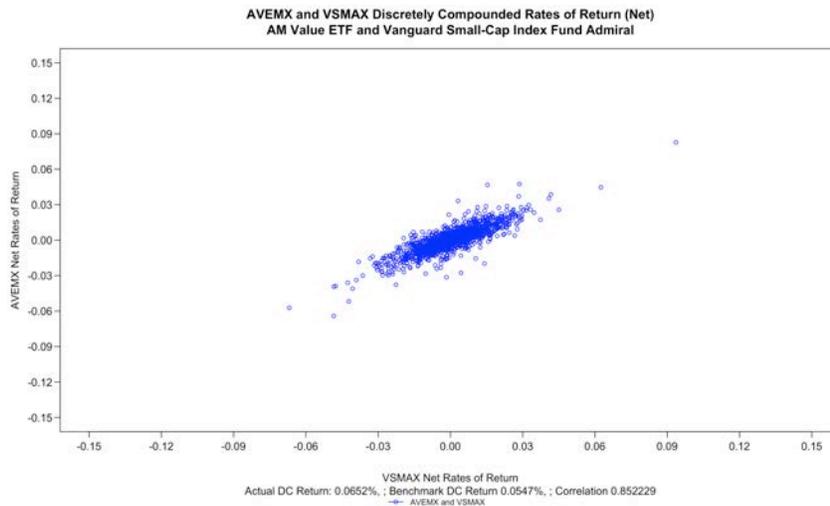
**Pair 1a. Total Return (AVEMX and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (AVEMX and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (AVEMX and VSMAX, 2020-9-30 – 2025-9-30)**



*Pair 2. Univariate Statistics (GSCYX and VSMAX, 2020-9-30 – 2025-9-30)*

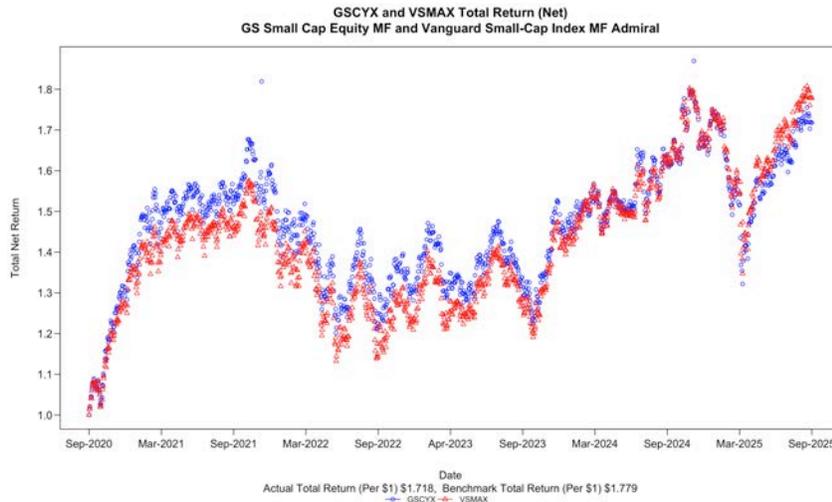
Name	CMT1M	SPY	GSCYX	VSMAX
TRMax	1.171	2.136	1.870	1.808
TRMin	1.000	0.975	1.000	1.000
AMean	3.187	17.939	14.660	14.656
StdDev	0.145	17.202	24.103	20.996
Skewness	-0.371	0.290	0.274	0.096
Kurtosis	1.365	12.214	23.867	6.194
GMean	3.200	16.282	11.432	12.213
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.116	-0.004
SC2	0.998	0.009	0.006	0.000
SC3	0.997	-0.070	0.005	-0.027
SC4	0.996	-0.015	-0.033	-0.037
SC5	0.994	-0.008	0.007	0.003
Sharpe	0.000	0.858	0.476	0.546

*Pair 2. Multivariate Statistics (GSCYX and VSMAX, 2020-9-30 – 2025-9-30)*

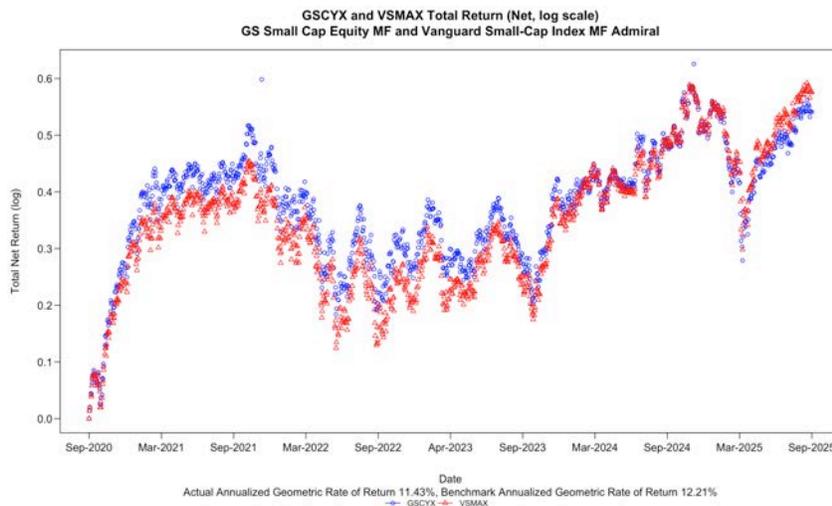
Name	CMT1M	SPY	GSCYX	VSMAX
Mean	3.187	17.939	14.660	14.656
Std Dev.	0.145	17.202	24.103	20.996
CMT1M Cor	1.000	0.018	-0.007	0.002
SPY Cor	0.018	1.000	0.764	0.878
AVEMX Cor	-0.012	0.761	0.741	0.852
GSCYX Cor	-0.007	0.764	1.000	0.880
KCSIX Cor	0.001	0.838	0.876	0.974
MMSIX Cor	-0.007	0.804	0.871	0.964
TSCSX Cor	-0.017	0.830	0.869	0.969
TPSC Cor	-0.010	0.777	0.855	0.939
PPTY Cor	-0.008	0.690	0.661	0.774
VSMAX Cor	0.002	0.878	0.880	1.000
VIOO Cor	-0.010	0.799	0.871	0.962
VGSNX Cor	-0.004	0.696	0.631	0.749
Beta	0.000	1.000	1.071	1.072
Treynor	0.000	0.148	0.107	0.107
Jensen	-0.002	0.000	-4.326	-4.344



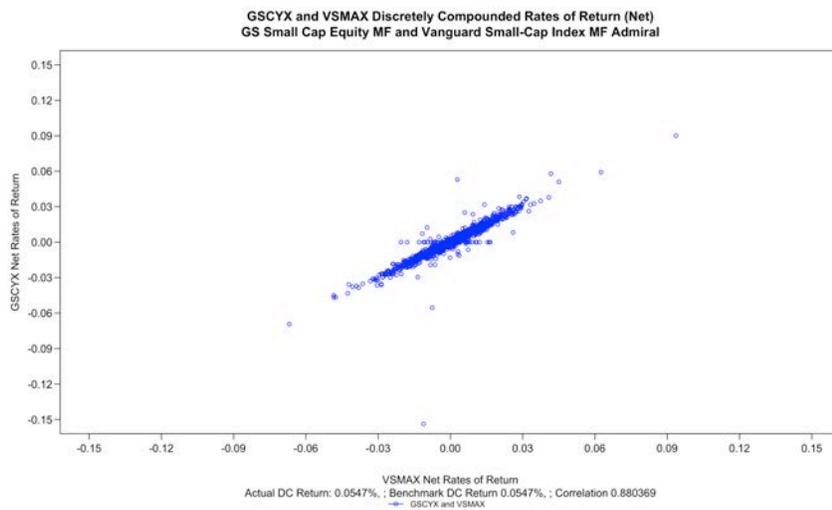
**Pair 2a. Total Return (GSCYX and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (GSCYX and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (GSCYX and VSMAX, 2020-9-30 – 2025-9-30)**



*Pair 3. Univariate Statistics (KCSIX and VIOO, 2020-9-30 – 2025-9-30)*

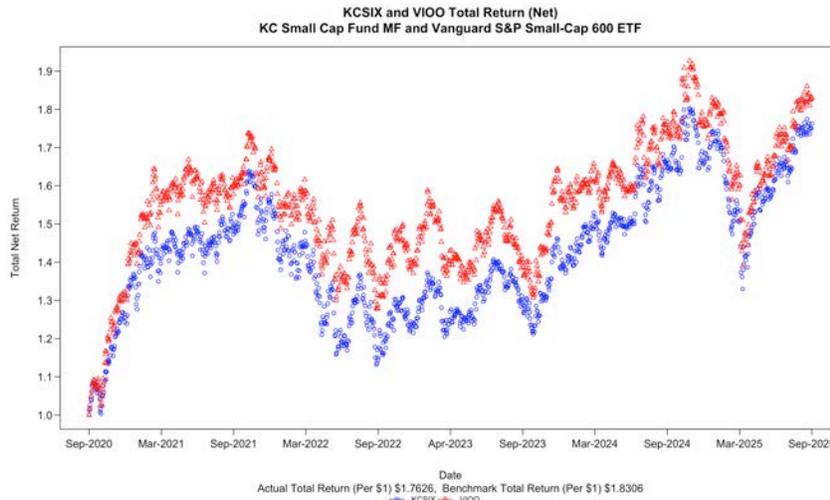
Name	CMT1M	SPY	KCSIX	VIOO
TRMax	1.171	2.136	1.803	1.927
TRMin	1.000	0.975	1.000	1.000
AMean	3.187	17.939	14.627	15.588
StdDev	0.145	17.202	21.736	22.126
Skewness	-0.371	0.290	0.043	0.223
Kurtosis	1.365	12.214	5.088	5.427
GMean	3.200	16.282	12.005	12.856
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.010	-0.015
SC2	0.998	0.009	-0.007	-0.020
SC3	0.997	-0.070	-0.018	-0.004
SC4	0.996	-0.015	-0.019	-0.037
SC5	0.994	-0.008	-0.002	0.019
Sharpe	0.000	0.858	0.526	0.560

*Pair 3. Multivariate Statistics (KCSIX and VIOO, 2020-9-30 – 2025-9-30)*

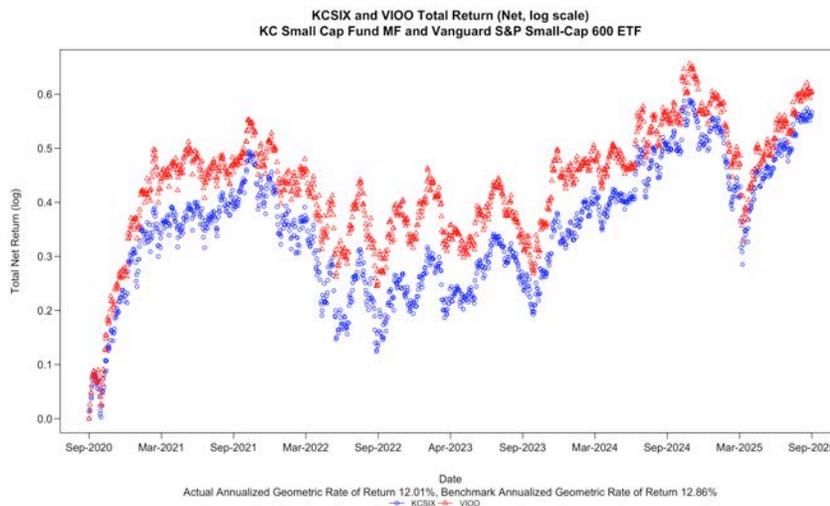
Name	CMT1M	SPY	KCSIX	VIOO
Mean	3.187	17.939	14.627	15.588
Std Dev.	0.145	17.202	21.736	22.126
CMT1M Cor	1.000	0.018	0.001	-0.010
SPY Cor	0.018	1.000	0.838	0.799
AVEMX Cor	-0.012	0.761	0.840	0.832
GSCYX Cor	-0.007	0.764	0.876	0.871
KCSIX Cor	0.001	0.838	1.000	0.957
MMSIX Cor	-0.007	0.804	0.956	0.993
TSCSX Cor	-0.017	0.830	0.959	0.969
TPSC Cor	-0.010	0.777	0.940	0.977
PPTY Cor	-0.008	0.690	0.739	0.766
VSMAX Cor	0.002	0.878	0.974	0.962
VIOO Cor	-0.010	0.799	0.957	1.000
VGSNX Cor	-0.004	0.696	0.703	0.714
Beta	0.000	1.000	1.060	1.027
Treynor	0.000	0.148	0.108	0.121
Jensen	-0.002	0.000	-4.190	-2.756



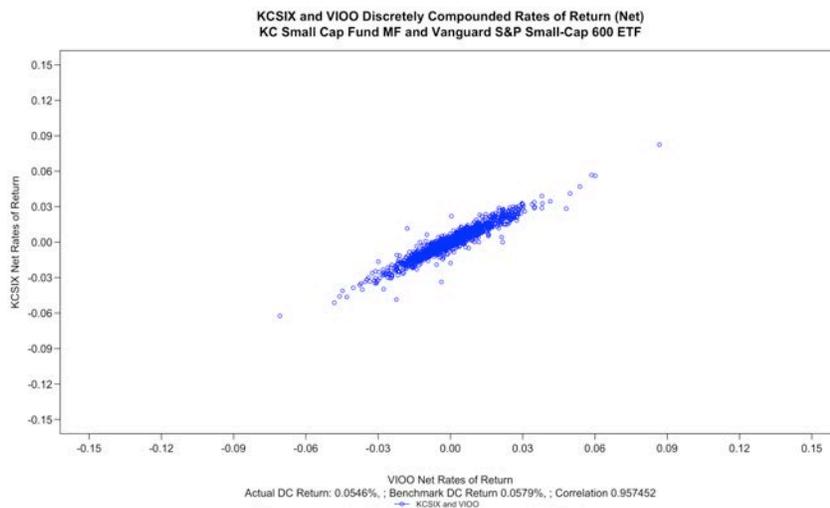
**Pair 3a. Total Return (KCSIX and VIOO, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (KCSIX and VIOO, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (KCSIX and VIOO, 2020-9-30 – 2025-9-30)**



*Pair 4. Univariate Statistics (MMSIX and VSMAX, 2020-9-30 – 2025-9-30)*

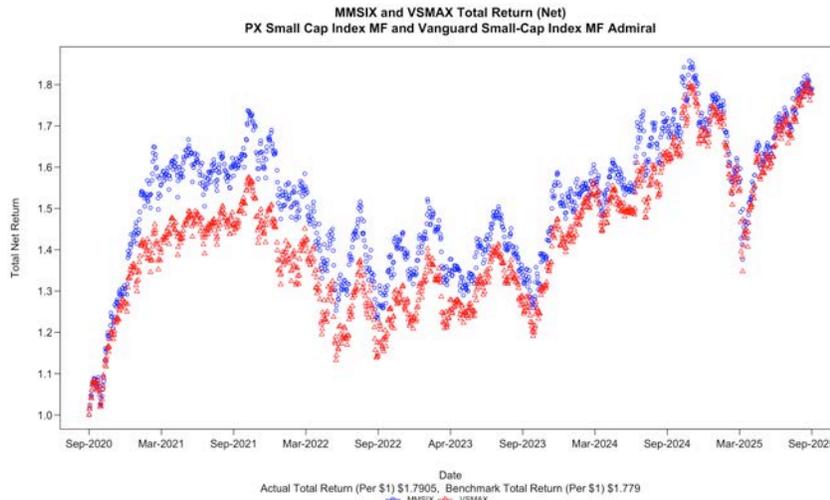
Name	CMT1M	SPY	MMSIX	VSMAX
TRMax	1.171	2.136	1.857	1.808
TRMin	1.000	0.975	1.000	1.000
AMean	3.187	17.939	15.035	14.656
StdDev	0.145	17.202	21.959	20.996
Skewness	-0.371	0.290	0.258	0.096
Kurtosis	1.365	12.214	5.468	6.194
GMean	3.200	16.282	12.357	12.213
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.022	-0.004
SC2	0.998	0.009	-0.015	0.000
SC3	0.997	-0.070	-0.011	-0.027
SC4	0.996	-0.015	-0.034	-0.037
SC5	0.994	-0.008	0.020	0.003
Sharpe	0.000	0.858	0.540	0.546

*Pair 4. Multivariate Statistics (MMSIX and VSMAX, 2020-9-30 – 2025-9-30)*

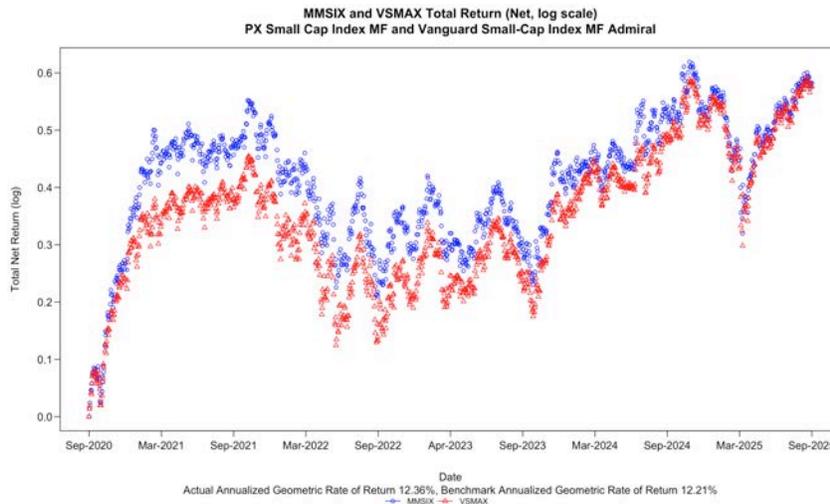
Name	CMT1M	SPY	MMSIX	VSMAX
Mean	3.187	17.939	15.035	14.656
Std Dev.	0.145	17.202	21.959	20.996
CMT1M Cor	1.000	0.018	-0.007	0.002
SPY Cor	0.018	1.000	0.804	0.878
AVEMX Cor	-0.012	0.761	0.821	0.852
GSCYX Cor	-0.007	0.764	0.871	0.880
KCSIX Cor	0.001	0.838	0.956	0.974
MMSIX Cor	-0.007	0.804	1.000	0.964
TSCSX Cor	-0.017	0.830	0.967	0.969
TPSC Cor	-0.010	0.777	0.972	0.939
PPTY Cor	-0.008	0.690	0.762	0.774
VSMAX Cor	0.002	0.878	0.964	1.000
VIOO Cor	-0.010	0.799	0.993	0.962
VGSNX Cor	-0.004	0.696	0.714	0.749
Beta	0.000	1.000	1.027	1.072
Treynor	0.000	0.148	0.115	0.107
Jensen	-0.002	0.000	-3.301	-4.344



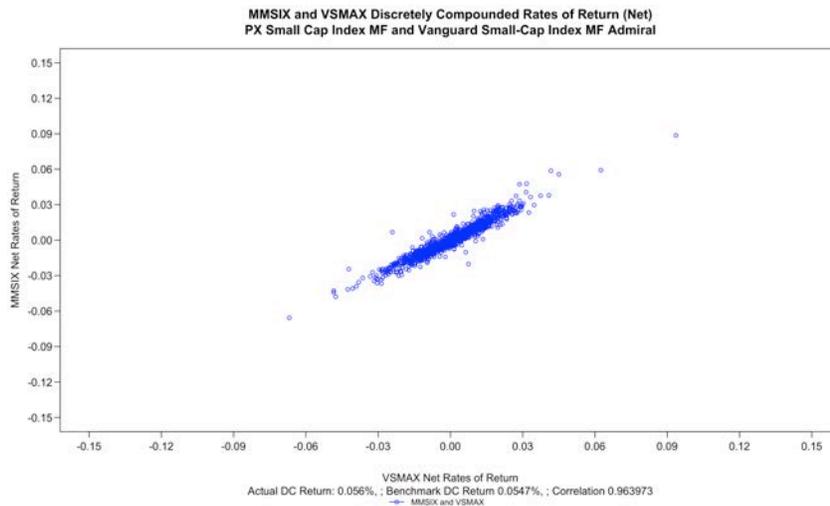
**Pair 4a. Total Return (MMSIX and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (MMSIX and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (MMSIX and VSMAX, 2020-9-30 – 2025-9-30)**



Pair 5. Univariate Statistics (TSCSX and VIOO, 2020-9-30 – 2025-9-30)

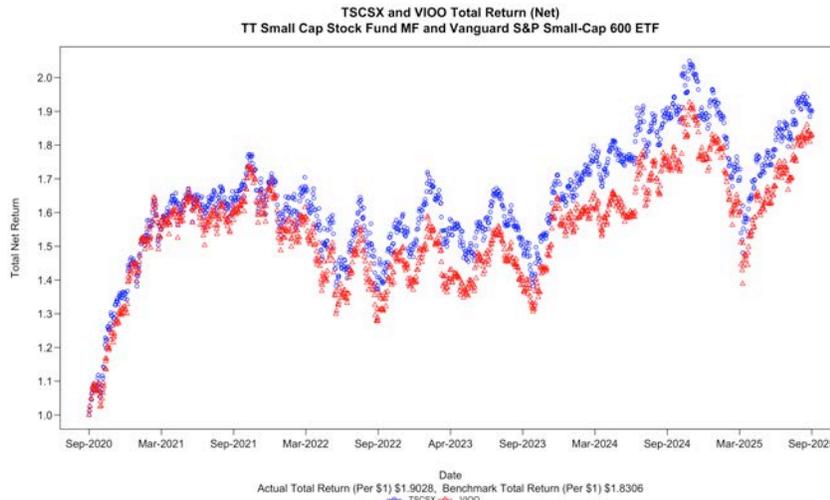
Name	CMT1M	SPY	TSCSX	VIOO
TRMax	1.171	2.136	2.049	1.927
TRMin	1.000	0.975	1.000	1.000
AMean	3.187	17.939	16.229	15.588
StdDev	0.145	17.202	21.116	22.126
Skewness	-0.371	0.290	0.242	0.223
Kurtosis	1.365	12.214	6.303	5.427
GMean	3.200	16.282	13.733	12.856
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.012	-0.015
SC2	0.998	0.009	-0.010	-0.020
SC3	0.997	-0.070	-0.021	-0.004
SC4	0.996	-0.015	-0.037	-0.037
SC5	0.994	-0.008	0.024	0.019
Sharpe	0.000	0.858	0.618	0.560

Pair 5. Multivariate Statistics (TSCSX and VIOO, 2020-9-30 – 2025-9-30)

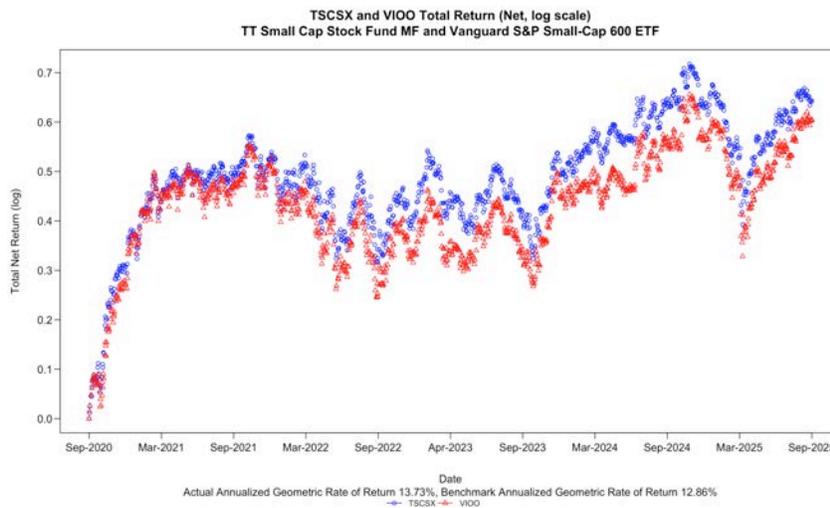
Name	CMT1M	SPY	TSCSX	VIOO
Mean	3.187	17.939	16.229	15.588
Std Dev.	0.145	17.202	21.116	22.126
CMT1M Cor	1.000	0.018	-0.017	-0.010
SPY Cor	0.018	1.000	0.830	0.799
AVEMX Cor	-0.012	0.761	0.842	0.832
GSCYX Cor	-0.007	0.764	0.869	0.871
KCSIX Cor	0.001	0.838	0.959	0.957
MMSIX Cor	-0.007	0.804	0.967	0.993
TSCSX Cor	-0.017	0.830	1.000	0.969
TPSC Cor	-0.010	0.777	0.963	0.977
PPTY Cor	-0.008	0.690	0.771	0.766
VSMAX Cor	0.002	0.878	0.969	0.962
VIOO Cor	-0.010	0.799	0.969	1.000
VGSNX Cor	-0.004	0.696	0.721	0.714
Beta	0.000	1.000	1.018	1.027
Treynor	0.000	0.148	0.128	0.121
Jensen	-0.002	0.000	-1.980	-2.756



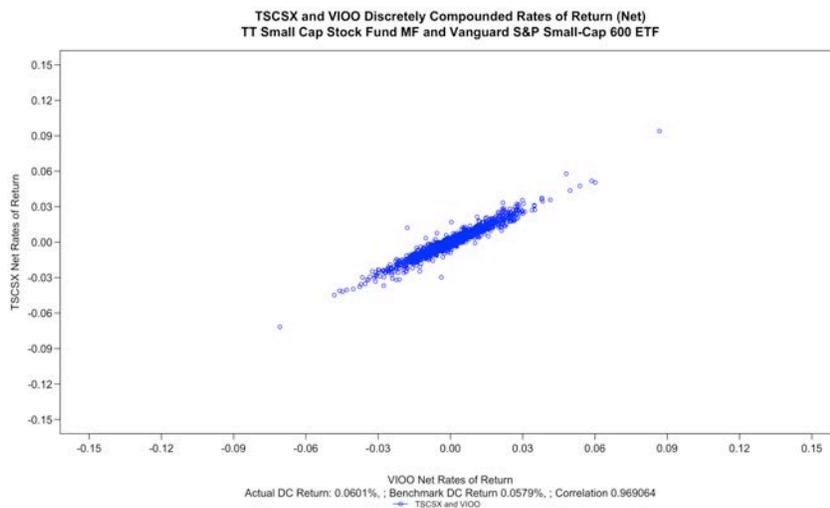
**Pair 5a. Total Return (TSCSX and VIOO, 2020-9-30 – 2025-9-30)**



**Pair 5b. Log Total Return (TSCSX and VIOO, 2020-9-30 – 2025-9-30)**



**Pair 5c. Rate of Return (TSCSX and VIOO, 2020-9-30 – 2025-9-30)**



Pair 6. Univariate Statistics (TPSC and VSMAX, 2020-9-30 – 2025-9-30)

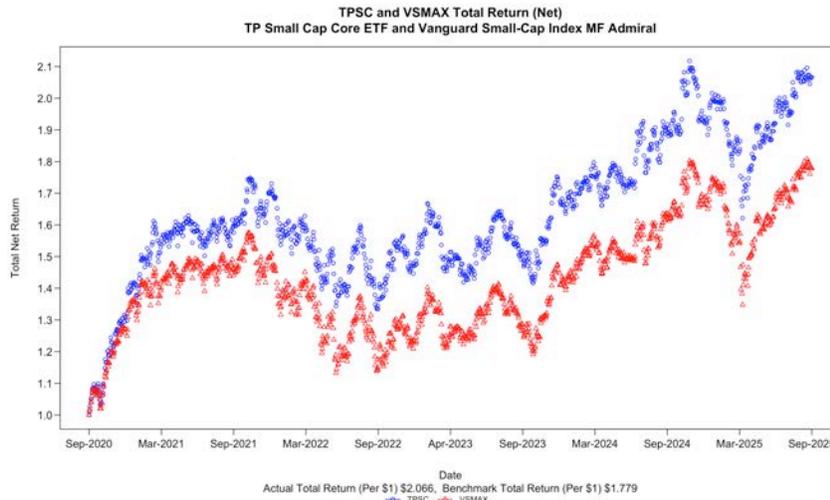
Name	CMT1M	SPY	TPSC	VSMAX
TRMax	1.171	2.136	2.118	1.808
TRMin	1.000	0.975	1.000	1.000
AMean	3.187	17.939	18.072	14.656
StdDev	0.145	17.202	20.811	20.996
Skewness	-0.371	0.290	0.334	0.096
Kurtosis	1.365	12.214	5.375	6.194
GMean	3.200	16.282	15.620	12.213
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.018	-0.004
SC2	0.998	0.009	-0.027	0.000
SC3	0.997	-0.070	-0.007	-0.027
SC4	0.996	-0.015	-0.032	-0.037
SC5	0.994	-0.008	0.024	0.003
Sharpe	0.000	0.858	0.715	0.546

Pair 6. Multivariate Statistics (TPSC and VSMAX, 2020-9-30 – 2025-9-30)

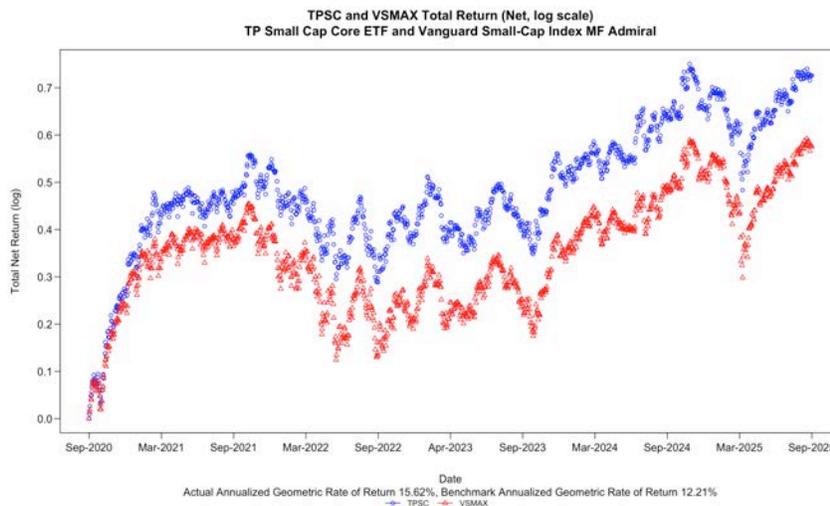
Name	CMT1M	SPY	TPSC	VSMAX
Mean	3.187	17.939	18.072	14.656
Std Dev.	0.145	17.202	20.811	20.996
CMT1M Cor	1.000	0.018	-0.010	0.002
SPY Cor	0.018	1.000	0.777	0.878
AVEMX Cor	-0.012	0.761	0.823	0.852
GSCYX Cor	-0.007	0.764	0.855	0.880
KCSIX Cor	0.001	0.838	0.940	0.974
MMSIX Cor	-0.007	0.804	0.972	0.964
TSCSX Cor	-0.017	0.830	0.963	0.969
TPSC Cor	-0.010	0.777	1.000	0.939
PPTY Cor	-0.008	0.690	0.750	0.774
VSMAX Cor	0.002	0.878	0.939	1.000
VIOO Cor	-0.010	0.799	0.977	0.962
VGSNX Cor	-0.004	0.696	0.690	0.749
Beta	0.000	1.000	0.941	1.072
Treynor	0.000	0.148	0.158	0.107
Jensen	-0.002	0.000	1.009	-4.344



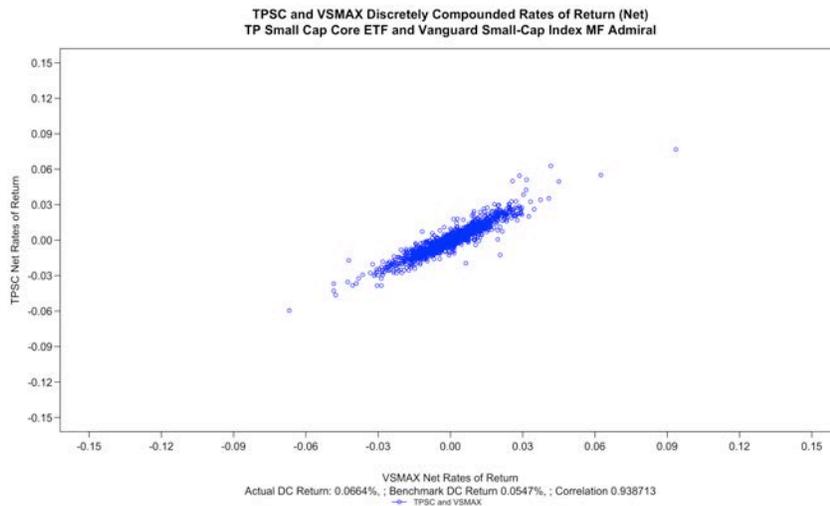
**Pair 6a. Total Return (TPSC and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 6b. Log Total Return (TPSC and VSMAX, 2020-9-30 – 2025-9-30)**



**Pair 6c. Rate of Return (TPSC and VSMAX, 2020-9-30 – 2025-9-30)**



Pair 7. Univariate Statistics (PPTY and VGSNX, 2020-9-30 – 2025-9-30)

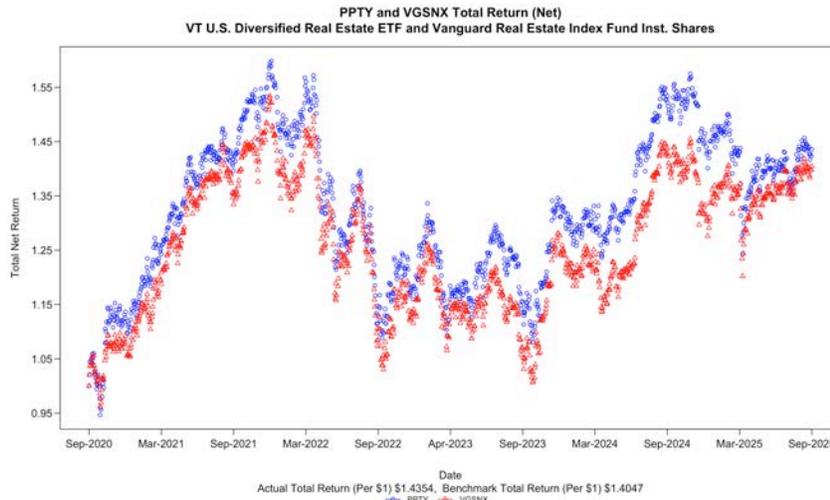
Name	CMT1M	SPY	PPTY	VGSNX
TRMax	1.171	2.136	1.598	1.534
TRMin	1.000	0.975	0.947	0.962
AMean	3.187	17.939	9.530	8.994
StdDev	0.145	17.202	19.526	19.203
Skewness	-0.371	0.290	0.248	0.047
Kurtosis	1.365	12.214	6.769	5.718
GMean	3.200	16.282	7.498	7.034
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.007	0.003
SC2	0.998	0.009	-0.044	-0.034
SC3	0.997	-0.070	0.010	0.024
SC4	0.996	-0.015	-0.015	-0.017
SC5	0.994	-0.008	0.009	-0.015
Sharpe	0.000	0.858	0.325	0.302

Pair 7. Multivariate Statistics (PPTY and VGSNX, 2020-9-30 – 2025-9-30)

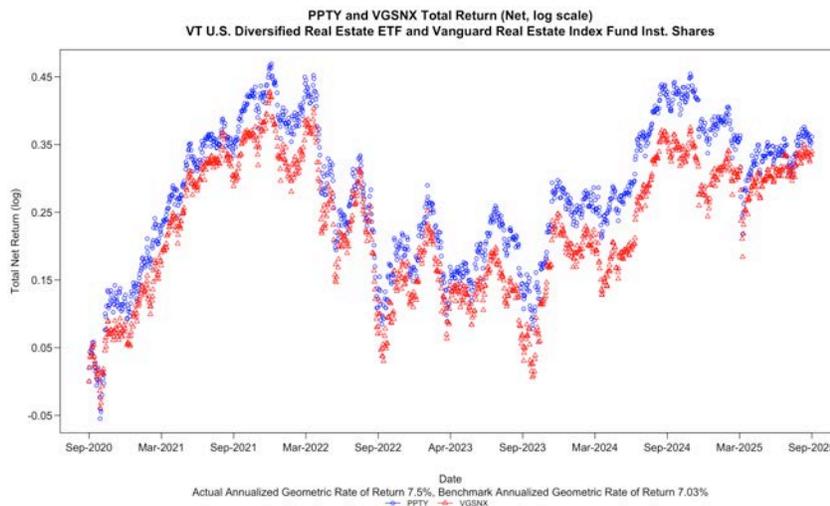
Name	CMT1M	SPY	PPTY	VGSNX
Mean	3.187	17.939	9.530	8.994
Std Dev.	0.145	17.202	19.526	19.203
CMT1M Cor	1.000	0.018	-0.008	-0.004
SPY Cor	0.018	1.000	0.690	0.696
AVEMX Cor	-0.012	0.761	0.677	0.642
GSCYX Cor	-0.007	0.764	0.661	0.631
KCSIX Cor	0.001	0.838	0.739	0.703
MMSIX Cor	-0.007	0.804	0.762	0.714
TSCSX Cor	-0.017	0.830	0.771	0.721
TPSC Cor	-0.010	0.777	0.750	0.690
PPTY Cor	-0.008	0.690	1.000	0.956
VSMAX Cor	0.002	0.878	0.774	0.749
VIOO Cor	-0.010	0.799	0.766	0.714
VGSNX Cor	-0.004	0.696	0.956	1.000
Beta	0.000	1.000	0.783	0.777
Treynor	0.000	0.148	0.081	0.075
Jensen	-0.002	0.000	-5.211	-5.656



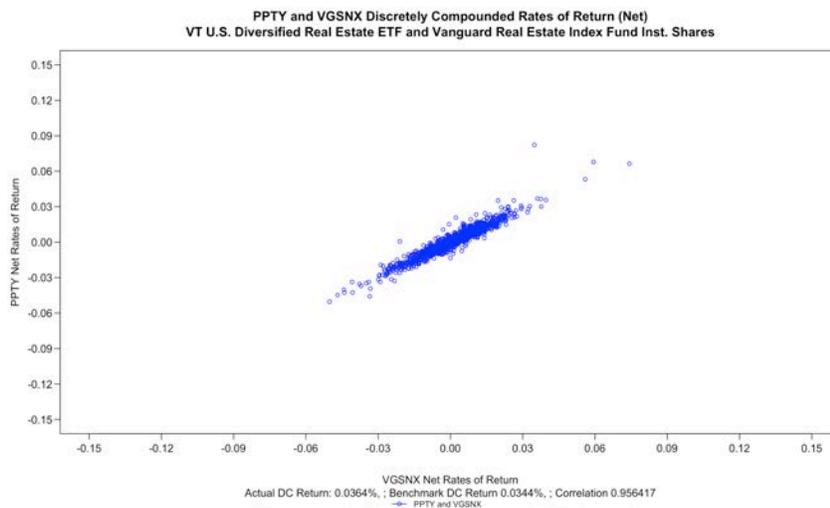
**Pair 7a. Total Return (PPTY and VGSNX, 2020-9-30 – 2025-9-30)**



**Pair 7b. Log Total Return (PPTY and VGSNX, 2020-9-30 – 2025-9-30)**



**Pair 7c. Rate of Return (PPTY and VGSNX, 2020-9-30 – 2025-9-30)**



## Small Cap, Growth

Pair 1. Univariate Statistics (ETIHX and XBI, 2020-9-30 – 2025-9-30)

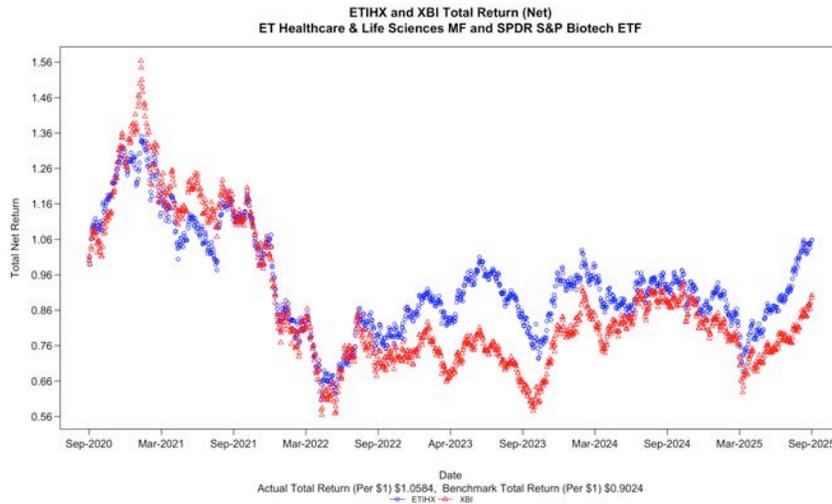
Name	CMT1M	SPY	ETIHX	XBI
TRMax	1.171	2.136	1.351	1.563
TRMin	1.000	0.975	0.606	0.565
AMean	3.187	17.939	5.196	3.411
StdDev	0.145	17.202	28.075	32.873
Skewness	-0.371	0.290	0.096	0.013
Kurtosis	1.365	12.214	4.791	3.757
GMean	3.200	16.282	1.141	-2.034
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.022	-0.053
SC2	0.998	0.009	-0.020	0.013
SC3	0.997	-0.070	-0.020	-0.063
SC4	0.996	-0.015	-0.007	-0.008
SC5	0.994	-0.008	0.001	-0.014
Sharpe	0.000	0.858	0.072	0.007

Pair 1. Multivariate Statistics (ETIHX and XBI, 2020-9-30 – 2025-9-30)

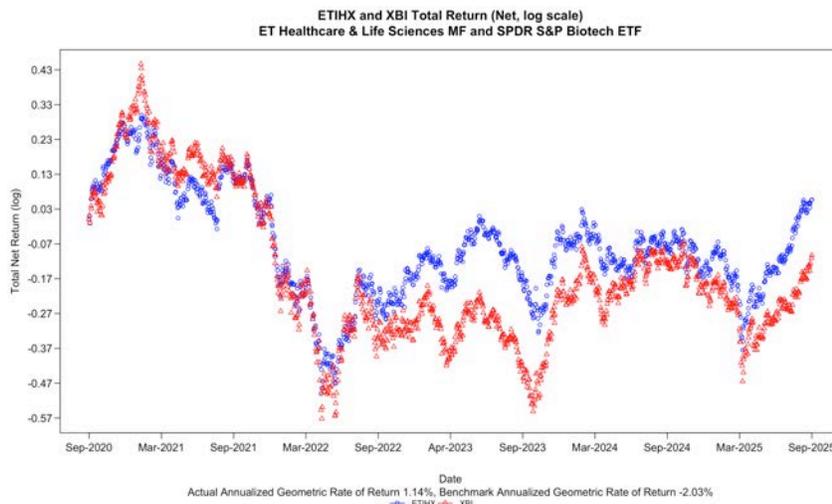
Name	CMT1M	SPY	ETIHX	XBI
Mean	3.187	17.939	5.196	3.411
Std Dev.	0.145	17.202	28.075	32.873
CMT1M Cor	1.000	0.018	0.023	0.021
SPY Cor	0.018	1.000	0.579	0.598
ETIHX Cor	0.023	0.579	1.000	0.911
LKSMX Cor	0.020	0.818	0.638	0.650
LKSCX Cor	0.006	0.848	0.685	0.700
TSCGX Cor	0.004	0.854	0.729	0.743
XBI Cor	0.021	0.598	0.911	1.000
VSGAX Cor	0.018	0.874	0.750	0.771
Beta	0.000	1.000	0.945	1.143
Treynor	0.000	0.148	0.021	0.002
Jensen	-0.002	0.000	-11.927	-16.630



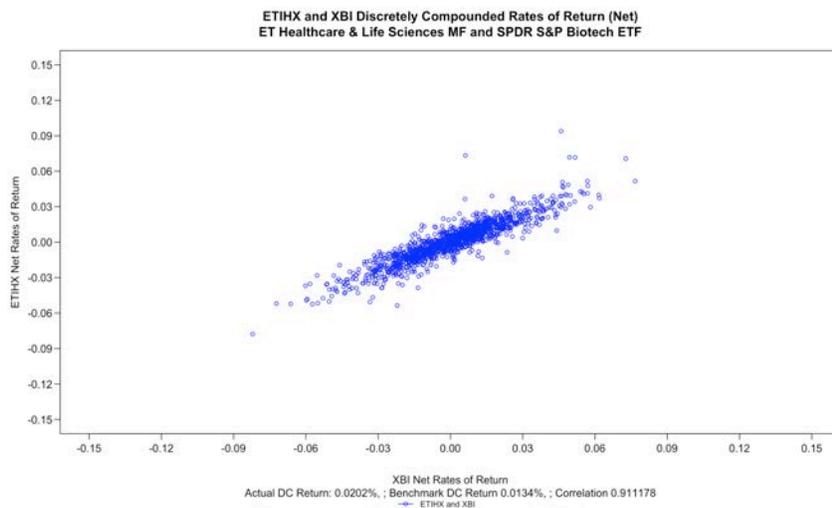
**Pair 1a. Total Return (ETIHX and XBI, 2020-9-30 – 2025-9-30)**



**Pair 1b. Log Total Return (ETIHX and XBI, 2020-9-30 – 2025-9-30)**



**Pair 1c. Rate of Return (ETIHX and XBI, 2020-9-30 – 2025-9-30)**



*Pair 2. Univariate Statistics (LKSMX and VSGAX, 2020-9-30 – 2025-9-30)*

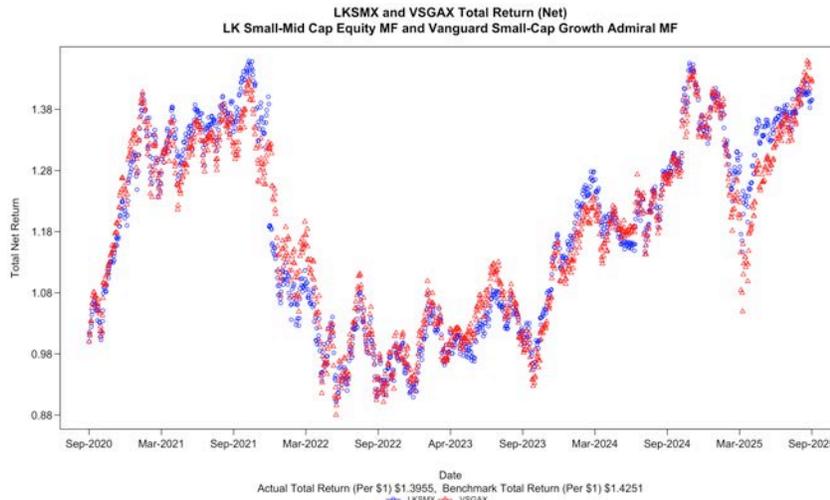
Name	CMT1M	SPY	LKSMX	VSGAX
TRMax	1.171	2.136	1.459	1.459
TRMin	1.000	0.975	0.902	0.880
AMean	3.187	17.939	9.318	10.330
StdDev	0.145	17.202	21.220	23.568
Skewness	-0.371	0.290	-0.951	0.096
Kurtosis	1.365	12.214	15.785	6.087
GMean	3.200	16.282	6.893	7.343
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.006	-0.001
SC2	0.998	0.009	-0.015	0.014
SC3	0.997	-0.070	-0.015	-0.039
SC4	0.996	-0.015	-0.036	-0.046
SC5	0.994	-0.008	-0.014	-0.011
Sharpe	0.000	0.858	0.289	0.303

*Pair 2. Multivariate Statistics (LKSMX and VSGAX, 2020-9-30 – 2025-9-30)*

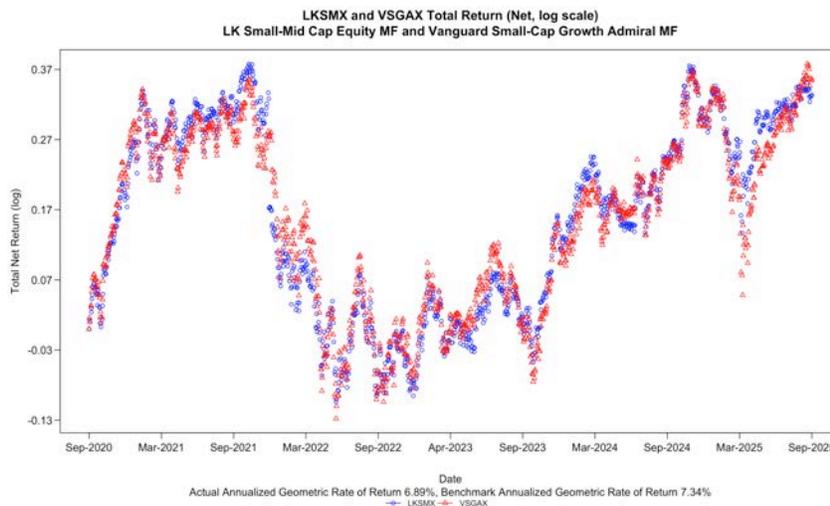
Name	CMT1M	SPY	LKSMX	VSGAX
Mean	3.187	17.939	9.318	10.330
Std Dev.	0.145	17.202	21.220	23.568
CMT1M Cor	1.000	0.018	0.020	0.018
SPY Cor	0.018	1.000	0.818	0.874
ETIHX Cor	0.023	0.579	0.638	0.750
LKSMX Cor	0.020	0.818	1.000	0.909
LKSCX Cor	0.006	0.848	0.923	0.956
TSCGX Cor	0.004	0.854	0.899	0.975
XBI Cor	0.021	0.598	0.650	0.771
VSGAX Cor	0.018	0.874	0.909	1.000
Beta	0.000	1.000	1.010	1.197
Treynor	0.000	0.148	0.061	0.060
Jensen	-0.002	0.000	-8.761	-10.514



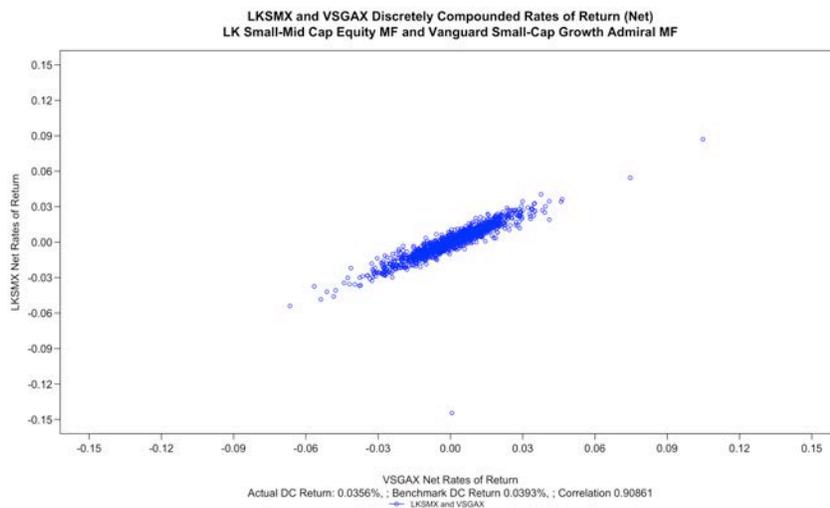
**Pair 2a. Total Return (LKSMX and VSGAX, 2020-9-30 – 2025-9-30)**



**Pair 2b. Log Total Return (LKSMX and VSGAX, 2020-9-30 – 2025-9-30)**



**Pair 2c. Rate of Return (LKSMX and VSGAX, 2020-9-30 – 2025-9-30)**



*Pair 3. Univariate Statistics (LKSCX and VSGAX, 2020-9-30 – 2025-9-30)*

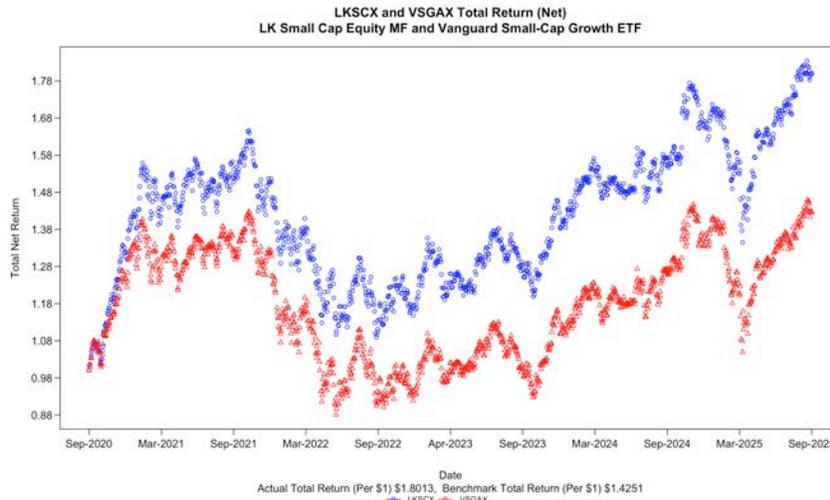
Name	CMT1M	SPY	LKSCX	VSGAX
TRMax	1.171	2.136	1.834	1.459
TRMin	1.000	0.975	1.000	0.880
AMean	3.187	17.939	15.219	10.330
StdDev	0.145	17.202	22.120	23.568
Skewness	-0.371	0.290	0.083	0.096
Kurtosis	1.365	12.214	5.408	6.087
GMean	3.200	16.282	12.493	7.343
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	0.003	-0.001
SC2	0.998	0.009	0.003	0.014
SC3	0.997	-0.070	-0.028	-0.039
SC4	0.996	-0.015	-0.032	-0.046
SC5	0.994	-0.008	-0.007	-0.011
Sharpe	0.000	0.858	0.544	0.303

*Pair 3. Multivariate Statistics (LKSCX and VSGAX, 2020-9-30 – 2025-9-30)*

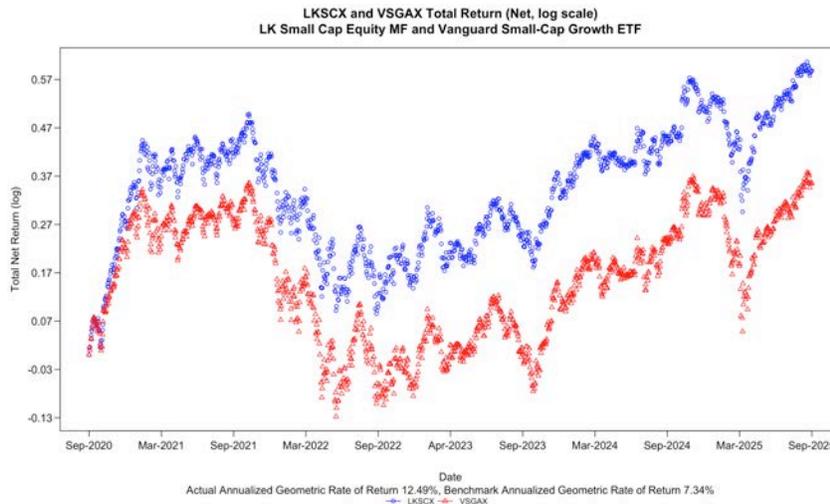
Name	CMT1M	SPY	LKSCX	VSGAX
Mean	3.187	17.939	15.219	10.330
Std Dev.	0.145	17.202	22.120	23.568
CMT1M Cor	1.000	0.018	0.006	0.018
SPY Cor	0.018	1.000	0.848	0.874
ETIHX Cor	0.023	0.579	0.685	0.750
LKSMX Cor	0.020	0.818	0.923	0.909
LKSCX Cor	0.006	0.848	1.000	0.956
TSCGX Cor	0.004	0.854	0.956	0.975
XBI Cor	0.021	0.598	0.700	0.771
VSGAX Cor	0.018	0.874	0.956	1.000
Beta	0.000	1.000	1.090	1.197
Treynor	0.000	0.148	0.110	0.060
Jensen	-0.002	0.000	-4.050	-10.514



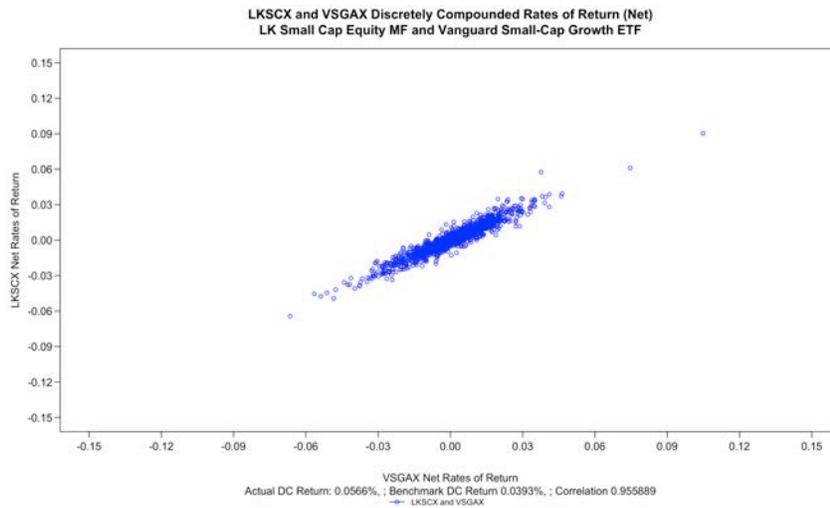
**Pair 3a. Total Return (LKSCX and VSGAX, 2020-9-30 – 2025-9-30)**



**Pair 3b. Log Total Return (LKSCX and VSGAX, 2020-9-30 – 2025-9-30)**



**Pair 3c. Rate of Return (LKSCX and VSGAX, 2020-9-30 – 2025-9-30)**



*Pair 4. Univariate Statistics (TSCGX and VSGAX, 2020-9-30 – 2025-9-30)*

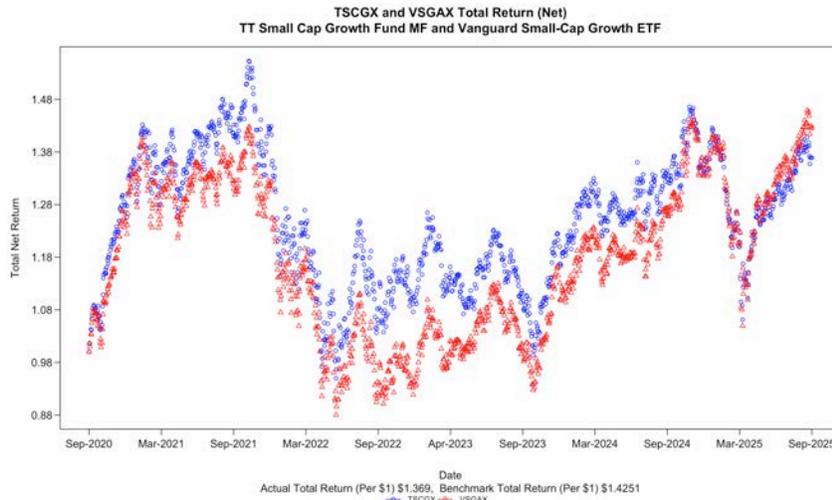
Name	CMT1M	SPY	TSCGX	VSGAX
TRMax	1.171	2.136	1.553	1.459
TRMin	1.000	0.975	0.950	0.880
AMean	3.187	17.939	9.529	10.330
StdDev	0.145	17.202	23.867	23.568
Skewness	-0.371	0.290	0.057	0.096
Kurtosis	1.365	12.214	5.840	6.087
GMean	3.200	16.282	6.484	7.343
Count	1305.000	1305.000	1305.000	1305.000
SC1	0.999	-0.032	-0.003	-0.001
SC2	0.998	0.009	-0.001	0.014
SC3	0.997	-0.070	-0.037	-0.039
SC4	0.996	-0.015	-0.058	-0.046
SC5	0.994	-0.008	0.005	-0.011
Sharpe	0.000	0.858	0.266	0.303

*Pair 4. Multivariate Statistics (TSCGX and VSGAX, 2020-9-30 – 2025-9-30)*

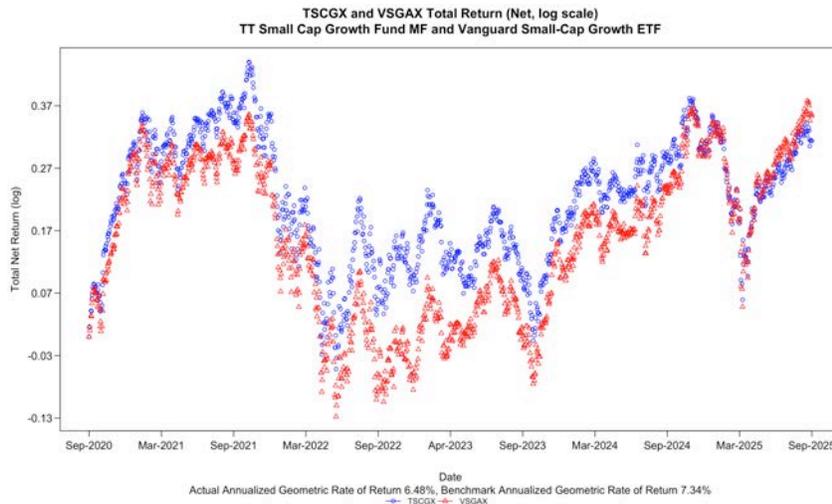
Name	CMT1M	SPY	TSCGX	VSGAX
Mean	3.187	17.939	9.529	10.330
Std Dev.	0.145	17.202	23.867	23.568
CMT1M Cor	1.000	0.018	0.004	0.018
SPY Cor	0.018	1.000	0.854	0.874
ETIHX Cor	0.023	0.579	0.729	0.750
LKSMX Cor	0.020	0.818	0.899	0.909
LKSCX Cor	0.006	0.848	0.956	0.956
TSCGX Cor	0.004	0.854	1.000	0.975
XBI Cor	0.021	0.598	0.743	0.771
VSGAX Cor	0.018	0.874	0.975	1.000
Beta	0.000	1.000	1.185	1.197
Treynor	0.000	0.148	0.054	0.060
Jensen	-0.002	0.000	-11.135	-10.514



**Pair 4a. Total Return (TSCGX and VSGAX, 2020-9-30 – 2025-9-30)**



**Pair 4b. Log Total Return (TSCGX and VSGAX, 2020-9-30 – 2025-9-30)**



**Pair 4c. Rate of Return (TSCGX and VSGAX, 2020-9-30 – 2025-9-30)**

